S7675-3

TEXAS
LABOR MARKET REVIEW

TEXAS EMPLOYMENT COMMISSION OCTOBER 1990 AUSTIN, TX 78778

SEASONAL FACTORS AFFECT EMPLOYMENT, UNEMPLOYMENT

Jobless Rate Rises Slightly in September

Between August and September 1990, the actual Texas unemployment rate rose moderately from 5.9 percent to 6.2 percent. The number of jobless Texans increased from 500,900 in August to 525,600 in September. Total employment rose slightly over the month. Much of the increase in both unemployment and total employment was due to seasonal factors. The hiring of auxiliary staff for schools and colleges boosted the number of jobs in both private and public schools and colleges. Offsetting losses were recorded due to the closing of summer recreational programs and amusement parks. The current unemployment rate of 6.2 percent was one-tenth of a percent below the September 1989 rate of 6.3 percent.

The Statewide seasonally adjusted unemployment rate also increased between August and September, rising from 5.9 percent to 6.3 percent in mid-September. The current rate in this series was also just below the year-ago rate of 6.4 percent. The National rates continued to inch upward in both series in September. The actual U. S. rate rose from 5.4 percent to 5.5 percent, while the seasonally adjusted rate pushed upward to 5.7 percent—its highest level since March 1988. These increases, although relatively small, do indicate a continuing weakness in the Nation's economy. As Texas' economic structure more closely resembles that of the Nation, those trends also tend to be reflected here, to varying degrees.

Nonfarm Jobs Rise Seasonally

Nonfarm Salaried Jobs increased by 27,600 from August to September. **Nonagricultural Wage and Salary Employment** was 6,947,600 in mid-September. Since September 1989, the number of Nonfarm Salaried Jobs had risen by 107,700.

Total **Nonmanufacturing** increased by 28,800 over the month, with 5,982,700 total jobs, and that figure was up by 111,500 from September '89. This increase was the result of a large upswing of 44,200 jobs in **Government,** which offset seasonal losses in most other nonmanufacturing sectors. State and Local Government rose due to the beginning of the

[continued on page 3] ☞

CIVILIAN LABOR FORCE ESTIMATES
(In Thousands)

	Sep.'90	Aug. '90	Sep.'89
UNITED STATES (ACTUAL)			
Labor Force	124,779.0	126,011.0	123,828.0
Unemployment	6,818.0	6,837.0	6,330.0
Percent Unemployed	5.5%	5.4%	5.1%
Total Employment	117,961.0	119,174.0	117,498.0
UNITED STATES (SEASONALLY ADJUSTED)			
Labor Force	124,967.0	124,661.0	124,023.0
Unemployment	7,069.0	7,003.0	6,604.0
Percent Unemployed	5.7%	5.6%	5.3%
Total Employment	117,898.0	117,658.0	117,419.0
STATE OF TEXAS (ACTUAL)			
Labor Force	8,490.7	8,458.7	8,438.4
Unemployment	525.6	500.9	531.9
Percent Unemployed	6.2%	5.9%	6.3%
Total Employment	7,965.1	7,957.8	7,906.5
STATE OF TEXAS (SEASONALLY ADJUSTED)			
Labor Force	8,484.0	8,325.0	8,426.0
Unemployment	531.0	492.0	538.0
Percent Unemployed	6.3%	5.9%	6.4%
Total Employment	7,953.0	7,833.0	7,888.0

CIVILIAN LABOR FORCE ESTIMATES ✚
TEXAS METROPOLITAN STATISTICAL AREAS

	SEP.'90*	AUG.'90**	SEP.'89**	SEP.'90*	AUG.'90**	SEP.'89**	SEP.'90*	AUG.'90**	SEP.'89**
		ABILENE			AMARILLO			AUSTIN	
Total Civilian Labor Force	52,600	51,400	53,100	97,600	96,900	99,100	435,000	424,600	434,600
Total Unemployment	3,300	3,200	3,300	4,900	4,500	5,600	20,600	19,200	22,100
Percent Unemployed	6.3%	6.2%	6.2%	5.0%	4.6%	5.7%	4.7%	4.5%	5.1%
Total Employment ++	49,300	48,200	49,800	92,700	92,400	93,500	414,400	405,400	412,500
		BEAUMONT-PORT ARTHUR			BRAZORIA			BROWNSVILLE-HARLINGEN	
Total Civilian Labor Force	165,600	164,700	163,800	88,000	87,800	85,800	107,300	108,100	104,200
Total Unemployment	12,300	12,100	13,000	5,000	4,700	5,600	12,100	11,800	11,500
Percent Unemployed	7.4%	7.3%	7.9%	5.7%	5.4%	6.5%	11.3%	10.9%	11.0%
Total Employment ++	153,300	152,600	150,800	83,000	83,100	80,200	95,200	96,300	92,700
		BRYAN-COLLEGE STATION			CORPUS CHRISTI			DALLAS***	
Total Civilian Labor Force	62,000	60,900	62,600	157,800	158,100	157,700	1,453.0	1,448.4	1,450.3
Total Unemployment	2,200	2,000	2,400	11,400	10,500	12,300	77.8	74.1	76.5
Percent Unemployed	3.5%	3.3%	3.8%	7.2%	6.6%	7.8%	5.4%	5.1%	5.3%
Total Employment ++	59,800	58,900	60,200	146,400	147,600	145,400	1,375.2	1,374.3	1,373.8
		EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY	
Total Civilian Labor Force	254,700	253,300	252,800	734,000	737,300	725,200	110,300	111,800	108,900
Total Unemployment	27,900	26,200	24,500	37,900	36,500	38,100	8,100	7,500	7,600
Percent Unemployed	11.0%	10.3%	9.7%	5.2%	5.0%	5.3%	7.3%	6.7%	7.0%
Total Employment ++	226,800	227,100	228,300	696,100	700,800	687,100	102,200	104,300	101,300
		HOUSTON***			KILLEEN-TEMPLE			LAREDO	
Total Civilian Labor Force	1,718.2	1,718.9	1,689.9	99,300	99,700	97,800	53,300	52,900	52,600
Total Unemployment	94.8	90.4	95.0	7,000	6,800	6,600	4,900	4,600	5,300
Percent Unemployed	5.5%	5.3%	5.6%	7.0%	6.8%	6.7%	9.2%	8.7%	10.1%
Total Employment ++	1,623.4	1,628.5	1,594.9	92,300	92,900	91,200	48,400	48,300	47,300
		LONGVIEW-MARSHALL			LUBBOCK			MCALLEN-EDINBURG-MISSION	
Total Civilian Labor Force	80,500	80,500	80,800	115,800	116,000	114,800	158,500	154,000	153,900
Total Unemployment	5,800	5,400	6,400	5,700	6,000	5,200	26,800	24,500	26,400
Percent Unemployed	7.2%	6.7%	7.9%	4.9%	5.2%	4.5%	16.9%	15.9%	17.2%
Total Employment ++	74,700	75,100	74,400	110,100	110,000	109,600	131,700	129,500	127,500
		MIDLAND			ODESSA			SAN ANGELO	
Total Civilian Labor Force	49,100	48,900	49,800	51,400	51,000	52,100	44,300	43,600	45,600
Total Unemployment	2,700	2,600	2,900	3,000	3,000	4,000	2,500	2,400	2,600
Percent Unemployed	5.5%	5.3%	5.8%	5.8%	5.9%	7.7%	5.6%	5.5%	5.7%
Total Employment ++	46,400	46,300	46,900	48,400	48,000	48,100	41,800	41,200	43,000
		SAN ANTONIO			SHERMAN-DENISON			TEXARKANA	
Total Civilian Labor Force	614,800	609,400	611,200	46,900	46,600	47,500	57,700	57,200	58,000
Total Unemployment	43,700	42,500	42,700	2,400	2,400	2,700	3,500	3,300	3,700
Percent Unemployed	7.1%	7.0%	7.0%	5.1%	5.2%	5.7%	6.1%	5.8%	6.4%
Total Employment ++	571,100	566,900	568,500	44,500	44,200	44,800	54,200	53,900	54,300
		TYLER			VICTORIA			WACO	
Total Civilian Labor Force	75,100	74,900	75,600	35,700	36,300	36,600	95,400	93,100	93,900
Total Unemployment	4,900	4,700	5,200	1,800	1,800	2,100	5,800	5,700	5,000
Percent Unemployed	6.5%	6.3%	6.9%	5.0%	5.0%	5.7%	6.1%	6.1%	5.3%
Total Employment ++	70,200	70,200	70,400	33,900	34,500	34,500	89,600	87,400	88,900
		WICHITA FALLS						STATE OF TEXAS***	
Total Civilian Labor Force	56,300	55,800	56,700				8,490.7	8,458.7	8,438.4
Total Unemployment	3,700	3,400	3,200				525.6	500.9	531.9
Percent Unemployed	6.6%	6.1%	5.6%				6.2%	5.9%	6.3%
Total Employment ++	52,600	52,400	53,500				7,965.1	7,957.8	7,906.5

✚ All estimates shown are "actual" (not seasonally adjusted). ++ Total employment includes resident wage and salary workers, self-employed, unpaid family workers and domestics in private households, agricultural workers, and workers involved in labor-management disputes.

* Preliminary – subject to revision. ** Revised. *** In Thousands.

fall semester in colleges and local school districts. The Government total of 1,251,100 was up 25,000 from September '89.

Besides Government, **Mining** was the only other major nonmanufacturing sector that experienced an increase, up 300 over the month, to 179,800 jobs. Oil and Gas Extraction accounted for this small gain.

Construction registered a 3,900 seasonal loss, while **Transportation and Public Utilities** fell by 400, due mostly to a decline in Transportation by Air, as the traditional vacation period ended.

Wholesale and Retail Trade decreased by 3,300, bringing the total for September to 1,708,700. Wholesale Trade was down by 2,000 and Retail Trade lost 1,300 jobs. The largest losses in Retail Trade occurred in Eating and Drinking Places, Building Materials and Garden Supplies, Automotive Dealers and Service Stations and Apparel and Accessory Stores. Two larger gains, both of 1,300, did appear in Retail Trade, in General Merchandise Stores and in Food Stores.

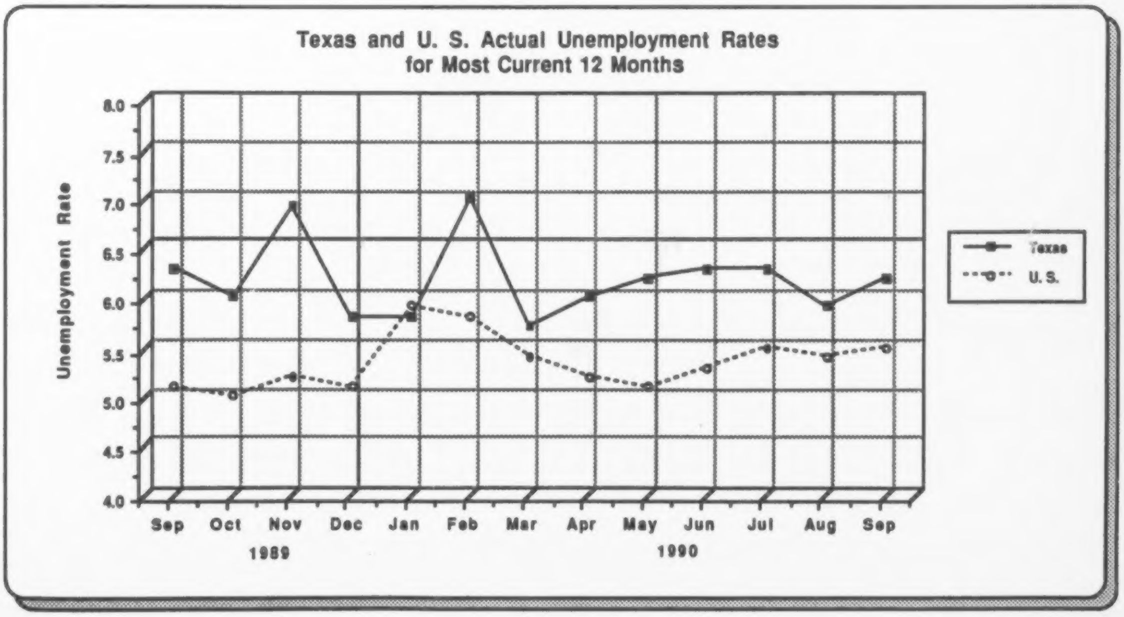
Finance, Insurance and Real Estate fell by 2,400 to 432,000. This was a loss of 1,200 from a year ago. Depository Institutions, including Banks, lost 900 jobs, while Insurance Carriers, Agents and Brokers lost 600. Other Finance, Insurance and Real Estate also recorded a decrease of 900 jobs in September.

Services dropped by 5,700 over the month, due primarily to summer seasonal activities coming to a close. The September '90 figure of 1,665,500 was up 39,300 from the year-ago figure. There were some gains in Services, the largest of which were in Health Services, up 1,500, and in Educational Services, up 1,100 over the month.

Manufacturing, following the National trend, decreased by 1,200 over the month, totaling 964,900 jobs in September. The current level had declined by 3,800 from September '89.

Durable Goods registered a loss of 1,300 from August and 5,800 from a year ago. The largest declines, both of 700 each, were in Electronic and Other Electrical Equipment and in Industrial Machinery and Equipment. Another loss occurred in Stone, Clay and Glass Products, down by 400 over the month. Smaller declines of 100 each were found in Transportation Equipment (occurring in Aircraft and Parts) and in Logging Camps. Sawmills, Planing Mills (a sector of Lumber and Wood Products). Some gains that were found in Durables were Furniture and Fixtures, up 200, Primary Metal Industries and Miscellaneous Manufacturing, both up 100, Instruments and Related Products, up 200, and Fabricated Structural Metal Products (Fabricated Metal Industries), which also rose by 200.

[continued on page 7] ☞


Texas and U. S. Actual Unemployment Rates
for Most Current 12 Months

TEXAS NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT +

	Sep. '90*	Aug. '90**	Sep. '89**	Chg. from Aug. '90	Chg. from Sep. '89
TOTAL NONAGRICULTURAL EMPLOYMENT	**6,947,600**	**6,920,000**	**6,839,900**	**27,600**	**107,700**
MANUFACTURING	**964,900**	**966,100**	**968,700**	**-1,200**	**-3,800**
Durable Goods	**550,100**	**551,400**	**555,900**	**-1,300**	**-5,800**
Lumber & Wood Products	30,800	30,800	30,200	0	600
Logging Camps, Sawmills, Planing Mills	7,100	7,200	6,800	-100	300
Furniture & Fixtures	16,400	16,200	16,400	200	0
Stone, Clay & Glass Products	34,800	35,200	36,900	-400	-2,100
Concrete, Gypsum & Plaster Prod.	14,600	14,600	16,200	0	-1,600
Primary Metal Industries	29,300	29,200	29,200	100	100
Fabricated Metal Industries	78,600	78,600	77,300	0	1,300
Fabr. Structructural Metal Prod.	38,200	38,000	37,000	200	1,200
Industrial Machinery & Equipment	106,800	107,500	105,900	-700	900
Oil & Gas Field Machinery	24,100	24,300	23,100	-200	1,000
Electronic & Other Electrical Equipment	103,200	103,900	106,700	-700	-3,500
Transportation Equipment	97,800	97,900	100,600	-100	-2,800
Aircraft & Parts	70,200	70,300	72,300	-100	-2,100
Instruments & Related Prod.	36,600	36,400	37,100	200	-500
Misc. Manufacturing Industries	15,800	15,700	15,600	100	200
Nondurable Goods	**414,800**	**414,700**	**412,800**	**100**	**2,000**
Food & Kindred Products	99,500	98,200	97,200	1,300	2,300
Meat Products	30,000	29,400	29,500	600	500
Dairy Products	4,200	4,200	4,200	0	0
Bakery Products	9,800	9,700	10,200	100	-400
Malt Beverages	3,200	3,200	3,100	0	100
Textile Mill Products	3,700	3,700	4,000	0	-300
Apparel & Oth. Fin. Textile Prod.	53,700	53,800	57,100	-100	-3,400
Paper & Allied Products	24,700	24,500	24,700	200	0
Printing & Publishing	71,800	72,500	72,300	-700	-500
Newspaper, Periodicals, Books & Misc.	33,800	34,400	34,200	-600	-400
Chemicals & Allied Products	84,100	84,600	80,500	-500	3,600
Petroleum & Coal Products	29,200	29,600	28,400	-400	800
Petroleum Refining	25,900	26,300	25,200	-400	700
Rubber & Misc. Plastics Products	40,900	40,600	40,800	300	100
Leather & Leather Products	7,100	7,100	7,700	0	-600
TOTAL NONMANUFACTURING	**5,982,700**	**5,953,900**	**5,871,200**	**28,800**	**111,500**
Mining	**179,800**	**179,500**	**173,500**	**300**	**6,300**
Metal & Coal & Nonmet. Mnrls., exc. Fuel	9,700	9,800	9,700	-100	0
Oil & Gas Extraction	170,100	169,700	163,800	400	6,300
Construction	**326,200**	**330,100**	**317,900**	**-3,900**	**8,300**
Transportation & Public Utilities	**419,400**	**419,800**	**404,700**	**-400**	**14,700**
Railroad Transportation	18,700	18,700	20,000	0	-1,300
Other Transportation	236,300	236,700	223,900	-400	12,400
Transportation by Air	74,800	75,400	68,800	-600	6,000
Communications	87,200	86,900	84,100	300	3,100
Electric, Gas & Sanitary Services	77,200	77,500	76,700	-300	500
Electric Services	40,300	40,600	40,800	-300	-500
Gas Production & Distribution	27,500	27,600	27,400	-100	100
Wholesale & Retail Trade	**1,708,700**	**1,712,000**	**1,689,600**	**-3,300**	**19,100**
Wholesale Trade	427,100	429,100	426,100	-2,000	1,000
Retail Trade	1,281,600	1,282,900	1,263,500	-1,300	18,100
Building Materials & Garden Supplies	42,100	43,100	42,500	-1,000	-400
General Merchandise Stores	177,800	176,500	175,300	1,300	2,500
Food Stores	226,000	224,700	226,700	1,300	-700
Automotive Dealers & Service Stations	136,700	137,400	137,900	-700	-1,200
Apparel & Accessory Stores	82,700	83,300	84,000	-600	-1,300
Eating & Drinking Places	434,100	435,900	417,900	-1,800	16,200
Other Retail Trade	182,200	182,000	179,200	200	3,000
Finance, Ins. & Real Estate	**432,000**	**434,400**	**433,200**	**-2,400**	**-1,200**
Depository Insts., Incl. Banks	132,500	133,400	134,000	-900	-1,500
Insurance Carriers, Agents & Brokers	141,900	142,500	139,400	-600	2,500
Other Finance, Insurance & Real Estate	157,600	158,500	159,800	-900	-2,200
Services	**1,665,500**	**1,671,200**	**1,626,200**	**-5,700**	**39,300**
Hotels & Other Lodging Places	84,600	86,000	84,800	-1,400	-200
Personal Services	79,600	79,500	76,700	100	2,900
Business & Repair Services	419,100	417,900	412,400	1,200	6,700
Amusement, Including Motion Pictures	76,200	77,700	76,700	-1,500	-500
Health Services	471,200	469,700	449,300	1,500	21,900
Educational Services	77,900	76,800	81,000	1,100	-3,100
Engineering & Mgmt. Services	149,500	150,600	143,500	-1,100	6,000
Other Services & Miscellaneous	307,400	313,000	301,800	-5,600	5,600
Total Government	**1,251,100**	**1,206,900**	**1,226,100**	**44,200**	**25,000**
Federal Government	204,400	204,900	202,800	-500	1,600
State Government	261,700	253,100	249,300	8,600	12,400
Local Government	785,000	748,900	774,000	36,100	11,000

+ Number of nonagricultural jobs in Texas without reference to place of residence of workers. Estimates of TEC in cooperation with Bureau of Labor Statistics, U. S. Department of Labor.

* Preliminary – subject to revision. ** Revised.

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT +
TEXAS METROPOLITAN STATISTICAL AREAS

Industry	SEP.'90*	AUG. '90**	SEP.'89**	SEP.'90*	AUG. '90**	SEP.'89**	SEP.'90*	AUG. '90**	SEP.'89**	SEP.'90*	AUG. '90**	SEP.'89**
	ABILENE			**AMARILLO**			**AUSTIN**			**BEAUMONT-PORT ARTHUR**		
TOTAL	**49,400**	**47,900**	**48,500**	**77,100**	**76,200**	**76,800**	**371,300**	**360,400**	**366,200**	**140,200**	**139,200**	**136,200**
Manufacturing	4,500	4,400	4,800	8,500	8,600	8,500	45,800	45,600	45,000	25,100	25,100	24,800
Mining	1,600	1,400	1,400	1,000	1,000	1,200	700	600	700	1,700	1,700	1,500
Construction	1,700	1,600	1,500	3,500	3,700	3,500	11,000	11,200	11,200	10,800	10,700	10,300
Trans., Comm. & Util.	2,700	2,700	2,600	5,600	5,600	5,700	11,200	11,100	11,200	9,700	9,600	9,500
Trade	13,400	13,400	13,100	21,900	21,900	22,300	78,100	77,900	79,400	32,700	32,900	32,300
Fin., Ins., & Rl. Est.	2,200	2,200	2,300	3,800	3,800	4,100	23,700	23,900	23,800	5,400	5,400	5,300
Services & Misc.	14,400	13,700	13,900	17,800	17,700	17,300	94,200	94,100	91,200	33,700	33,700	31,600
Government	8,900	8,500	8,900	15,000	13,900	14,200	106,600	95,800	103,700	21,100	20,100	20,900
	BRAZORIA			**BROWNSVILLE-HARLINGEN**			**BRYAN-COLLEGE STATION**			**CORPUS CHRISTI**		
TOTAL	**65,200**	**64,700**	**62,200**	**76,400**	**75,500**	**73,800**	**53,300**	**52,100**	**53,200**	**129,800**	**129,600**	**127,600**
Manufacturing	16,600	16,500	16,000	11,000	10,900	10,600	3,700	3,800	3,800	11,900	12,000	11,300
Mining	2,100	2,100	2,100	—	—	—	500	500	500	3,500	3,400	3,400
Construction	9,100	9,500	8,000	2,200	2,200	2,200	1,500	1,700	1,700	10,100	10,100	9,500
Trans., Comm. & Util.	2,600	2,600	2,600	3,300	3,400	3,200	1,500	1,500	1,400	6,600	6,600	6,800
Trade	11,900	12,000	11,700	20,400	20,600	20,000	12,300	11,500	11,800	32,500	32,300	32,000
Fin., Ins., & Rl. Est.	1,800	1,800	1,800	3,900	3,900	3,800	1,700	1,800	1,600	6,300	6,300	6,300
Services & Misc.	9,200	9,100	8,900	17,600	17,700	17,000	9,300	9,600	8,900	30,700	30,700	30,300
Government	11,900	11,100	11,100	18,000	16,800	17,000	22,800	21,700	23,500	28,200	28,200	28,000
	DALLAS ***			**EL PASO**			**FORT WORTH-ARLINGTON**			**GALVESTON-TEXAS CITY**		
TOTAL	**1,368.4**	**1,361.1**	**1,355.9**	**205,400**	**206,100**	**205,100**	**579,200**	**580,000**	**567,400**	**74,900**	**76,000**	**74,200**
Manufacturing	220.7	221.0	223.3	41,400	41,500	41,700	118,500	118,900	120,400	8,500	8,600	8,900
Mining	17.3	17.5	17.3	—	—	—	4,000	4,000	3,900	600	600	500
Construction	46.8	47.1	47.8	8,000	8,200	8,200	20,900	21,200	21,700	6,200	6,400	6,100
Trans., Comm. & Util.	80.4	80.4	79.4	10,600	10,700	10,300	57,000	56,600	53,000	5,100	5,300	4,700
Trade	359.7	359.6	347.5	52,700	53,400	51,800	146,200	147,300	145,000	14,400	14,400	14,100
Fin., Ins., & Rl. Est.	128.2	128.7	129.9	8,200	8,400	8,500	27,700	27,900	28,200	4,500	4,600	4,500
Services & Misc.	351.4	351.1	352.6	42,300	42,900	42,000	128,400	129,700	123,500	14,200	14,400	13,700
Government	163.9	155.7	158.1	42,200	41,000	42,800	76,500	74,400	71,700	21,400	21,700	21,700
	HOUSTON ***			**KILLEEN-TEMPLE**			**LAREDO**			**LONGVIEW-MARSHALL**		
TOTAL	**1,558.5**	**1,555.7**	**1,509.7**	**73,900**	**74,000**	**73,600**	**44,500**	**44,200**	**43,100**	**68,700**	**68,700**	**67,500**
Manufacturing	165.9	165.9	163.2	8,700	8,800	8,600	1,800	1,800	1,900	16,200	16,100	16,000
Mining	69.4	69.8	65.5	—	—	—	1,700	1,700	1,600	3,400	3,500	3,400
Construction	102.2	103.5	97.4	3,000	3,200	3,200	1,200	1,200	1,200	3,500	3,700	3,100
Trans., Comm. & Util.	107.2	107.8	106.7	2,500	2,800	2,700	6,100	6,100	6,100	3,400	3,400	3,400
Trade	373.5	374.8	366.7	16,500	16,700	16,900	14,500	14,200	13,900	17,000	17,100	17,100
Fin., Ins., & Rl. Est.	102.7	102.7	101.9	3,200	3,200	3,100	1,900	1,900	1,800	2,600	2,600	2,700
Services & Misc.	433.8	433.8	415.4	17,400	17,500	17,500	7,400	7,400	7,200	13,800	13,900	13,200
Government	203.8	197.6	192.9	22,600	22,000	21,600	9,900	9,900	9,400	8,800	8,400	8,600
	LUBBOCK			**MCALLEN-EDINBURG-MISSION**			**MIDLAND**			**ODESSA**		
TOTAL	**97,600**	**96,800**	**96,300**	**100,300**	**98,000**	**96,200**	**44,800**	**44,300**	**44,500**	**43,100**	**42,600**	**42,800**
Manufacturing	7,200	7,200	7,400	13,300	12,900	12,800	2,400	2,300	2,400	4,100	4,100	4,200
Mining	200	200	300	900	900	900	8,600	8,400	8,500	5,000	4,800	5,200
Construction	3,300	3,500	3,200	4,400	4,600	4,200	1,400	1,500	1,400	2,000	2,100	2,000
Trans., Comm. & Util.	5,500	5,400	5,100	3,000	2,900	3,000	2,200	2,200	2,300	1,900	1,900	1,900
Trade	28,500	28,300	28,100	31,200	31,100	29,700	11,000	11,100	10,900	12,800	12,800	12,600
Fin., Ins., & Rl. Est.	5,400	5,400	5,500	4,200	4,300	4,200	2,400	2,400	2,400	1,500	1,500	1,600
Services & Misc.	24,200	24,000	23,800	16,800	16,800	16,000	9,500	9,700	9,600	7,800	7,900	7,600
Government	23,300	22,800	22,900	26,500	24,500	25,400	7,300	6,700	7,000	8,000	7,500	7,700
	SAN ANGELO			**SAN ANTONIO**			**SHERMAN-DENISON**			**TEXARKANA**		
TOTAL	**35,900**	**35,400**	**36,500**	**518,500**	**511,400**	**511,700**	**37,000**	**36,400**	**37,300**	**46,800**	**46,300**	**47,100**
Manufacturing	5,000	4,900	5,400	45,500	45,800	48,900	10,900	10,900	11,100	7,100	7,100	7,300
Mining	600	600	500	2,200	2,200	2,200	—	—	—	100	100	100
Construction	1,100	1,100	1,100	21,600	21,500	21,500	1,700	1,700	1,700	1,400	1,500	1,700
Trans., Comm. & Util.	2,500	2,500	2,700	19,700	19,700	19,400	1,300	1,300	1,600	2,400	2,400	2,400
Trade	8,800	8,800	9,100	132,800	133,000	129,000	8,100	8,200	8,000	10,900	10,900	10,900
Fin., Ins., & Rl. Est.	1,600	1,700	1,700	40,500	40,600	41,000	1,800	1,900	1,900	1,800	1,800	1,800
Services & Misc.	8,800	8,800	8,800	134,700	134,700	132,100	8,800	8,400	8,600	10,900	11,200	10,400
Government	7,500	7,000	7,200	121,500	113,900	117,600	4,400	4,000	4,400	12,200	11,300	12,500
	TYLER			**VICTORIA**			**WACO**			**WICHITA FALLS**		
TOTAL	**62,100**	**61,500**	**61,100**	**27,600**	**28,100**	**28,000**	**83,100**	**80,000**	**80,900**	**50,400**	**49,800**	**50,400**
Manufacturing	11,000	10,900	10,700	3,100	3,100	2,900	16,000	15,800	15,500	7,900	8,000	8,400
Mining	1,600	1,600	1,700	1,400	1,500	1,200	—	—	—	1,400	1,400	1,500
Construction	1,700	1,800	1,700	1,800	1,900	1,600	3,100	3,200	2,800	1,800	1,600	1,500
Trans., Comm. & Util.	2,900	2,800	2,800	1,300	1,300	1,300	3,500	3,500	3,500	2,600	2,800	2,500
Trade	16,400	16,300	16,300	7,500	7,800	7,700	18,800	18,700	18,700	11,900	11,800	11,800
Fin., Ins., & Rl. Est.	3,300	3,300	3,400	1,500	1,600	1,500	5,100	5,100	5,200	2,300	2,400	2,300
Services & Misc.	15,500	15,500	15,000	5,800	5,800	6,100	23,300	22,100	22,400	12,800	12,800	12,500
Government	9,700	9,300	9,500	5,200	5,100	5,700	13,300	11,600	12,800	9,900	9,400	9,900

+ Estimates prepared by TEC in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.
* Preliminary — subject to revision. ** Revised. *** In Thousands.

HOURS AND EARNINGS IN TEXAS ✣

	AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
	SEP.'90*	AUG.'90	SEP.'89	SEP.'90*	AUG.'90	SEP.'89	SEP.'90*	AUG.'90	SEP.'89
				FOR TEXAS					
MANUFACTURING TOTAL	$ 448.80	$ 441.63	$ 433.44	42.3	41.9	42.0	$ 10.61	$10.54	$10.32
Durable Goods	441.41	437.22	436.35	42.2	42.0	42.2	10.46	10.41	10.34
Lumber & Wood Products	319.50	318.43	313.34	42.6	42.8	42.4	7.50	7.44	7.39
Furniture & Fixtures	286.71	284.38	277.77	40.9	40.8	39.4	7.01	6.97	7.05
Stone, Clay & Glass Products	428.79	419.47	402.90	43.4	43.2	42.1	9.88	9.71	9.57
Primary Metal Industries	514.30	506.53	459.12	44.8	44.2	41.7	11.48	11.46	11.01
Fabricated Metal Products	407.46	402.38	390.44	42.4	42.4	43.0	9.61	9.49	9.08
Machinery, exc. Electric	448.49	434.28	418.74	43.0	42.0	42.0	10.43	10.34	9.97
Oil Field Machinery	555.91	521.20	512.60	47.8	45.8	44.0	11.63	11.38	11.65
Electric & Electronic Equip.	482.47	469.61	514.68	41.7	40.8	42.5	11.57	11.51	12.11
Transportation Equipment	554.96	568.58	590.02	41.2	41.9	43.9	13.47	13.57	13.44
Instruments & Related Prod.	418.81	416.94	393.73	41.1	41.2	40.3	10.19	10.12	9.77
Misc. Manufacturing Inds.	280.84	290.22	290.66	37.9	38.8	38.6	7.41	7.48	7.53
Nondurable Goods	457.92	448.33	429.70	42.4	41.9	41.8	10.80	10.70	10.28
Food & Kindred Products	372.12	371.89	361.96	44.3	43.7	43.4	8.40	8.51	8.34
Meat Products	296.59	289.96	277.30	45.7	43.8	42.4	6.49	6.62	6.54
Malt Beverages	891.51	890.19	916.11	47.7	47.3	49.6	18.69	18.82	18.47
Textile Mill Products	340.85	351.55	325.30	43.2	44.5	43.2	7.89	7.90	7.53
Apparel & Other Text. Prods.	213.70	214.14	205.06	37.1	37.7	38.4	5.76	5.68	5.34
Paper & Allied Products	501.67	491.62	497.29	44.2	43.2	44.6	11.35	11.38	11.15
Printing & Publishing	437.38	431.33	411.93	40.8	40.5	39.8	10.72	10.65	10.35
Chemicals & Allied Products	711.12	695.50	697.25	43.6	42.8	43.2	16.31	16.25	16.14
Petroleum & Coal Products	824.29	737.59	712.79	47.4	43.8	44.3	17.39	16.84	16.09
Petroleum Refining	858.70	760.82	741.82	47.6	43.5	44.5	18.04	17.49	16.67
Rubber & Misc. Plastic Products	391.87	395.41	361.32	41.6	42.2	41.2	9.42	9.37	8.77
Leather & Leather Products	260.65	255.84	240.95	40.1	39.3	38.8	6.50	6.51	6.21
NONMANUFACTURING									
Mining	647.22	620.61	535.30	46.9	45.7	40.8	13.80	13.58	13.12
Met/Coal/Nonmet Mnrls. exc. Fuel	608.02	616.78	546.39	50.5	51.1	46.7	12.04	12.07	11.70
Oil & Gas Extraction	650.53	620.61	534.90	46.7	45.3	40.4	13.93	13.70	13.24
Communications	543.35	533.20	513.68	40.7	40.0	40.1	13.35	13.33	12.81
Elec., Gas & San. Services	586.45	574.59	510.04	43.7	43.3	41.5	13.42	13.27	12.29
Wholesale & Retail Trade	244.27	242.95	239.69	32.7	33.1	32.7	7.47	7.34	7.33
Wholesale Trade	428.80	415.28	420.95	40.0	39.4	39.9	10.72	10.54	10.55
Retail Trade	189.10	190.94	184.53	30.5	31.2	30.5	6.20	6.12	6.05
General Merchandise Stores	185.33	188.80	182.08	29.7	30.6	29.8	6.24	6.17	6.11
Depository Inst. inc. Banks	312.76	282.72	280.85	38.9	36.2	37.1	8.04	7.81	7.57

HOURS AND EARNINGS
FOR SELECTED
TEXAS METROPOLITAN STATISTICAL AREAS

DALLAS									
Manufacturing	$ 451.34	$ 447.96	$ 444.98	42.7	42.3	42.5	$ 10.57	$ 10.59	$ 10.47
Durable Goods	477.22	473.61	482.29	42.8	42.4	43.1	11.15	11.17	11.19
Nondurable Goods	408.53	404.58	382.72	42.6	42.1	41.6	9.59	9.61	9.20
FORT WORTH-ARLINGTON									
Manufacturing	467.62	470.41	460.08	41.2	41.3	41.3	11.35	11.39	11.14
Durable Goods	495.04	497.84	485.47	41.6	41.8	41.6	11.90	11.91	11.67
Nondurable Goods	404.01	407.02	404.74	40.2	40.1	40.8	10.05	10.15	9.92
HOUSTON									
Manufacturing	541.18	525.60	518.18	44.8	43.8	44.1	12.08	12.00	11.75
Durable Goods	468.20	454.03	440.34	45.5	44.6	44.3	10.29	10.18	9.94
Nondurable Goods	627.65	612.18	618.20	43.8	42.9	44.0	14.33	14.27	14.05
SAN ANTONIO									
Manufacturing	314.00	315.52	304.50	40.0	40.4	40.6	7.85	7.81	7.50
Durable Goods	335.30	334.54	337.43	40.3	40.6	41.2	8.32	8.24	8.19
Nondurable Goods	291.80	295.54	273.20	39.7	40.1	40.0	7.35	7.37	6.83

✣Figures for Texas and selected areas cover Production Workers in Manufacturing and Mining Industries only and Nonsupervisory Employees in other industry divisions. Earnings' averages include premium pay for overtime, holidays, and for late-shift work. *Preliminary — subject to revision upon receipt of additional reports.

SOURCE: Texas Employment Commission in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.

Nondurable Goods increased by 100 jobs over the month. Several losses offset the largest gain of 1,300 in Food and Kindred Products. Among these losses were Printing and Publishing, down 700, Chemicals and Allied Products, down 500, Petroleum and Coal Products, which dropped by 400, and Apparel and Other Finished Textile Products, down by 100.

Average Weekly Earnings Rise

For the estimated 629,100 Texas Manufacturing Production Workers, Average Hourly Earnings increased by seven cents from August to September 1990. Average Weekly Hours were up by four-tenths of an hour, as Average Weekly Earnings increased by $7.17 over the month. This was $15.36 above the September 1989 level.

In mid-September a worker, on average, was earning $10.61 per hour for a 42.3-hour week, and making $448.80 in weekly earnings. This compared with $10.54 per hour for a 41.9-hour week, at $441.63 in Average Weekly Earnings one month ago. The year-ago figures were $10.32 per hour for a 42.0-hour week, with $433.44 in Average Weekly Earnings.

Average Weekly Earnings in Nondurable Goods increased by $9.59 over the month. Compared to one year ago, the increase was $28.22. In Durable Goods, Average Weekly Earnings went up by $4.19 from August. The increase from September '89 was $5.06.

TEC ACTIVITIES

	Sep.'90	Sep.'89
Total Population	17,170,600*	17,016,700*
% UI Covered Unemployment	1.5	1.5
UI Covered Employers	316,855	309,562
Total Claims Actions	469,432	473,986
Total Initial Claims Actions	53,376	56,865
Total Cont'd. Claims Actions	416,056	417,121
Total Placements	32,531	34,152
Avg. Weekly Benefit Amount	$155.50	$152.74
Total Amount Paid (Net)**	$50,680,706	$50,297,069

*Revised.
**Regular State UI benefits.

TEXAS LABOR MARKET REVIEW
Official Publication of
TEXAS EMPLOYMENT COMMISSION

James J. Kaster.......Chairman
Mary Scott Nabers.......Commissioner
Charles E. Haddock.......Commissioner
William D. Grossenbacher, Administrator

REGIONAL DIRECTORS
AMARILLO.......Derrell W. Rogers
AUSTIN.......John Howell
BEAUMONT.......Charles C. Rutherford, Jr.
CORPUS CHRISTI.......Tyner W. Little, Jr.
DALLAS.......I. V. Ferguson
FORT WORTH.......Zelma S. Batie
HOUSTON.......Joel R. Terry
LONGVIEW.......Sandra S. Crisler
MIDLAND.......Velma Z. Burkham
SAN ANTONIO.......Carlos Contreras

Published Monthly at the TEC Building, Austin, Texas
Economic Research and Analysis Department

QUARTERLY UI BENEFITS PAID BY MSA
THIRD QUARTER 1990 (JLY.-SEP.)

Abilene	$1,359,516
Amarillo	1,482,480
Austin	7,273,348
Beaumont-Port Arthur	4,777,505
Brazoria	1,563,310
Brownsville-Harlingen	2,717,153
Bryan-College Station	575,064
Corpus Christi	3,364,839
Dallas	31,129,831
El Paso	7,516,324
Fort Worth-Arlington	15,378,383
Galveston-Texas City	3,142,041
Houston	33,878,006
Killeen-Temple	2,206,650
Laredo	1,057,024
Longview-Marshall	1,889,690
Lubbock	1,727,756
McAllen-Edinburg-Mission	5,462,919
Midland	1,033,206
Odessa	1,073,177
San Angelo	854,419
San Antonio	14,701,643
Sherman-Denison	861,049
Texarkana (Bowie Co. only)	646,881
Tyler	1,830,973
Victoria	454,348
Waco	2,419,173
Wichita Falls	1,594,100

TEXAS EMPLOYMENT COMMISSION
15th Street and Congress Avenue
Austin, Texas 78778

ADDRESS CORRECTION REQUESTED

Bulk Rate
Postage and Fees Paid
Texas Employment Commission
Permit No. G—12

NOT 59

CONGRESSIONAL INFO SERVICE
S R I
4520 EAST - WEST HIGHWAY
BETHESDA MD 20814

If you do not desire to continue receiving this material, please check here ☐ and return this cover to the above address.

If your address has changed, please indicate the changes on this cover and return it to the above address.

Facts & Figures to Build On. TEC

TEXAS LABOR MARKET REVIEW

S7675-3

TEXAS
LABOR MARKET REVIEW

TEXAS EMPLOYMENT COMMISSION NOVEMBER 1990 AUSTIN, TX 78778

SEASONAL TRENDS AFFECT EMPLOYMENT

Unemployment Declines in October

There were 445,000 jobless Texans in mid-October 1990, a decline of over 80,000 from the September level. The actual unemployment rate for the State dropped from 6.2 percent in September to 5.3 percent in October—its lowest level in several years. The State actual rate had not been at 5.3 percent since October 1984. Prior to that, the annual average actual rate was 5.3 in 1981. Part of the decrease in unemployment in October 1990 may be due to a delayed withdrawal of summer jobseekers from the labor force, since the usual September decrease in joblessness did not occur this year. According to the Current Population Survey, there were an estimated 265,100 agricultural workers in Texas in October.

Although total employment in the actual series was down slightly from September to October, the current level of 7,961,100 was moderately above the year-ago estimate. The seasonally adjusted Statewide unemployment rate also dipped over the month, although the decline was not as large. The October seasonally adjusted rate was 5.7 percent, down from 6.3 percent in September and well below the year-ago 6.5 percent. The seasonally adjusted unemployment rate for the Nation was unchanged over the month, at 5.7 percent. The actual U. S. rate inched downward from 5.5 percent to 5.4 percent in mid-October. U. S. rates in both series were above their year-ago levels.

Nonfarm Jobs Increase

Nonfarm Salaried Jobs increased by 29,600 from September to October. **Nonagricultural Wage and Salary Employment** totaled 6,990,400 in mid-October. The number of Nonfarm Salaried Jobs was up by 126,300 from a year ago.

Total **Nonmanufacturing** increased by 27,900 over the month. At 6,024,000, this figure was up 130,900 from October 1989. The largest upswing in Nonmanufacturing occurred in Government which rose by 21,200 over the month. This was due to seasonal factors, as auxiliary staffing for schools was

[continued on page 3] ☞

CIVILIAN LABOR FORCE ESTIMATES
(In Thousands)

	Oct.'90	Sep. '90	Oct.'89
UNITED STATES (ACTUAL)			
Labor Force	125,021.0	124,779.0	124,416.0
Unemployment	6,722.0	6,818.0	6,222.0
Percent Unemployed	5.4%	5.5%	5.0%
Total Employment	118,299.0	117,961.0	118,194.0
UNITED STATES (SEASONALLY ADJUSTED)			
Labor Force	124,784.0	124,967.0	124,148.0
Unemployment	7,073.0	7,069.0	6,563.0
Percent Unemployed	5.7%	5.7%	5.3%
Total Employment	117,711.0	117,898.0	117,585.0
STATE OF TEXAS (ACTUAL)			
Labor Force	8,406.1	8,490.7	8,473.6
Unemployment	445.0	525.6	511.1
Percent Unemployed	5.3%	6.2%	6.0%
Total Employment	7,961.1	7,965.1	7,962.5
STATE OF TEXAS (SEASONALLY ADJUSTED)			
Labor Force	8,398.0	8,484.0	8,460.0
Unemployment	482.0	531.0	552.0
Percent Unemployed	5.7%	6.3%	6.5%
Total Employment	7,916.0	7,953.0	7,908.0

CIVILIAN LABOR FORCE ESTIMATES ✚
TEXAS METROPOLITAN STATISTICAL AREAS

	OCT.'90*	SEP.'90**	OCT.'89**	OCT.'90*	SEP.'90**	OCT.'89**	OCT.'90*	SEP.'90**	OCT.'89**
		ABILENE			**AMARILLO**			**AUSTIN**	
Total Civilian Labor Force	51,700	52,500	53,100	95,600	97,500	97,900	431,100	434,700	437,800
Total Unemployment	2,600	3,300	3,100	4,000	5,000	4,900	17,500	20,700	21,000
Percent Unemployed	5.0%	6.3%	5.8%	4.2%	5.1%	5.0%	4.1%	4.8%	4.8%
Total Employment ++	49,100	49,200	50,000	91,600	92,500	93,000	413,600	414,000	416,800
		BEAUMONT-PORT ARTHUR			**BRAZORIA**			**BROWNSVILLE-HARLINGEN**	
Total Civilian Labor Force	163,500	166,000	164,100	86,700	87,500	86,200	105,200	107,200	105,600
Total Unemployment	10,000	12,300	12,400	4,200	5,000	5,200	9,600	12,100	11,400
Percent Unemployed	6.1%	7.4%	7.6%	4.8%	5.7%	6.0%	9.1%	11.3%	10.8%
Total Employment ++	153,500	153,700	151,700	82,500	82,500	81,000	95,600	95,100	94,200
		BRYAN-COLLEGE STATION			**CORPUS CHRISTI**			**DALLAS*** **	
Total Civilian Labor Force	62,900	61,900	62,900	157,300	158,200	158,200	1,443.5	1,451.4	1,459.4
Total Unemployment	1,900	2,200	2,500	10,600	11,400	11,500	67.1	77.5	73.7
Percent Unemployed	3.0%	3.6%	4.0%	6.7%	7.2%	7.3%	4.6%	5.3%	5.1%
Total Employment ++	61,000	59,700	60,400	146,700	146,800	146,700	1,376.4	1,373.9	1,385.7
		EL PASO			**FORT WORTH-ARLINGTON**			**GALVESTON-TEXAS CITY**	
Total Civilian Labor Force	252,600	257,000	254,300	727,400	736,200	728,800	109,000	110,800	108,800
Total Unemployment	24,300	28,100	24,400	32,400	37,900	36,000	6,800	8,100	7,700
Percent Unemployed	9.6%	10.9%	9.6%	4.5%	5.1%	4.9%	6.2%	7.3%	7.1%
Total Employment ++	228,300	228,900	229,900	695,000	698,300	692,800	102,200	102,700	101,100
		HOUSTON* **			**KILLEEN-TEMPLE**			**LAREDO**	
Total Civilian Labor Force	1,701.7	1,718.1	1,695.8	98,200	99,300	98,100	52,800	53,500	53,100
Total Unemployment	79.5	94.7	90.7	6,100	7,000	6,700	4,400	5,000	5,100
Percent Unemployed	4.7%	5.5%	5.3%	6.2%	7.0%	6.8%	8.3%	9.3%	9.6%
Total Employment ++	1,622.2	1,623.4	1,605.1	92,100	92,300	91,400	48,400	48,500	48,000
		LONGVIEW-MARSHALL			**LUBBOCK**			**MCALLEN-EDINBURG-MISSION**	
Total Civilian Labor Force	79,700	80,800	80,600	115,300	115,700	115,200	156,300	157,800	157,800
Total Unemployment	4,700	5,800	5,900	5,000	5,800	4,700	22,700	26,800	25,800
Percent Unemployed	5.9%	7.2%	7.3%	4.3%	5.0%	4.1%	14.5%	17.0%	16.3%
Total Employment ++	75,000	75,000	74,700	110,300	109,900	110,500	133,600	131,000	132,000
		MIDLAND			**ODESSA**			**SAN ANGELO**	
Total Civilian Labor Force	48,500	48,900	49,700	50,500	51,200	52,000	43,400	44,000	45,300
Total Unemployment	2,200	2,700	2,700	2,300	3,000	3,700	2,000	2,500	2,400
Percent Unemployed	4.5%	5.5%	5.4%	4.6%	5.9%	7.1%	4.6%	5.7%	5.3%
Total Employment ++	46,300	46,200	47,000	48,200	48,200	48,300	41,400	41,500	42,900
		SAN ANTONIO			**SHERMAN-DENISON**			**TEXARKANA**	
Total Civilian Labor Force	605,900	612,500	614,800	46,500	46,900	47,600	56,900	57,600	58,400
Total Unemployment	36,600	43,700	41,500	2,200	2,500	2,500	3,000	3,500	3,500
Percent Unemployed	6.0%	7.1%	6.8%	4.7%	5.3%	5.3%	5.3%	6.1%	6.0%
Total Employment ++	569,300	568,800	573,300	44,300	44,400	45,100	53,900	54,100	54,900
		TYLER			**VICTORIA**			**WACO**	
Total Civilian Labor Force	74,500	75,300	75,900	35,700	35,600	36,300	94,300	95,500	94,500
Total Unemployment	4,100	4,900	4,800	1,600	1,800	1,900	4,700	5,700	4,900
Percent Unemployed	5.5%	6.5%	6.3%	4.5%	5.1%	5.2%	5.0%	6.0%	5.2%
Total Employment ++	70,400	70,400	71,100	34,100	33,800	34,400	89,600	89,800	89,600
		WICHITA FALLS						**STATE OF TEXAS*** **	
Total Civilian Labor Force	55,300	56,200	57,000				8,406.1	8,490.7	8,473.6
Total Unemployment	2,800	3,700	3,000				445.0	525.6	511.1
Percent Unemployed	5.1%	6.6%	5.3%				5.3%	6.2%	6.0%
Total Employment ++	52,500	52,500	54,000				7,961.1	7,965.1	7,962.5

✚ All estimates shown are "actual" (not seasonally adjusted). ++ Total employment includes resident wage and salary workers, self-employed, unpaid family workers and domestics in private households, agricultural workers, and workers involved in labor-management disputes.

* Preliminary – subject to revision. ** Revised. *** In Thousands.

completed for the fall semester, and the increase was reflected primarily in Local Government, up 14,600, and in State Government, up by 7,500. Federal Government fell by 900 due mostly to the end of seasonal jobs. From October '89, Government was up by 40,200.

Services registered an increase of 9,300. At 1,679,100, this figure was up 44,800 from a year ago. The only sector of Services with a loss was Amusement, Including Motion Pictures. This decrease was seasonal, due to continued decline in summer months' activities. The largest Service gains occurred in Health Services, up by 2,800, mostly showing up in Offices and Clinics of Medical Doctors, Dentists, Osteopaths and Other Health Practioners; Educational Services, up by 1,800, due to additional faculty hiring; and Other Services and Miscellaneous, up by 4,500 over the month, due mostly to increases among Fraternal Associations and Parent-Teacher Associations.

Employment expansion in the **Mining** industry, particularly in Oil and Gas Field Services, contributed to an increase of 900 over the month. The October figure of 180,500 had increased by 6,800 over the year.

Losses in Nonmanufacturing occurred in several sectors. Although **Construction** was down by 200 from September, at 326,200 jobs, that figure represented a gain of 8,500 from October '89.

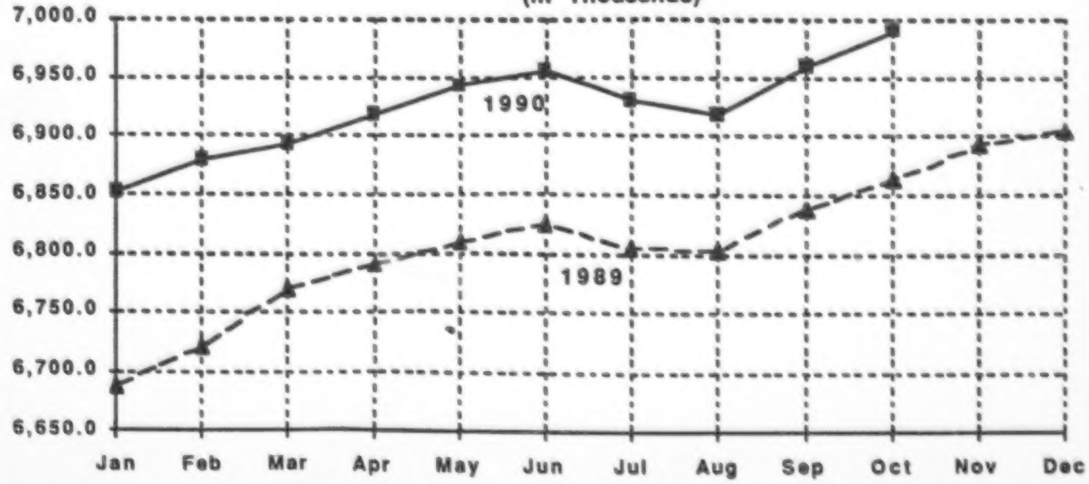
Transportation and Public Utilities lost 2,300 over the month, with the greatest loss seen in Other Transportation. A large loss of almost 3,300 occurred in Water Transportation, which was offset somewhat by a gain of 400 in Transportion by Air. Over the year, Transporation was up by 12,700.

Wholesale and Retail Trade was down by 600, overall, with the largest loss seen in Eating and Drinking Places within Retail Trade. This was a seasonal decline as the peak season waned. The largest increase in Retail Trade was in Food Stores, up by 1,300 over the month. Other increases in Retail Trade were seen in General Merchandise Stores, up by 600, and in Other Retail Trade, up by 400. The overall Trade figure, at 1,708,300, was up, over the year, by 19,000 jobs.

Finance, Insurance and Real Estate dropped by 400 from September. Depository Institutions, Including Banks, was down by 600, while Other Finance, Insurance and Real Estate dropped by 300. These losses were partially nullified by a gain of 500 in Insurance Carriers, Agents and Brokers. The current F.I.R.E. figure of 430,700 was down by 1,100 from October '89.

Manufacturing increased by 1,700 over the month. **Nondurable Goods,** at 416,100 jobs, showed an upswing of 1,800 over the month, and 1,200 over the year. The largest gain in Nondurables occurred in Food and Kindred

[continued on page 7] ☞



Nonfarm Salaried Jobs in Texas
January 1989 - October 1990 (Prel.)
(In Thousands)

TEXAS NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT +

	Oct. '90*	Sep. '90**	Oct. '89**	Chg. from Sep. '90	Chg. from Oct. '89
TOTAL NONAGRICULTURAL EMPLOYMENT	**6,990,400**	**6,960,800**	**6,864,100**	**29,600**	**126,300**
MANUFACTURING	**966,400**	**964,700**	**971,000**	**1,700**	**-4,600**
Durable Goods	**550,300**	**550,400**	**556,100**	**-100**	**-5,800**
Lumber & Wood Products	30,700	30,800	30,300	-100	400
Logging Camps, Sawmills, Planing Mills	7,100	7,100	6,800	0	300
Furniture & Fixtures	16,500	16,300	16,900	200	-400
Stone, Clay & Glass Products	34,800	34,800	36,900	0	-2,100
Concrete, Gypsum & Plaster Prod.	14,700	14,600	16,100	100	-1,400
Primary Metal Industries	29,300	29,300	29,200	0	100
Fabricated Metal Industries	79,000	78,700	77,100	300	1,900
Fabr. Structural Metal Prod.	38,000	38,100	37,000	-100	1,000
Industrial Machinery & Equipment	107,800	107,600	105,800	200	2,000
Oil & Gas Field Machinery	24,500	24,400	23,000	100	1,500
Electronic & Other Electrical Equipment	103,300	103,300	106,600	0	-3,300
Transportation Equipment	96,800	97,500	100,800	-700	-4,000
Aircraft & Parts	69,400	69,800	72,600	-400	-3,200
Instruments & Related Prod.	36,400	36,500	36,800	-100	-400
Misc. Manufacturing Industries	15,700	15,600	15,700	100	0
Nondurable Goods	**416,100**	**414,300**	**414,900**	**1,800**	**1,200**
Food & Kindred Products	99,900	99,200	97,700	700	2,200
Meat Products	30,400	29,900	29,600	500	800
Dairy Products	4,100	4,200	4,200	-100	-100
Bakery Products	9,700	9,700	10,200	0	-500
Malt Beverages	3,200	3,200	3,100	0	100
Textile Mill Products	3,800	3,700	4,100	100	-300
Apparel & Oth. Fin. Textile Prod.	54,000	53,700	57,400	300	-3,400
Paper & Allied Products	24,600	24,600	24,800	0	-200
Printing & Publishing	71,600	71,700	72,600	-100	-1,000
Newspaper, Periodicals, Books & Misc.	33,500	33,800	34,100	-300	-600
Chemicals & Allied Products	84,200	84,100	81,100	100	3,100
Petroleum & Coal Products	29,600	29,300	28,400	300	1,200
Petroleum Refining	26,300	26,000	25,200	300	1,100
Rubber & Misc. Plastics Products	41,100	40,900	40,900	200	200
Leather & Leather Products	7,200	7,000	7,800	200	-600
TOTAL NONMANUFACTURING	**6,024,000**	**5,996,100**	**5,893,100**	**27,900**	**130,900**
Mining	**180,500**	**179,600**	**173,700**	**900**	**6,800**
Metal & Coal & Nonmet. Mnrls., exc. Fuel	9,700	9,700	9,700	0	0
Oil & Gas Extraction	170,800	169,900	164,000	900	6,800
Construction	**326,200**	**326,400**	**317,700**	**-200**	**8,500**
Transportation & Public Utilities	**418,000**	**420,300**	**405,300**	**-2,300**	**12,700**
Railroad Transportation	18,700	18,700	19,800	0	-1,100
Other Transportation	234,800	237,200	224,200	-2,400	10,600
Transportation by Air	76,200	75,800	69,100	400	7,100
Communications	87,100	87,000	84,700	100	2,400
Electric, Gas & Sanitary Services	77,400	77,400	76,600	0	800
Electric Services	40,400	40,400	40,500	0	-200
Gas Production & Distribution	27,500	27,600	27,400	-100	100
Wholesale & Retail Trade	**1,708,300**	**1,708,900**	**1,689,300**	**-600**	**19,000**
Wholesale Trade	426,500	427,200	426,000	-700	500
Retail Trade	1,281,800	1,281,700	1,263,300	100	18,500
Building Materials & Garden Supplies	41,700	42,300	42,400	-600	-700
General Merchandise Stores	177,800	177,200	177,700	600	100
Food Stores	227,100	225,800	227,600	1,300	-500
Automotive Dealers & Service Stations	136,500	137,000	137,400	-500	-900
Apparel & Accessory Stores	82,700	82,700	83,600	0	-900
Eating & Drinking Places	433,000	434,100	413,200	-1,100	19,800
Other Retail Trade	183,000	182,600	181,400	400	1,600
Finance, Ins. & Real Estate	**430,700**	**431,100**	**431,800**	**-400**	**-1,100**
Depository Insts., incl. Banks	131,800	132,400	134,400	-600	-2,600
Insurance Carriers, Agents & Brokers	142,300	141,800	139,600	500	2,700
Other Finance, Insurance & Real Estate	156,600	156,900	157,800	-300	-1,200
Services	**1,679,100**	**1,669,800**	**1,634,300**	**9,300**	**44,800**
Hotels & Other Lodging Places	84,900	84,600	85,300	300	-400
Personal Services	81,000	80,200	77,000	800	4,000
Business & Repair Services	420,200	419,800	412,400	400	7,800
Amusement, including Motion Pictures	74,500	75,900	74,300	-1,400	200
Health Services	473,000	470,200	450,500	2,800	22,500
Educational Services	83,000	81,200	85,800	1,800	-2,800
Engineering & Mgmt. Services	149,700	149,600	144,400	100	5,300
Other Services & Miscellaneous	312,800	308,300	304,600	4,500	8,200
Total Government	**1,281,200**	**1,260,000**	**1,241,000**	**21,200**	**40,200**
Federal Government	200,700	201,600	204,500	-900	-3,800
State Government	269,100	261,600	255,100	7,500	14,000
Local Government	811,400	796,800	781,400	14,600	30,000

+ Number of nonagricultural jobs in Texas without reference to place of residence of workers. Estimates of TEC in cooperation with Bureau of Labor Statistics, U. S. Department of Labor.
* Preliminary – subject to revision. ** Revised.

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT + – TEXAS METROPOLITAN STATISTICAL AREAS

	OCT.'90*	SEP. '90**	OCT.'89**	OCT.'90*	SEP. '90**	OCT.'89**	OCT.'90*	SEP. '90**	OCT.'89**	OCT.'90*	SEP. '90**	OCT.'89**
Industry	ABILENE			AMARILLO			AUSTIN			BEAUMONT-PORT ARTHUR		
TOTAL	**49,200**	**49,400**	**48,900**	**76,700**	**76,900**	**76,900**	**371,400**	**371,300**	**367,900**	**140,900**	**140,600**	**136,500**
Manufacturing	4,500	4,500	4,900	8,700	8,500	8,800	46,000	45,800	45,300	25,100	25,100	24,500
Mining	1,600	1,600	1,500	1,000	1,000	1,100	600	700	700	1,700	1,700	1,500
Construction	1,700	1,700	1,400	3,400	3,500	3,500	10,900	11,100	11,300	10,900	10,800	10,400
Trans., Comm. & Util.	2,700	2,700	2,600	5,700	5,600	5,700	11,200	11,200	11,200	9,700	9,700	9,500
Trade	13,300	13,400	13,300	21,600	21,800	22,200	78,000	77,900	79,200	32,900	32,800	32,400
Fin., Ins., & Rl. Est.	2,200	2,200	2,300	3,800	3,800	4,000	23,500	23,700	23,800	5,400	5,400	5,300
Services & Misc.	14,300	14,400	14,000	17,400	17,800	17,200	93,600	94,200	91,800	34,000	34,000	31,800
Government	8,900	8,900	8,900	15,100	14,900	14,400	107,600	106,700	104,600	21,200	21,100	21,100
	BRAZORIA			BROWNSVILLE-HARLINGEN			BRYAN-COLLEGE STATION			CORPUS CHRISTI		
TOTAL	**64,900**	**64,800**	**62,900**	**76,300**	**76,100**	**74,400**	**54,900**	**53,200**	**53,400**	**130,300**	**129,800**	**128,200**
Manufacturing	16,600	16,600	16,000	11,200	11,100	10,700	3,600	3,700	3,900	12,200	11,900	11,400
Mining	2,200	2,100	2,000	—	—	—	500	500	500	3,500	3,400	3,500
Construction	9,000	9,000	8,200	2,200	2,200	2,100	1,400	1,500	1,500	10,200	10,100	9,700
Trans., Comm. & Util.	2,600	2,600	2,600	3,300	3,200	3,200	1,500	1,500	1,400	6,600	6,700	6,800
Trade	11,900	11,900	11,600	20,200	20,400	20,000	12,000	12,300	11,600	32,500	32,400	32,100
Fin., Ins., & Rl. Est.	1,600	1,600	1,800	3,800	3,900	3,800	1,700	1,700	1,700	6,200	6,200	6,300
Services & Misc.	9,100	9,200	9,000	17,900	17,800	17,500	9,400	9,300	8,800	30,700	30,700	30,000
Government	11,900	11,800	11,700	17,700	17,500	17,100	24,800	22,700	24,000	28,400	28,400	28,400
	DALLAS ***			EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY		
TOTAL	**1,372.6**	**1,367.1**	**1,360.9**	**207,800**	**207,700**	**205,500**	**581,000**	**581,500**	**569,400**	**75,700**	**75,900**	**73,400**
Manufacturing	220.2	220.2	223.8	41,400	41,500	41,000	118,400	118,500	120,400	8,700	8,600	8,800
Mining	17.2	17.3	17.1	—	—	—	4,100	4,000	4,000	600	600	500
Construction	46.5	46.8	47.5	7,900	8,000	8,100	20,800	20,900	21,800	6,100	6,200	5,900
Trans., Comm. & Util.	80.8	80.4	79.3	10,600	10,700	10,200	57,100	57,000	53,200	5,300	5,100	4,800
Trade	361.9	369.6	350.0	52,800	52,900	52,200	145,800	146,000	145,200	13,900	14,400	13,600
Fin., Ins., & Rl. Est.	127.0	127.5	129.7	8,200	8,200	8,400	27,600	27,500	27,900	4,500	4,600	4,400
Services & Misc.	354.5	361.9	363.9	43,000	42,600	41,900	127,100	128,700	123,600	14,100	14,200	13,600
Government	164.5	163.4	159.6	43,900	43,800	43,700	80,100	78,900	73,300	22,500	22,200	21,800
	HOUSTON ***			KILLEEN-TEMPLE			LAREDO			LONGVIEW-MARSHALL		
TOTAL	**1,562.5**	**1,559.0**	**1,517.5**	**74,100**	**73,900**	**74,000**	**44,800**	**44,700**	**43,700**	**69,200**	**69,200**	**67,700**
Manufacturing	166.5	166.3	163.6	8,800	8,700	8,800	1,800	1,800	1,800	15,900	16,000	16,100
Mining	69.6	69.3	66.0	—	—	—	1,700	1,700	1,600	3,900	3,900	3,400
Construction	102.2	102.0	97.9	3,000	2,900	3,100	1,300	1,200	1,300	3,600	3,600	3,200
Trans., Comm. & Util.	108.0	107.5	106.5	2,500	2,500	2,700	6,100	6,100	6,200	3,300	3,400	3,300
Trade	370.8	373.4	367.2	16,400	16,500	16,900	14,500	14,500	14,300	17,100	17,100	17,000
Fin., Ins., & Rl. Est.	102.8	102.8	101.3	3,200	3,200	3,100	1,900	1,900	1,800	2,600	2,600	2,700
Services & Misc.	435.0	433.7	417.3	17,400	17,400	17,500	7,500	7,500	7,200	13,900	13,900	13,300
Government	207.6	204.0	197.7	22,800	22,700	21,900	10,000	10,000	9,500	8,900	8,700	8,700
	LUBBOCK			MCALLEN-EDINBURG-MISSION			MIDLAND			ODESSA		
TOTAL	**98,100**	**97,400**	**96,800**	**100,100**	**99,800**	**97,700**	**45,100**	**44,700**	**44,600**	**43,300**	**43,100**	**42,800**
Manufacturing	7,200	7,200	7,400	13,200	13,000	12,800	2,400	2,400	2,400	4,100	4,100	4,200
Mining	200	200	300	900	900	900	8,800	8,600	8,600	5,100	5,000	5,200
Construction	3,300	3,300	3,200	4,400	4,500	4,400	1,400	1,400	1,300	2,000	2,000	2,000
Trans., Comm. & Util.	5,600	5,600	5,100	3,000	3,000	3,000	2,200	2,200	2,300	1,900	1,900	1,900
Trade	28,700	28,500	28,100	31,300	31,200	30,300	11,000	11,100	11,000	13,000	12,800	12,500
Fin., Ins., & Rl. Est.	5,300	5,300	5,500	4,200	4,300	4,300	2,400	2,400	2,400	1,500	1,500	1,600
Services & Misc.	24,100	24,100	23,900	17,000	16,900	16,300	9,700	9,600	9,400	7,900	7,900	7,600
Government	23,700	23,200	23,300	26,100	26,000	25,700	7,200	7,000	7,200	7,800	7,900	7,800
	SAN ANGELO			SAN ANTONIO			SHERMAN-DENISON			TEXARKANA		
TOTAL	**35,800**	**35,800**	**36,600**	**519,200**	**516,700**	**514,100**	**37,000**	**37,000**	**37,300**	**46,600**	**46,700**	**47,300**
Manufacturing	5,100	5,000	5,500	45,200	45,500	48,700	10,800	10,900	10,900	7,100	7,100	7,100
Mining	600	600	600	2,200	2,200	2,200	—	—	—	100	100	100
Construction	1,100	1,100	1,100	21,500	21,600	21,400	1,700	1,700	1,700	1,400	1,400	1,700
Trans., Comm. & Util.	2,500	2,500	2,700	19,700	19,700	19,300	1,300	1,300	1,500	2,400	2,400	2,400
Trade	8,700	8,800	9,000	133,500	132,900	128,900	8,000	8,100	8,200	10,700	10,900	10,900
Fin., Ins., & Rl. Est.	1,600	1,600	1,700	40,400	40,500	41,300	1,800	1,800	2,000	1,800	1,800	1,800
Services & Misc.	8,700	8,700	8,700	135,100	134,900	131,900	8,900	8,800	8,600	11,100	11,000	10,400
Government	7,500	7,500	7,300	121,600	119,400	120,400	4,500	4,400	4,400	12,000	12,000	12,900
	TYLER			VICTORIA			WACO			WICHITA FALLS		
TOTAL	**62,400**	**62,100**	**61,300**	**28,200**	**27,600**	**28,000**	**83,000**	**83,200**	**81,700**	**50,200**	**50,300**	**50,800**
Manufacturing	11,100	11,200	10,700	3,200	3,100	3,000	16,000	15,900	15,900	7,800	7,900	8,500
Mining	1,700	1,600	1,700	1,400	1,400	1,300	—	—	—	1,400	1,400	1,500
Construction	1,700	1,700	1,700	1,700	1,700	1,600	2,900	3,000	2,700	1,600	1,600	1,500
Trans., Comm. & Util.	2,900	2,900	2,700	1,300	1,300	1,200	3,500	3,500	3,500	2,600	2,600	2,500
Trade	16,400	16,400	16,200	7,700	7,600	7,500	18,700	18,800	18,600	11,900	11,900	11,800
Fin., Ins., & Rl. Est.	3,300	3,300	3,400	1,500	1,500	1,500	5,000	5,100	5,100	2,200	2,300	2,300
Services & Misc.	15,500	15,500	15,200	6,000	5,800	6,000	23,600	23,500	22,900	12,800	12,800	12,600
Government	9,800	9,500	9,700	5,400	5,200	5,900	13,300	13,400	13,000	9,900	9,800	10,100

+ Estimates prepared by TEC in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.
* Preliminary — subject to revision. ** Revised. *** In Thousands.

HOURS AND EARNINGS IN TEXAS ✣

	AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
	OCT.'90*	SEP.'90	OCT.'89	OCT.'90*	SEP.'90	OCT.'89	OCT.'90*	SEP.'90	OCT.'89
FOR TEXAS									
MANUFACTURING TOTAL	$ 441.41	$ 447.53	$ 431.15	41.8	42.3	41.9	$ 10.56	$10.58	$10.29
Durable Goods	435.97	438.68	431.34	41.8	42.1	42.0	10.43	10.42	10.27
Lumber & Wood Products	313.42	319.07	309.60	42.7	42.6	43.0	7.34	7.49	7.20
Furniture & Fixtures	284.80	287.23	279.58	40.0	40.8	39.6	7.12	7.04	7.06
Stone, Clay & Glass Products	422.26	425.95	412.59	43.0	43.2	42.8	9.82	9.86	9.64
Primary Metal Industries	512.11	514.05	460.24	44.3	44.7	41.5	11.56	11.50	11.09
Fabricated Metal Products	404.60	405.55	392.73	42.5	42.6	43.3	9.52	9.52	9.07
Machinery, exc. Electric	436.77	447.02	413.59	42.2	42.9	41.4	10.35	10.42	9.99
Oil Field Machinery	540.76	553.32	500.52	46.9	47.7	43.0	11.53	11.60	11.64
Electric & Electronic Equip.	493.02	476.84	499.73	41.5	41.5	42.1	11.88	11.49	11.87
Transportation Equipment	537.60	544.73	568.23	40.3	40.5	42.5	13.34	13.45	13.37
Instruments & Related Prod.	412.70	423.94	382.39	40.5	41.4	39.3	10.19	10.24	9.73
Misc. Manufacturing Inds.	285.57	286.83	286.46	38.8	38.5	38.4	7.36	7.45	7.46
Nondurable Goods	449.17	458.80	431.99	41.9	42.6	41.9	10.72	10.77	10.31
Food & Kindred Products	372.24	373.49	359.09	44.0	44.2	42.8	8.46	8.45	8.39
Meat Products	284.65	292.50	281.82	44.2	45.0	42.7	6.44	6.50	6.60
Malt Beverages	840.66	891.51	827.06	45.1	47.7	44.9	18.64	18.69	18.42
Textile Mill Products	340.85	341.48	311.32	43.2	42.9	41.9	7.89	7.96	7.43
Apparel & Other Text. Prods.	213.01	218.48	211.14	37.7	37.8	39.1	5.65	5.78	5.40
Paper & Allied Products	488.48	509.58	490.40	43.0	44.7	44.3	11.36	11.40	11.07
Printing & Publishing	437.12	438.04	407.79	40.7	40.9	39.4	10.74	10.71	10.35
Chemicals & Allied Products	703.13	715.13	705.76	42.9	43.9	43.7	16.39	16.29	16.15
Petroleum & Coal Products	751.69	811.30	717.88	44.4	47.5	44.7	16.93	17.08	16.06
Petroleum Refining	778.78	843.34	746.49	44.4	47.7	44.7	17.54	17.68	16.70
Rubber & Misc. Plastic Products	381.51	390.93	365.56	40.5	41.5	41.4	9.42	9.42	8.83
Leather & Leather Products	279.60	267.32	251.88	42.3	41.9	40.3	6.61	6.38	6.25
NONMANUFACTURING									
Mining	632.03	647.66	533.26	46.1	47.0	40.8	13.71	13.78	13.07
Met/Coal/Nonmet Mnrls. exc. Fuel	621.18	615.06	550.84	51.0	51.0	47.0	12.18	12.06	11.72
Oil & Gas Extraction	633.41	650.99	531.15	45.8	46.8	40.3	13.83	13.91	13.18
Communications	537.74	544.04	507.53	40.1	40.6	39.9	13.41	13.40	12.72
Elec., Gas & San. Services	576.45	589.47	527.44	42.7	43.6	41.4	13.50	13.52	12.74
Wholesale & Retail Trade	238.92	243.94	239.04	32.2	32.7	32.7	7.42	7.46	7.31
Wholesale Trade	419.89	428.00	420.15	39.5	40.6	39.9	10.63	10.70	10.53
Retail Trade	185.12	188.80	183.92	30.1	30.5	30.5	6.15	6.19	6.03
General Merchandise Stores	185.68	185.33	181.79	29.9	29.7	29.9	6.21	6.24	6.08
Depository Inst. inc. Banks	291.33	315.83	299.83	36.1	38.8	39.4	8.07	8.14	7.61

HOURS AND EARNINGS
FOR SELECTED
TEXAS METROPOLITAN STATISTICAL AREAS

DALLAS									
Manufacturing	$ 444.56	$ 442.46	$ 443.04	41.9	42.3	42.6	$ 10.61	$ 10.46	$ 10.40
Durable Goods	465.36	462.26	482.65	42.0	42.1	43.6	11.08	10.98	11.07
Nondurable Goods	409.78	408.11	376.38	41.9	42.6	41.0	9.78	9.58	9.18
FORT WORTH-ARLINGTON									
Manufacturing	465.44	472.06	457.85	40.9	41.3	41.1	11.38	11.43	11.14
Durable Goods	495.93	498.37	483.55	41.5	41.6	41.4	11.95	11.98	11.68
Nondurable Goods	397.98	410.67	400.55	39.6	40.5	40.5	10.05	10.14	9.89
HOUSTON									
Manufacturing	532.04	539.66	516.26	44.3	44.6	44.2	12.01	12.10	11.68
Durable Goods	457.15	459.90	436.48	44.6	45.0	44.0	10.25	10.22	9.92
Nondurable Goods	623.92	638.36	615.83	44.0	44.3	44.4	14.18	14.41	13.87
SAN ANTONIO									
Manufacturing	315.87	318.30	303.46	40.6	40.6	40.3	7.78	7.84	7.53
Durable Goods	332.83	337.42	341.95	41.5	41.3	41.1	8.02	8.17	8.32
Nondurable Goods	297.40	298.05	267.70	39.6	39.9	39.6	7.51	7.47	6.76

✣Figures for Texas and selected areas cover Production Workers in Manufacturing and Mining Industries only and Nonsupervisory Employees in other industry divisions. Earnings' averages include premium pay for overtime, holidays, and for late-shift work. *Preliminary — subject to revision upon receipt of additional reports.

Products, up by 700. This was seen mostly in Meat Products, where new hires and recalls resulted in approximately 500 additional jobs. Gains of 100 each occurred in Textile Mill Products and in Chemicals and Allied Products. Increases of 200 were found in Rubber and Miscellaneous Plastics Products and in Leather and Leather Products. Gains of 300 each occurred in Apparel and Other Finished Textile Products and in Petroleum and Coal Products. The largest loss, of 300, in Nondurables, was in Printing and Publishing, occurring in Newspaper, Periodicals, Books and Miscellaneous.

Durable Goods showed a monthly loss of 100 and a yearly loss of 5,800 jobs. The largest decrease was in Transportation Equipment, down 700 from a month ago. A good part of this decrease appeared in Aircraft and Parts. The largest gain in Durables occurred in Fabricated Metal Industries, up by 300 over the month. Increases of 200 each were reported in Furniture and Fixtures and in Industrial Machinery and Equipment.

Average Weekly Earnings Drop

For the estimated 629,900 Texas Manufacturing Production Workers, Average Hourly Earnings decreased by two cents from September to October 1990. Average Weekly Hours were down by five-tenths of an hour, as Average Weekly Earnings decreased by $6.12 over the month. This was $10.26 above the October 1989 level.

In mid-October a worker, on average, was earning $10.56 per hour for a 41.8-hour week, and making $441.41 in weekly earnings. This compared with $10.58 per hour for a 42.3-hour week, at $447.53 in Average Weekly Earnings one month ago. The year-ago figures were $10.29 per hour for a 41.9-hour week, with $431.15 in Average Weekly Earnings.

Nondurable Goods reported a drop of $9.63 per hour in Average Weekly Earnings over the month. Compared to one year ago, Nondurables had increased by $17.18. The largest Nondurable loss occurred in Petroleum Refining, down by $64.56, while Petroleum and Coal Products, overall, was down by $59.61. Other larger losses in Nondurables were found in Malt Beverages, down by $50.85 and Paper and Allied Products, down by $21.10 over the month. The only gain in Nondurables was reported in Leather and Leather Products, up $12.28 from September '90. Average Weekly Earnings in Durables were down by $2.71.

TEC ACTIVITIES

	Oct.'90	Oct.'89
Total Population	17,183,400*	17,029,500*
% UI Covered Unemployment	1.5	1.5
UI Covered Employers	317,483	311,882
Total Claims Actions	570,091	531,447
Total Initial Claims Actions	72,662	68,520
Total Cont'd. Claims Actions	497,429	462,927
Total Placements	38,102	37,263
Avg. Weekly Benefit Amount	$155.91	$152.48
Total Amount Paid (Net)**	$60,728,158	$56,241,414

*Revised.
**Regular State UI benefits.

TEXAS LABOR MARKET REVIEW
Official Publication of
TEXAS EMPLOYMENT COMMISSION

James J. Kaster............Chairman
Mary Scott Nabers............Commissioner
Charles E. Haddock............Commissioner
William D. Grossenbacher, Administrator

REGIONAL DIRECTORS
AMARILLO............Derrell W. Rogers
AUSTIN............John Howell
BEAUMONT............Charles C. Rutherford, Jr.
CORPUS CHRISTI............Tyner W. Little, Jr.
DALLAS............I. V. Ferguson
FORT WORTH............Zelma S. Batie
HOUSTON............Joel R. Terry
LONGVIEW............Sandra S. Crisler
MIDLAND............Velma Z. Burkham
SAN ANTONIO............Carlos Contreras

Published Monthly at the TEC Building, Austin, Texas
Economic Research and Analysis Department
Written by
Dianne Dobie and Suzanne Butterfield

TEXAS EMPLOYMENT COMMISSION
15th Street and Congress Avenue
Austin, Texas 78778

ADDRESS CORRECTION REQUESTED

Bulk Rate
Postage and Fees Paid
Texas Employment Commission
Permit No. G—12

CONGRESSIONAL INFO SERVICE
S R I
4520 EAST - WEST HIGHWAY
BETHESDA MD 20814

If you do **not** desire to continue receiving this material, please check here ☐ and return this cover to the above address.

If your address has changed, please indicate the changes on this cover and return it to the above address.

Facts & Figures to Build On. TEC

TEXAS LABOR MARKET REVIEW

S7675-3

TEXAS
LABOR MARKET REVIEW

TEXAS EMPLOYMENT COMMISSION DECEMBER 1990 AUSTIN, TX 78778

THANKS, TEXAS EMPLOYERS!

As 1990 ends and we all look forward to the New Year, we at TEC wish to once again express our gratitude to all employers who are participating in our various programs which collect data from you. Your continued cooperation makes it possible for us to generate much of the information in this newsletter. We join with you in hoping that 1991 will be a better year for Texas and for all of you!

Unemployment Rises in November

Following a substantial decline in October, the Statewide actual unemployment rate rose again in November. The October rate in the actual (not seasonally adjusted) series was 5.3 percent—the lowest it had been in several years. In November, however, the rate for Texas increased to 6.8 percent, its highest level since February 1990. The current rate was just below the November 1989 level of 6.9 percent. The number of jobless Texans rose by 138,000 from October to November, totaling 583,100 in mid-November.

Total employment in the actual series decreased slightly over the month, to an estimated 7,941,300 in November. The current level of employment was slightly above the year-ago level but had declined moderately from the October level. Statewide employment peaked this year in June, when there were eight million Texans working, but the level has been declining slightly each month since that time. The Current Population Survey showed an estimated 257,600 agricultural workers in Texas in mid-November 1990.

The seasonally adjusted rate for Texas followed the same pattern as the actual rate, rising from 5.7 percent in October to 7.0 percent in November 1990, just below the 7.1 percent rate for November 1989. The U. S.

[continued on page 3] ☞

CIVILIAN LABOR FORCE ESTIMATES
(In Thousands)

	Nov.'90	Oct. '90	Nov.'89
UNITED STATES (ACTUAL)			
Labor Force	124,822.0	125,021.0	124,663.0
Unemployment	7,211.0	6,722.0	6,495.0
Percent Unemployed	5.8%	5.4%	5.2%
Total Employment	117,611.0	118,299.0	118,168.0
UNITED STATES (SEASONALLY ADJUSTED)			
Labor Force	124,616.0	124,784.0	124,488.0
Unemployment	7,355.0	7,073.0	6,652.0
Percent Unemployed	5.9%	5.7%	5.3%
Total Employment	117,261.0	117,711.0	117,836.0
STATE OF TEXAS (ACTUAL)			
Labor Force	8,524.4	8,406.1	8,514.9
Unemployment	583.1	445.0	588.2
Percent Unemployed	6.8%	5.3%	6.9%
Total Employment	7,941.3	7,961.1	7,926.7
STATE OF TEXAS (SEASONALLY ADJUSTED)			
Labor Force	8,470.0	8,398.0	8,450.0
Unemployment	592.0	482.0	596.0
Percent Unemployed	7.0%	5.7%	7.1%
Total Employment	7,878.0	7,916.0	7,854.0

CIVILIAN LABOR FORCE ESTIMATES ✚
TEXAS METROPOLITAN STATISTICAL AREAS

	NOV.'90*	OCT.'90**	NOV.'89**	NOV.'90*	OCT.'90**	NOV.'89**	NOV.'90*	OCT.'90**	NOV.'89**
		ABILENE			AMARILLO			AUSTIN	
Total Civilian Labor Force	52,300	51,500	53,000	96,200	95,600	98,000	434,800	431,400	437,800
Total Unemployment	3,400	2,600	3,400	4,800	4,000	5,600	20,900	17,300	22,700
Percent Unemployed	6.5%	5.0%	6.4%	5.0%	4.2%	5.7%	4.8%	4.0%	5.2%
Total Employment ++	48,900	48,900	49,600	91,400	91,600	92,400	413,900	414,100	415,100
		BEAUMONT-PORT ARTHUR			BRAZORIA			BROWNSVILLE-HARLINGEN	
Total Civilian Labor Force	167,000	163,700	165,600	87,400	86,700	86,300	109,200	104,600	107,100
Total Unemployment	12,900	9,900	14,600	5,200	4,200	6,200	14,100	9,600	13,300
Percent Unemployed	7.7%	6.0%	8.8%	5.9%	4.8%	7.2%	12.9%	9.2%	12.4%
Total Employment ++	154,100	153,800	151,000	82,200	82,500	80,100	95,100	95,000	93,800
		BRYAN-COLLEGE STATION			CORPUS CHRISTI			DALLAS***	
Total Civilian Labor Force	63,100	62,700	63,100	162,000	158,500	159,600	1,457.4	1,444.0	1,462.7
Total Unemployment	2,100	1,900	2,700	14,000	10,600	13,400	84.0	67.0	81.4
Percent Unemployed	3.3%	3.0%	4.3%	8.6%	6.7%	8.4%	5.8%	4.6%	5.6%
Total Employment ++	61,000	60,800	60,400	148,000	147,900	146,200	1,373.4	1,377.0	1,381.3
		EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY	
Total Civilian Labor Force	259,300	253,000	256,900	738,200	728,500	731,200	110,900	108,800	109,300
Total Unemployment	31,300	24,200	28,500	44,800	32,400	41,200	9,000	6,700	8,700
Percent Unemployed	12.1%	9.6%	11.1%	6.1%	4.4%	5.6%	8.1%	6.2%	8.0%
Total Employment ++	228,000	228,800	228,400	693,400	696,100	690,000	101,900	102,100	100,600
		HOUSTON***			KILLEEN-TEMPLE			LAREDO	
Total Civilian Labor Force	1,715.8	1,698.8	1,699.2	98,600	97,900	98,400	54,300	52,700	54,700
Total Unemployment	98.2	79.4	100.7	7,900	6,100	7,700	6,200	4,400	6,800
Percent Unemployed	5.7%	4.7%	5.9%	8.0%	6.2%	7.8%	11.4%	8.3%	12.4%
Total Employment ++	1,617.6	1,619.4	1,598.5	90,700	91,800	90,700	48,100	48,300	47,900
		LONGVIEW-MARSHALL			LUBBOCK			MCALLEN-EDINBURG-MISSION	
Total Civilian Labor Force	80,600	79,600	81,100	116,900	115,200	116,000	170,500	157,300	168,200
Total Unemployment	6,200	4,700	6,700	6,200	4,900	5,400	34,900	22,800	33,300
Percent Unemployed	7.7%	5.9%	8.3%	5.3%	4.3%	4.7%	20.5%	14.5%	19.8%
Total Employment ++	74,400	74,900	74,400	110,700	110,300	110,600	135,600	134,500	134,900
		MIDLAND			ODESSA			SAN ANGELO	
Total Civilian Labor Force	48,900	48,400	49,800	51,600	51,200	52,200	43,800	43,300	45,500
Total Unemployment	2,600	2,200	3,100	2,800	2,300	4,000	2,500	2,000	2,900
Percent Unemployed	5.3%	4.5%	6.2%	5.4%	4.5%	7.7%	5.7%	4.6%	6.4%
Total Employment ++	46,300	46,200	46,700	48,800	48,900	48,200	41,300	41,300	42,600
		SAN ANTONIO			SHERMAN-DENISON			TEXARKANA	
Total Civilian Labor Force	617,100	606,400	618,600	47,400	46,600	47,700	58,300	58,200	59,100
Total Unemployment	48,000	36,500	46,600	3,000	2,200	2,900	4,000	4,200	4,000
Percent Unemployed	7.8%	6.0%	7.5%	6.3%	4.7%	6.1%	6.9%	7.2%	6.8%
Total Employment ++	569,100	569,900	572,000	44,400	44,400	44,800	54,300	54,000	55,100
		TYLER			VICTORIA			WACO	
Total Civilian Labor Force	75,200	74,100	75,900	35,600	35,400	36,800	95,500	94,200	94,500
Total Unemployment	5,400	4,100	5,100	1,700	1,500	2,200	6,200	4,700	5,800
Percent Unemployed	7.2%	5.5%	6.7%	4.8%	4.2%	6.0%	6.5%	5.0%	6.1%
Total Employment ++	69,800	70,000	70,800	33,900	33,900	34,600	89,300	89,500	88,700
		WICHITA FALLS						STATE OF TEXAS***	
Total Civilian Labor Force	56,400	55,500	57,100				8,524.4	8,406.1	8,514.9
Total Unemployment	3,800	2,800	3,600				583.1	445.0	588.2
Percent Unemployed	6.7%	5.0%	6.3%				6.8%	5.3%	6.9%
Total Employment ++	52,600	52,700	53,500				7,941.3	7,961.1	7,926.7

✚ All estimates shown are "actual" (not seasonally adjusted). ++ Total employment includes resident wage and salary workers, self-employed, unpaid family workers and domestics in private households, agricultural workers, and workers involved in labor-management disputes.

* Preliminary – subject to revision. ** Revised. *** In Thousands.

seasonally adjusted rate was also up over the month, from 5.7 percent in October to 5.9 percent in November—well above the year-ago level of 5.3 percent. The actual rate rose from 5.4 percent in October to 5.8 percent in November and was also above the November 1989 level of 5.2 percent.

Nonfarm Salaried Jobs Hit 7 Million Mark

Although Texas employers created fewer jobs between October and November 1990 than during the same period a year earlier, Nonfarm Salaried Jobs did increase more than 23,000 over the month. In mid-November, there were an estimated 7,017,000 **Nonagricultural Wage and Salary** jobs in the State—passing the seven million mark for the first time. This figure was up 123,400 from November 1989.

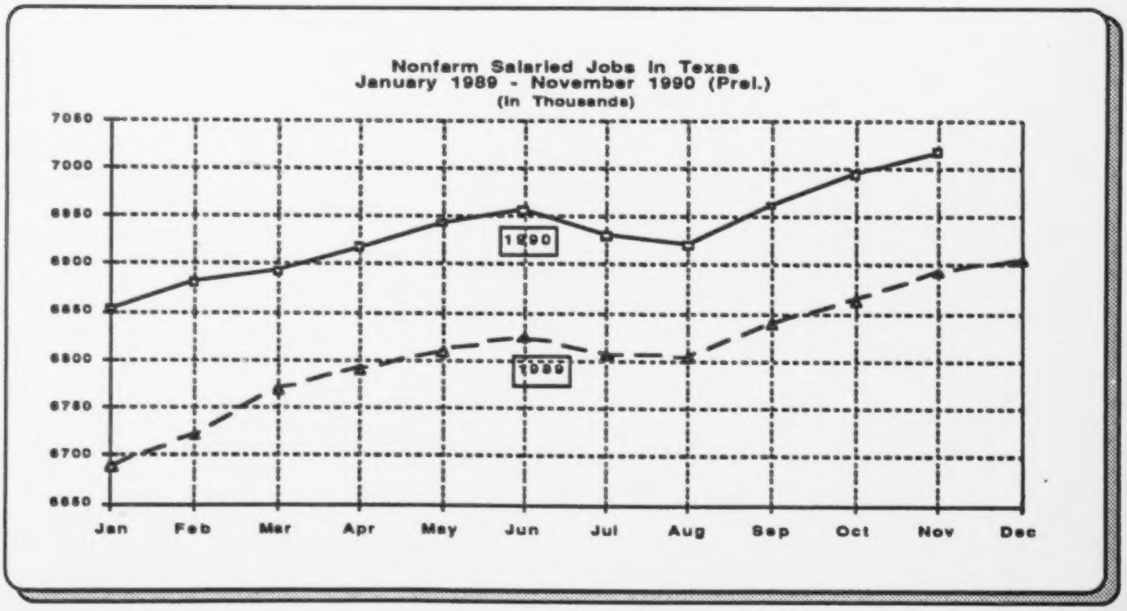
Total **Nonmanufacturing** increased by 23,400 over the month. At 6,050,000, November's figure was up from a year ago by 127,700. The most significant increase occurred in **Wholesale and Retail Trade**, which registered 1,718,200 jobs in November, up 8,900 from October, and up 11,100 over the year. Retail Trade showed an over-the-month increase of 7,600, reflecting the first large staffing additions for the approaching holiday season. General Merchandise Stores reported an increase of 6,700. Other significant increases in Retail Trade were reflected in Apparel and Accessory Stores, up 1,200, and in Other Retail Trade, up by 1,500. Wholesale Trade, overall, increased by 1,300. Most of these over-the-month increases in Trade generated only half as many jobs this year compared to the same period in 1989. Eating and Drinking Places registered the biggest loss in Trade, dropping seasonally by 2,600. However,employment in this industry is still up over employment this time last year.

Government gained 8,700 from October, and 46,100 from November 1989. Education dominated the growth in Local Government as it rose by 6,300, causing the Local Government total to jump up by 7,200. Education also added 900 positions in State Government, bringing that total up by 1,900 over the month.

An improved business climate in the oil and gas industry resulted in approximately 2,900 new jobs for **Mining**. The most dramatic growth occurred in Oil and Gas Field Services, causing a gain of 3,000 in Oil and Gas Extraction.

Transportation and Public Utilities and **Services** both gained 1,500 jobs over the month. Other Transportation provided the largest gain as holiday travel boosted employment in Transportation by Air. Water Transportation and Trucking industries also increased employment by 800. **Services**

[continued on page 7]



Nonfarm Salaried Jobs In Texas
January 1989 - November 1990 (Prel.)
(In Thousands)

TEXAS NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT +

	Nov. '90*	Oct. '90**	Nov. '89**	Chg. from Oct. '90	Chg. from Nov. '89
TOTAL NONAGRICULTURAL EMPLOYMENT	**7,017,000**	**6,993,700**	**6,893,600**	**23,300**	**123,400**
MANUFACTURING	**967,000**	**967,100**	**971,300**	**-100**	**-4,300**
Durable Goods	**550,600**	**550,900**	**555,700**	**-300**	**-5,100**
Lumber & Wood Products	30,800	30,900	30,300	-100	500
Logging Camps, Sawmills, Planing Mills	7,100	7,100	6,900	0	200
Furniture & Fixtures	16,300	16,600	16,900	-300	-600
Stone, Clay & Glass Products	34,800	34,800	36,800	0	-2,000
Concrete, Gypsum & Plaster Prod.	14,800	14,700	15,900	100	-1,100
Primary Metal Industries	29,400	29,200	29,100	200	300
Fabricated Metal Industries	79,400	79,000	77,500	400	1,900
Fabr. Structuctural Metal Prod.	38,200	38,000	37,100	200	1,100
Industrial Machinery & Equipment	108,300	107,800	105,700	500	2,600
Oil & Gas Field Machinery	25,500	24,700	22,900	800	2,600
Electronic & Other Electrical Equipment	103,000	103,000	106,800	0	-3,800
Transportation Equipment	96,400	97,500	100,400	-1,100	-4,000
Aircraft & Parts	68,900	69,600	72,900	-700	-4,000
Instruments & Related Prod.	36,500	36,400	36,700	100	-200
Misc. Manufacturing Industries	15,700	15,700	15,500	0	200
Nondurable Goods	**416,400**	**416,200**	**415,600**	**200**	**800**
Food & Kindred Products	100,600	100,500	97,800	100	2,800
Meat Products	30,400	30,500	29,400	-100	1,000
Dairy Products	4,100	4,100	4,200	0	-100
Bakery Products	9,800	9,800	10,200	0	-400
Malt Beverages	3,200	3,200	3,000	0	200
Textile Mill Products	3,800	3,800	4,100	0	-300
Apparel & Oth. Fin. Textile Prod.	53,500	53,800	57,400	-300	-3,900
Paper & Allied Products	24,700	24,600	24,700	100	0
Printing & Publishing	71,400	71,600	73,100	-200	-1,700
Newspaper, Periodicals, Books & Misc.	33,400	33,400	34,400	0	-1,000
Chemicals & Allied Products	84,600	84,200	81,200	400	3,400
Petroleum & Coal Products	29,700	29,500	28,500	200	1,200
Petroleum Refining	26,400	26,200	25,300	200	1,100
Rubber & Misc. Plastics Products	40,800	40,900	40,700	-100	100
Leather & Leather Products	7,200	7,200	8,000	0	-800
TOTAL NONMANUFACTURING	**6,050,000**	**6,026,600**	**5,922,300**	**23,400**	**127,700**
Mining	**183,700**	**180,800**	**174,400**	**2,900**	**9,300**
Metal & Coal & Nonmet. Mnrls., exc. Fuel	9,600	9,700	9,700	-100	-100
Oil & Gas Extraction	174,100	171,100	164,700	3,000	9,400
Construction	**325,800**	**325,400**	**317,500**	**400**	**8,300**
Transportation & Public Utilities	**419,900**	**418,400**	**406,800**	**1,500**	**13,100**
Railroad Transportation	18,600	18,600	19,800	0	-1,200
Other Transportation	236,800	235,300	224,700	1,500	12,100
Transportation by Air	76,600	76,100	69,200	500	7,400
Communications	86,800	87,000	85,300	-200	1,500
Electric, Gas & Sanitary Services	77,700	77,500	77,000	200	700
Electric Services	40,500	40,400	40,600	100	-100
Gas Production & Distribution	27,600	27,600	27,600	0	0
Wholesale & Retail Trade	**1,718,200**	**1,709,300**	**1,707,100**	**8,900**	**11,100**
Wholesale Trade	427,700	426,400	427,000	1,300	700
Retail Trade	1,290,500	1,282,900	1,280,100	7,600	10,400
Building Materials & Garden Supplies	42,200	41,500	41,700	700	500
General Merchandise Stores	185,000	178,300	184,600	6,700	400
Food Stores	227,300	227,000	228,200	300	-900
Automotive Dealers & Service Stations	136,900	137,100	136,300	-200	600
Apparel & Accessory Stores	83,900	82,700	86,200	1,200	-2,300
Eating & Drinking Places	430,100	432,700	417,100	-2,600	13,000
Other Retail Trade	185,100	183,600	186,000	1,500	-900
Finance, Ins. & Real Estate	**430,600**	**431,100**	**432,500**	**-500**	**-1,900**
Depository Insts., Incl. Banks	131,400	131,700	134,400	-300	-3,000
Insurance Carriers, Agents & Brokers	142,900	142,400	140,200	500	2,700
Other Finance, Insurance & Real Estate	156,300	157,000	157,900	-700	-1,600
Services	**1,678,300**	**1,676,800**	**1,636,600**	**1,500**	**41,700**
Hotels & Other Lodging Places	84,600	84,700	85,800	-100	-1,200
Personal Services	80,400	80,800	77,700	-400	2,700
Business & Repair Services	419,800	420,700	412,500	-900	7,300
Amusement, Including Motion Pictures	73,100	73,600	74,300	-500	-1,200
Health Services	473,900	472,300	452,600	1,600	21,300
Educational Services	84,400	83,800	84,200	600	200
Engineering & Mgmt. Services	150,600	150,200	145,900	400	4,700
Other Services & Miscellaneous	311,500	310,700	303,600	800	7,900
Total Government	**1,293,500**	**1,284,800**	**1,247,400**	**8,700**	**46,100**
Federal Government	200,500	200,900	205,000	-400	-4,500
State Government	271,500	269,600	255,500	1,900	16,000
Local Government	821,500	814,300	786,900	7,200	34,600

+ Number of nonagricultural jobs in Texas without reference to place of residence of workers. Estimates of TEC in cooperation with Bureau of Labor Statistics, U. S. Department of Labor.

* Preliminary – subject to revision. ** Revised.

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT +
TEXAS METROPOLITAN STATISTICAL AREAS

	NOV.'90*	OCT. '90**	NOV.'89**	NOV.'90*	OCT. '90**	NOV.'89**	NOV.'90*	OCT. '90**	NOV.'89**	NOV.'90*	OCT. '90**	NOV.'89**
Industry	ABILENE			AMARILLO			AUSTIN			BEAUMONT-PORT ARTHUR		
TOTAL	**49,100**	**49,100**	**48,700**	**77,300**	**77,100**	**77,000**	**373,700**	**372,800**	**368,800**	**142,400**	**141,600**	**137,300**
Manufacturing	4,500	4,500	4,900	9,100	8,800	9,100	45,900	46,000	45,400	25,400	25,200	24,600
Mining	1,500	1,500	1,500	1,000	1,000	1,100	600	600	700	1,700	1,700	1,500
Construction	1,600	1,700	1,400	3,400	3,400	3,500	10,900	11,000	11,200	11,700	11,400	10,400
Trans., Comm. & Util.	2,700	2,700	2,600	5,600	5,700	5,700	11,300	11,300	11,300	9,700	9,700	9,700
Trade	13,400	13,300	13,300	21,900	21,700	22,300	78,600	78,100	79,600	33,300	33,000	32,600
Fin., Ins., & Rl. Est.	2,200	2,200	2,200	3,900	3,900	4,000	23,700	23,700	23,800	5,400	5,400	5,300
Services & Misc.	14,300	14,300	13,900	17,400	17,400	17,000	93,700	93,900	91,300	33,900	34,000	32,000
Government	8,900	8,900	8,900	15,000	15,200	14,300	109,000	108,200	105,500	21,300	21,200	21,200
	BRAZORIA			BROWNSVILLE-HARLINGEN			BRYAN-COLLEGE STATION			CORPUS CHRISTI		
TOTAL	**65,400**	**65,000**	**62,700**	**76,100**	**75,800**	**74,700**	**55,500**	**54,900**	**53,800**	**131,700**	**130,700**	**128,900**
Manufacturing	16,800	16,600	16,000	10,700	10,900	10,800	3,600	3,600	3,700	12,200	11,900	11,500
Mining	2,000	2,000	2,000	—	—	—	500	500	500	3,600	3,600	3,500
Construction	9,200	9,100	8,200	2,200	2,100	2,100	1,400	1,400	1,400	10,800	10,600	10,000
Trans., Comm. & Util.	2,600	2,600	2,600	3,300	3,100	3,200	1,500	1,500	1,400	6,800	6,700	6,700
Trade	11,900	11,900	11,500	20,300	20,200	20,200	12,000	12,000	12,100	31,900	32,400	31,900
Fin., Ins., & Rl. Est.	1,800	1,800	1,800	3,700	3,800	3,800	1,700	1,700	1,700	6,100	6,200	6,400
Services & Misc.	9,100	9,100	8,900	18,100	17,900	17,400	9,500	9,400	8,800	31,000	30,400	30,400
Government	12,000	11,900	11,700	17,800	17,800	17,200	25,300	24,800	24,200	29,300	28,900	28,500
	DALLAS ***			EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY		
TOTAL	**1,374.1**	**1,372.3**	**1,366.0**	**209,000**	**208,600**	**205,700**	**581,100**	**581,200**	**570,400**	**75,700**	**75,800**	**73,800**
Manufacturing	219.9	220.1	224.2	41,000	41,600	40,600	117,300	118,800	120,000	8,600	8,800	8,900
Mining	17.2	17.2	17.1	—	—	—	4,100	4,100	4,000	700	600	500
Construction	46.4	46.5	47.3	8,100	8,000	8,200	20,300	20,600	21,500	6,400	6,100	6,100
Trans., Comm. & Util.	80.6	80.7	80.0	10,500	10,600	10,100	57,300	57,200	53,600	5,200	5,300	4,900
Trade	365.4	361.6	354.5	53,500	52,900	52,700	147,500	146,100	145,800	13,800	13,900	13,600
Fin., Ins., & Rl. Est.	126.1	127.1	129.7	8,500	8,400	8,400	27,500	27,700	27,800	4,400	4,500	4,400
Services & Misc.	353.1	355.0	353.1	42,800	42,700	41,800	127,000	127,500	123,500	13,900	14,100	13,600
Government	165.4	164.1	160.1	44,600	44,400	43,900	80,100	79,200	74,200	22,500	22,500	21,800
	HOUSTON ***			KILLEEN-TEMPLE			LAREDO			LONGVIEW-MARSHALL		
TOTAL	**1,568.5**	**1,564.5**	**1,524.0**	**73,600**	**74,000**	**73,900**	**44,900**	**44,700**	**43,900**	**69,000**	**69,300**	**67,900**
Manufacturing	166.4	166.4	163.1	9,000	8,800	8,700	1,900	1,800	1,800	15,800	15,900	16,100
Mining	70.0	69.2	66.2	—	—	—	1,700	1,700	1,600	3,900	3,900	3,400
Construction	100.8	102.1	97.5	2,800	3,000	3,000	1,300	1,300	1,400	3,400	3,600	3,300
Trans., Comm. & Util.	108.3	107.8	107.0	2,500	2,500	2,700	6,100	6,100	6,200	3,300	3,300	3,300
Trade	375.7	372.7	371.2	16,200	16,300	17,100	14,400	14,400	14,300	17,100	17,100	17,100
Fin., Ins., & Rl. Est.	102.3	102.8	101.1	3,200	3,200	3,100	1,900	1,900	1,800	2,600	2,600	2,700
Services & Misc.	436.2	435.7	418.6	17,200	17,400	17,400	7,500	7,500	7,200	13,900	13,900	13,300
Government	208.8	207.8	199.3	22,700	22,800	21,900	10,100	10,000	9,600	9,000	9,000	8,700
	LUBBOCK			MCALLEN-EDINBURG-MISSION			MIDLAND			ODESSA		
TOTAL	**98,300**	**97,900**	**97,300**	**101,700**	**100,700**	**100,500**	**45,100**	**45,000**	**44,700**	**43,800**	**43,900**	**42,900**
Manufacturing	7,100	7,200	7,400	13,700	13,600	13,100	2,400	2,400	2,400	4,100	4,100	4,200
Mining	200	200	300	900	900	1,000	8,900	8,800	8,700	5,400	5,300	5,200
Construction	3,400	3,300	3,200	4,500	4,500	4,300	1,400	1,400	1,300	1,900	1,900	2,000
Trans., Comm. & Util.	5,700	5,600	5,200	3,000	3,000	3,100	2,200	2,200	2,300	1,900	1,900	1,900
Trade	28,300	28,400	28,400	31,800	31,300	31,900	11,100	11,100	11,000	13,000	13,100	12,600
Fin., Ins., & Rl. Est.	5,300	5,300	5,500	4,200	4,300	4,400	2,400	2,400	2,400	1,500	1,500	1,600
Services & Misc.	24,100	24,100	23,800	17,300	16,900	16,600	9,500	9,600	9,400	8,000	7,900	7,600
Government	24,200	23,800	23,500	26,300	26,200	26,100	7,200	7,100	7,200	8,000	8,200	7,800
	SAN ANGELO			SAN ANTONIO			SHERMAN-DENISON			TEXARKANA		
TOTAL	**36,200**	**35,800**	**36,800**	**520,800**	**518,900**	**516,900**	**37,200**	**37,100**	**37,500**	**46,400**	**46,400**	**47,700**
Manufacturing	5,000	5,000	5,300	45,700	45,300	48,700	10,700	10,800	10,800	7,200	7,100	7,200
Mining	600	600	600	2,200	2,200	2,200	—	—	—	100	100	100
Construction	1,100	1,100	1,100	21,300	21,300	21,100	1,600	1,700	1,700	1,400	1,400	1,600
Trans., Comm. & Util.	2,500	2,500	2,700	19,800	19,600	19,500	1,300	1,300	1,500	2,400	2,400	2,400
Trade	8,900	8,800	9,000	134,100	133,200	130,500	8,200	8,100	8,200	10,700	10,700	10,900
Fin., Ins., & Rl. Est.	1,600	1,500	1,700	40,300	40,300	41,100	1,900	1,900	2,000	1,800	1,800	1,800
Services & Misc.	8,900	8,700	8,900	134,600	135,000	132,500	9,000	8,800	8,900	11,100	11,100	10,600
Government	7,600	7,600	7,500	122,800	122,000	121,300	4,500	4,500	4,400	11,700	11,800	13,100
	TYLER			VICTORIA			WACO			WICHITA FALLS		
TOTAL	**62,600**	**62,300**	**61,600**	**27,900**	**27,900**	**28,600**	**83,100**	**83,100**	**81,200**	**50,400**	**50,400**	**50,900**
Manufacturing	10,900	10,900	10,700	3,100	3,100	3,100	16,100	15,900	15,700	7,900	7,900	8,500
Mining	1,700	1,700	1,700	1,400	1,400	1,400	—	—	—	1,400	1,400	1,400
Construction	1,800	1,800	1,700	1,600	1,700	1,700	2,900	2,900	2,700	1,600	1,600	1,500
Trans., Comm. & Util.	2,900	2,900	2,700	1,300	1,300	1,200	3,500	3,500	3,500	2,600	2,600	2,500
Trade	16,500	16,400	16,400	7,700	7,600	7,700	18,800	18,800	18,600	12,000	11,900	12,000
Fin., Ins., & Rl. Est.	3,300	3,300	3,500	1,500	1,500	1,500	5,000	5,100	5,100	2,200	2,200	2,300
Services & Misc.	15,500	15,400	15,100	5,900	5,900	5,800	23,300	23,600	22,600	12,700	12,800	12,700
Government	10,000	9,900	9,800	5,400	5,400	6,200	13,500	13,300	13,000	10,000	10,000	10,000

+ Estimates prepared by TEC in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.
* Preliminary — subject to revision. ** Revised. *** In Thousands.

HOURS AND EARNINGS IN TEXAS ✣

	AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
	NOV.'90*	OCT.'90	NOV.'89	NOV.'90*	OCT.'90	NOV.'89	NOV.'90*	OCT.'90	NOV.'89
				FOR TEXAS					
MANUFACTURING TOTAL	$ 447.32	$ 444.14	$ 433.44	42.2	41.9	42.0	$ 10.60	$10.60	$10.32
Durable Goods	437.81	437.44	436.54	42.3	41.9	42.3	10.35	10.44	10.32
Lumber & Wood Products	316.29	312.38	304.50	42.8	42.5	42.0	7.39	7.35	7.25
Furniture & Fixtures	278.00	282.49	285.76	39.1	39.9	39.8	7.11	7.08	7.18
Stone, Clay & Glass Products	418.76	419.44	414.19	42.6	42.8	42.7	9.83	9.80	9.70
Primary Metal Industries	519.20	517.26	476.85	44.3	44.4	42.5	11.72	11.65	11.22
Fabricated Metal Products	417.31	406.19	394.80	43.2	42.4	43.1	9.66	9.58	9.16
Machinery, exc. Electric	451.53	440.30	425.70	43.5	42.5	42.4	10.38	10.36	10.04
Oil Field Machinery	587.97	544.95	518.43	50.6	47.1	44.5	11.62	11.57	11.65
Electric & Electronic Equip.	466.62	479.57	508.56	41.7	41.2	42.7	11.19	11.64	11.91
Transportation Equipment	528.23	544.05	568.65	40.2	40.3	42.5	13.14	13.50	13.38
Instruments & Related Prod.	413.91	413.70	384.64	40.9	40.4	39.9	10.12	10.24	9.64
Misc. Manufacturing Inds.	318.22	300.29	302.30	42.6	40.8	40.2	7.47	7.36	7.52
Nondurable Goods	458.47	453.18	429.73	42.1	42.0	41.6	10.89	10.79	10.33
Food & Kindred Products	375.41	370.96	357.73	43.4	43.9	43.1	8.65	8.45	8.30
Meat Products	274.33	284.65	282.94	42.4	44.2	43.0	6.47	6.44	6.58
Malt Beverages	950.76	807.36	812.65	49.7	43.5	44.7	19.13	18.56	18.18
Textile Mill Products	322.92	342.43	322.39	41.4	43.4	43.1	7.80	7.89	7.48
Apparel & Other Text. Prods.	208.99	213.94	197.05	36.6	37.6	36.9	5.71	5.69	5.34
Paper & Allied Products	490.56	493.89	501.53	43.8	43.4	44.7	11.20	11.38	11.22
Printing & Publishing	437.26	438.34	413.36	40.6	40.7	39.9	10.77	10.77	10.36
Chemicals & Allied Products	727.32	719.57	697.87	44.0	43.4	43.4	16.53	16.58	16.08
Petroleum & Coal Products	811.10	772.02	719.40	47.6	45.2	44.6	17.04	17.08	16.13
Petroleum Refining	846.39	801.36	748.73	47.9	45.3	44.7	17.67	17.69	16.75
Rubber & Misc. Plastic Products	382.75	383.23	367.92	41.2	40.9	41.2	9.29	9.37	8.93
Leather & Leather Products	267.15	274.86	246.93	40.6	41.9	39.7	6.58	6.56	6.22
NONMANUFACTURING									
Mining	639.84	629.71	530.47	46.5	46.2	40.9	13.76	13.63	12.97
Met/Coal/Nonmet Mnrls. exc. Fuel	624.33	621.69	541.55	50.8	51.0	45.7	12.29	12.19	11.85
Oil & Gas Extraction	640.33	629.29	530.24	46.2	45.8	40.6	13.86	13.74	13.06
Communications	509.20	522.54	514.81	38.9	39.2	40.6	13.09	13.33	12.68
Elec., Gas & San. Services	569.86	572.05	506.76	42.4	42.5	41.0	13.44	13.46	12.36
Wholesale & Retail Trade	239.67	239.34	237.25	32.3	32.3	32.5	7.42	7.41	7.30
Wholesale Trade	422.01	420.28	416.06	39.7	39.5	39.4	10.63	10.64	10.56
Retail Trade	184.80	185.12	183.01	30.0	30.1	30.4	6.16	6.15	6.02
General Merchandise Stores	185.12	184.46	179.02	30.1	29.8	29.3	6.15	6.19	6.11
Depository Inst. inc. Banks	301.07	296.64	279.31	36.1	36.0	36.8	8.34	8.24	7.59

HOURS AND EARNINGS FOR SELECTED TEXAS METROPOLITAN STATISTICAL AREAS

DALLAS									
Manufacturing	$ 433.84	$ 445.82	$ 452.98	41.2	41.9	43.1	$ 10.53	$ 10.64	$ 10.51
Durable Goods	452.92	468.02	489.72	41.4	41.9	44.0	10.94	11.17	11.13
Nondurable Goods	400.66	407.27	391.15	40.8	41.9	41.7	9.82	9.72	9.38
FORT WORTH-ARLINGTON									
Manufacturing	457.33	467.81	459.79	40.4	41.0	41.2	11.32	11.41	11.16
Durable Goods	478.74	498.00	483.55	40.4	41.5	41.4	11.85	12.00	11.68
Nondurable Goods	410.67	401.20	406.59	40.5	40.0	40.7	10.14	10.03	9.99
HOUSTON									
Manufacturing	546.43	536.47	518.18	44.9	44.3	44.1	12.17	12.11	11.75
Durable Goods	471.71	457.91	441.00	45.4	44.5	44.1	10.39	10.29	10.00
Nondurable Goods	636.48	631.95	614.24	44.2	44.1	44.0	14.40	14.33	13.96
SAN ANTONIO									
Manufacturing	314.79	315.06	307.98	40.1	40.6	40.9	7.85	7.76	7.53
Durable Goods	331.29	329.93	334.87	40.9	41.5	40.2	8.10	7.95	8.33
Nondurable Goods	296.74	298.58	282.88	39.2	39.6	41.6	7.57	7.54	6.80

✣Figures for Texas and selected areas cover Production Workers in Manufacturing and Mining Industries only and Nonsupervisory Employees in other industry divisions. Earnings' averages include premium pay for overtime, holidays, and for late-shift work. *Preliminary — subject to revision upon receipt of additional reports.

reported its largest gain in Health Services, up 1,600 from October. Expansion in some medical facilities for full service medical centers resulted in an increase of 1,100 in Hospitals.

Construction reported an increase of 400 over the month. The total Construction figure of 325,800 represented an upswing of 8,300 from November '89.

The only sector of Nonmanufacturing to register an overall loss was **Finance, Insurance and Real Estate**, down by 500 over the month, and down by 1,900 over the year.

Manufacturing lost 100 jobs from October. The Manufacturing total of 967,000 was also down by 4,300 from November 89. **Durable Goods** reported a loss of 300 over the month, with the largest downturn occurring in Transportation Equipment. Some of the offsetting gains in Durables were reported in Industrial Machinery and Equipment where Oil and Gas Field Machinery rose by 800, in Fabricated Metal Industries, up by 400, and Primary Metal Industries, up by 200.

Nondurables rose by 200 over the month and 800 over the year. The largest gain in Durables was in Chemicals and Allied Products, which increased by 400 from October. Some offsetting losses occurred in Apparel and Other Finished Textile Products, down by 300, and in Printing and Publishing, down by 200 over the month.

TEC ACTIVITIES

	Nov.'90	Nov.'89
Total Population	17,196,200*	17,042,300*
% UI Covered Unemployment	1.5	1.5
UI Covered Employers	318,547	311,918
Total Claims Actions	572,634	563,363
Total Initial Claims Actions	74,918	71,047
Total Cont'd. Claims Actions	497,716	492,316
Total Placements	32,289	32,067
Avg. Weekly Benefit Amount	$156.63	$154.10
Total Amount Paid (Net)**	$59,949,840	$58,519,320

*Revised.

**Regular State UI benefits.

TEXAS LABOR MARKET REVIEW
Official Publication of
TEXAS EMPLOYMENT COMMISSION

James J. Kaster	Chairman
Mary Scott Nabers	Commissioner
Charles E. Haddock	Commissioner

William D. Grossenbacher, Administrator

REGIONAL DIRECTORS

AMARILLO	Derrell W. Rogers
AUSTIN	John Howell
BEAUMONT	Charles C. Rutherford, Jr.
CORPUS CHRISTI	Tyner W. Little, Jr.
DALLAS	I. V. Ferguson
FORT WORTH	Zelma S. Batie
HOUSTON	Joel R. Terry
LONGVIEW	Sandra S. Crisler
MIDLAND	Velma Z. Burkham
SAN ANTONIO	Carlos Contreras

Published Monthly at the TEC Building, Austin, Texas
Economic Research and Analysis Department
Written by
Dianne Dobie and Suzanne Butterfield

Average Weekly Earnings Rise

For the estimated 630,100 Texas Manufacturing Production Workers, Average Hourly Earnings remained the same, at $10.60, between October and November. Average Weekly Hours were up by three tenths of an hour, as Average Weekly Earnings increased by $3.18 over the month. This was $13.88 above the November 1989 level.

In mid-November a worker, on average, was earning $10.60 per hour for a 42.2-hour week, and making $447.32 in weekly earnings. This compared with $10.60 per hour for a 41.9-hour week, at $444.14 in Average Weekly Earnings one month ago. The year-ago figures were $10.32 per hour for a 42.0-hour week, with $433.44 in Average Weekly Earnings.

Nondurable Goods reported a rise of $5.29 per hour in Average Weekly Earnings over the month. Compared to one year ago, Nondurables increased by $28.74. The largest gain in Nondurables was in Malt Beverages, up by $143.40 from October. The largest gain in Durable Goods was reported in Oil Field Machinery, up $43.02 over the month.

TEXAS EMPLOYMENT COMMISSION
15th Street and Congress Avenue
Austin, Texas 78778

ADDRESS CORRECTION REQUESTED

Bulk Rate
Postage and Fees Paid
Texas Employment Commission
Permit No. G—12

CONGRESSIONAL INFO SERVICE
S R I
4520 EAST - WEST HIGHWAY
BETHESDA MD 20814

If you do **not** desire to continue receiving this material, please check here ☐ and return this cover to the above address.

If your address has changed, please indicate the changes on this cover and return it to the above address.

Facts & Figures to Build On. TEC

TEXAS LABOR MARKET REVIEW

57675-3

TEXAS
LABOR MARKET REVIEW

TEXAS EMPLOYMENT COMMISSION JANUARY 1991 AUSTIN, TX 78778

NONFARM SALARIED JOBS OVER 7 MILLION MARK

Jobless Rate Takes Seasonal Dip

The number of unemployed Texans declined by close to 27,000 between November and December in the actual (not seasonally adjusted) series. The December actual unemployment rate for the State was 6.5 percent, down from 6.8 percent in November but up from a year ago [see **Graph** on page 3]. There were an estimated 556,700 Texans looking for work in mid-December, while total employment rose slightly over the month to a level of 7,964,800. Estimates from the Current Population Survey indicate that there were 295,300 Agricultural workers in Texas in mid-December.

The seasonally adjusted Texas unemployment rate rose slightly between November and December. The 7.2 percent registered in mid-December was up from 7.0 percent for November and also above the 6.6 percent recorded a year earlier. The U. S. seasonally adjusted rate was also up over the month, from 5.9 percent in November to 6.1 percent in December—considerably above the December 1989 rate of 5.3 percent. The actual rate for the Nation also rose slightly over the month, from 5.8 percent to 5.9 percent. In this series, too, the current rate was well above the 5.1 percent of a year earlier.

Nonfarm Salaried Jobs Remain Above 7 Million

Nonfarm Salaried Jobs increased by 7,800 between November and December.

Nonagricultural Wage and Salary Employment remained well above the seven million mark which was reached in November 1990 for the first time. The December total was 7,022,200. This figure was up 117,500 from one year ago.

Total **Nonmanufacturing** increased by 9,800 over the month. At 6,059,500, this was up by 124,100 from December 1989. The most significant advance occurred in **Wholesale and Retail Trade** which increased by 10,200 jobs. Retail Trade reported a 10,000 gain over the month as it reached its annual peak due to seasonal hiring for the holiday rush period. Within Retail Trade, the largest increases

[continued on page 3] ☞

CIVILIAN LABOR FORCE ESTIMATES
(In Thousands)

	Dec.'90	Nov. '90	Dec.'89
UNITED STATES (ACTUAL)			
Labor Force	124,630.0	124,822.0	123,998.0
Unemployment	7,343.0	7,211.0	6,300.0
Percent Unemployed	**5.9%**	**5.8%**	**5.1%**
Total Employment	117,287.0	117,611.0	117,698.0
UNITED STATES (SEASONALLY ADJUSTED)			
Labor Force	125,174.0	124,616.0	124,546.0
Unemployment	7,600.0	7,355.0	6,658.0
Percent Unemployed	**6.1%**	**5.9%**	**5.3%**
Total Employment	117,574.0	117,261.0	117,888.0
STATE OF TEXAS (ACTUAL)			
Labor Force	8,521.5	8,524.4	8,391.8
Unemployment	556.7	583.1	490.2
Percent Unemployed	**6.5%**	**6.8%**	**5.8%**
Total Employment	7,964.8	7,941.3	7,901.6
STATE OF TEXAS (SEASONALLY ADJUSTED)			
Labor Force	8,562.0	8,470.0	8,423.0
Unemployment	617.0	592.0	557.0
Percent Unemployed	**7.2%**	**7.0%**	**6.6%**
Total Employment	7,945.0	7,878.0	7,866.0

CIVILIAN LABOR FORCE ESTIMATES ✦
TEXAS METROPOLITAN STATISTICAL AREAS

	Dec.'90*	Nov.'90**	Dec.'89**	Dec.'90*	Nov.'90**	Dec.'89**	Dec.'90*	Nov.'90**	Dec.'89**
	ABILENE			**AMARILLO**			**AUSTIN**		
Total Civilian Labor Force	52,200	52,300	52,400	96,000	96,000	96,300	433,500	435,200	429,700
Total Unemployment	3,000	3,300	2,800	4,900	4,800	4,500	20,200	20,800	18,900
Percent Unemployed	**5.7%**	**6.3%**	**5.3%**	**5.1%**	**5.0%**	**4.7%**	**4.7%**	**4.8%**	**4.4%**
Total Employment ++	49,200	49,000	49,600	91,100	91,200	91,800	413,300	414,400	410,800
	BEAUMONT-PORT ARTHUR			**BRAZORIA**			**BROWNSVILLE-HARLINGEN**		
Total Civilian Labor Force	167,100	167,200	162,400	87,600	87,500	85,000	110,100	109,500	104,800
Total Unemployment	12,100	12,800	12,100	5,100	5,200	5,000	14,600	14,400	10,900
Percent Unemployed	**7.2%**	**7.7%**	**7.5%**	**5.8%**	**5.9%**	**5.9%**	**13.3%**	**13.2%**	**10.4%**
Total Employment ++	155,000	154,400	150,300	82,500	82,300	80,000	95,500	95,100	93,900
	BRYAN-COLLEGE STATION			**CORPUS CHRISTI**			**DALLAS*****		
Total Civilian Labor Force	63,400	63,100	62,000	162,900	162,400	156,700	1,454.3	1,456.3	1,442.2
Total Unemployment	2,300	2,000	2,200	13,000	13,900	11,000	78.2	83.3	66.8
Percent Unemployed	**3.6%**	**3.2%**	**3.5%**	**8.0%**	**8.6%**	**7.0%**	**5.4%**	**5.7%**	**4.6%**
Total Employment ++	61,100	61,100	59,800	149,900	148,500	145,700	1,376.1	1,373.0	1,375.4
	EL PASO			**FORT WORTH-ARLINGTON**			**GALVESTON-TEXAS CITY**		
Total Civilian Labor Force	258,300	260,000	250,700	736,800	736,300	722,200	109,400	110,200	106,500
Total Unemployment	28,700	31,400	23,800	41,900	44,600	35,000	8,500	8,800	7,200
Percent Unemployed	**11.1%**	**12.1%**	**9.5%**	**5.7%**	**6.1%**	**4.8%**	**7.8%**	**8.0%**	**5.8%**
Total Employment ++	229,600	228,600	226,900	694,900	691,700	687,200	100,900	101,400	99,300
	HOUSTON***			**KILLEEN-TEMPLE**			**LAREDO**		
Total Civilian Labor Force	1,723.7	1,718.5	1,685.4	98,000	98,900	97,000	55,200	54,600	54,100
Total Unemployment	93.9	97.8	81.6	7,500	8,000	6,400	6,700	6,400	6,100
Percent Unemployed	**5.4%**	**5.7%**	**4.8%**	**7.7%**	**8.1%**	**6.6%**	**12.1%**	**11.7%**	**11.3%**
Total Employment ++	1,629.8	1,620.7	1,603.8	90,500	90,900	90,600	48,500	48,200	48,000
	LONGVIEW-MARSHALL			**LUBBOCK**			**MCALLEN-EDINBURG-MISSION**		
Total Civilian Labor Force	79,600	79,900	80,200	116,500	116,800	115,400	174,200	173,000	164,600
Total Unemployment	5,700	6,100	5,600	5,400	6,100	5,000	35,900	36,800	27,600
Percent Unemployed	**7.2%**	**7.6%**	**7.0%**	**4.6%**	**5.2%**	**4.3%**	**20.6%**	**21.3%**	**16.8%**
Total Employment ++	73,900	73,800	74,600	111,100	110,700	110,400	138,300	136,200	137,000
	MIDLAND			**ODESSA**			**SAN ANGELO**		
Total Civilian Labor Force	49,300	49,200	49,400	51,900	51,700	51,200	43,500	43,800	44,800
Total Unemployment	2,400	2,600	2,600	2,800	2,800	3,200	613,000	2,500	2,400
Percent Unemployed	**4.9%**	**5.3%**	**5.3%**	**5.4%**	**5.4%**	**6.3%**	47,100	**5.7%**	**5.4%**
Total Employment ++	46,900	46,600	46,800	49,100	48,900	48,000	58,200	41,300	42,400
	SAN ANTONIO			**SHERMAN-DENISON**			**TEXARKANA**		
Total Civilian Labor Force	613,000	615,500	609,200	47,100	47,200	47,100	58,200	58,200	58,700
Total Unemployment	43,700	47,400	39,100	2,800	3,000	2,600	3,800	4,000	3,400
Percent Unemployed	**7.1%**	**7.7%**	**6.4%**	**5.9%**	**6.4%**	**5.5%**	**6.5%**	**6.9%**	**5.8%**
Total Employment ++	569,300	568,100	570,100	44,300	44,200	44,500	54,400	54,200	55,300
	TYLER			**VICTORIA**			**WACO**		
Total Civilian Labor Force	75,500	75,200	75,100	35,900	35,700	35,800	95,000	95,400	93,600
Total Unemployment	5,100	5,300	4,200	1,800	1,700	1,700	5,400	6,100	4,800
Percent Unemployed	**6.8%**	**7.0%**	**5.6%**	**5.0%**	**4.8%**	**4.7%**	**5.7%**	**6.4%**	**5.1%**
Total Employment ++	70,400	69,900	70,900	34,100	34,000	34,100	89,600	89,300	88,800
	WICHITA FALLS						**STATE OF TEXAS*****		
Total Civilian Labor Force	56,300	56,300	56,300				8,521.5	8,524.4	8,391.8
Total Unemployment	3,600	3,800	3,000				556.7	583.1	490.2
Percent Unemployed	**6.4%**	**6.7%**	**5.3%**				**6.5%**	**6.8%**	**5.8%**
Total Employment ++	52,700	52,500	53,300				7,964.8	7,941.3	7,901.6

✦ All estimates shown are "actual" (not seasonally adjusted). ++ Total employment includes resident wage and salary workers, self-employed, unpaid family workers and domestics in private households, agricultural workers, and workers involved in labor-management disputes.

* Preliminary – subject to revision. ** Revised. *** In Thousands.

were found in General Merchandise Stores, up by 5,300, and in Apparel and Accessory Stores, which rose by 4,300. Losses within Retail Trade were seen in Eating and Drinking Places, down by 1,900 (although up by 10,000 over the year). A decline of 700 occurred in Automotive Dealers and Service Stations.

Transportation and Public Utilities increased over the month by 1,300. At 420,700 jobs, this was up 13,800 from one year ago. Transportation, other than Railroads, reporting an over-the-month increase of 1,200, was also up by 12,900 from December '89. Trucking experienced a seasonal increase for those companies hauling cotton to processing mills. Water Transportation jumped up because of increased marine cargo handling. The largest decrease in Other Transportation appeared in Transportation by Air, down 300 from November. Some airlines cited increased fuel costs due to the Middle East situation as one reason for the loss of 300 jobs in December.

Mining increased by 800, seen mostly in Oil and Gas Extraction, due to increased drilling activity.

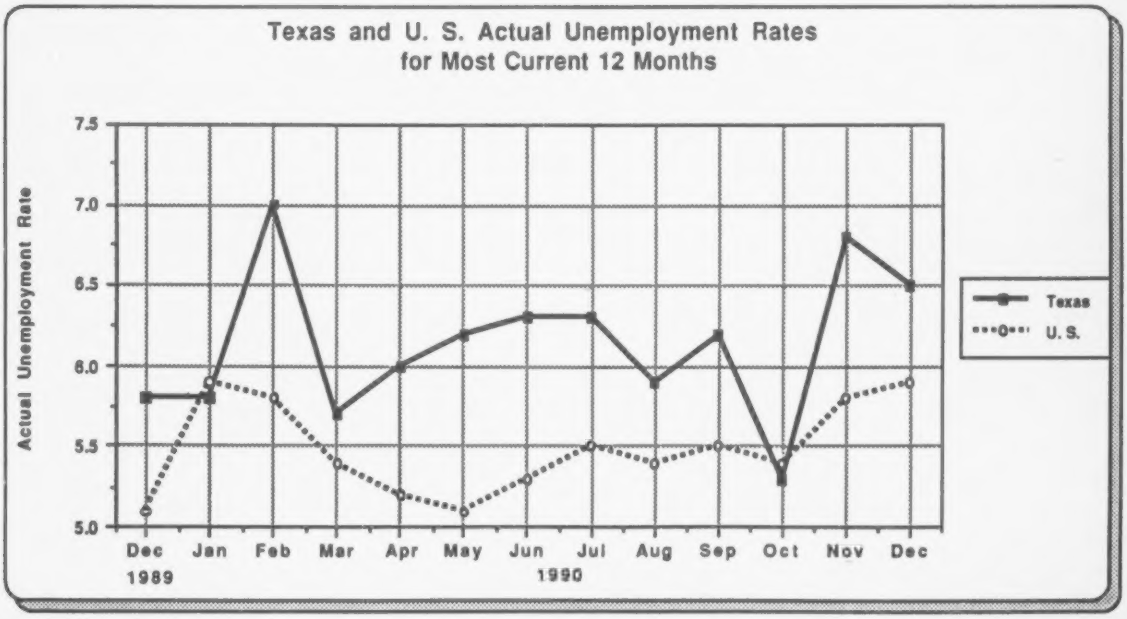
Services, overall, rose by 700 from November. At 1,677,300 jobs, this was up 36,500 from December '89. The largest increase, of 3,600, occurred in Health Services. Nursing and Personal Care Facilities increased due to the addition of several extended care facilities. Hospitals and Home Health Care Services added additional staff as complete health care facilities were in demand. The largest decrease in Services was reported in Educational Services, as the usual seasonal decline in educational institutions was brought about by the holiday break between semesters.

Construction was up by 400 over the month, and up by 11,000 over the year. There were an estimated 326,300 jobs in December 1990.

The largest loss in Nonmanufacturing was in **Government**, which was down by 3,300 from November. State Government fell by 2,900, but employment in that sector was still 15,500 above the December '89 level. The over-the-month decrease was mainly in state schools and colleges.

Manufacturing lost 2,000 jobs over the month. The total of 962,700 was down 6,600 from one year ago. **Durable Goods** showed the largest loss, down 1,800 from November. Within Durables there were several declines, the largest of which was in Electronic and Other Electrical Equipment. A shutdown by a manufacturer of electric lighting and

[continued on page 7] ☞


Texas and U. S. Actual Unemployment Rates for Most Current 12 Months

TEXAS NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT +

	Dec. '90*	Nov. '90**	Dec. '89**	Chg. from Nov. '90	Chg. from Dec. '89
TOTAL NONAGRICULTURAL EMPLOYMENT	**7,022,200**	**7,014,400**	**6,904,700**	**7,800**	**117,500**
MANUFACTURING	**962,700**	**964,700**	**969,300**	**-2,000**	**-6,600**
Durable Goods	**545,600**	**547,400**	**554,400**	**-1,800**	**-8,800**
Lumber & Wood Products	30,800	30,700	29,900	100	900
Logging Camps, Sawmills, Planing Mills	7,100	7,100	6,800	0	300
Furniture & Fixtures	15,900	16,200	16,800	-300	-900
Stone, Clay & Glass Products	34,400	34,700	36,600	-300	-2,200
Concrete, Gypsum & Plaster Prod.	14,400	14,800	15,900	-400	-1,500
Primary Metal Industries	29,200	29,200	28,900	0	300
Fabricated Metal Industries	79,500	79,400	77,700	100	1,800
Fabr. Structural Metal Prod.	38,000	38,100	37,400	-100	600
Industrial Machinery & Equipment	107,900	108,200	105,300	-300	2,600
Oil & Gas Field Machinery	25,500	25,400	23,200	100	2,300
Electronic & Other Electrical Equipment	101,800	102,400	106,500	-600	-4,700
Transportation Equipment	94,300	94,500	100,500	-200	-6,200
Aircraft & Parts	68,700	68,800	72,900	-100	-4,200
Instruments & Related Prod.	36,400	36,400	36,700	0	-300
Misc. Manufacturing Industries	15,400	15,700	15,500	-300	-100
Nondurable Goods	**417,100**	**417,300**	**414,900**	**-200**	**2,200**
Food & Kindred Products	100,800	100,400	97,900	400	2,900
Meat Products	30,500	30,400	29,500	100	1,000
Dairy Products	4,000	4,100	4,100	-100	-100
Bakery Products	9,800	9,800	10,200	0	-400
Malt Beverages	3,300	3,200	3,100	100	200
Textile Mill Products	3,800	3,800	4,000	0	-200
Apparel & Oth. Fin. Textile Prod.	52,900	53,400	56,600	-500	-3,700
Paper & Allied Products	24,800	24,700	25,000	100	-200
Printing & Publishing	72,500	72,700	73,100	-200	-600
Newspaper, Periodicals, Books & Misc.	34,200	34,600	34,700	-400	-500
Chemicals & Allied Products	84,700	84,400	81,300	300	3,400
Petroleum & Coal Products	29,800	29,700	28,600	100	1,200
Petroleum Refining	26,500	26,400	25,400	100	1,100
Rubber & Misc. Plastics Products	40,600	40,900	40,500	-300	100
Leather & Leather Products	7,100	7,200	7,800	-100	-700
TOTAL NONMANUFACTURING	**6,059,500**	**6,049,700**	**5,935,400**	**9,800**	**124,100**
Mining	**182,700**	**181,900**	**174,600**	**800**	**8,100**
Metal & Coal & Nonmet. Mnrls., exc. Fuel	9,700	9,600	9,800	100	-100
Oil & Gas Extraction	173,000	172,300	164,800	700	8,200
Construction	**326,300**	**325,900**	**315,300**	**400**	**11,000**
Transportation & Public Utilities	**420,700**	**419,400**	**406,900**	**1,300**	**13,800**
Railroad Transportation	18,600	18,600	19,800	0	-1,200
Other Transportation	237,300	236,100	224,400	1,200	12,900
Transportation by Air	76,200	76,500	69,200	-300	7,000
Communications	86,900	87,000	85,600	-100	1,300
Electric, Gas & Sanitary Services	77,900	77,700	77,100	200	800
Electric Services	40,500	40,500	40,500	0	0
Gas Production & Distribution	27,700	27,600	27,700	100	0
Wholesale & Retail Trade	**1,730,200**	**1,720,000**	**1,719,900**	**10,200**	**10,300**
Wholesale Trade	428,100	427,900	427,000	200	1,100
Retail Trade	1,302,100	1,292,100	1,292,900	10,000	9,200
Building Materials & Garden Supplies	42,200	41,700	42,200	500	0
General Merchandise Stores	190,600	185,300	189,400	5,300	1,200
Food Stores	228,400	227,100	228,200	1,300	200
Automotive Dealers & Service Stations	136,800	137,500	136,000	-700	800
Apparel & Accessory Stores	88,800	84,500	89,600	4,300	-800
Eating & Drinking Places	427,600	429,500	417,600	-1,900	10,000
Other Retail Trade	187,700	186,500	189,900	1,200	-2,200
Finance, Ins. & Real Estate	**430,500**	**430,800**	**431,800**	**-300**	**-1,300**
Depository Insts., Incl. Banks	131,200	131,500	134,100	-300	-2,900
Insurance Carriers, Agents & Brokers	142,400	142,300	140,500	100	1,900
Other Finance, Insurance & Real Estate	156,900	157,000	157,200	-100	-300
Services	**1,677,300**	**1,676,600**	**1,640,800**	**700**	**36,500**
Hotels & Other Lodging Places	84,200	84,500	85,600	-300	-1,400
Personal Services	81,200	80,400	77,600	800	3,600
Business & Repair Services	419,000	419,500	414,900	-500	4,100
Amusement, Including Motion Pictures	72,400	72,500	74,800	-100	-2,400
Health Services	476,700	473,100	453,200	3,600	23,500
Educational Services	83,500	85,100	84,100	-1,600	-600
Engineering & Mgmt. Services	149,900	150,400	146,900	-500	3,000
Other Services & Miscellaneous	310,400	311,100	303,700	-700	6,700
Total Government	**1,291,800**	**1,295,100**	**1,246,100**	**-3,300**	**45,700**
Federal Government	200,500	200,800	205,700	-300	-5,200
State Government	268,900	271,800	253,400	-2,900	15,500
Local Government	822,400	822,500	787,000	-100	35,400

+ Number of nonagricultural jobs in Texas without reference to place of residence of workers. Estimates of TEC in cooperation with Bureau of Labor Statistics, U. S. Department of Labor.

* Preliminary – subject to revision. ** Revised.

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT + TEXAS METROPOLITAN STATISTICAL AREAS

	DEC.'90*	NOV. '90**	DEC.'89**	DEC.'90*	NOV. '90**	DEC.'89**	DEC.'90*	NOV. '90**	DEC.'89**	DEC.'90*	NOV. '90**	DEC.'89**
Industry		ABILENE			AMARILLO			AUSTIN			BEAUMONT-PORT ARTHUR	
TOTAL	49,100	49,100	49,000	77,200	77,200	77,000	372,400	373,800	368,400	143,000	142,400	137,200
Manufacturing	4,500	4,500	4,900	9,200	9,100	9,100	45,600	46,000	45,500	25,300	25,400	24,700
Mining	1,500	1,500	1,500	1,000	1,000	1,100	700	600	700	1,700	1,700	1,500
Construction	1,600	1,600	1,400	3,300	3,400	3,400	10,700	10,900	10,800	11,800	11,700	10,300
Trans., Comm. & Util.	2,700	2,700	2,600	5,700	5,700	5,700	11,400	11,300	11,300	9,700	9,700	9,500
Trade	13,500	13,500	13,500	21,800	21,700	22,400	79,500	78,800	80,600	33,500	33,300	32,800
Fin., Ins., & Rl. Est.	2,200	2,200	2,200	3,900	3,900	4,000	23,600	23,600	23,900	5,400	5,400	5,300
Services & Misc.	14,200	14,200	14,000	17,500	17,400	17,000	93,600	94,000	91,300	34,200	33,900	31,900
Government	8,900	8,900	8,900	14,800	15,000	14,300	107,300	108,600	104,300	21,400	21,300	21,200
		BRAZORIA			BROWNSVILLE-HARLINGEN			BRYAN-COLLEGE STATION			CORPUS CHRISTI	
TOTAL	65,600	65,400	63,100	76,400	76,100	74,900	55,200	55,500	53,400	133,300	132,600	128,700
Manufacturing	16,700	16,800	16,100	10,700	10,600	10,800	3,500	3,600	3,700	12,500	12,300	11,400
Mining	2,100	2,000	2,000	—	—	—	500	500	500	3,600	3,600	3,500
Construction	9,200	9,200	8,500	2,200	2,200	2,100	1,300	1,400	1,300	11,300	11,300	10,000
Trans., Comm. & Util.	2,600	2,600	2,600	3,200	3,100	3,200	1,500	1,500	1,500	6,800	6,900	6,800
Trade	12,100	11,900	11,700	20,400	20,200	20,400	11,900	12,000	11,800	31,900	32,000	31,900
Fin., Ins., & Rl. Est.	1,800	1,800	1,800	3,700	3,800	3,800	1,700	1,700	1,800	6,300	6,200	6,400
Services & Misc.	9,100	9,100	8,800	18,300	18,300	17,400	9,600	9,500	8,900	31,300	30,800	30,300
Government	12,000	12,000	11,600	17,900	17,900	17,200	25,200	25,300	23,900	29,600	29,500	28,400
		DALLAS ***			EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY	
TOTAL	1,376.0	1,374.4	1,367.2	210,100	209,100	206,900	581,800	580,300	571,200	74,800	75,200	73,400
Manufacturing	218.2	219.5	223.2	41,500	41,300	40,900	116,100	116,600	120,000	8,600	8,700	8,900
Mining	17.2	17.2	17.1	—	—	—	4,200	4,100	4,100	700	600	500
Construction	44.1	46.3	45.8	8,100	8,100	8,000	20,200	20,300	21,100	6,100	6,200	6,100
Trans., Comm. & Util.	80.8	80.7	80.2	10,500	10,500	10,300	57,100	57,000	53,700	5,100	5,200	4,700
Trade	369.0	365.8	358.2	54,000	53,400	53,500	148,700	147,700	146,700	13,900	13,800	13,700
Fin., Ins., & Rl. Est.	128.3	126.1	130.1	8,300	8,500	8,400	27,500	27,500	27,900	4,400	4,400	4,400
Services & Misc.	353.5	353.6	352.5	43,000	42,700	41,900	128,200	127,100	123,800	13,500	13,800	13,400
Government	164.9	165.2	160.1	44,700	44,600	43,900	79,800	80,000	73,900	22,500	22,500	21,700
		HOUSTON ***			KILLEEN-TEMPLE			LAREDO			LONGVIEW-MARSHALL	
TOTAL	1,576.2	1,569.4	1,536.6	73,400	73,700	74,000	45,000	45,000	44,200	68,800	68,500	68,300
Manufacturing	166.3	166.2	163.2	9,100	9,000	8,800	1,800	1,900	1,800	16,000	15,700	16,200
Mining	70.7	70.2	67.0	—	—	—	1,700	1,700	1,600	3,400	3,400	3,400
Construction	100.1	101.1	98.5	2,700	2,800	2,900	1,300	1,300	1,400	3,300	3,400	3,400
Trans., Comm. & Util.	109.1	108.1	106.5	2,400	2,500	2,700	6,200	6,100	6,200	3,300	3,300	3,300
Trade	381.6	376.4	379.6	16,100	16,200	17,100	14,500	14,500	14,300	17,300	17,200	17,300
Fin., Ins., & Rl. Est.	102.1	102.6	101.3	3,200	3,200	3,100	1,900	1,900	1,800	2,600	2,600	2,700
Services & Misc.	437.3	436.9	420.7	17,200	17,200	17,500	7,500	7,500	7,400	13,900	13,900	13,300
Government	209.0	208.9	199.8	22,700	22,800	21,900	10,100	10,100	9,700	9,000	9,000	8,700
		LUBBOCK			MCALLEN-EDINBURG-MISSION			MIDLAND			ODESSA	
TOTAL	98,800	98,500	97,800	102,800	102,300	101,800	45,500	45,400	44,900	43,800	43,900	42,800
Manufacturing	7,100	7,100	7,400	13,500	13,800	13,400	2,400	2,400	2,300	4,100	4,100	4,100
Mining	200	200	300	900	900	900	9,000	8,900	8,700	5,300	5,400	5,200
Construction	3,300	3,200	3,100	4,400	4,500	4,300	1,300	1,400	1,300	2,000	2,000	2,000
Trans., Comm. & Util.	6,000	5,900	5,700	3,100	3,000	3,100	2,300	2,300	2,300	1,900	1,900	1,900
Trade	29,200	28,500	28,500	32,100	31,700	32,800	11,300	11,200	11,100	13,200	13,000	12,800
Fin., Ins., & Rl. Est.	5,200	5,300	5,400	4,200	4,400	4,400	2,400	2,400	2,400	1,500	1,500	1,600
Services & Misc.	23,800	24,100	23,900	17,500	17,000	16,800	9,600	9,600	9,600	7,800	8,000	7,500
Government	24,000	24,200	23,500	27,100	27,000	26,100	7,200	7,200	7,200	8,000	8,000	7,700
		SAN ANGELO			SAN ANTONIO			SHERMAN-DENISON			TEXARKANA	
TOTAL	36,000	36,400	36,800	521,400	520,000	518,100	37,000	37,300	37,400	46,600	46,400	48,130
Manufacturing	4,800	5,000	5,400	45,700	45,600	48,700	10,700	10,700	11,000	7,200	7,200	7,300
Mining	500	600	600	2,300	2,200	2,200	—	—	—	100	100	100
Construction	1,200	1,200	1,100	21,400	21,200	21,000	1,600	1,700	1,600	1,400	1,400	1,600
Trans., Comm. & Util.	2,500	2,500	2,700	19,800	19,800	19,500	1,300	1,300	1,500	2,400	2,400	2,400
Trade	8,900	8,900	9,000	135,800	134,300	131,900	8,200	8,300	8,200	11,000	10,700	11,300
Fin., Ins., & Rl. Est.	1,600	1,600	1,700	40,100	40,200	41,300	1,900	1,900	1,900	1,700	1,800	1,800
Services & Misc.	8,900	8,900	8,900	132,700	133,800	132,800	8,800	8,900	8,800	11,000	11,100	10,500
Government	7,600	7,700	7,400	123,600	122,900	120,700	4,500	4,500	4,400	11,800	11,700	13,100
		TYLER			VICTORIA			WACO			WICHITA FALLS	
TOTAL	62,500	62,300	61,900	28,300	27,900	28,200	83,400	83,100	81,700	50,600	50,400	50,700
Manufacturing	10,800	10,900	10,700	3,100	3,100	3,100	16,300	16,100	15,700	7,800	7,900	8,500
Mining	1,700	1,700	1,700	1,500	1,500	1,400	—	—	—	1,400	1,400	1,400
Construction	1,800	1,800	1,700	1,600	1,600	1,700	3,000	2,900	2,800	1,600	1,600	1,500
Trans., Comm. & Util.	2,800	2,900	2,700	1,300	1,300	1,200	3,500	3,500	3,500	2,600	2,600	2,500
Trade	16,700	16,500	16,700	7,800	7,600	7,600	19,100	18,800	19,100	12,300	12,000	12,200
Fin., Ins., & Rl. Est.	3,300	3,300	3,500	1,500	1,500	1,500	5,000	5,100	5,100	2,200	2,300	2,300
Services & Misc.	15,500	15,300	15,000	6,000	5,900	5,900	23,100	23,200	22,500	12,700	12,800	12,600
Government	9,900	9,900	9,900	5,500	5,400	5,800	13,400	13,500	13,000	10,000	10,000	9,700

+ Estimates prepared by TEC in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.
* Preliminary — subject to revision. ** Revised. *** In Thousands.

HOURS AND EARNINGS IN TEXAS ✣

	AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
	DEC.'90*	NOV.'90	DEC.'89	DEC.'90*	NOV.'90	DEC.'89	DEC.'90*	NOV.'90	DEC.'89
FOR TEXAS									
MANUFACTURING TOTAL	$ 455.82	$ 447.32	$ 439.30	42.6	42.2	42.2	$ 10.70	$10.60	$10.41
Durable Goods	447.26	436.96	441.76	42.8	42.3	42.6	10.45	10.33	10.37
Lumber & Wood Products	318.00	317.46	310.55	42.8	42.9	42.6	7.43	7.40	7.29
Furniture & Fixtures	271.10	279.35	283.01	38.4	39.4	40.2	7.06	7.09	7.04
Stone, Clay & Glass Products	428.98	420.85	410.61	43.2	42.9	42.2	9.93	9.81	9.73
Primary Metal Industries	513.71	526.12	488.68	44.4	44.7	43.4	11.57	11.77	11.26
Fabricated Metal Products	438.37	417.41	407.39	45.1	43.3	43.9	9.72	9.64	9.28
Machinery, exc. Electric	456.93	447.55	432.48	43.6	43.2	42.4	10.48	10.36	10.20
Oil Field Machinery	561.63	575.19	543.72	48.5	49.5	46.0	11.58	11.62	11.82
Electric & Electronic Equip.	471.09	471.09	516.77	41.0	41.8	43.1	11.49	11.27	11.99
Transportation Equipment	557.44	522.97	563.64	41.6	39.8	42.7	13.40	13.14	13.20
Instruments & Related Prod.	421.10	412.90	404.89	41.9	40.8	41.4	10.05	10.12	9.78
Misc. Manufacturing Inds.	315.59	317.01	301.36	41.8	42.1	39.6	7.55	7.53	7.61
Nondurable Goods	465.98	458.22	436.18	42.4	42.0	41.7	10.99	10.91	10.46
Food & Kindred Products	378.89	377.14	353.62	43.5	43.3	41.7	8.71	8.71	8.48
Meat Products	278.83	271.35	268.94	42.7	42.2	40.2	6.53	6.43	6.69
Malt Beverages	908.17	960.33	895.56	48.8	50.2	48.2	18.61	19.13	18.58
Textile Mill Products	337.69	318.20	332.99	42.8	40.9	43.7	7.89	7.78	7.62
Apparel & Other Text. Prods.	208.00	210.29	207.05	36.3	36.7	38.7	5.73	5.73	5.35
Paper & Allied Products	500.83	490.56	520.52	44.4	43.8	45.5	11.28	11.20	11.44
Printing & Publishing	457.18	434.03	414.40	41.6	40.3	40.0	10.99	10.77	10.36
Chemicals & Allied Products	725.45	720.84	709.25	44.1	43.9	43.7	16.45	16.42	16.23
Petroleum & Coal Products	844.51	835.46	739.91	49.3	48.8	45.9	17.13	17.12	16.12
Petroleum Refining	877.92	871.33	770.33	49.6	49.2	46.1	17.70	17.71	16.71
Rubber & Misc. Plastic Products	390.82	379.44	374.18	41.4	40.8	41.3	9.44	9.30	9.06
Leather & Leather Products	265.20	268.71	243.96	39.7	40.9	38.0	6.68	6.57	6.42
NONMANUFACTURING									
Mining	646.41	645.81	558.11	47.6	46.9	41.9	13.58	13.77	13.32
Met/Coal/Nonmet Mnrls. exc. Fuel	639.90	647.68	558.45	54.0	52.7	45.7	11.85	12.29	12.22
Oil & Gas Extraction	645.74	645.89	557.86	47.1	46.5	41.6	13.71	13.89	13.41
Communications	542.74	538.46	507.76	40.9	40.7	39.7	13.27	13.23	12.79
Elec., Gas & San. Services	588.12	570.10	511.60	43.5	42.8	40.7	13.52	13.32	12.57
Wholesale & Retail Trade	246.26	239.25	241.36	33.1	32.2	33.2	7.44	7.43	7.27
Wholesale Trade	437.26	424.00	417.78	40.3	39.7	39.6	10.85	10.68	10.55
Retail Trade	190.65	184.80	188.74	31.0	30.0	31.3	6.15	6.16	6.03
General Merchandise Stores	192.74	183.87	198.49	31.7	29.8	32.7	6.08	6.17	6.07
Depository Inst. inc. Banks	336.18	307.93	282.33	39.0	36.1	37.1	8.62	8.53	7.61

HOURS AND EARNINGS FOR SELECTED TEXAS METROPOLITAN STATISTICAL AREAS

DALLAS									
Manufacturing	$ 453.02	$ 432.85	$ 460.71	42.9	41.5	43.3	$ 10.56	$ 10.43	$ 10.64
Durable Goods	477.83	453.53	496.81	43.4	41.8	44.2	11.01	10.85	11.24
Nondurable Goods	412.72	398.11	400.98	42.2	41.0	41.9	9.78	9.71	9.57
FORT WORTH-ARLINGTON									
Manufacturing	472.65	457.81	461.34	41.1	40.3	41.6	11.50	11.36	11.09
Durable Goods	498.08	480.76	483.21	41.3	40.4	41.8	12.06	11.90	11.56
Nondurable Goods	416.15	407.82	412.82	40.6	40.1	41.2	10.25	10.17	10.02
HOUSTON									
Manufacturing	557.32	551.37	530.74	45.2	44.9	44.6	12.33	12.28	11.90
Durable Goods	472.48	470.08	454.27	45.3	45.2	44.8	10.43	10.40	10.14
Nondurable Goods	661.17	650.71	628.70	45.1	44.6	44.4	14.66	14.59	14.16
SAN ANTONIO									
Manufacturing	321.18	316.40	311.08	40.4	40.0	41.7	7.95	7.91	7.46
Durable Goods	339.90	333.34	329.64	41.1	40.8	40.2	8.27	8.17	8.20
Nondurable Goods	302.51	298.72	293.94	39.7	39.1	43.1	7.62	7.64	6.82

✣Figures for Texas and selected areas cover Production Workers in Manufacturing and Mining Industries only and Nonsupervisory Employees in other industry divisions. Earnings' averages include premium pay for overtime, holidays, and for late-shift work. *Preliminary — subject to revision upon receipt of additional reports.

SOURCE: Texas Employment Commission in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.

wiring equipment contributed to this decline. Other losses in Durables were reported in Furniture and Fixtures, in Stone, Clay and Glass Products, in Industrial Machinery and Equipment, and in Miscellaneous Manufacturing Industries, all down by 300 over the month. The only gains seen in Durables occurred in Lumber and Wood Products and in Fabricated Metal Industries, both up by 100.

Nondurable Goods, overall, lost 200 jobs from November. Small gains in Food and Kindred Products and in Chemicals and Allied Products were more than offset by small, scattered decreases. The largest loss occurred in Apparel and Other Finished Textile Products, which was down by 500 from November.

Average Weekly Earnings Rise

For the estimated 627,300 Texas Manufacturing Production Workers, Average Hourly Earnings increased by ten cents an hour over the month and Average Weekly Hours were up by four-tenths of an hour, pushing Average Weekly Earnings upward by $8.50 from November.

In mid-December a worker, on average, was earning $10.70 per hour for a 42.6-hour week, and making $455.82 in weekly earnings. Durable Goods reported a rise of $10.30 in Average Weekly Earnings over the month, while Nondurables rose by $7.76 in December.

TEC ACTIVITIES

	Dec.'90	Dec.'89
Total Population	17,209,100*	17,055,200*
% UI Covered Unemployment	1.6	1.6
UI Covered Employers	318,352	312,596
Total Claims Actions	575,375	544,778
Total Initial Claims Actions	70,834	66,176
Total Cont'd. Claims Actions	504,541	478,602
Total Placements	23,100	25,677
Avg. Weekly Benefit Amount	$159.08	$154.27
Total Amount Paid (Net)**	$61,715,333	$55,598,087

*Revised.
**Regular State UI benefits.

TEXAS LABOR MARKET REVIEW
Official Publication of
TEXAS EMPLOYMENT COMMISSION

James J. Kaster	Chairman
Mary Scott Nabers	Commissioner
Charles E. Haddock	Commissioner

William D. Grossenbacher, Administrator

REGIONAL DIRECTORS

AMARILLO	Derrell W. Rogers
AUSTIN	John Howell
BEAUMONT	Charles C. Rutherford, Jr.
CORPUS CHRISTI	Tyner W. Little, Jr.
DALLAS	I. V. Ferguson
FORT WORTH	Zelma S. Batie
HOUSTON	Joel R. Terry
LONGVIEW	Sandra S. Crisler
MIDLAND	Velma Z. Burkham
SAN ANTONIO	Carlos Contreras

Published Monthly at the TEC Building, Austin, Texas
Economic Research and Analysis Department
Written by
Dianne Dobie and Suzanne Butterfield

QUARTERLY UI BENEFITS PAID BY MSA FOURTH QUARTER 1990 (OCT.-DEC.)

Abilene	$1,189,428
Amarillo	1,497,352
Austin	6,797,334
Beaumont-Port Arthur	4,065,939
Brazoria	1,639,374
Brownsville-Harlingen	3,437,763
Bryan-College Station	539,931
Corpus Christi	4,425,488
Dallas	33,956,882
El Paso	8,461,854
Fort Worth-Arlington	19,083,566
Galveston-Texas City	3,361,722
Houston	35,198,817
Killeen-Temple	1,816,340
Laredo	1,123,292
Longview-Marshall	1,921,509
Lubbock	1,465,156
McAllen-Edinburg-Mission	6,173,701
Midland	849,216
Odessa	761,444
San Angelo	647,890
San Antonio	13,393,931
Sherman-Denison	980,222
Texarkana (Bowie Co. only)	567,788
Tyler	2,075,960
Victoria	475,040
Waco	2,217,381
Wichita Falls	1,262,369

TEXAS EMPLOYMENT COMMISSION
15th Street and Congress Avenue
Austin, Texas 78778

ADDRESS CORRECTION REQUESTED

Bulk Rate
Postage and Fees Paid
Texas Employment Commission
Permit No. G—12

CONGRESSIONAL INFO SERVICE
S R I
4520 EAST - WEST HIGHWAY
BETHESDA MD 20814

If you do **not** desire to continue receiving this material, please check here ☐ and return this cover to the above address.

If your address has changed, please indicate the changes on this cover and return it to the above address.

Facts & Figures to Build On. TEC

TEXAS LABOR MARKET REVIEW

S7675-3

TEXAS
LABOR MARKET REVIEW

TEXAS EMPLOYMENT COMMISSION FEBRUARY 1991 AUSTIN, TX 78778

ALL 1989 AND 1990 ESTIMATES REVISED

All estimates of civilian labor force and nonagricultural wage and salary employment for 1989 and 1990 have been revised. The 1990 revised estimates which appear in this issue (as month-ago and year-ago figures) are not comparable to any previously published data for 1990. All revisions reflect refinements of previously published estimates.

Users who wish to receive revised civilian labor force and/or nonagricultural wage and salary employment estimates for 1989 and 1990 may write to the ERA Department, Texas Employment Commission, 101 E. 15th Street, Austin, TX 78778, or you may call this department at (512) 463-2841. Please specify the data series and area(s) for which you wish to receive information.

Annual Average Texas Unemployment Rate Continues Slow Decrease

Although the actual unemployment rate for Texas rose moderately in January, annual averages for 1989 and 1990 reveal a slowly declining jobless rate for the State. Between December 1990 and January 1991, the actual rate rose from 6.5 percent to 6.9 percent. This was due primarily to seasonal cutbacks in the trade sector and in government. The current rate was above the year-ago 5.8 percent.

On an annual average basis, however, the State's unemployment rate eased downward from 6.7 percent in 1989 to 6.2 percent in 1990. The average number of jobless Texans dropped by 46,000 over the year, while total employment rose by 63,000. On average, in 1990, total employment was estimated at 7,922,000 and total unemployment averaged 521,000, for a civilian labor force totaling 8,443,000.

NOTE: This month only this newsletter contains two extra tables (on pages 4 and 5) which contain revised annual average data for the State and MSA's between 1989 and 1990.

[continued on page 3] ☞

CIVILIAN LABOR FORCE ESTIMATES
(In Thousands)

	Jan.'91	Dec. '90	Jan.'90
UNITED STATES (ACTUAL)			
Labor Force	123,585.0	124,630.0	123,293.0
Unemployment	8,595.0	7,343.0	7,256.0
Percent Unemployed	**7.0%**	**5.9%**	**5.9%**
Total Employment	114,990.0	117,287.0	116,037.0
UNITED STATES (SEASONALLY ADJUSTED)			
Labor Force	124,637.0	125,174.0	124,489.0
Unemployment	7,715.0	7,600.0	6,544.0
Percent Unemployed	**6.2%**	**6.1%**	**5.3%**
Total Employment	116,922.0	117,574.0	117,945.0
STATE OF TEXAS (ACTUAL)			
Labor Force	8,421.8	8,521.5	8,320.6
Unemployment	582.9	556.7	480.6
Percent Unemployed	**6.9%**	**6.5%**	**5.8%**
Total Employment	7,838.9	7,964.8	7,840.0
STATE OF TEXAS (SEASONALLY ADJUSTED)			
Labor Force	8,511.0	8,540.0	8,414.0
Unemployment	547.0	595.0	444.0
Percent Unemployed	**6.4%**	**7.0%**	**5.3%**
Total Employment	7,964.0	7,945.0	7,970.0

CIVILIAN LABOR FORCE ESTIMATES ✚
TEXAS METROPOLITAN STATISTICAL AREAS

	Jan.'91*	Dec.'90**	Jan.'90**	Jan.'91*	Dec.'90**	Jan.'90**	Jan.'91*	Dec.'90**	Jan.'90**
		ABILENE			AMARILLO			AUSTIN	
Total Civilian Labor Force	50,900	51,300	51,300	95,000	96,400	94,700	434,600	439,400	428,600
Total Unemployment	3,300	3,000	2,800	5,300	4,900	4,300	21,000	20,300	18,100
Percent Unemployed	6.5%	5.8%	5.5%	5.6%	5.1%	4.5%	4.8%	4.6%	4.2%
Total Employment ++	47,600	48,300	48,500	89,700	91,500	90,400	413,600	419,100	410,500
		BEAUMONT-PORT ARTHUR			BRAZORIA			BROWNSVILLE-HARLINGEN	
Total Civilian Labor Force	167,000	168,800	161,500	86,800	88,200	85,600	106,900	107,300	102,500
Total Unemployment	12,300	12,100	11,300	5,200	5,200	4,800	15,000	14,500	10,900
Percent Unemployed	7.4%	7.2%	7.0%	6.0%	5.9%	5.6%	14.0%	13.5%	10.6%
Total Employment ++	154,700	156,700	150,200	81,600	83,000	80,800	91,900	92,800	91,600
		BRYAN-COLLEGE STATION			CORPUS CHRISTI			DALLAS***	
Total Civilian Labor Force	59,600	63,700	59,100	164,600	167,900	157,600	1,424.2	1,438.6	1,421.4
Total Unemployment	2,500	2,300	2,000	13,300	13,200	10,000	83.0	77.8	64.5
Percent Unemployed	4.2%	3.6%	3.4%	8.1%	7.9%	6.3%	5.8%	5.4%	4.5%
Total Employment ++	57,100	61,400	57,100	151,300	154,700	147,600	1,341.2	1,360.8	1,356.9
		EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY	
Total Civilian Labor Force	253,300	254,200	247,900	729,700	737,600	722,600	107,200	108,900	106,000
Total Unemployment	30,300	28,600	24,000	43,400	41,600	33,500	8,500	8,500	6,700
Percent Unemployed	12.0%	11.3%	9.7%	5.9%	5.7%	4.6%	7.9%	7.8%	6.3%
Total Employment ++	223,000	225,600	223,900	686,300	695,800	689,100	98,700	100,400	99,300
		HOUSTON***			KILLEEN-TEMPLE			LAREDO	
Total Civilian Labor Force	1,730.3	1,752.9	1,675.3	95,100	96,300	95,800	54,100	54,700	53,000
Total Unemployment	97.3	94.5	79.1	7,400	7,500	6,100	6,800	6,700	6,200
Percent Unemployed	5.6%	5.4%	4.7%	7.8%	7.8%	6.4%	12.6%	12.2%	11.7%
Total Employment ++	1,633.0	1,658.4	1,596.2	87,700	88,800	89,700	47,300	48,000	46,800
		LONGVIEW-MARSHALL			LUBBOCK			MCALLEN-EDINBURG-MISSION	
Total Civilian Labor Force	79,200	79,300	79,000	113,700	116,900	113,200	168,100	170,500	167,600
Total Unemployment	6,500	5,700	5,200	6,000	5,500	4,900	36,500	36,000	33,800
Percent Unemployed	8.2%	7.2%	6.6%	5.3%	4.7%	4.3%	21.7%	21.1%	20.2%
Total Employment ++	72,700	73,600	73,800	107,700	111,400	108,300	131,600	134,500	133,800
		MIDLAND			ODESSA			SAN ANGELO	
Total Civilian Labor Force	47,900	48,200	47,600	51,100	51,500	51,500	43,300	43,700	43,600
Total Unemployment	2,500	2,300	2,600	3,000	2,800	3,200	2,400	2,100	2,300
Percent Unemployed	5.2%	4.8%	5.5%	5.9%	5.4%	6.2%	5.5%	4.8%	5.3%
Total Employment ++	45,400	45,900	45,000	48,100	48,700	48,300	40,900	41,600	41,300
		SAN ANTONIO			SHERMAN-DENISON			TEXARKANA	
Total Civilian Labor Force	598,500	606,000	600,800	47,400	47,400	47,100	56,500	57,200	58,100
Total Unemployment	44,100	43,300	36,100	3,100	2,800	2,300	4,100	3,700	3,300
Percent Unemployed	7.4%	7.1%	6.0%	6.5%	5.9%	4.9%	7.3%	6.5%	5.7%
Total Employment ++	554,400	562,700	564,700	44,300	44,600	44,800	52,400	53,500	54,800
		TYLER			VICTORIA			WACO	
Total Civilian Labor Force	74,700	75,000	73,200	35,900	36,200	35,600	92,500	93,400	91,000
Total Unemployment	5,400	5,100	4,000	2,000	1,800	2,000	5,700	5,400	4,700
Percent Unemployed	7.2%	6.8%	5.5%	5.6%	5.0%	5.6%	6.2%	5.8%	5.2%
Total Employment ++	69,300	69,900	69,200	33,900	34,400	33,600	86,800	88,000	86,300
		WICHITA FALLS						STATE OF TEXAS***	
Total Civilian Labor Force	55,000	55,300	55,200				8,421.8	8,521.5	8,320.6
Total Unemployment	4,100	3,600	2,900				582.9	556.7	480.6
Percent Unemployed	7.5%	6.5%	5.3%				6.9%	6.5%	5.8%
Total Employment ++	50,900	51,700	52,300				7,838.9	7,964.8	7,840.0

✚ All estimates shown are "actual" (not seasonally adjusted). ++ Total employment includes resident wage and salary workers, self-employed, unpaid family workers and domestics in private households, agricultural workers, and workers involved in labor-management disputes.

* Preliminary – subject to revision. ** Revised. *** In Thousands.

Nonfarm Salaried Jobs Rise by 192,000 Between 1989 and 1990

Revised estimates for 1989 and 1990 reveal that Texas employers created 192,000 Nonfarm Salaried Jobs over the past year. **Nonagricultural Wage and Salary Employment** rose from an average of 6,839,700 in 1989 to an average of 7,031,700 in 1990 [**see Table on page 4**]. The 1990 estimate represents the first time that the number of Texas Nonfarm Salaried Jobs has averaged over seven million.

Only one of the eight major industry sectors actually lost jobs between 1989 and 1990. **Finance, Insurance and Real Estate** declined by just over 4,000. Most of the losses were concentrated in Depository Institutions, including Banks, where many firms have been dissolved or taken over by larger financial institutions, and in Other Finance, Insurance and Real Estate, which is still being hurt by the slowly dwindling glut of housing and office space in the State.

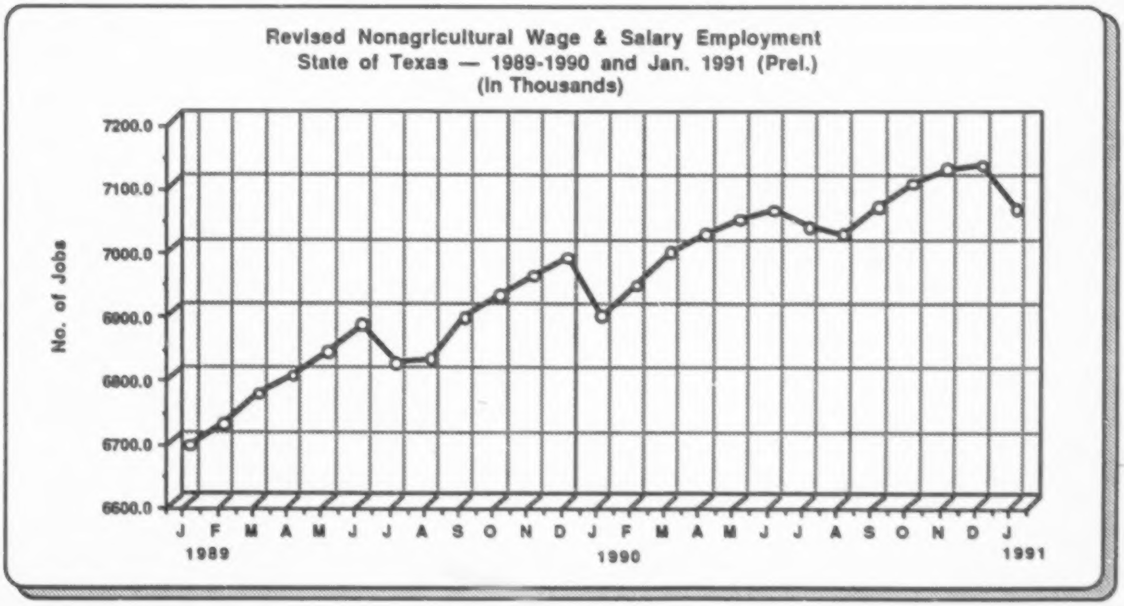
Two sectors—Services and Government—generated about 75 percent of the total over-the-year growth. The largest advance occurred in **Services,** which rose by close to 77,000 jobs—a five percent growth rate. Although every industry in this group added jobs, three sectors provided the bulk of the gain. Business and Repair Services provided over one-third of the total new jobs in Services. Health Services continued to exhibit much stronger than average growth, adding close to one-third of the total in this group. Engineering and Management Services was the other sector which had a noteable increase, with over 10,000 jobs.

Growth in **Government** was also strong between 1989 and 1990, as over 64,000 jobs were created. The majority of this increase was divided between the State and Local sectors. Local Government gained close to 33,000 positions over the year, while State Government rose by just over 29,000. About three-fourths of the advance in State Government was concentrated in Educational institutions. Federal Government registered only a minor change between 1989 and 1990.

Most of the other industry sectors' average increases were much more moderate. **Transportation and Public Utilities** gained close to 18,000 jobs over the year. Some 80 percent of the total increase in this group was generated by employers in Transportation, except Railroads. Transportation by Air was responsible for close to half of that growth.

Wholesale and Retail Trade managed an increase of only 17,300 between 1989 and 1990—about half the number of jobs created between 1988 and 1989. While Wholesale Trade lost 1,400 jobs, the Retail sector did generate close to 19,000 positions over the year. Two-thirds of the Retail growth was concentrated in Eating and Drinking Places.

[continued on page 9] ☞



Revised Nonagricultural Wage & Salary Employment
State of Texas — 1989-1990 and Jan. 1991 (Prel.)
(In Thousands)

Annual Average Changes in Nonagricultural Wage and Salary Employment †
State of Texas
1989 - 1990

	Ann. Avg. 1990	Ann. Avg. 1989	Num. Chg. '89-'90	% Chg. '89-'90
TOTAL NONAGRICULTURAL EMPLOYMENT	**7,031,700**	**6,839,700**	**192,000**	**2.8**
MANUFACTURING	**986,000**	**979,400**	**6,600**	**0.7**
Durable Goods	**565,200**	**563,100**	**2,100**	**0.4**
Lumber & Wood Products	31,600	31,400	200	0.6
Logging Camps, Sawmills, Planing Mills	7,500	7,100	400	5.6
Furniture & Fixtures	16,100	16,200	-100	-0.6
Stone, Clay & Glass Products	35,300	37,300	-2,000	-5.4
Concrete, Gypsum & Plaster Prod.	15,300	16,700	-1,400	-8.4
Primary Metal Industries	29,500	29,100	400	1.4
Fabricated Metal Industries	80,900	78,300	2,600	3.3
Fabr. Structructural Metal Prod.	39,800	37,800	2,000	5.3
Machinery, exc. Electrical	114,600	109,400	5,200	4.8
Oil Field Machinery	25,800	23,800	2,000	8.4
Electric & Electronic Equipment	105,100	106,900	-1,800	-1.7
Transportation Equipment	97,200	100,200	-3,000	-3.0
Aircraft & Parts	70,600	72,000	-1,400	-1.9
Instruments & Related Prod.	39,200	38,200	1,000	2.6
Misc. Manufacturing Industries	15,700	16,100	-400	-2.5
Nondurable Goods	**420,800**	**416,300**	**4,500**	**1.1**
Food & Kindred Products	99,300	98,100	1,200	1.2
Meat Products	30,600	29,600	1,000	3.4
Dairy Products	4,300	4,400	-100	-2.3
Bakery Products	9,800	10,300	-500	-4.9
Malt Beverages	2,900	3,000	-100	-3.3
Textile Mill Products	4,200	4,000	200	5.0
Apparel & Oth. Fin. Textile Prod.	55,700	58,100	-2,400	-4.1
Paper & Allied Products	24,400	24,500	-100	-0.4
Printing & Publishing	74,300	73,200	1,100	1.5
Newspaper, Periodicals, Books & Misc.	36,200	35,300	900	2.5
Chemicals & Allied Products	84,000	80,700	3,300	4.1
Petroleum & Coal Products	29,200	28,800	400	1.4
Petroleum Refining	26,000	25,600	400	1.6
Leather & Leather Products	42,300	41,100	1,200	2.9
Other Nondurable Goods	7,300	7,700	-400	-5.2
TOTAL NONMANUFACTURING	**6,045,700**	**5,860,300**	**185,400**	**3.2**
Mining	**179,400**	**174,000**	**5,400**	**3.1**
Metal & Coal & Nonmet. Mnrls., exc. Fuel	9,500	9,800	-300	-3.1
Oil & Gas Extraction	169,900	164,200	5,700	3.5
Construction	**332,100**	**323,600**	**8,500**	**2.6**
Transportation & Public Utilities	**422,400**	**404,800**	**17,600**	**4.3**
Railroad Transportation	18,800	20,000	-1,200	-6.0
Transportation, exc. Railroads	236,800	222,800	14,000	6.3
Transportation by Air	74,600	68,300	6,300	9.2
Communication, exc. U.S. Portal Service	88,500	84,400	4,100	4.9
Electric, Gas & Sanitary Services	78,300	77,600	700	0.9
Electric Services	40,500	40,900	-400	-1.0
Gas Production & Distribution	27,000	27,600	-600	-2.2
Wholesale & Retail Trade	**1,705,700**	**1,688,400**	**17,300**	**1.0**
Wholesale Trade	422,500	423,900	-1,400	-0.3
Retail Trade	1,283,200	1,264,500	18,700	1.5
Building Materials & Garden Supplies	40,400	40,900	-500	-1.2
General Merchandise Stores	180,800	177,700	3,100	1.7
Food Stores	235,400	226,900	8,500	3.7
Automotive Dealers & Service Stations	137,300	138,200	-900	-0.7
Apparel & Accessory Stores	79,400	83,800	-4,400	-5.3
Eating & Drinking Places	425,400	413,900	11,500	2.8
Other Retail Trade	184,500	183,100	1,400	0.8
Finance, Ins. & Real Estate	**430,200**	**434,600**	**-4,400**	**-1.0**
Banking	129,200	133,900	-4,700	-3.5
Insurance Carriers, Agents & Brokers	142,900	139,900	3,000	2.1
Other Finance, Insurance & Real Estate	158,100	160,800	-2,700	-1.7
Services	**1,705,000**	**1,628,400**	**76,600**	**4.7**
Hotels & Other Lodging Places	86,500	85,200	1,300	1.5
Personal Services	78,400	76,200	2,200	2.9
Business & Repair Services	444,100	415,900	28,200	6.8
Amusement, including Motion Pictures	78,100	76,900	1,200	1.6
Health Services	470,800	447,700	23,100	5.2
Educational Services	85,200	81,700	3,500	4.3
Engineering & Mgmt. Services	151,600	141,400	10,200	7.2
Other Services & Miscellaneous	310,300	303,400	6,900	2.3
Total Government	**1,270,900**	**1,206,500**	**64,400**	**5.3**
Federal Government	204,800	202,500	2,300	1.1
State Government	274,500	245,200	29,300	11.9
Local Government	791,600	758,800	32,800	4.3

† Number of nonagricultural jobs in Texas without reference to place of residence of workers. Estimates of TEC in cooperation with Bureau of Labor Statistics, U. S. Department of Labor.

Annual Average Changes in Nonagricultural Wage and Salary Employment †
Texas Metropolitan Statistical Areas
1989 - 1990

	A.A.'90	A.A.'89	Num. Chg.	A.A.'90	A.A.'89	Num. Chg.	A.A.'90	A.A.'89	Num. Chg.	A.A.'90	A.A.'89	Num. Chg.
Industry		**ABILENE**			**AMARILLO**			**AUSTIN**			**BEAUMONT-PORT ARTHUR**	
TOTAL	**48,400**	**48,500**	**-100**	**77,800**	**76,800**	**1,000**	**377,300**	**363,400**	**13,900**	**142,400**	**135,700**	**6,700**
Manufacturing	4,700	4,900	-200	8,500	8,900	-400	48,200	44,700	3,500	25,100	24,600	500
Mining	1,500	1,500	0	1,100	1,300	-200	700	600	100	1,800	1,500	300
Construction	1,500	1,600	-100	3,100	3,400	-300	11,900	11,600	300	11,200	10,000	1,200
Trans., Comm. & U	2,800	2,600	200	5,500	5,500	0	11,700	11,300	400	9,800	9,600	0
Trade	12,600	13,000	-400	22,700	22,400	300	77,400	78,100	-700	32,700	32,000	700
Fin., Ins., & Rl. Est.	2,000	2,200	-200	4,300	4,200	100	23,500	23,600	-100	5,400	5,300	100
Services & Misc.	14,200	13,700	500	17,700	17,200	500	96,500	90,600	5,900	35,200	31,900	3,300
Government	9,100	9,000	100	14,900	13,900	1,000	107,400	102,900	4,500	21,400	20,800	600
		BRAZORIA			**BROWNSVILLE-HARLINGEN**			**BRYAN-COLLEGE STATION**			**CORPUS CHRISTI**	
TOTAL	**66,200**	**62,800**	**3,400**	**74,800**	**72,800**	**2,000**	**54,300**	**52,300**	**2,000**	**135,200**	**128,600**	**6,600**
Manufacturing	16,500	16,000	500	11,300	11,100	200	3,600	3,600	0	12,100	11,600	500
Mining	2,000	2,000	0	*	*	*	600	500	100	3,900	3,600	300
Construction	8,700	8,500	200	2,300	2,000	300	1,900	1,800	100	12,700	9,100	3,600
Trans., Comm. & U	2,900	2,700	200	3,200	3,200	0	1,300	1,300	0	8,600	8,800	-200
Trade	12,600	11,500	1,100	20,200	19,300	900	11,300	11,500	-200	31,800	32,000	-200
Fin., Ins., & Rl. Est.	1,800	1,800	0	3,400	3,600	-200	1,800	1,800	0	6,200	6,500	-300
Services & Misc.	9,700	8,900	800	17,000	16,700	300	10,500	9,400	1,100	31,900	30,400	1,500
Government	12,000	11,400	600	17,400	16,900	500	23,300	22,400	900	30,000	28,600	1,400
		DALLAS **			**EL PASO**			**FORT WORTH-ARLINGTON**			**GALVESTON-TEXAS CITY**	
TOTAL	**1,373.1**	**1,349.7**	**23.4**	**208,000**	**203,600**	**4,400**	**588,100**	**565,900**	**22,200**	**76,000**	**74,900**	**1,100**
Manufacturing	221.1	223.5	-2.4	41,700	41,600	100	118,200	119,800	-1,600	8,700	8,900	-200
Mining	17.9	17.7	0.2	*	*	*	4,400	3,900	500	600	500	100
Construction	46.7	47.4	-0.7	8,000	8,100	-100	22,400	21,000	1,400	4,500	5,700	-1,200
Trans., Comm. & U	82.6	78.2	4.4	10,900	10,700	200	55,000	51,800	3,200	5,100	4,900	200
Trade	352.6	345.6	7.0	52,100	51,000	1,100	150,800	145,200	5,600	15,000	14,200	800
Fin., Ins., & Rl. Est.	125.7	129.1	-3.4	8,400	8,600	-200	27,400	28,100	-700	5,000	4,800	200
Services & Misc.	366.6	352.9	13.7	43,400	41,600	1,800	134,900	125,300	9,600	14,700	14,000	700
Government	159.9	155.3	4.6	43,500	42,000	1,500	75,000	70,800	4,200	22,400	21,900	500
		HOUSTON **			**KILLEEN-TEMPLE**			**LAREDO**			**LONGVIEW-MARSHALL**	
TOTAL	**1,596.5**	**1,515.6**	**80.9**	**73,400**	**72,800**	**600**	**44,600**	**42,200**	**2,400**	**69,500**	**67,300**	**2,200**
Manufacturing	173.9	164.1	9.8	8,600	8,700	-100	1,700	1,800	-100	16,500	16,200	300
Mining	68.4	65.2	3.2	*	*	*	1,700	1,600	100	3,500	3,400	100
Construction	109.7	98.8	10.9	2,400	3,400	-1,000	1,300	1,200	100	3,700	3,100	600
Trans., Comm. & U	109.6	106.6	3.0	2,500	2,700	-200	6,100	5,800	300	3,400	3,200	200
Trade	373.2	368.5	4.7	16,400	16,700	-300	14,200	13,400	800	16,900	16,900	0
Fin., Ins., & Rl. Est.	102.3	101.6	0.7	3,300	3,100	200	1,800	1,800	0	2,600	2,700	-100
Services & Misc.	452.7	414.4	38.3	17,600	16,800	800	7,900	7,100	800	14,000	13,000	1,000
Government	206.7	196.4	10.3	22,600	21,400	1,200	9,900	9,500	400	8,900	8,800	100
		LUBBOCK			**MCALLEN-EDINBURG-MISSION**			**MIDLAND**			**ODESSA**	
TOTAL	**98,400**	**94,600**	**3,800**	**102,000**	**99,500**	**2,500**	**44,300**	**44,500**	**-200**	**43,800**	**42,800**	**1,000**
Manufacturing	7,200	7,300	-100	13,600	13,400	200	2,200	2,400	-200	4,300	4,100	200
Mining	200	300	-100	900	900	0	9,000	9,000	0	5,200	5,200	0
Construction	3,300	3,100	200	4,500	4,100	400	1,400	1,300	100	2,300	2,000	300
Trans., Comm. & U	5,500	5,100	400	3,100	3,000	100	2,400	2,300	100	2,000	1,900	100
Trade	28,500	27,600	900	31,600	31,400	200	10,400	10,700	-300	12,500	12,400	100
Fin., Ins., & Rl. Est.	5,400	5,300	100	4,000	4,100	-100	2,400	2,400	0	1,500	1,600	-100
Services & Misc.	25,400	24,000	1,400	17,800	16,600	1,200	9,500	9,600	-100	8,000	7,700	300
Government	22,900	21,900	1,000	26,500	26,000	500	7,000	6,800	200	8,000	7,900	100
		SAN ANGELO			**SAN ANTONIO**			**SHERMAN-DENISON**			**TEXARKANA**	
TOTAL	**36,300**	**36,600**	**-300**	**520,600**	**515,200**	**5,400**	**38,300**	**37,000**	**1,300**	**47,000**	**46,700**	**300**
Manufacturing	4,900	5,400	-500	44,500	48,000	-3,500	11,100	10,900	200	7,000	7,200	-200
Mining	500	500	0	1,800	1,900	-100	*	*	*	100	100	0
Construction	1,100	1,200	-100	21,900	21,700	200	1,600	1,600	0	1,400	1,600	-200
Trans., Comm. & U	2,600	2,900	-300	21,900	20,200	1,700	1,600	1,600	0	2,300	2,300	0
Trade	8,900	9,200	-300	130,100	130,500	-400	7,900	7,900	0	11,000	10,800	200
Fin., Ins., & Rl. Est.	1,600	1,600	0	39,800	40,600	-800	2,000	2,000	0	1,800	1,800	0
Services & Misc.	9,200	8,700	500	140,500	134,300	6,200	9,600	8,600	1,000	11,000	10,300	700
Government	7,500	7,100	400	120,100	118,000	2,100	4,500	4,400	100	12,400	12,600	-200
		TYLER			**VICTORIA**			**WACO**			**WICHITA FALLS**	
TOTAL	**62,000**	**61,300**	**700**	**28,200**	**27,700**	**500**	**81,800**	**80,200**	**1,600**	**50,200**	**50,100**	**100**
Manufacturing	11,100	10,800	300	3,000	3,100	-100	15,500	15,400	100	8,300	8,400	-100
Mining	1,700	1,700	0	1,500	1,400	100	*	*		1,400	1,500	-100
Construction	1,800	1,700	100	1,700	1,500	200	3,100	3,200	-100	1,800	1,700	100
Trans., Comm. & U	2,800	2,700	100	1,400	1,300	100	3,500	3,400	100	2,700	2,600	100
Trade	16,000	16,300	-300	7,600	7,600	0	19,000	18,500	500	11,600	11,500	100
Fin., Ins., & Rl. Est.	3,400	3,400	0	1,600	1,600	0	5,300	5,100	200	2,200	2,300	-100
Services & Misc.	15,700	14,900	800	6,200	6,100	100	22,200	21,800	400	12,500	12,400	100
Government	9,500	9,800	-300	5,200	5,100	100	13,200	12,800	400	9,700	9,700	0

+ Estimates prepared by TEC in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.
** In Thousands.

TEXAS NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT +

	Jan. '91*	Dec. '90**	Jan. '90**	Chg. from Dec. '90	Chg. from Jan. '90
TOTAL NONAGRICULTURAL EMPLOYMENT	**7,059,500**	**7,125,500**	**6,890,800**	**-66,000**	**168,700**
MANUFACTURING	**982,800**	**986,400**	**979,700**	**-3,600**	**3,100**
Durable Goods	**559,400**	**561,100**	**562,600**	**-1,700**	**-3,200**
Lumber & Wood Products	31,300	31,800	31,100	-500	200
Logging Camps, Sawmills, Planing Mills	7,400	7,700	7,200	-300	200
Furniture & Fixtures	15,400	15,600	16,300	-200	-900
Stone, Clay & Glass Products	33,900	34,300	36,100	-400	-2,200
Concrete, Gypsum & Plaster Prod.	14,400	14,700	15,800	-300	-1,400
Primary Metal Industries	30,100	30,000	29,000	100	1,100
Fabricated Metal Industries	82,200	82,200	79,400	0	2,800
Fabr. Structructural Metal Prod.	40,100	40,300	39,000	-200	1,100
Industrial Machinery & Equipment	115,900	115,800	111,800	300	4,100
Oil & Gas Field Machinery	27,600	27,400	24,400	200	3,200
Electronic & Other Electrical Equipment	102,500	102,900	106,500	-400	-4,000
Transportation Equipment	93,600	94,100	97,600	-500	-4,000
Aircraft & Parts	68,700	68,700	72,600	0	-3,900
Instruments & Related Prod.	39,200	39,000	39,100	200	100
Misc. Manufacturing Industries	15,300	15,600	15,700	-300	-400
Nondurable Goods	**423,400**	**425,300**	**417,100**	**-1,900**	**6,300**
Food & Kindred Products	101,400	102,800	97,600	-1,400	3,800
Meat Products	31,400	31,600	29,800	-200	1,600
Dairy Products	4,200	4,200	4,400	0	-200
Bakery Products	9,600	9,800	10,000	-200	-400
Malt Beverages	3,000	3,000	2,900	0	100
Textile Mill Products	4,200	4,200	3,900	0	300
Apparel & Oth. Fin. Textile Prod.	54,600	54,200	57,600	400	-3,000
Paper & Allied Products	24,600	24,700	24,400	-100	200
Printing & Publishing	74,300	74,700	74,100	-400	200
Newspaper, Periodicals, Books & Misc.	35,500	36,000	36,100	-500	-600
Chemicals & Allied Products	85,800	85,300	81,600	500	4,200
Petroleum & Coal Products	29,600	29,800	28,900	-200	700
Petroleum Refining	26,500	26,500	25,800	0	700
Rubber & Misc. Plastics Products	41,800	42,200	41,400	-400	400
Leather & Leather Products	7,000	7,300	7,500	-300	-500
TOTAL NONMANUFACTURING	**6,076,700**	**6,139,100**	**5,911,100**	**-62,400**	**165,600**
Mining	**183,100**	**183,800**	**175,100**	**-700**	**8,000**
Metal & Coal & Nonmet. Mnrls., exc. Fuel	9,300	9,300	9,600	0	-300
Oil & Gas Extraction	173,800	174,500	165,500	-700	8,300
Construction	**327,400**	**338,400**	**315,500**	**-11,000**	**11,900**
Transportation & Public Utilities	**427,500**	**428,600**	**411,100**	**-1,100**	**16,400**
Railroad Transportation	18,200	18,600	19,100	-400	-900
Other Transportation	241,200	242,100	227,200	-900	14,000
Transportation by Air	77,300	77,200	71,100	100	6,200
Communications	88,700	88,900	87,200	-200	1,500
Electric, Gas & Sanitary Services	79,400	79,000	77,600	400	1,800
Electric Services	40,800	40,500	40,600	300	200
Gas Production & Distribution	27,200	27,100	27,000	100	200
Wholesale & Retail Trade	**1,698,600**	**1,733,100**	**1,687,600**	**-34,500**	**11,000**
Wholesale Trade	422,600	423,500	419,300	-900	3,300
Retail Trade	1,276,000	1,309,600	1,268,300	-33,600	7,700
Building Materials & Garden Supplies	39,300	40,300	38,000	-1,000	1,300
General Merchandise Stores	182,600	195,000	182,300	-12,400	300
Food Stores	235,700	239,700	232,600	-4,000	3,100
Automotive Dealers & Service Stations	136,600	137,700	135,800	-1,100	800
Apparel & Accessory Stores	79,500	83,000	85,900	-3,500	-6,400
Eating & Drinking Places	417,300	424,900	407,300	-7,600	10,000
Other Retail Trade	185,000	189,000	186,400	-4,000	-1,400
Finance, Ins. & Real Estate	**426,500**	**428,600**	**427,000**	**-2,100**	**-500**
Depository Insts., incl. Banks	126,800	127,700	129,100	-900	-2,300
Insurance Carriers, Agents & Brokers	143,500	143,500	141,200	0	2,300
Other Finance, Insurance & Real Estate	156,200	157,400	156,700	-1,200	-500
Services	**1,716,200**	**1,724,600**	**1,645,700**	**-8,400**	**70,500**
Hotels & Other Lodging Places	84,900	86,200	82,800	-1,300	2,100
Personal Services	78,500	79,200	77,400	-700	1,100
Business & Repair Services	447,700	449,500	428,400	-1,800	19,300
Amusement, Including Motion Pictures	75,000	75,700	71,000	-700	4,000
Health Services	483,000	482,700	456,900	300	26,100
Educational Services	86,500	87,500	82,100	-1,000	4,400
Engineering & Mgmt. Services	152,200	152,200	146,800	0	5,400
Other Services & Miscellaneous	308,400	311,600	300,300	-3,200	8,100
Total Government	**1,297,400**	**1,302,000**	**1,249,100**	**-4,600**	**48,300**
Federal Government	199,300	199,000	199,500	300	-200
State Government	280,100	284,100	267,100	-4,000	13,000
Local Government	818,000	818,900	782,500	-900	35,500

+ Number of nonagricultural jobs in Texas without reference to place of residence of workers. Estimates of TEC in cooperation with Bureau of Labor Statistics, U. S. Department of Labor.

* Preliminary – subject to revision. ** Revised.

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT +
TEXAS METROPOLITAN STATISTICAL AREAS

Industry	ABILENE			AMARILLO			AUSTIN			BEAUMONT-PORT ARTHUR		
	JAN.'91*	DEC. '90**	JAN.'90**	JAN.'91*	DEC. '90**	JAN.'90**	JAN.'91*	DEC. '90**	JAN.'90**	JAN.'91*	DEC. '90**	JAN.'90**
TOTAL	**48,600**	**49,100**	**48,600**	**77,700**	**78,600**	**76,600**	**380,600**	**383,500**	**368,800**	**145,700**	**146,600**	**138,700**
Manufacturing	4,500	4,500	5,000	8,800	9,000	8,400	49,300	49,300	46,800	25,700	25,600	24,800
Mining	1,500	1,500	1,400	1,100	1,100	1,200	700	700	600	1,900	1,900	1,600
Construction	1,500	1,600	1,500	2,900	3,100	3,000	11,800	12,000	11,000	12,300	12,300	10,200
Trans., Comm. & Util.	2,800	2,800	2,700	5,700	5,400	5,500	12,000	12,100	11,600	9,600	9,600	9,700
Trade	12,700	13,000	12,800	22,100	22,900	22,400	75,700	78,400	77,300	33,200	33,700	32,300
Fin., Ins., & Rl. Est.	1,900	1,900	2,000	4,300	4,400	4,200	23,200	23,400	23,100	5,400	5,400	5,300
Services & Misc.	14,500	14,500	14,100	17,800	17,700	17,500	97,300	97,200	92,200	36,100	36,400	33,400
Government	9,200	9,300	9,100	15,000	15,000	14,400	110,600	110,400	106,200	21,500	21,700	21,400

Industry	BRAZORIA			BROWNSVILLE-HARLINGEN			BRYAN-COLLEGE STATION			CORPUS CHRISTI		
TOTAL	**66,300**	**67,200**	**64,300**	**75,400**	**75,500**	**74,200**	**52,000**	**56,200**	**51,200**	**136,300**	**138,600**	**130,600**
Manufacturing	16,800	16,800	16,300	11,200	11,200	11,300	3,300	3,400	3,600	12,700	12,600	11,600
Mining	2,000	2,000	1,900	—	—	—	600	600	600	4,100	4,100	3,800
Construction	8,400	8,800	8,200	2,100	2,100	2,100	1,600	1,800	1,600	11,700	13,300	10,700
Trans., Comm. & Util.	2,900	3,000	2,800	3,200	3,200	3,100	1,300	1,300	1,300	6,600	6,600	6,500
Trade	12,600	12,800	12,300	20,400	20,400	20,100	10,600	11,400	11,100	31,600	32,000	31,200
Fin., Ins., & Rl. Est.	1,800	1,800	1,800	3,400	3,400	3,600	1,800	1,800	1,700	6,300	6,300	6,300
Services & Misc.	9,600	9,600	9,200	17,500	17,400	16,500	10,700	10,700	9,600	33,000	32,900	30,800
Government	12,200	12,400	11,800	17,600	17,800	17,500	22,100	25,200	21,700	30,300	30,800	29,700

Industry	DALLAS ***			EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY		
TOTAL	**1,372.7**	**1,387.3**	**1,349.8**	**209,800**	**210,900**	**205,000**	**588,700**	**593,700**	**574,000**	**74,900**	**76,000**	**73,500**
Manufacturing	218.4	218.9	220.9	41,600	42,200	40,400	115,600	116,100	116,800	8,600	8,600	8,900
Mining	17.9	17.9	17.8	—	—	—	4,600	4,600	4,200	700	700	600
Construction	45.7	47.2	44.5	8,100	7,900	8,300	21,300	22,200	21,300	4,100	4,300	4,600
Trans., Comm. & Util.	82.6	83.1	80.9	10,800	10,900	10,500	56,100	56,200	53,400	5,100	5,100	4,800
Trade	356.0	362.4	348.4	52,600	53,400	51,600	150,400	153,500	148,200	14,600	14,900	14,100
Fin., Ins., & Rl. Est.	123.2	124.3	124.5	8,400	8,400	8,500	27,200	27,100	27,600	5,100	5,100	5,000
Services & Misc.	367.2	370.5	354.9	43,800	43,900	41,900	136,100	136,500	128,700	14,200	14,600	13,700
Government	161.7	163.0	157.9	44,500	44,200	43,800	77,400	77,500	73,800	22,500	22,700	21,800

Industry	HOUSTON ***			KILLEEN-TEMPLE			LAREDO			LONGVIEW-MARSHALL		
TOTAL	**1,612.1**	**1,630.3**	**1,540.9**	**72,300**	**72,900**	**73,100**	**44,900**	**45,000**	**43,400**	**68,700**	**69,200**	**68,400**
Manufacturing	175.8	176.7	169.3	8,900	8,900	8,600	1,600	1,600	1,700	15,900	16,100	16,500
Mining	72.1	71.0	65.5	—	—	—	1,800	1,800	1,700	3,400	3,500	3,500
Construction	107.1	109.8	102.7	2,100	2,200	2,500	1,300	1,300	1,200	3,400	3,500	3,500
Trans., Comm. & Util.	113.1	112.6	106.9	2,400	2,400	2,700	6,200	6,200	6,100	3,500	3,500	3,400
Trade	371.8	381.8	369.9	15,500	16,000	16,600	14,200	14,400	13,700	17,000	17,200	16,800
Fin., Ins., & Rl. Est.	102.0	102.6	100.3	3,400	3,400	3,300	1,700	1,800	1,800	2,600	2,600	2,700
Services & Misc.	460.0	465.3	423.3	17,300	17,200	17,300	8,100	7,900	7,600	14,000	13,900	13,000
Government	210.2	210.5	203.0	22,700	22,800	22,100	10,000	10,000	9,600	8,900	8,900	9,000

Industry	LUBBOCK			MCALLEN-EDINBURG-MISSION			MIDLAND			ODESSA		
TOTAL	**97,800**	**100,500**	**95,900**	**103,500**	**104,100**	**100,800**	**44,500**	**44,800**	**43,600**	**44,100**	**44,500**	**43,200**
Manufacturing	7,000	7,200	7,300	13,900	14,100	13,300	2,300	2,300	2,300	4,400	4,300	4,100
Mining	200	200	300	900	900	800	9,100	9,200	8,900	5,300	5,400	5,300
Construction	3,200	3,400	3,000	4,400	4,500	4,100	1,400	1,400	1,200	2,200	2,200	2,000
Trans., Comm. & Util.	5,700	5,800	5,400	3,200	3,200	3,100	2,400	2,400	2,300	2,000	2,000	2,000
Trade	28,100	29,600	27,900	32,100	32,400	31,500	10,500	10,700	10,400	12,800	13,000	12,300
Fin., Ins., & Rl. Est.	5,200	5,300	5,200	4,100	4,000	3,900	2,400	2,300	2,400	1,400	1,500	1,500
Services & Misc.	25,200	25,200	24,100	18,300	18,300	17,400	9,500	9,500	9,200	8,100	8,100	7,900
Government	23,200	23,800	22,700	26,600	26,700	26,700	6,900	7,000	6,900	7,900	8,000	8,100

Industry	SAN ANGELO			SAN ANTONIO			SHERMAN-DENISON			TEXARKANA		
TOTAL	**36,200**	**37,000**	**36,500**	**518,700**	**525,100**	**512,900**	**38,100**	**38,100**	**37,400**	**46,400**	**46,900**	**47,400**
Manufacturing	4,900	5,000	5,200	43,700	43,400	46,300	10,800	10,800	10,900	7,000	7,100	7,200
Mining	600	500	500	1,800	1,900	1,800	—	—	—	100	100	100
Construction	1,100	1,200	1,100	21,800	22,200	20,700	1,500	1,500	1,500	1,400	1,400	1,400
Trans., Comm. & Util.	2,600	2,600	2,700	21,700	22,000	21,300	1,600	1,600	1,600	2,400	2,400	2,400
Trade	8,800	9,200	9,100	130,700	134,000	127,900	8,000	8,000	7,700	10,800	11,100	10,800
Fin., Ins., & Rl. Est.	1,600	1,600	1,600	38,400	39,000	40,300	2,000	2,000	2,100	1,700	1,700	1,800
Services & Misc.	9,000	9,200	8,900	138,000	139,400	135,000	9,700	9,700	9,100	11,300	11,300	10,800
Government	7,600	7,700	7,400	122,600	123,200	119,600	4,500	4,500	4,500	11,700	11,800	12,900

Industry	TYLER			VICTORIA			WACO			WICHITA FALLS		
TOTAL	**62,300**	**62,600**	**61,300**	**28,400**	**28,500**	**27,700**	**82,400**	**83,100**	**80,500**	**50,000**	**50,600**	**49,800**
Manufacturing	11,100	11,000	10,800	3,100	3,000	2,900	15,700	15,700	15,500	8,200	8,200	8,200
Mining	1,600	1,700	1,700	1,600	1,600	1,400	—	—	—	1,400	1,400	1,400
Construction	1,700	1,900	1,700	1,500	1,500	1,600	3,000	3,000	3,000	1,700	1,900	1,900
Trans., Comm. & Util.	2,800	2,800	2,700	1,400	1,400	1,300	3,500	3,500	3,500	2,700	2,700	2,500
Trade	15,900	16,100	16,100	7,500	7,700	7,700	19,100	19,700	18.500	11,500	11,900	11,400
Fin., Ins., & Rl. Est.	3,400	3,400	3,400	1,600	1,600	1,600	5,300	5,300	5,200	2,100	2,100	2,200
Services & Misc.	16,200	16,100	15,100	6,400	6,400	5,900	22,300	22,500	21,900	12,500	12,700	12,400
Government	9,600	9,600	9,800	5,300	5,300	5,300	13,500	13,400	12,900	9,900	9,700	9,800

+ Estimates prepared by TEC in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.
* Preliminary — subject to revision. ** Revised. *** In Thousands.

HOURS AND EARNINGS IN TEXAS ✣

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Jan.'91*	Dec.'90	Jan.'90	Jan.'91*	Dec.'90	Jan.'90	Jan.'91*	Dec.'90	Jan.'90
				FOR TEXAS					
MANUFACTURING TOTAL	$ 445.40	$ 450.93	$ 432.43	41.9	42.5	41.7	$ 10.63	$10.61	$10.37
Durable Goods	440.54	446.77	432.60	42.4	43.0	42.0	10.39	10.39	10.30
Lumber & Wood Products	312.28	317.03	317.18	42.2	42.9	41.9	7.40	7.39	7.57
Furniture & Fixtures	262.75	273.64	276.90	36.8	37.9	39.5	7.14	7.22	7.01
Stone, Clay & Glass Products	403.94	432.31	416.63	41.6	43.8	42.6	9.71	9.87	9.78
Primary Metal Industries	500.69	509.33	481.66	43.2	44.6	42.7	11.59	11.42	11.28
Fabricated Metal Products	425.20	441.08	398.39	43.7	45.1	42.7	9.73	9.78	9.33
Industrial Mach., exc. Electric	457.60	462.49	415.66	44.0	44.3	41.4	10.40	10.44	10.04
Oil Field Machinery	586.81	612.68	505.74	50.5	52.5	43.3	11.62	11.67	11.68
Electronic & Oth. Electrical Eqmt.	455.53	459.20	514.11	40.6	41.0	42.7	11.22	11.20	12.04
Transportation Equipment	565.39	558.78	544.40	42.8	42.3	42.3	13.21	13.21	12.87
Instruments & Related Prod.	418.67	408.18	404.58	41.7	40.9	41.2	10.04	9.98	9.82
Misc. Manufacturing Inds.	296.83	309.29	295.28	38.3	39.5	38.7	7.75	7.83	7.63
Nondurable Goods	450.73	456.96	433.04	41.2	42.0	41.4	10.94	10.88	10.46
Food & Kindred Products	372.59	378.01	350.22	42.1	43.3	41.3	8.85	8.73	8.48
Meat Products	282.14	282.01	267.71	42.3	42.6	40.5	6.67	6.62	6.61
Malt Beverages	955.53	939.73	781.70	51.4	51.1	42.3	18.59	18.39	18.48
Textile Mill Products	355.29	342.28	335.82	44.3	43.0	43.5	8.02	7.96	7.72
Apparel & Other Text. Prods.	209.60	211.18	205.35	36.2	36.6	38.6	5.79	5.77	5.32
Paper & Allied Products	484.36	498.82	500.02	42.6	44.3	43.9	11.37	11.26	11.39
Printing & Publishing	433.40	440.36	404.40	39.4	40.4	39.3	11.00	10.90	10.29
Chemicals & Allied Products	715.81	737.48	717.77	43.7	44.4	43.9	16.38	16.61	16.35
Petroleum & Coal Products	767.75	752.75	753.02	44.2	44.7	46.0	17.37	16.84	16.37
Petroleum Refining	797.37	780.50	784.62	44.2	44.6	46.1	18.04	17.50	17.02
Rubber & Misc. Plastic Products	400.79	393.12	363.51	42.1	42.0	40.3	9.52	9.36	9.02
Leather & Leather Products	276.46	274.00	248.43	40.3	40.0	39.0	6.86	6.85	6.37
NONMANUFACTURING									
Mining	608.14	638.68	558.83	44.1	47.1	42.4	13.79	13.56	13.18
Met/Coal/Nonmet Mnrls. exc. Fuel	614.16	643.47	544.46	50.3	52.4	45.6	12.21	12.28	11.94
Oil & Gas Extraction	607.43	637.46	559.09	43.7	46.7	42.1	13.90	13.65	13.28
Communications	527.35	528.00	520.27	39.8	40.0	40.3	13.25	13.20	12.91
Elec., Gas & San. Services	564.71	569.71	510.02	42.3	42.9	40.9	13.35	13.28	12.47
Wholesale & Retail Trade	243.96	249.15	236.03	32.1	33.0	32.2	7.60	7.55	7.33
Wholesale Trade	427.49	440.36	412.90	39.4	40.4	39.1	10.85	10.90	10.56
Retail Trade	188.67	192.81	182.71	29.9	30.8	30.1	6.31	6.26	6.07
General Merchandise Stores	186.35	202.48	180.42	29.3	32.5	29.1	6.36	6.23	6.20
Depository Inst. inc. Banks	324.25	342.52	276.31	37.1	39.1	36.5	8.74	8.76	7.57

HOURS AND EARNINGS FOR SELECTED TEXAS METROPOLITAN STATISTICAL AREAS

DALLAS									
Manufacturing	$ 438.90	$ 450.64	$ 430.08	41.8	43.0	42.0	$ 10.50	$ 10.48	$ 10.24
Durable Goods	454.26	476.32	453.26	42.1	43.9	42.4	10.79	10.85	10.69
Nondurable Goods	413.59	407.68	391.11	41.4	41.6	41.3	9.99	9.80	9.47
FORT WORTH-ARLINGTON									
Manufacturing	482.69	471.96	464.09	41.9	41.4	41.4	11.52	11.40	11.21
Durable Goods	510.35	493.38	488.38	42.6	41.6	41.6	11.98	11.86	11.74
Nondurable Goods	418.88	424.76	409.00	40.2	41.0	40.9	10.42	10.36	10.00
HOUSTON									
Manufacturing	554.93	563.34	524.35	45.3	45.8	44.1	12.25	12.30	11.89
Durable Goods	475.93	483.25	445.28	45.5	46.2	44.0	10.46	10.46	10.12
Nondurable Goods	652.40	665.00	620.05	44.9	45.3	44.1	14.53	14.68	14.06
SAN ANTONIO									
Manufacturing	313.63	328.02	309.41	39.6	40.9	41.2	7.92	8.02	7.51
Durable Goods	315.95	340.27	341.09	39.2	41.7	41.8	8.06	8.16	8.16
Nondurable Goods	310.02	315.20	278.52	39.9	40.0	40.6	7.77	7.88	6.86

✣Figures for Texas and selected areas cover Production Workers in Manufacturing and Mining Industries only and Nonsupervisory Employees in other industry divisions. Earnings' averages include premium pay for overtime, holidays, and for late-shift work. *Preliminary — subject to revision upon receipt of additional reports.

The only Retail sector which lost a significant number of jobs was Apparel and Accessory Stores.

Employment in **Construction** rose between 1989 and 1990 on average. Although the gain was moderate (only 8,500 jobs), it was the first increase in Construction Statewide since 1984. Although **Mining** (primarily Oil and Gas Extraction) jobs rose by 5,400 over the year, this sector was still well below its 1988 level and was down about 124,000 jobs from its peak in1982.

Growth in **Manufacturing** continued to slow, but this sector did contribute an additional 6,600 jobs between 1989 and 1990. This marked the third year of moderate growth following a three-year downturn which began in 1984. Unlike prior years' gains, however, most of the increase in 1990 was centered in the Nondurable Goods sector. Durable Goods added only about one-third of the total growth, as interspersed gains and losses kept advances to a minimum.

The largest increase within **Durable Goods** was in Machinery, except Electrical, which gained over 5,000 jobs during the year, almost half of which were in Oil Field Machinery. Fabricated Metal Industries also recorded a noteable increase. The largest decrease was in Transportation Equipment, due in part to a decline in military contracts which affected Aircraft and Parts. Smaller downturns were registered within Stone, Clay and Glass Products and in Electronic and Other Equipment.

TEC ACTIVITIES

	Jan.'91	Jan.'90
Total Population	17,221,900*	17,068,000*
% UI Covered Unemployment	1.9	1.8
UI Covered Employers	318,535	312,276
Total Claims Actions	795,913	738,514
Total Initial Claims Actions	98,576	88,373
Total Cont'd. Claims Actions	697,337	650,141
Total Placements	28,150	27,708
Avg. Weekly Benefit Amount	$157.81	$153.35
Total Amount Paid (Net)**	$82,492,953	$74,511,388

*Revised.
**Regular State UI benefits.

TEXAS LABOR MARKET REVIEW
Official Publication of
TEXAS EMPLOYMENT COMMISSION

James J. Kaster	Chairman
Mary Scott Nabers	Commissioner
Charles E. Haddock	Commissioner

William D. Grossenbacher, Administrator

REGIONAL DIRECTORS

AMARILLO	Derrell W. Rogers
AUSTIN	John Howell
BEAUMONT	Charles C. Rutherford, Jr.
CORPUS CHRISTI	Tyner W. Little, Jr.
DALLAS	I. V. Ferguson
FORT WORTH	Zelma S. Batie
HOUSTON	Joel R. Terry
LONGVIEW	Sandra S. Crisler
MIDLAND	Velma Z. Burkham
SAN ANTONIO	Carlos Contreras

Published Monthly at the TEC Building, Austin, Texas
Economic Research and Analysis Department
Written by
Dianne Dobie and Suzanne Butterfield

Nondurable Goods advanced by 4,500 jobs between 1989 and 1990. The bulk of this increase was in Chemicals and Allied Products, where 3,300 jobs were added. The over-the-year advance in Chemicals pushed that industry's average to its highest level in over 15 years. Food and Kindred Products and Printing and Publishing each gained a significant number of positions over the year. The only sizeable decline in this sector occurred in Apparel and Other Finished Textile Products, where 2,400 jobs were lost.

Average Weekly Earnings Decline in January

The 642,600 estimated Manufacturing Production Workers in Texas in January worked a 41.9-hour week at $10.63 per hour, averaging $445.40 a week in earnings. Although Average Weekly Hours, at 41.9 in January, were down over the month, they had risen slightly over the year. Average Hourly Earnings rose by two cents over the month but had increased by 26 cents from last January, pushing Average Weekly Earnings up by almost $13.00 over the year.

TEXAS EMPLOYMENT COMMISSION
15th Street and Congress Avenue
Austin, Texas 78778

ADDRESS CORRECTION REQUESTED

Bulk Rate
Postage and Fees Paid
Texas Employment Commission
Permit No. G—12

CONGRESSIONAL INFO SERVICE
S R I
4520 EAST - WEST HIGHWAY
BETHESDA MD 20814

If you do **not** desire to continue receiving this material, please check here ☐ and return this cover to the above address.

If your address has changed, please indicate the changes on this cover and return it to the above address.

Facts & Figures to Build On. TEC

TEXAS LABOR MARKET REVIEW

S7675-3

TEXAS
LABOR MARKET REVIEW

TEXAS EMPLOYMENT COMMISSION MARCH 1991 AUSTIN, TX 78778

1990 CENSUS POPULATION DATA RELEASED

NOTE: The Texas State Data Center has released the first population estimates by county and city from the 1990 Census. Although these are the official counts, they are still subject to possible corrections for undercount or overcount. The U. S. Department of Commerce will publish corrected counts, if any, no later than July 15, 1991. If the estimates currently available are needed, please contact the State Data Center, Texas Department of Commerce, at (512) 320-9667 or write them at P. O. Box 12728, Austin, TX 78711.

Texas Unemployment Rate Drops

The Statewide actual (not seasonally adjusted) unemployment rate dropped by over half a percentage point between January and February 1991, falling from 6.9 percent to 6.2 percent. There were an estimated 523,000 jobless Texans in February, down by about 60,000 from the January level. Current unemployment levels were well below those of a year ago, when the rate was 7.0 percent. Total employment in the actual series increased by over 133,000 between February 1990 and February 1991.

The Texas seasonally adjusted unemployment rate also declined over the month, from 6.4 percent in January to 5.5 percent in February. The year-ago seasonally adjusted rate for the State was 6.3 percent. The U. S. seasonally adjusted rate rose moderately, from 6.2 percent in January to 6.5 percent in February, but was significantly above the year-ago level of 5.3 percent. The actual rate for the Nation was also up, from 7.0 percent in January to 7.2 percent—also well above the February 1990 rate of 5.8 percent. These rising rates for the Nation indicate the continuation of an economic slowdown.

Nonfarm Salaried Jobs Increase

Nonfarm Salaried Jobs increased by 13,800 between January and February 1991.

[continued on page 3] ☞

CIVILIAN LABOR FORCE ESTIMATES
(In Thousands)

	Feb.'91	Jan. '91	Feb.'90
UNITED STATES (ACTUAL)			
Labor Force	124,070.0	123,585.0	123,442.0
Unemployment	8,919.0	8,595.0	7,134.0
Percent Unemployed	7.2%	7.0%	5.8%
Total Employment	115,151.0	114,990.0	116,308.0
UNITED STATES (SEASONALLY ADJUSTED)			
Labor Force	125,076.0	124,637.0	124,653.0
Unemployment	8,158.0	7,715.0	6,579.0
Percent Unemployed	6.5%	6.2%	5.3%
Total Employment	116,918.0	116,922.0	118,074.0
STATE OF TEXAS (ACTUAL)			
Labor Force	8,444.5	8,421.8	8,375.4
Unemployment	523.0	582.9	587.5
Percent Unemployed	6.2%	6.9%	7.0%
Total Employment	7,921.5	7,838.9	7,787.9
STATE OF TEXAS (SEASONALLY ADJUSTED)			
Labor Force	8,541.0	8,511.0	8,475.0
Unemployment	470.0	547.0	537.0
Percent Unemployed	5.5%	6.4%	6.3%
Total Employment	8,071.0	7,964.0	7,938.0

CIVILIAN LABOR FORCE ESTIMATES +
TEXAS METROPOLITAN STATISTICAL AREAS

	Feb.'91*	Jan.91**	Feb.'90**	Feb.'91*	Jan.91**	Feb.'90**	Feb.'91*	Jan.91**	Feb.'90**
		ABILENE			**AMARILLO**			**AUSTIN**	
Total Civilian Labor Force	50,300	50,400	51,100	94,900	94,500	94,600	437,700	435,500	428,500
Total Unemployment	2,600	3,200	3,300	4,500	5,300	5,600	18,600	20,900	20,600
Percent Unemployed	5.2%	6.3%	6.5%	4.7%	5.6%	5.9%	4.2%	4.8%	4.8%
Total Employment ++	47,700	47,200	47,800	90,400	89,200	89,000	419,100	414,600	407,900
		BEAUMONT-PORT ARTHUR			**BRAZORIA**			**BROWNSVILLE-HARLINGEN**	
Total Civilian Labor Force	167,700	166,900	161,600	87,700	86,400	86,100	106,600	106,600	105,200
Total Unemployment	10,600	12,300	13,300	4,500	5,100	5,400	13,200	15,000	14,200
Percent Unemployed	6.3%	7.4%	8.2%	5.1%	5.9%	6.3%	12.4%	14.1%	13.5%
Total Employment ++	157,100	154,600	148,300	83,200	81,300	80,700	93,400	91,600	91,000
		BRYAN-COLLEGE STATION			**CORPUS CHRISTI**			**DALLAS*** **	
Total Civilian Labor Force	62,400	59,800	62,200	165,700	165,200	159,100	1,434.2	1,430.1	1,425.2
Total Unemployment	2,200	2,500	2,500	11,700	13,200	11,800	75.7	82.7	76.9
Percent Unemployed	3.5%	4.2%	4.0%	7.1%	8.0%	7.4%	5.3%	5.8%	5.4%
Total Employment ++	60,200	57,300	59,700	154,000	152,000	147,300	1,356.5	1,347.4	1,348.3
		EL PASO			**FORT WORTH-ARLINGTON**			**GALVESTON-TEXAS CITY**	
Total Civilian Labor Force	251,900	252,200	252,400	733,600	731,400	731,700	107,400	107,300	107,600
Total Unemployment	26,300	30,200	30,700	43,400	43,300	43,500	7,300	8,500	8,400
Percent Unemployed	10.4%	12.0%	12.2%	5.9%	5.9%	5.9%	6.8%	7.9%	7.8%
Total Employment ++	225,600	222,000	221,700	690,200	688,100	688,200	100,100	98,800	99,200
		HOUSTON***			**KILLEEN-TEMPLE**			**LAREDO**	
Total Civilian Labor Force	1,729.8	1,724.3	1,682.3	95,000	94,900	96,500	53,600	54,200	54,000
Total Unemployment	85.5	96.5	93.0	6,600	7,400	7,400	6,000	7,000	7,600
Percent Unemployed	4.9%	5.6%	5.5%	6.9%	7.8%	7.7%	11.2%	12.9%	14.1%
Total Employment ++	1,644.3	1,627.8	1,589.3	88,400	87,500	89,100	47,600	47,200	46,400
		LONGVIEW-MARSHALL			**LUBBOCK**			**MCALLEN-EDINBURG-MISSION**	
Total Civilian Labor Force	78,400	78,300	79,000	115,000	113,900	113,200	164,100	168,900	178,900
Total Unemployment	6,100	6,800	5,900	5,300	6,000	5,400	32,100	37,600	47,500
Percent Unemployed	7.8%	8.7%	7.5%	4.6%	5.3%	4.8%	19.6%	22.3%	26.6%
Total Employment ++	72,300	71,500	73,100	109,700	107,900	107,800	132,000	131,300	131,400
		MIDLAND			**ODESSA**			**SAN ANGELO**	
Total Civilian Labor Force	47,800	47,300	47,600	51,500	51,200	51,500	43,300	43,100	43,800
Total Unemployment	2,300	2,500	3,100	2,700	3,000	3,800	2,000	2,400	2,600
Percent Unemployed	4.8%	5.3%	6.5%	5.2%	5.9%	7.4%	4.6%	5.6%	5.9%
Total Employment ++	45,500	44,800	44,500	48,800	48,200	47,700	41,300	40,700	41,200
		SAN ANTONIO			**SHERMAN-DENISON**			**TEXARKANA**	
Total Civilian Labor Force	599,800	598,400	605,900	47,200	47,200	47,000	56,500	56,700	57,800
Total Unemployment	38,500	43,800	43,600	2,900	3,100	2,800	3,800	4,200	3,800
Percent Unemployed	6.4%	7.3%	7.2%	6.1%	6.6%	6.0%	6.7%	7.4%	6.6%
Total Employment ++	561,300	554,600	562,300	44,300	44,100	44,200	52,700	52,500	54,000
		TYLER			**VICTORIA**			**WACO**	
Total Civilian Labor Force	73,900	73,900	73,700	36,300	36,000	35,200	92,700	92,000	91,300
Total Unemployment	4,700	5,300	4,600	1,800	2,000	2,100	5,500	5,700	5,300
Percent Unemployed	6.4%	7.2%	6.5%	5.0%	5.6%	6.0%	5.9%	6.2%	5.8%
Total Employment ++	69,200	68,600	68,900	34,500	34,000	33,100	87,200	86,300	86,000
		WICHITA FALLS						**STATE OF TEXAS*****	
Total Civilian Labor Force	55,100	55,000	55,200				8,444.5	8,421.8	8,375.4
Total Unemployment	3,600	4,100	3,400				523.0	582.9	587.5
Percent Unemployed	6.5%	7.5%	6.2%				6.2%	6.9%	7.0%
Total Employment ++	51,500	50,900	51,800				7,921.5	7,838.9	7,787.9

+ All estimates shown are "actual" (not seasonally adjusted). ++ Total employment includes resident wage and salary workers, self-employed, unpaid family workers and domestics in private households, agricultural workers, and workers involved in labor-management disputes.

* Preliminary – subject to revision. ** Revised. *** In Thousands.

Nonagricultural Wage and Salary Employment totaled 7,072,700 in February, up by 133,800 jobs from one year ago.

Total **Nonmanufacturing** increased by 21,000 over the month. At 6,096,500, this sector was up 141,200 from February '90. The largest increase was seen in **Government** which advanced 14,300 from January, and 37,800 from a year ago. The staff in educational institutions returned to work for the spring school term, which caused both State and Local Government to increase. Federal Government dropped by 1,500 from a month ago. Army and Air Force exchanges decreased statewide, as fewer personnel on bases, due to Operation Desert Storm, resulted in less business for those services.

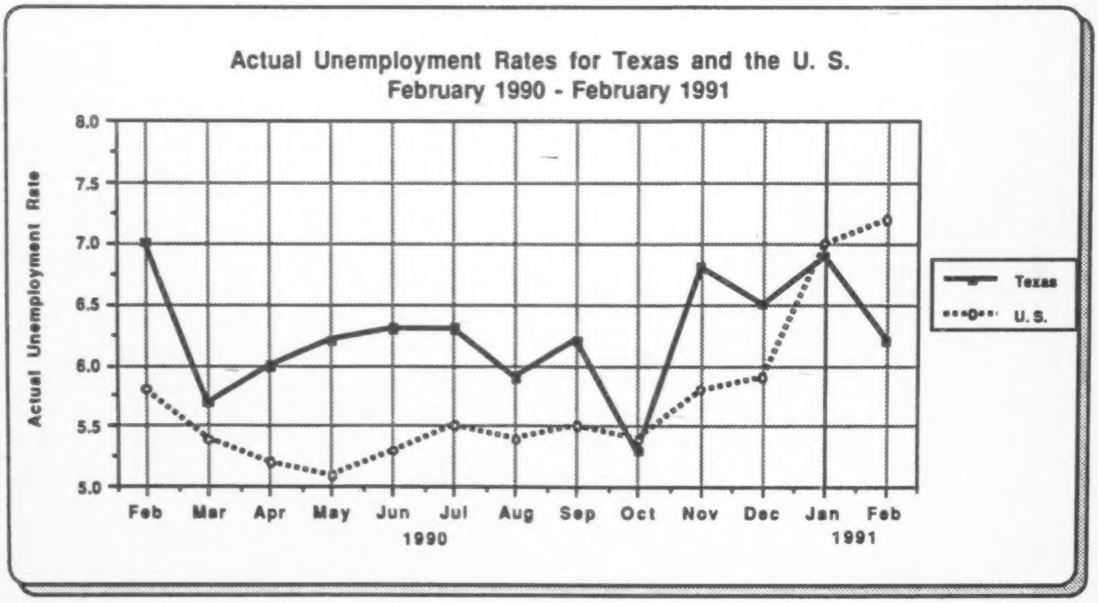
The second largest increase in Nonmanufacturing occurred in **Services**, which went up by 8,000 jobs over the month. At 1,724,300, this increased 50,600 from February '90. Within Services, the most significant advance was seen in Other Services and Miscellaneous, up by 3,300 from January '91. Civic, Social, and Fraternal Associations such as YMCA's, reflected most of this increase as they prepared for spring activities. Health Services advanced 2,700 over the month. Nursing and Personal Care Facilities and Hospitals generated most of this increase as complete health care facilities are continually growing. Personal Services increased by 1,500, due to seasonal hiring in Tax Preparation Services. Engineering and Management Services increased by 1,300 due to seasonally-oriented gains in Accounting, Auditing, and Bookkeeping. The only decrease in Services appeared in Business and Repair Services, down by 2,300 over the month, due in part to seasonal contracts being completed.

Construction picked up 4,800 new jobs, pushing its current level up by 16,900 from a year ago, as favorable February weather enabled a recovery of some of January's construction losses.

Finance, Insurance and Real Estate advanced by 1,700 jobs from January '91. Although upward movement occurred within all groups of F.I.R.E., employment levels remained 1,900 below last year's level, with Depository Institutions being especially recessive.

Wholesale and Retail Trade recorded normal seasonal losses, down by 6,900 over the month, as jobs created for Christmas and inventory-taking were deleted. Two gains that occurred in Trade were in Eating and Drinking Places, up by 4,100, and in Food

[continued on page 7] ☞



Actual Unemployment Rates for Texas and the U. S.
February 1990 - February 1991

TEXAS NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT +

	Feb. '91*	Jan. '91**	Feb. '90**	Chg. from Jan. '91	Chg. from Feb. '90
TOTAL NONAGRICULTURAL EMPLOYMENT	**7,072,700**	**7,058,900**	**6,938,900**	**13,800**	**133,800**
MANUFACTURING	**976,200**	**983,400**	**983,600**	**-7,200**	**-7,400**
Durable Goods	**552,800**	**560,500**	**566,200**	**-7,700**	**-13,400**
Lumber & Wood Products	30,300	31,100	31,300	-800	-1,000
Logging Camps, Sawmills, Planing Mills	7,000	7,300	7,200	-300	-200
Furniture & Fixtures	14,900	15,400	16,400	-500	-1,500
Stone, Clay & Glass Products	33,500	33,800	36,000	-300	-2,500
Concrete, Gypsum & Plaster Prod.	14,200	14,300	15,700	-100	-1,500
Primary Metal Industries	30,200	30,000	29,100	200	1,100
Fabricated Metal Industries	81,400	81,800	79,700	-400	1,700
Fabr. Structructural Metal Prod.	39,500	39,900	39,100	-400	400
Industrial Machinery & Equipment	116,300	116,200	112,500	100	3,800
Oil & Gas Field Machinery	28,100	27,700	24,800	400	3,300
Electronic & Other Electrical Equipment	101,900	102,100	106,300	-200	-4,400
Transportation Equipment	89,400	95,600	99,700	-6,200	-10,300
Aircraft & Parts	64,400	68,500	72,500	-4,100	-8,100
Instruments & Related Prod.	39,500	39,000	39,500	500	0
Misc. Manufacturing Industries	15,400	15,500	15,700	-100	-300
Nondurable Goods	**423,400**	**422,900**	**417,400**	**500**	**6,000**
Food & Kindred Products	101,000	100,900	97,400	100	3,600
Meat Products	31,400	31,200	30,100	200	1,300
Dairy Products	4,300	4,200	4,300	100	0
Bakery Products	9,600	9,700	10,000	-100	-400
Malt Beverages	2,900	3,000	2,800	-100	100
Textile Mill Products	4,200	4,200	4,000	0	200
Apparel & Oth. Fin. Textile Prod.	54,500	54,400	57,400	100	-2,900
Paper & Allied Products	24,400	24,400	24,300	0	100
Printing & Publishing	74,300	74,400	74,200	-100	100
Newspaper, Periodicals, Books & Misc.	35,700	35,700	36,300	0	-600
Chemicals & Allied Products	86,200	85,900	82,000	300	4,200
Petroleum & Coal Products	29,900	29,700	28,600	200	1,300
Petroleum Refining	26,700	26,500	25,500	200	1,200
Rubber & Misc. Plastics Products	41,800	41,900	41,900	-100	-100
Leather & Leather Products	7,000	7,000	7,500	0	-500
TOTAL NONMANUFACTURING	**6,096,500**	**6,075,500**	**5,955,300**	**21,000**	**141,200**
Mining	**182,200**	**182,400**	**175,300**	**-200**	**6,900**
Metal & Coal & Nonmet. Mnrls., exc. Fuel	9,300	9,300	9,600	0	-300
Oil & Gas Extraction	172,900	173,100	165,700	-200	7,200
Construction	**335,100**	**330,300**	**318,200**	**4,800**	**16,900**
Transportation & Public Utilities	**426,000**	**426,700**	**413,400**	**-700**	**12,600**
Railroad Transportation	18,200	18,200	19,000	0	-800
Other Transportation	241,200	241,300	229,300	-100	11,900
Transportation by Air	78,400	78,000	71,800	400	6,600
Communications	88,000	88,100	87,600	-100	400
Electric, Gas & Sanitary Services	78,600	79,100	77,500	-500	1,100
Electric Services	40,400	40,700	40,400	-300	0
Gas Production & Distribution	26,900	27,000	26,900	-100	0
Wholesale & Retail Trade	**1,694,300**	**1,701,200**	**1,676,000**	**-6,900**	**18,300**
Wholesale Trade	421,300	421,800	420,400	-500	900
Retail Trade	1,273,000	1,279,400	1,255,600	-6,400	17,400
Building Materials & Garden Supplies	38,000	38,500	38,800	-500	-800
General Merchandise Stores	175,100	180,700	173,900	-5,600	1,200
Food Stores	235,800	234,900	231,400	900	4,400
Automotive Dealers & Service Stations	136,000	136,500	136,100	-500	-100
Apparel & Accessory Stores	76,800	78,600	79,400	-1,800	-2,600
Eating & Drinking Places	428,600	424,500	412,300	4,100	16,300
Other Retail Trade	182,700	185,700	183,700	-3,000	-1,000
Finance, Ins. & Real Estate	**427,600**	**425,900**	**429,500**	**1,700**	**-1,900**
Depository Insts., Incl. Banks	126,400	126,100	129,900	300	-3,500
Insurance Carriers, Agents & Brokers	144,400	143,900	141,900	500	2,500
Other Finance, Insurance & Real Estate	156,800	155,900	157,700	900	-900
Services	**1,724,300**	**1,716,300**	**1,673,700**	**8,000**	**50,600**
Hotels & Other Lodging Places	85,200	85,000	84,600	200	600
Personal Services	81,800	80,300	78,700	1,500	3,100
Business & Repair Services	445,900	448,200	432,900	-2,300	13,000
Amusement, Including Motion Pictures	75,900	75,400	75,100	500	800
Health Services	486,000	483,300	460,900	2,700	25,100
Educational Services	84,000	83,200	87,200	800	-3,200
Engineering & Mgmt. Services	153,700	152,400	150,000	1,300	3,700
Other Services & Miscellaneous	311,800	308,500	304,300	3,300	7,500
Total Government	**1,307,000**	**1,292,700**	**1,269,200**	**14,300**	**37,800**
Federal Government	197,900	199,400	200,000	-1,500	-2,100
State Government	286,900	280,400	273,400	6,500	13,500
Local Government	822,200	812,900	795,800	9,300	26,400

+ Number of nonagricultural jobs in Texas without reference to place of residence of workers. Estimates of TEC in cooperation with Bureau of Labor Statistics, U. S. Department of Labor.

* Preliminary – subject to revision. ** Revised.

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT +
TEXAS METROPOLITAN STATISTICAL AREAS

Industry	FEB.'91*	JAN. '91**	FEB.'90**	FEB.'91*	JAN. '91**	FEB.'90**	FEB.'91*	JAN. '91**	FEB.'90**	FEB.'91*	JAN. '91**	FEB.'90**
	ABILENE			AMARILLO			AUSTIN			BEAUMONT-PORT ARTHUR		
TOTAL	**48,400**	**48,400**	**48,500**	**77,600**	**77,300**	**76,400**	**382,000**	**381,600**	**371,600**	**146,700**	**146,100**	**138,100**
Manufacturing	4,500	4,500	5,000	8,900	8,800	8,500	48,800	49,100	47,000	25,800	25,900	24,400
Mining	1,500	1,500	1,400	1,100	1,100	1,200	700	700	700	1,800	1,800	1,600
Construction	1,500	1,400	1,500	2,800	2,900	2,900	12,000	11,900	11,100	12,800	12,300	10,100
Trans., Comm. & Util.	2,700	2,700	2,700	5,500	5,500	5,400	12,100	12,100	11,600	9,600	9,600	9,800
Trade	12,600	12,700	12,600	22,100	22,000	22,200	75,100	75,900	76,700	33,000	33,100	31,400
Fin., Ins., & Rl. Est.	1,900	1,900	2,000	4,300	4,200	4,300	23,400	23,300	23,200	5,400	5,400	5,300
Services & Misc.	14,500	14,500	14,100	17,800	17,800	17,400	97,600	97,400	93,000	36,700	36,400	33,800
Government	9,200	9,200	9,200	15,100	15,000	14,500	112,300	111,200	108,300	21,600	21,600	21,700
	BRAZORIA			BROWNSVILLE-HARLINGEN			BRYAN-COLLEGE STATION			CORPUS CHRISTI		
TOTAL	**67,100**	**66,600**	**65,300**	**76,700**	**75,900**	**74,600**	**55,300**	**52,500**	**54,400**	**136,600**	**136,300**	**131,400**
Manufacturing	16,800	16,700	16,300	11,600	11,500	11,300	3,400	3,400	3,600	12,200	12,200	11,800
Mining	2,100	2,100	1,900	—	—	—	600	600	500	4,000	4,100	3,700
Construction	8,300	8,200	8,300	2,300	2,100	2,200	1,800	1,600	1,800	11,700	11,400	11,000
Trans., Comm. & Util.	3,200	3,000	3,000	3,300	3,300	3,200	1,300	1,300	1,300	6,700	6,600	6,600
Trade	12,500	12,700	12,000	20,400	20,300	20,100	11,200	11,000	11,300	31,400	31,800	30,900
Fin., Ins., & Rl. Est.	1,800	1,800	1,800	3,400	3,400	3,600	1,800	1,800	1,700	6,400	6,300	6,400
Services & Misc.	9,800	9,800	9,800	17,600	17,600	16,600	10,800	10,700	10,000	33,300	33,200	31,100
Government	12,600	12,300	12,200	18,100	17,700	17,600	24,400	22,100	24,200	30,900	30,700	29,900
	DALLAS ***			EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY		
TOTAL	**1,373.9**	**1,374.3**	**1,357.0**	**210,300**	**208,600**	**206,300**	**584,300**	**587,500**	**579,900**	**75,200**	**74,800**	**74,500**
Manufacturing	217.7	218.2	221.3	41,300	41,300	41,100	108,500	115,400	119,000	8,600	8,600	8,700
Mining	17.9	17.8	17.8	—	—	—	4,600	4,600	4,200	600	700	600
Construction	46.4	46.1	44.6	8,100	8,100	8,100	21,400	21,300	21,200	4,100	4,100	4,900
Trans., Comm. & Util.	82.4	82.2	81.4	10,700	10,800	10,600	56,200	56,000	53,800	5,000	5,100	4,800
Trade	351.9	354.5	346.3	52,600	52,700	51,300	150,100	150,400	147,700	14,800	14,700	14,200
Fin., Ins., & Rl. Est.	122.7	123.1	125.9	8,300	8,400	8,500	26,900	27,000	27,400	5,000	5,100	5,000
Services & Misc.	371.7	369.5	360.5	43,600	43,500	42,400	138,000	135,600	131,500	14,200	14,000	14,100
Government	163.2	162.9	159.2	45,700	43,800	44,300	78,600	77,200	75,100	22,900	22,500	22,200
	HOUSTON ***			KILLEEN-TEMPLE			LAREDO			LONGVIEW-MARSHALL		
TOTAL	**1,614.7**	**1,612.1**	**1,555.3**	**72,500**	**72,500**	**73,100**	**45,000**	**44,900**	**43,700**	**68,300**	**68,400**	**68,900**
Manufacturing	176.4	175.8	170.4	8,800	8,900	8,600	1,500	1,500	1,700	16,000	16,000	16,500
Mining	72.0	72.0	65.7	—	—	—	1,800	1,800	1,700	3,400	3,400	3,500
Construction	107.4	107.3	105.0	2,300	2,100	2,500	1,300	1,300	1,300	3,300	3,400	3,500
Trans., Comm. & Util.	112.9	112.8	106.9	2,400	2,400	2,700	6,200	6,200	6,200	3,500	3,500	3,500
Trade	368.6	372.2	366.6	15,500	15,600	16,500	14,100	14,000	13,700	16,700	16,900	16,700
Fin., Ins., & Rl. Est.	103.2	102.0	100.6	3,400	3,400	3,200	1,800	1,800	1,800	2,600	2,600	2,700
Services & Misc.	462.4	459.3	432.2	17,300	17,400	17,100	8,200	8,100	7,600	13,900	13,700	13,400
Government	211.8	210.7	207.9	22,800	22,700	22,500	10,100	10,200	9,700	8,900	8,900	9,100
	LUBBOCK			MCALLEN-EDINBURG-MISSION			MIDLAND			ODESSA		
TOTAL	**98,600**	**97,800**	**96,600**	**102,900**	**102,800**	**100,200**	**44,700**	**44,400**	**43,800**	**44,300**	**44,400**	**43,400**
Manufacturing	7,200	7,100	7,400	13,400	13,300	13,100	2,300	2,300	2,200	4,300	4,300	4,100
Mining	200	200	300	900	800	900	9,100	9,100	8,900	5,100	5,300	5,200
Construction	3,200	3,000	2,900	4,400	4,400	4,100	1,400	1,400	1,300	2,200	2,200	2,100
Trans., Comm. & Util.	5,700	5,700	5,500	3,200	3,200	3,100	2,300	2,300	2,300	2,000	2,000	2,000
Trade	28,300	28,300	27,800	32,100	32,000	30,800	10,600	10,600	10,400	12,800	12,800	12,400
Fin., Ins., & Rl. Est.	5,300	5,400	5,300	4,100	4,100	4,100	2,400	2,400	2,400	1,300	1,500	1,600
Services & Misc.	25,300	25,100	24,500	18,400	18,400	17,500	9,500	9,500	9,200	8,400	8,300	7,800
Government	23,400	23,000	22,900	26,400	26,600	26,600	7,100	6,800	7,100	8,200	8,000	8,200
	SAN ANGELO			SAN ANTONIO			SHERMAN-DENISON			TEXARKANA		
TOTAL	**36,400**	**36,200**	**36,100**	**518,000**	**516,700**	**516,900**	**38,000**	**38,000**	**37,400**	**46,200**	**46,300**	**46,900**
Manufacturing	4,900	4,900	4,900	43,600	43,700	46,500	10,800	10,800	10,900	6,900	7,000	7,100
Mining	500	500	500	1,800	1,800	1,800	—	—	—	100	100	100
Construction	1,100	1,100	1,100	22,000	21,700	21,000	1,500	1,500	1,500	1,400	1,300	1,300
Trans., Comm. & Util.	2,600	2,600	2,600	21,700	21,700	21,500	1,600	1,600	1,500	2,400	2,400	2,400
Trade	8,600	8,700	9,000	128,900	130,400	127,100	7,800	8,000	7,600	10,800	10,900	10,600
Fin., Ins., & Rl. Est.	1,600	1,600	1,600	38,100	38,100	40,100	2,000	2,000	2,100	1,700	1,700	1,800
Services & Misc.	9,100	9,000	9,000	140,000	138,300	137,600	9,800	9,700	9,300	11,100	11,200	10,700
Government	8,000	7,800	7,400	121,900	121,000	121,300	4,500	4,400	4,500	11,800	11,700	12,900
	TYLER			VICTORIA			WACO			WICHITA FALLS		
TOTAL	**62,200**	**62,300**	**61,700**	**29,000**	**28,500**	**27,400**	**82,400**	**82,400**	**81,100**	**49,700**	**49,800**	**50,100**
Manufacturing	10,800	11,200	10,800	3,100	3,100	2,900	15,900	15,800	15,800	8,100	8,200	8,200
Mining	1,700	1,700	1,700	1,700	1,700	1,400	—	—	—	1,400	1,400	1,400
Construction	1,600	1,700	1,600	1,600	1,500	1,500	3,000	3,000	3,100	1,800	1,800	1,900
Trans., Comm. & Util.	2,900	2,900	2,800	1,400	1,400	1,300	3,400	3,500	3,500	2,600	2,600	2,600
Trade	16,000	15,700	16,000	7,600	7,600	7,400	19,100	19,200	18,400	11,400	11,400	11,400
Fin., Ins., & Rl. Est.	3,500	3,400	3,500	1,600	1,600	1,600	5,200	5,200	5,200	2,100	2,100	2,200
Services & Misc.	16,000	16,000	15,400	6,500	6,300	6,000	22,400	22,300	22,200	12,500	12,500	12,500
Government	9,700	9,700	9,900	5,500	5,300	5,300	13,400	13,400	12,900	9,800	9,800	9,900

+ Estimates prepared by TEC in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.
* Preliminary — subject to revision. ** Revised. *** In Thousands.

HOURS AND EARNINGS IN TEXAS ✣

	Average	Weekly	Earnings	Average	Weekly	Hours	Average	Hourly	Earnings
	Feb.'91*	Jan.'91	Feb.'90	Feb.'91*	Jan.'91	Feb.'90	Feb.'91*	Jan.'91	Feb.'90
				FOR TEXAS					
MANUFACTURING TOTAL	$ 440.02	$ 447.86	$ 429.94	41.2	41.7	41.5	$ 10.68	$10.74	$10.36
Durable Goods	430.56	439.74	431.99	41.4	41.8	41.9	10.40	10.52	10.31
Lumber & Wood Products	303.22	309.96	307.93	40.7	42.0	41.5	7.45	7.38	7.42
Furniture & Fixtures	268.91	268.46	286.74	37.4	37.6	40.5	7.19	7.14	7.08
Stone, Clay & Glass Products	408.31	399.34	407.11	42.4	41.0	42.1	9.63	9.74	9.67
Primary Metal Industries	467.93	490.33	482.94	41.3	42.6	42.7	11.33	11.51	11.31
Fabricated Metal Products	414.41	420.77	399.67	42.9	43.2	42.7	9.66	9.74	9.36
Industrial Mach., exc. Electric	446.95	454.58	425.88	43.1	43.5	42.0	10.37	10.45	10.14
Oil Field Machinery	580.00	593.19	510.99	50.0	50.7	43.6	11.60	11.70	11.72
Electronic & Oth. Electrical Eqmt.	440.67	449.51	494.58	39.7	39.5	42.2	11.10	11.38	11.72
Transportation Equipment	552.67	580.46	556.29	40.4	42.4	42.4	13.68	13.69	13.12
Instruments & Related Prod.	419.42	416.16	399.33	41.2	40.8	40.5	10.18	10.20	9.86
Misc. Manufacturing Inds.	287.41	282.51	286.52	36.8	36.5	37.9	7.81	7.74	7.56
Nondurable Goods	452.23	457.60	426.18	41.0	41.6	40.9	11.03	11.00	10.42
Food & Kindred Products	365.66	372.66	343.48	41.6	42.3	40.6	8.79	8.81	8.46
Meat Products	273.21	281.96	259.91	40.9	42.4	39.5	6.68	6.65	6.58
Malt Beverages	942.22	891.29	795.52	49.8	48.1	43.4	18.92	18.53	18.33
Textile Mill Products	351.30	352.00	326.06	44.3	44.5	42.4	7.93	7.91	7.69
Apparel & Other Text. Prods.	209.66	216.75	202.83	35.9	36.8	37.7	5.84	5.89	5.38
Paper & Allied Products	489.92	504.76	489.55	42.9	44.2	43.4	11.42	11.42	11.28
Printing & Publishing	424.93	427.67	412.00	38.7	39.2	40.0	10.98	10.91	10.30
Chemicals & Allied Products	728.92	739.81	696.38	43.7	44.3	43.2	16.68	16.70	16.12
Petroleum & Coal Products	786.69	775.94	741.44	44.8	44.8	45.1	17.56	17.32	16.44
Petroleum Refining	820.80	807.30	772.11	45.0	44.9	45.1	18.24	17.98	17.12
Rubber & Misc. Plastic Products	391.04	395.43	364.81	41.6	41.8	40.4	9.40	9.46	9.03
Leather & Leather Products	270.97	270.48	248.82	39.5	39.2	39.0	6.86	6.90	6.38
NONMANUFACTURING									
Mining	634.77	616.72	575.07	46.3	44.4	43.5	13.71	13.89	13.22
Met/Coal/Nonmet Mnrls. exc. Fuel	630.76	609.29	547.22	50.1	48.9	45.3	12.59	12.46	12.08
Oil & Gas Extraction	635.72	617.40	575.89	46.1	44.1	43.3	13.79	14.00	13.30
Communications	561.84	564.16	509.04	41.1	41.0	39.8	13.67	13.76	12.79
Elec., Gas & San. Services	574.09	566.04	521.64	43.1	42.4	41.4	13.32	13.35	12.60
Wholesale & Retail Trade	242.24	242.44	239.20	32.0	31.9	32.5	7.57	7.60	7.36
Wholesale Trade	426.21	427.49	420.40	39.5	39.4	39.4	10.79	10.85	10.67
Retail Trade	186.52	186.18	183.32	29.7	29.6	30.3	6.28	6.29	6.05
General Merchandise Stores	181.48	177.59	179.22	28.4	28.1	29.0	6.39	6.32	6.18
Depository Inst. inc. Banks	322.30	323.38	284.65	36.5	37.0	36.4	8.83	8.74	7.82

HOURS AND EARNINGS FOR SELECTED TEXAS METROPOLITAN STATISTICAL AREAS

DALLAS									
Manufacturing	$ 427.81	$ 437.43	$ 428.87	40.9	41.7	41.8	$ 10.46	$ 10.49	$ 10.26
Durable Goods	444.14	452.94	450.24	41.2	41.9	42.0	10.78	10.81	10.72
Nondurable Goods	401.17	410.52	391.64	40.4	41.3	41.4	9.93	9.94	9.46
FORT WORTH-ARLINGTON									
Manufacturing	450.87	483.95	465.56	39.9	41.9	41.2	11.30	11.55	11.30
Durable Goods	467.63	511.63	486.57	39.9	42.6	41.2	11.72	12.01	11.81
Nondurable Goods	417.20	419.29	415.71	40.0	40.2	41.2	10.43	10.43	10.09
HOUSTON									
Manufacturing	555.41	556.20	527.00	44.9	45.0	44.1	12.37	12.36	11.95
Durable Goods	475.35	471.45	451.42	45.1	44.9	44.3	10.54	10.50	10.19
Nondurable Goods	656.51	663.42	619.33	44.6	45.1	43.8	14.72	14.71	14.14
SAN ANTONIO									
Manufacturing	324.32	318.38	306.06	39.6	39.6	40.7	8.19	8.04	7.52
Durable Goods	340.54	322.26	329.26	40.3	39.3	40.4	8.45	8.20	8.15
Nondurable Goods	307.68	314.41	284.26	38.8	39.9	40.9	7.93	7.88	6.95

✣Figures for Texas and selected areas cover Production Workers in Manufacturing and Mining Industries only and Nonsupervisory Employees in other industry divisions. Earnings' averages include premium pay for overtime, holidays, and for late-shift work. *Preliminary — subject to revision upon receipt of additional reports.

SOURCE: Texas Employment Commission in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.

Stores, up by 900 from January '91.

Transportation and Public Utilities lost 700 jobs from a month ago. At 426,000, this is 12,600 more jobs than existed one year ago. Substantial losses in Trucking and Warehousing and in Public Utilities offset minor gains by Other Transportation Services, including Transportation by Air, which showed a healthy gain of 400.

Manufacturing decreased by 7,200 from January, and by 7,400 from February '90. This was reflected mostly in **Durable Goods**, with an overall loss of 7,700 over the month. The most significant decreases occurred in Transportation Equipment, down by 6,200, due in part to poor auto sales, while defense-related cutbacks in Aircraft and Parts contributed 4,100 to the decline. Lumber and Wood Products decreased by 800, caused mainly by temporary reductions in force by some major producers. Furniture and Fixtures lost 500 jobs due to the permanent shutdown of a leading manufacturer. Increases reported in Durable Goods were mainly in the Oil and Gas Field Machinery segment of Industrial Machinery and Equipment, and in Primary Metal Industries.

Nondurable Goods gained 500 over the month, and 6,000 jobs over the year. The largest increase in Nondurables was in Chemicals and Allied Products, up 300 from January. Smaller increases occurred in Food and Kindred Products, Apparel and Other Finished Textile Products, and Petroleum and Coal Products. Small losses of 100 each in Nondurables were seen in Bakery Products and in Malt Beverages (both part of Food and Kindred Products), and also in Printing and Publishing and Rubber and Miscellaneous Plastics Products.

TEXAS LABOR MARKET REVIEW
Official Publication of
TEXAS EMPLOYMENT COMMISSION

James J. Kaster.......................... Chairman
Mary Scott Nabers.......................... Commissioner
Charles E. Haddock.......................... Commissioner
William D. Grossenbacher, Administrator

REGIONAL DIRECTORS
AMARILLO.......................... Derrell W. Rogers
AUSTIN.......................... John Howell
BEAUMONT.......................... Charles C. Rutherford, Jr.
CORPUS CHRISTI.......................... Tyner W. Little, Jr.
DALLAS.......................... I. V. Ferguson
FORT WORTH.......................... Zelma S. Batie
HOUSTON.......................... Joel R. Terry
LONGVIEW.......................... Sandra S. Crisler
MIDLAND.......................... Velma Z. Burkham
SAN ANTONIO.......................... Carlos Contreras

Published Monthly at the TEC Building, Austin, Texas
Economic Research and Analysis Department
Written by
Dianne Dobie and Suzanne Butterfield

TEC ACTIVITIES

	Feb.'91	Feb.'90
Total Population	17,234,700*	17,080,800*
% UI Covered Unemployment	2.0	1.9
UI Covered Employers	320,585	313,013
Total Claims Actions	687,787	623,029
Total Initial Claims Actions	70,902	68,012
Total Cont'd. Claims Actions	616,885	555,017
Total Placements	34,991	25,944
Avg. Weekly Benefit Amount	$160.34	$151.68
Total Amount Paid (Net)**	$76,666,912	$64,485,381

*Revised.

**Regular State UI benefits.

Average Weekly Earnings Decline

For the estimated 640,100 Texas Manufacturing Production Workers, Average Hourly Earnings decreased by six cents an hour over the month and Average Weekly Hours were down by five-tenths of an hour, causing Average Weekly Earnings to decline by $7.84 from January.

In mid-February a worker, on average, was earning $10.68 per hour for a 41.2-hour week, and making $440.02 in weekly earnings. Durable Goods reported a decrease of $9.18 in Average Weekly Earnings over the month while Nondurables fell by $5.37 in February. The largest loss in Durables fell in Transportation Equipment, down by $27.79 from January.

TEXAS EMPLOYMENT COMMISSION
101 E 15TH ST
AUSTIN TX 78778-0001

OFFICIAL BUSINESS
PENALTY FOR PRIVATE USE $300

ADDRESS CORRECTION REQUESTED

FIRST CLASS MAIL
POSTAGE AND FEES PAID
EMPLOYMENT SECURITY MAIL
LAB 449

CONGRESSIONAL INFO SERVICE NOT 69
S R I
4520 EAST - WEST HIGHWAY
BETHESDA MD 20814

If you do **not** desire to continue receiving this material, please check here ☐ and return this cover to the above address.

If your address has changed, please indicate the changes on this cover and return it to the above address.

Facts & Figures to Build On. TEC

TEXAS LABOR MARKET REVIEW

S 7675-3

TEXAS
LABOR MARKET REVIEW

TEXAS EMPLOYMENT COMMISSION APRIL 1991 AUSTIN, TX 78778

NONFARM JOBS REMAIN ABOVE 7 MILLION

Jobless Rate Rises

There were an additional 27,000 unemployed Texans in March 1991 compared to the February estimate, as the actual unemployment rate rose from 6.2 percent in February to 6.4 percent in March. Although the number of people actively seeking work increased moderately to 549,900, total employment also advanced over the month by over 56,000 to an estimated 7,978,000 in mid-March. Of the total employed, there were an estimated 218,900 agricultural workers, according to the Current Population Survey.

Compared to a year ago, when the jobless rate was 5.7 percent, total unemployment was up by over 77,000. Total employment in Texas had also risen over the year by over 100,000. Most of the growth in employment, however, occurred in the first half of 1990, and increases have slowed considerably since that time.

Nonfarm Salaried Jobs Increase

Nonfarm Salaried Jobs increased by 9,400 between February and March 1991. **Nonagricultural Wage and Salary Employment** totaled 7,093,400 in March, up by 103,900 jobs from one year ago.

Total **Nonmanufacturing** increased by 11,100 over the month. At 6,119,100, this was up by 115,500 over the year. **Government** had the largest Nonmanufacturing increase. At 1,317,300, this had risen by 3,400 from February, and by 40,800 from March '90. Local Government was up by 2,500 as local governmental agencies began gearing up expanded outdoor activities. State Government rose by 700, while Federal Government grew by 200 over the month.

[continued on page 3]

CIVILIAN LABOR FORCE ESTIMATES
(In Thousands)

	Mar.'91	Feb. '91	Mar.'90
UNITED STATES (ACTUAL)			
Labor Force	124,443.0	124,070.0	123,790.0
Unemployment	8,804.0	8,919.0	6,697.0
Percent Unemployed	7.1%	7.2%	5.4%
Total Employment	115,639.0	115,151.0	117,093.0
UNITED STATES (SEASONALLY ADJUSTED)			
Labor Force	125,326.0	125,076.0	124,798.0
Unemployment	8,572.0	8,158.0	6,563.0
Percent Unemployed	6.8%	6.5%	5.3%
Total Employment	116,754.0	116,918.0	118,235.0
STATE OF TEXAS (ACTUAL)			
Labor Force	8,527.9	8,444.5	8,346.5
Unemployment	549.9	523.0	472.5
Percent Unemployed	6.4%	6.2%	5.7%
Total Employment	7,978.0	7,921.5	7,874.0
STATE OF TEXAS (SEASONALLY ADJUSTED)			
Labor Force	8,623.0	8,541.0	8,440.0
Unemployment	573.0	470.0	492.0
Percent Unemployed	6.6%	5.5%	5.8%
Total Employment	8,050.0	8,071.0	7,948.0

CIVILIAN LABOR FORCE ESTIMATES ✚
TEXAS METROPOLITAN STATISTICAL AREAS

	Mar.'91*	Feb.91**	Mar.'90**	Mar.'91*	Feb.91**	Mar.'90**	Mar.'91*	Feb.91**	Mar.'90**
	ABILENE			AMARILLO			AUSTIN		
Total Civilian Labor Force	50,700	50,200	50,600	94,800	94,500	94,900	443,100	439,200	430,100
Total Unemployment	2,800	2,600	2,600	4,700	4,400	4,800	19,700	18,400	17,500
Percent Unemployed	5.5%	5.2%	5.1%	5.0%	4.7%	5.1%	4.4%	4.2%	4.1%
Total Employment ++	47,900	47,600	48,000	90,100	90,100	90,100	423,400	420,800	412,600
	BEAUMONT-PORT ARTHUR			BRAZORIA			BROWNSVILLE-HARLINGEN		
Total Civilian Labor Force	169,600	167,400	160,700	88,000	87,500	85,400	108,600	106,400	104,000
Total Unemployment	10,800	10,500	11,000	4,600	4,400	4,300	13,900	13,400	11,600
Percent Unemployed	6.4%	6.3%	6.8%	5.2%	5.0%	5.0%	12.8%	12.6%	11.2%
Total Employment ++	158,800	156,900	149,700	83,400	83,100	81,100	94,700	93,000	92,400
	BRYAN-COLLEGE STATION			CORPUS CHRISTI			DALLAS***		
Total Civilian Labor Force	63,100	62,300	62,300	167,500	166,300	161,500	1,445.6	1,434.1	1,421.7
Total Unemployment	2,000	2,200	2,000	11,700	11,500	9,400	80.7	74.8	63.8
Percent Unemployed	3.2%	3.5%	3.2%	7.0%	6.9%	5.8%	5.6%	5.2%	4.5%
Total Employment ++	61,100	60,100	60,300	155,800	154,800	152,100	1,364.9	1,359.3	1,357.9
	EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY		
Total Civilian Labor Force	253,900	251,900	247,100	738,800	734,000	723,200	109,500	107,700	107,800
Total Unemployment	27,200	26,200	23,600	46,300	42,900	32,200	7,500	7,300	6,900
Percent Unemployed	10.7%	10.4%	9.6%	6.3%	5.8%	4.5%	6.8%	6.8%	6.4%
Total Employment ++	226,700	225,700	223,500	692,500	691,100	691,000	102,000	100,400	100,900
	HOUSTON***			KILLEEN-TEMPLE			LAREDO		
Total Civilian Labor Force	1,749.4	1,727.0	1,687.4	95,600	94,800	96,100	54,200	54,000	53,200
Total Unemployment	91.6	84.3	76.4	6,500	6,500	6,200	6,500	6,500	6,200
Percent Unemployed	5.2%	4.9%	4.5%	6.8%	6.9%	6.5%	12.0%	12.0%	11.7%
Total Employment ++	1,657.8	1,642.7	1,611.0	89,100	88,300	89,900	47,700	47,500	47,000
	LONGVIEW-MARSHALL			LUBBOCK			MCALLEN-EDINBURG-MISSION		
Total Civilian Labor Force	78,800	78,200	79,100	116,100	115,200	113,500	167,000	166,400	169,600
Total Unemployment	6,100	6,000	4,900	5,900	5,300	4,400	33,100	34,500	36,700
Percent Unemployed	7.7%	7.7%	6.2%	5.1%	4.6%	3.9%	19.8%	20.7%	21.6%
Total Employment ++	72,700	72,200	74,200	110,200	109,900	109,100	133,900	131,900	132,900
	MIDLAND			ODESSA			SAN ANGELO		
Total Civilian Labor Force	47,900	47,600	47,400	52,100	51,400	51,100	43,400	43,100	44,000
Total Unemployment	2,400	2,200	2,400	3,100	2,700	3,000	2,100	1,900	2,400
Percent Unemployed	5.0%	4.6%	5.1%	6.0%	5.3%	5.9%	4.8%	4.4%	5.5%
Total Employment ++	45,500	45,400	45,000	49,000	48,700	48,100	41,300	41,200	41,600
	SAN ANTONIO			SHERMAN-DENISON			TEXARKANA		
Total Civilian Labor Force	603,000	599,100	601,400	47,600	47,400	47,000	56,200	56,500	56,700
Total Unemployment	39,000	37,700	35,800	3,100	2,900	2,300	4,200	3,800	3,300
Percent Unemployed	6.5%	6.3%	6.0%	6.5%	6.1%	4.9%	7.5%	6.7%	5.8%
Total Employment ++	564,000	561,400	565,600	44,500	44,500	44,700	52,000	52,700	53,400
	TYLER			VICTORIA			WACO		
Total Civilian Labor Force	74,400	73,600	73,300	36,300	36,100	35,100	93,000	92,600	90,900
Total Unemployment	4,800	4,600	3,900	1,700	1,700	1,600	5,300	5,300	4,300
Percent Unemployed	6.5%	6.3%	5.3%	4.7%	4.7%	4.6%	5.7%	5.7%	4.7%
Total Employment ++	69,600	69,000	69,400	34,600	34,400	33,500	87,700	87,300	86,600
	WICHITA FALLS						STATE OF TEXAS***		
Total Civilian Labor Force	55,400	55,000	54,800				8,527.9	8,444.5	8,346.5
Total Unemployment	3,700	3,600	2,800				549.9	523.0	472.5
Percent Unemployed	6.7%	6.5%	5.1%				6.4%	6.2%	5.7%
Total Employment ++	51,700	51,400	52,000				7,978.0	7,921.5	7,874.0

✚ All estimates shown are "actual" (not seasonally adjusted). ++ Total employment includes resident wage and salary workers, self-employed, unpaid family workers and domestics in private households, agricultural workers, and workers involved in labor-management disputes.

* Preliminary – subject to revision. ** Revised. *** In Thousands.

Services, at 1,731,500 had risen by 2,800 from February and by 36,700 from March '90. Other Services and Miscellaneous represented the largest increase within Services. At 314,900, it was up 2,600 over the month and 7,200 over the year. The next largest gain in Services was in Amusement, Including Motion Pictures, which increased by 1,000 from February. Seasonal hiring for amusement parks and motion picture productions was up slightly. Smaller gains occurred in Engineering and Management Services, up by 200, in Health Services, up by 300, and in Educational Services, up by 100. Business and Repair Services declined by 800 from February. This was mostly due to decreased business in Computer and Data Processing Services. Personal Services registered the only other loss in Services, declining by 600 over the month. Hotels and Other Lodging Places remained the same, at 85,300 jobs.

Wholesale and Retail Trade went up by 2,700 from February. At 1,695,600, this was up 10,900 from March '90. Wholesale Trade rose by 400 while Retail Trade was up 2,300 over the month. The largest gain in Retail Trade was in Eating and Drinking Places. The current figure of 432,800 represents an over-the-month increase of 3,800 and an over-the-year increase of 16,100. Students out for spring break at several colleges and at some local school districts helped to boost business. The return of warm weather increased outside activities and resulted in sizeable gains in businesses in concession sales. Building Materials and Garden Supplies rose by 1,800 from February. A loss of 1,500 was seen in General Merchandise Stores, as well as in Other Retail Trade, while Apparel and Accessory Stores was down by 300. Food Stores and Automotive Dealers and Service Stations remained the same over the month.

Construction showed an increase of 1,400 from February. At 336,800, this was up 11,900 from March '90. The most significant advances were found in Heavy Construction, Painting, Paper Hanging and Decorating, and in Other Special Trade Contracting.

Transportation and Public Utilities gained 800 jobs over the month. At 427,000, it was 11,100 more than a year ago. Transportation by Air continued a growth pattern in March by adding 600 jobs. The industry seemed little affected by bankruptcies filed by several major carriers in recent months. Communications increased by 400, Other Transportation increased by 300, while Electric, Gas and Sanitary Services was up by 100 over the month. There was no change in Railroad Transportation.

Finance, Insurance and Real Estate rose by 300 from February. At 428,400, this was down by 2,100 from March '90. A gain of 600 in Insurance Carriers, Agents and Brokers was offset by a loss of 500 in Depository Institutions, including Banks. Other Finance, Insurance and Real Estate gained 200 over the month.

The only loss in Nonmanufacturing occurred in **Mining**, which, at 182,500, was down 300 over the month and up 6,200 over the year.

Manufacturing lost 1,700 jobs, which at 974,300, was down 11,600 from a year ago. **Durable Goods** was down by 1,300 from February '91 and down by 16,400 from March '90. Transportation Equipment lost 800 jobs, all of which occurred in Aircraft and Parts, as defense-related cutbacks continued to take place. Losses of 500 each were seen in Electronic and Other Electrical Equipment and in Industrial Machinery and Equipment (despite a gain of 200 in Oil and Gas Field Machinery). Losses of 200 were found both in Primary Metal Industries and in Fabricated Metal Industries. Furniture and Fixtures was down by 100 over the month. Lumber and Wood Products added 400 jobs. Growth was centered in Logging Camps, Sawmills, and Planing Mills because of new hires and recalls among leading producers. Stone, Clay and Glass Products increased by 300 while Instruments and Related Products was up by 200, and

[continued on page 7]

TEXAS NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT +

	MAR. '91*	FEB. '91**	MAR. '90**	Chg. from FEB. '91	Chg. from MAR. '90
TOTAL NONAGRICULTURAL EMPLOYMENT	**7,093,400**	**7,084,000**	**6,989,500**	**9,400**	**103,900**
MANUFACTURING	**974,300**	**976,000**	**985,900**	**-1,700**	**-11,600**
Durable Goods	**551,100**	**552,400**	**567,500**	**-1,300**	**-16,400**
Lumber & Wood Products	30,700	30,300	31,500	400	-800
Logging Camps, Sawmills, Planing Mills	7,400	7,000	7,200	400	200
Furniture & Fixtures	14,800	14,900	16,500	-100	-1,700
Stone, Clay & Glass Products	33,500	33,200	36,100	300	-2,600
Concrete, Gypsum & Plaster Prod.	14,200	14,300	15,700	-100	-1,500
Primary Metal Industries	30,000	30,200	29,200	-200	800
Fabricated Metal Industries	81,300	81,500	80,100	-200	1,200
Fabr. Structructural Metal Prod.	39,400	39,600	39,300	-200	100
Industrial Machinery & Equipment	116,100	116,600	113,500	-500	2,600
Oil & Gas Field Machinery	28,500	28,300	25,100	200	3,400
Electronic & Other Electrical Equipment	101,100	101,600	105,700	-500	-4,600
Transportation Equipment	88,700	89,500	99,400	-800	-10,700
Aircraft & Parts	63,600	64,500	71,800	-900	-8,200
Instruments & Related Prod.	39,300	39,100	39,800	200	-500
Misc. Manufacturing Industries	15,600	15,500	15,700	100	-100
Nondurable Goods	**423,200**	**423,600**	**418,400**	**-400**	**4,800**
Food & Kindred Products	100,600	101,500	97,600	-900	3,000
Meat Products	31,600	31,500	30,300	100	1,300
Dairy Products	4,300	4,300	4,300	0	0
Bakery Products	9,600	9,700	10,000	-100	-400
Malt Beverages	2,900	2,900	2,900	0	0
Textile Mill Products	4,100	4,200	3,900	-100	200
Apparel & Oth. Fin. Textile Prod.	54,100	54,300	57,300	-200	-3,200
Paper & Allied Products	24,200	24,400	24,400	-200	-200
Printing & Publishing	74,200	74,200	74,400	0	-200
Newspaper, Periodicals, Books & Misc.	35,600	35,600	36,400	0	-800
Chemicals & Allied Products	86,800	86,100	82,200	700	4,600
Petroleum & Coal Products	30,100	29,900	28,800	200	1,300
Petroleum Refining	26,900	26,700	25,600	200	1,300
Rubber & Misc. Plastics Products	42,000	41,900	42,200	100	-200
Leather & Leather Products	7,000	7,000	7,500	0	-500
TOTAL NONMANUFACTURING	**6,119,100**	**6,108,000**	**6,003,600**	**11,100**	**115,500**
Mining	**182,500**	**182,800**	**176,300**	**-300**	**6,200**
Metal & Coal & Nonmet. Mnrls., exc. Fuel	9,200	9,300	9,600	-100	-400
Oil & Gas Extraction	173,300	173,500	166,700	-200	6,600
Construction	**336,800**	**335,400**	**324,900**	**1,400**	**11,900**
Transportation & Public Utilities	**427,000**	**426,200**	**415,900**	**800**	**11,100**
Railroad Transportation	18,100	18,100	19,000	0	-900
Other Transportation	241,500	241,200	231,000	300	10,500
Transportation by Air	79,200	78,600	71,700	600	7,500
Communications	88,500	88,100	87,900	400	600
Electric, Gas & Sanitary Services	78,900	78,800	78,000	100	900
Electric Services	40,400	40,400	40,400	0	0
Gas Production & Distribution	27,000	26,900	27,100	100	-100
Wholesale & Retail Trade	**1,695,600**	**1,692,900**	**1,684,700**	**2,700**	**10,900**
Wholesale Trade	421,500	421,100	422,600	400	-1,100
Retail Trade	1,274,100	1,271,800	1,262,100	2,300	12,000
Building Materials & Garden Supplies	39,900	38,100	41,200	1,800	-1,300
General Merchandise Stores	173,200	174,700	174,300	-1,500	-1,100
Food Stores	235,500	235,500	232,200	0	3,300
Automotive Dealers & Service Stations	135,700	135,700	136,300	0	-600
Apparel & Accessory Stores	76,300	76,600	78,800	-300	-2,500
Eating & Drinking Places	432,800	429,000	416,700	3,800	16,100
Other Retail Trade	180,700	182,200	182,600	-1,500	-1,900
Finance, Ins. & Real Estate	**428,400**	**428,100**	**430,500**	**300**	**-2,100**
Depository Insts., incl. Banks	126,200	126,700	129,700	-500	-3,500
Insurance Carriers, Agents & Brokers	145,200	144,600	142,000	600	3,200
Other Finance, Insurance & Real Estate	157,000	156,800	158,800	200	-1,800
Services	**1,731,500**	**1,728,700**	**1,694,800**	**2,800**	**36,700**
Hotels & Other Lodging Places	85,300	85,300	86,500	0	-1,200
Personal Services	82,100	82,700	79,400	-600	2,700
Business & Repair Services	445,000	445,800	440,600	-800	4,400
Amusement, Including Motion Pictures	76,500	75,500	78,100	1,000	-1,600
Health Services	487,500	487,200	464,100	300	23,400
Educational Services	86,500	86,400	87,900	100	-1,400
Engineering & Mgmt. Services	153,700	153,500	150,500	200	3,200
Other Services & Miscellaneous	314,900	312,300	307,700	2,600	7,200
Total Government	**1,317,300**	**1,313,900**	**1,276,500**	**3,400**	**40,800**
Federal Government	202,100	201,900	203,200	200	-1,100
State Government	289,400	288,700	274,200	700	15,200
Local Government	825,800	823,300	799,100	2,500	26,700

+ Number of nonagricultural jobs in Texas without reference to place of residence of workers. Estimates of TEC in cooperation with Bureau of Labor Statistics, U. S. Department of Labor.

* Preliminary – subject to revision. ** Revised.

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT +
TEXAS METROPOLITAN STATISTICAL AREAS

	MAR.'91*	FEB. '91**	MAR.'90**	MAR.'91*	FEB. '91**	MAR.'90**	MAR.'91*	FEB. '91**	MAR.'90**	MAR.'91*	FEB. '91**	MAR.'90**
Industry		**ABILENE**			**AMARILLO**			**AUSTIN**			**BEAUMONT-PORT ARTHUR**	
TOTAL	**48,600**	**48,400**	**48,400**	**77,500**	**77,300**	**76,800**	**383,800**	**382,800**	**374,500**	**148,200**	**146,800**	**139,600**
Manufacturing	4,500	4,500	5,000	9,000	8,800	8,600	48,800	49,100	47,200	26,000	25,800	24,900
Mining	1,500	1,500	1,400	1,100	1,100	1,100	700	700	700	1,800	1,900	1,800
Construction	1,500	1,500	1,500	2,700	2,800	2,900	12,200	12,100	11,200	13,300	12,800	10,500
Trans., Comm. & Util.	2,700	2,700	2,700	5,800	5,500	5,400	12,000	12,000	11,700	9,800	9,600	9,600
Trade	12,600	12,600	12,400	21,900	21,900	22,300	75,500	75,300	76,800	33,200	33,000	31,700
Fin., Ins., & Rl. Est.	1,900	1,900	2,000	4,300	4,300	4,200	23,400	23,400	23,200	5,400	5,400	5,300
Services & Misc.	14,700	14,500	14,200	17,700	17,800	17,700	98,700	98,000	94,600	37,100	36,700	34,400
Government	9,200	9,200	9,200	15,200	15,100	14,800	112,500	112,200	109,100	21,800	21,600	21,600
		BRAZORIA			**BROWNSVILLE-HARLINGEN**			**BRYAN-COLLEGE STATION**			**CORPUS CHRISTI**	
TOTAL	**67,400**	**67,200**	**65,300**	**77,400**	**76,300**	**75,400**	**55,900**	**55,100**	**55,100**	**137,800**	**137,700**	**134,500**
Manufacturing	16,800	16,800	16,300	11,800	11,700	11,200	3,300	3,300	3,600	12,300	12,500	11,700
Mining	2,000	2,100	1,900	—	—	—	500	600	600	4,100	4,100	3,900
Construction	8,600	8,400	8,300	2,500	2,300	2,200	1,800	1,800	2,000	11,400	11,700	12,600
Trans., Comm. & Util.	3,000	3,200	2,900	3,400	3,300	3,200	1,300	1,300	1,300	6,500	6,700	6,600
Trade	12,800	12,500	12,300	20,500	20,300	20,400	11,000	11,200	11,100	32,000	31,800	31,500
Fin., Ins., & Rl. Est.	1,800	1,800	1,800	3,600	3,400	3,600	1,800	1,800	1,800	6,300	6,300	6,400
Services & Misc.	9,900	9,800	9,700	17,700	17,500	17,200	11,000	10,700	10,300	33,700	33,300	31,700
Government	12,500	12,600	12,100	17,900	17,800	17,600	25,200	24,400	24,400	31,500	31,300	30,100
		DALLAS ***			**EL PASO**			**FORT WORTH-ARLINGTON**			**GALVESTON-TEXAS CITY**	
TOTAL	**1,374.7**	**1,373.7**	**1,365.1**	**209,700**	**209,800**	**206,400**	**584,000**	**584,700**	**581,600**	**76,400**	**75,100**	**75,200**
Manufacturing	215.7	217.1	221.4	41,400	41,200	40,800	108,000	108,500	119,400	8,700	8,600	8,900
Mining	17.9	17.9	17.8	—	—	—	4,700	4,700	4,200	700	600	500
Construction	46.6	46.4	44.7	8,100	8,100	7,900	21,800	21,800	21,100	4,100	4,100	4,700
Trans., Comm. & Util.	82.7	82.4	82.2	10,700	10,700	10,700	58,200	58,200	54,200	5,100	5,000	5,000
Trade	351.7	352.0	347.8	52,500	52,200	51,300	149,700	150,000	148,200	15,300	14,800	14,700
Fin., Ins., & Rl. Est.	123.1	123.1	126.6	8,300	8,300	8,300	26,800	26,800	27,400	5,000	5,000	5,000
Services & Misc.	373.1	371.3	364.1	43,700	43,700	43,100	138,100	138,100	132,200	14,600	14,100	14,200
Government	163.9	163.5	160.5	45,000	45,600	44,300	78,700	78,600	74,900	22,900	22,900	22,200
		HOUSTON ***			**KILLEEN-TEMPLE**			**LAREDO**			**LONGVIEW-MARSHALL**	
TOTAL	**1,622.4**	**1,614.0**	**1,570.0**	**72,800**	**72,400**	**73,700**	**45,100**	**45,000**	**44,000**	**68,400**	**68,400**	**69,300**
Manufacturing	176.8	176.5	171.7	8,800	8,800	8,700	1,500	1,500	1,700	16,000	16,000	16,500
Mining	72.4	72.1	66.1	—	—	—	1,800	1,800	1,700	3,400	3,400	3,500
Construction	108.8	107.4	108.5	2,300	2,200	2,600	1,300	1,300	1,300	3,400	3,400	3,700
Trans., Comm. & Util.	112.4	112.6	107.5	2,400	2,400	2,600	6,300	6,200	6,200	3,500	3,500	3,400
Trade	369.3	367.6	368.1	15,600	15,400	16,600	14,000	14,000	13,800	16,700	16,700	16,900
Fin., Ins., & Rl. Est.	103.3	103.0	101.1	3,300	3,400	3,300	1,800	1,800	1,800	2,600	2,600	2,700
Services & Misc.	465.0	461.8	438.6	17,500	17,300	17,200	8,300	8,200	7,800	13,900	13,900	13,400
Government	214.6	213.0	208.4	22,900	22,900	22,700	10,100	10,200	9,700	8,900	8,900	9,200
		LUBBOCK			**MCALLEN-EDINBURG-MISSION**			**MIDLAND**			**ODESSA**	
TOTAL	**98,500**	**98,400**	**97,600**	**103,100**	**102,700**	**101,600**	**44,800**	**44,700**	**43,900**	**44,200**	**44,100**	**43,500**
Manufacturing	7,100	7,200	7,300	13,000	13,200	13,100	2,300	2,300	2,200	4,300	4,300	4,200
Mining	200	200	300	900	900	900	9,000	9,100	8,900	5,100	5,100	5,200
Construction	3,200	3,200	2,900	4,600	4,500	4,400	1,400	1,400	1,300	2,200	2,200	2,200
Trans., Comm. & Util.	5,500	5,600	5,700	3,200	3,200	3,100	2,300	2,300	2,400	2,000	2,000	2,000
Trade	28,500	28,300	27,800	32,100	32,000	31,400	10,500	10,600	10,200	12,700	12,700	12,300
Fin., Ins., & Rl. Est.	5,600	5,400	5,300	4,100	4,100	3,900	2,400	2,400	2,400	1,300	1,300	1,500
Services & Misc.	25,000	25,200	25,200	18,300	18,400	17,800	9,800	9,500	9,300	8,400	8,300	7,900
Government	23,400	23,300	23,100	26,900	26,400	27,000	7,100	7,100	7,200	8,200	8,200	8,200
		SAN ANGELO			**SAN ANTONIO**			**SHERMAN-DENISON**			**TEXARKANA**	
TOTAL	**36,700**	**36,400**	**36,200**	**518,000**	**517,800**	**519,700**	**37,700**	**37,900**	**37,500**	**45,800**	**46,200**	**47,100**
Manufacturing	5,100	4,900	5,000	43,100	43,800	46,100	10,600	10,700	10,900	6,900	6,900	7,100
Mining	500	500	500	1,800	1,800	1,800	—	—	—	100	100	100
Construction	1,200	1,100	1,100	22,000	22,000	20,900	1,400	1,400	1,400	1,300	1,400	1,200
Trans., Comm. & Util.	2,600	2,600	2,600	21,900	21,700	21,800	1,600	1,600	1,500	2,400	2,400	2,400
Trade	8,800	8,600	9,000	128,500	128,400	127,800	7,800	7,800	7,600	10,700	10,700	10,900
Fin., Ins., & Rl. Est.	1,600	1,600	1,600	37,900	38,100	40,200	2,100	2,100	2,100	1,700	1,700	1,800
Services & Misc.	9,100	9,200	8,900	140,600	139,700	139,700	9,700	9,800	9,500	11,200	11,100	10,700
Government	7,800	7,900	7,500	122,200	122,300	121,400	4,500	4,500	4,500	11,500	11,900	12,900
		TYLER			**VICTORIA**			**WACO**			**WICHITA FALLS**	
TOTAL	**62,200**	**62,000**	**61,800**	**28,700**	**28,800**	**27,700**	**82,600**	**82,500**	**81,400**	**50,000**	**49,600**	**50,200**
Manufacturing	10,800	10,800	10,700	3,100	3,100	2,900	16,100	15,900	15,900	8,000	8,000	8,200
Mining	1,700	1,700	1,700	1,600	1,700	1,500	—	—	—	1,400	1,400	1,400
Construction	1,600	1,600	1,600	1,700	1,500	1,600	3,000	3,000	3,100	1,700	1,700	1,900
Trans., Comm. & Util.	2,900	2,900	2,800	1,400	1,400	1,400	3,400	3,400	3,500	2,700	2,600	2,700
Trade	15,800	15,800	16,000	7,300	7,600	7,500	19,200	19,200	18,300	11,500	11,400	11,500
Fin., Ins., & Rl. Est.	3,500	3,500	3,500	1,600	1,600	1,600	5,200	5,200	5,100	2,100	2,100	2,200
Services & Misc.	16,000	16,000	15,500	6,500	6,400	5,900	22,300	22,400	22,400	12,700	12,500	12,500
Government	9,900	9,700	10,000	5,500	5,500	5,300	13,400	13,400	13,100	9,900	9,900	9,800

+ Estimates prepared by TEC in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.
* Preliminary — subject to revision. ** Revised. *** In Thousands.

HOURS AND EARNINGS IN TEXAS ✣

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Mar.'91*	Feb.'91	Mar.'90	Mar.'91*	Feb.'91	Mar.'90	Mar.'91*	Feb.'91	Mar.'90
FOR TEXAS									
MANUFACTURING TOTAL	$ 446.96	$ 441.50	$ 432.02	41.5	41.3	41.5	$ 10.77	$10.69	$10.41
Durable Goods	436.60	432.02	429.51	41.7	41.5	41.7	10.47	10.41	10.30
Lumber & Wood Products	310.99	301.99	301.81	41.8	40.7	41.4	7.44	7.42	7.29
Furniture & Fixtures	277.63	266.05	289.76	38.4	36.9	40.3	7.23	7.21	7.19
Stone, Clay & Glass Products	412.37	411.74	400.89	42.6	42.8	41.5	9.68	9.62	9.66
Primary Metal Industries	466.02	469.17	477.55	40.7	41.3	42.6	11.45	11.36	11.21
Fabricated Metal Products	416.99	415.27	398.65	42.9	42.9	42.5	9.72	9.68	9.38
Industrial Mach., exc. Electric	460.78	447.38	425.63	43.8	43.1	42.1	10.52	10.38	10.11
Oil Field Machinery	588.01	581.66	516.12	50.3	50.1	44.0	11.69	11.61	11.73
Electronic & Oth. Electrical Eqmt.	442.80	451.47	481.48	39.5	40.6	41.4	11.21	11.12	11.63
Transportation Equipment	566.35	551.06	555.94	41.4	40.4	41.8	13.68	13.64	13.30
Instruments & Related Prod.	419.40	422.92	401.39	40.6	41.1	40.3	10.33	10.29	9.96
Misc. Manufacturing Inds.	279.53	286.38	288.04	35.7	37.0	38.1	7.83	7.74	7.56
Nondurable Goods	458.56	453.33	434.25	41.2	41.1	41.2	11.13	11.03	10.54
Food & Kindred Products	380.75	370.44	350.64	42.4	42.0	41.3	8.98	8.82	8.49
Meat Products	280.06	276.45	272.83	41.8	41.2	41.4	6.70	6.71	6.59
Malt Beverages	1,024.60	942.22	870.93	53.7	49.8	46.9	19.08	18.92	18.57
Textile Mill Products	350.68	351.30	315.42	44.0	44.3	42.0	7.97	7.93	7.51
Apparel & Other Text. Prods.	204.05	209.43	200.30	35.0	35.8	37.3	5.83	5.85	5.37
Paper & Allied Products	500.12	490.49	490.06	43.3	42.8	43.6	11.55	11.46	11.24
Printing & Publishing	433.92	427.67	417.20	39.7	39.2	40.0	10.93	10.91	10.43
Chemicals & Allied Products	736.81	727.32	713.30	44.2	43.5	43.6	16.67	16.72	16.36
Petroleum & Coal Products	781.90	785.83	766.08	44.2	44.7	45.6	17.69	17.58	16.80
Petroleum Refining	812.46	820.35	799.75	44.3	45.0	45.7	18.34	18.23	17.50
Rubber & Misc. Plastic Products	390.73	391.98	373.92	41.0	41.7	41.0	9.53	9.40	9.12
Leather & Leather Products	280.44	273.74	249.56	41.0	39.5	39.3	6.84	6.93	6.35
NONMANUFACTURING									
Mining	631.48	634.79	573.33	45.3	46.2	43.5	13.94	13.74	13.18
Met/Coal/Nonmet Mnrls. exc. Fuel	613.04	618.26	548.13	48.5	49.9	44.6	12.64	12.39	12.29
Oil & Gas Extraction	633.20	634.80	575.05	45.1	45.9	43.4	14.04	13.83	13.25
Communications	529.06	532.27	521.16	39.6	39.9	40.4	13.36	13.34	12.90
Elec., Gas & San. Services	577.01	571.90	522.29	42.9	43.0	40.9	13.45	13.30	12.77
Wholesale & Retail Trade	246.24	243.00	240.02	32.4	32.1	32.7	7.60	7.57	7.34
Wholesale Trade	430.75	427.28	416.19	39.7	39.6	39.3	10.85	10.79	10.59
Retail Trade	191.50	187.44	186.35	30.3	29.8	30.7	6.32	6.29	6.07
General Merchandise Stores	189.14	182.18	187.52	29.6	28.6	30.1	6.39	6.37	6.23
Depository Inst. inc. Banks	323.54	321.05	280.69	36.6	36.4	36.5	8.84	8.82	7.69

HOURS AND EARNINGS FOR SELECTED TEXAS METROPOLITAN STATISTICAL AREAS

DALLAS									
Manufacturing	$ 436.36	$ 428.45	$ 427.04	41.4	41.0	41.5	$ 10.54	$ 10.45	$ 10.29
Durable Goods	455.94	445.37	446.61	41.6	41.2	41.7	10.96	10.81	10.71
Nondurable Goods	403.03	399.33	394.70	41.0	40.5	41.2	9.83	9.86	9.58
FORT WORTH-ARLINGTON									
Manufacturing	455.87	454.66	468.54	40.2	40.2	41.5	11.34	11.31	11.29
Durable Goods	469.60	469.94	492.48	40.0	40.2	41.7	11.74	11.69	11.81
Nondurable Goods	424.20	421.05	411.64	40.4	40.1	41.0	10.50	10.50	10.04
HOUSTON									
Manufacturing	571.23	555.07	529.76	45.3	44.8	44.0	12.61	12.39	12.04
Durable Goods	486.10	473.85	446.76	45.6	45.0	43.8	10.66	10.53	10.20
Nondurable Goods	681.30	660.08	633.93	45.0	44.6	44.3	15.14	14.80	14.31
SAN ANTONIO									
Manufacturing	319.12	323.16	309.02	39.3	39.7	40.5	8.12	8.14	7.63
Durable Goods	325.36	331.20	338.25	39.2	40.0	41.2	8.30	8.28	8.21
Nondurable Goods	312.44	314.41	282.18	39.4	39.4	39.8	7.93	7.98	7.09

✣Figures for Texas and selected areas cover Production Workers in Manufacturing and Mining Industries only and Nonsupervisory Employees in other industry divisions. Earnings' averages include premium pay for overtime, holidays, and for late-shift work. *Preliminary — subject to revision upon receipt of additional reports.

SOURCE: Texas Employment Commission in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.

Miscellaneous Manufacturing Industries increased by 100.

Nondurable Goods decreased by 400 overall. At 423,200, this was up by 4,800 from a year ago. The largest loss in Nondurables was found in Food and Kindred Products, down 900 from February, and up 3,000 from March '90. This occurred mostly in Preserved Fruits and Vegetables, attributable to seasonal layoffs by major firms. A large gain of 700 in Chemicals and Allied Products was due, in part, to seasonal increases in Agricultural Chemicals, Pesticides, and Fertilizers, but was offset by other losses in Nondurables.

Average Weekly Earnings Rise

For the estimated 637,500 Texas Manufacturing Production Workers, Average Hourly Earnings rose by eight cents an hour over the month and Average Weekly Hours were up slightly by two-tenths of an hour, causing Average Weekly Earnings to increase by $5.46 from February.

In mid-March a worker, on average, was earning $10.77 per hour for a 41.5-hour week, and making $446.96 in weekly earnings. Durable Goods reported a gain of $4.58 in Average Weekly Earnings and Nondurables rose by $5.23.

TEC ACTIVITIES

	Mar.'91	Mar.'90
Total Population	17,247,500*	17,093,600*
% UI Covered Unemployment	2.0	1.9
UI Covered Employers	319,843	313,456
Total Claims Actions	689,841	644,674
Total Initial Claims Actions	66,272	68,321
Total Cont'd. Claims Actions	623,569	576,353
Total Placements	28,259	32,506
Avg. Weekly Benefit Amount	$161.39	$151.96
Total Amount Paid (Net)**	$75,259,536	$65,969,611

*Revised.
**Regular State UI benefits.

TEXAS LABOR MARKET REVIEW
Official Publication of
TEXAS EMPLOYMENT COMMISSION

James J. Kaster........Chairman
Mary Scott Nabers........Commissioner
Charles E. Haddock........Commissioner
William D. Grossenbacher, Administrator

REGIONAL DIRECTORS
AMARILLO........Derrell W. Rogers
AUSTIN........John Howell
BEAUMONT........Charles C. Rutherford, Jr.
CORPUS CHRISTI........Tyner W. Little, Jr.
DALLAS........I. V. Ferguson
FORT WORTH........Zelma S. Batie
HOUSTON........Joel R. Terry
LONGVIEW........Sandra S. Crisler
MIDLAND........Velma Z. Burkham
SAN ANTONIO........Carlos Contreras

Published Monthly at the TEC Building, Austin, Texas
Economic Research and Analysis Department
Written by
Dianne Dobie and Suzanne Butterfield

QUARTERLY UI BENEFITS PAID BY MSA FIRST QUARTER 1991 (JAN.-MAR.)

Abilene	$1,085,115
Amarillo	2,041,458
Austin	8,397,735
Beaumont-Port Arthur	4,931,548
Brazoria	2,103,304
Brownsville-Harlingen	5,238,273
Bryan-College Station	763,198
Corpus Christi	5,461,749
Dallas	43,170,140
El Paso	9,400,346
Fort Worth-Arlington	28,544,958
Galveston-Texas City	3,891,561
Houston	42,768,101
Killeen-Temple	2,252,178
Laredo	1,304,469
Longview-Marshall	3,019,377
Lubbock	2,058,819
McAllen-Edinburg-Mission	7,472,975
Midland	910,715
Odessa	1,078,081
San Angelo	749,752
San Antonio	15,056,740
Sherman-Denison	1,750,339
Texarkana (Bowie Co. only)	887,728
Tyler	2,364,840
Victoria	681,677
Waco	2,502,888
Wichita Falls	1,656,048

TEXAS EMPLOYMENT COMMISSION
101 E 15TH ST
AUSTIN TX 78778-0001

FIRST CLASS MAIL
POSTAGE AND FEES PAID
EMPLOYMENT SECURITY MAIL
LAB 449

OFFICIAL BUSINESS
PENALTY FOR PRIVATE USE $300

ADDRESS CORRECTION REQUESTED

NOT 69

CONGRESSIONAL INFO SERVICE
S R I
4520 EAST - WEST HIGHWAY
BETHESDA MD 20814

If you do **not** desire to continue receiving this material, please check here ☐ and return this cover to the above address.

If your address has changed, please indicate the changes on this cover and return it to the above address.

Facts & Figures to Build On. **TEC**

TEXAS LABOR MARKET REVIEW

S7675-3

TEXAS
LABOR MARKET REVIEW

TEXAS EMPLOYMENT COMMISSION MAY 1991 AUSTIN, TX 78778

TEXAS ECONOMIC GROWTH SLOWS IN 1991

Unemployment Continues to Increase

The Statewide actual (not seasonally adjusted) unemployment rate rose in April for the third consecutive month, increasing from the March level of 6.4 percent to 6.9 percent. The number of jobless Texans rose by over 44,000 between March and April, to a level of 594,200 — 95,000 above the April 1990 unemployment total. The number of working Texans rose moderately over the month to an estimated 8,024,700 in mid-April, up by over 137,000 from the year-ago level. The seasonally adjusted Texas rate rose from 6.6 percent to 7.1 percent over the month. The U. S. seasonally adjusted rate dropped slightly over the month, from 6.8 percent to 6.6 percent in April, while the actual U. S. rate declined to 6.5 percent.

Nonfarm Salaried Jobs Rise Moderately

The State's economic growth remained sluggish over the month, as Texas employers generated just over 16,000 additional jobs between March and April 1991, the smallest gain thus far this year, which put **Nonagricultural Wage and Salary Employment** at 7,114,500. The current estimate of jobs was up by 96,200 from April 1990. This marked the first month in over two years that the over-the-year growth was under 100,000. Although all of the major Nonmanufacturing industries recorded advances, most of them were about half the size of the increases during this same period last year.

Total **Nonmanufacturing** increased by 19,300 over the month. At 6,140,400, this was up by 108,100 from April 1990. **Wholesale and Retail Trade,** which rose by 11,800 from March, had the largest Nonmanufacturing increase. At 1,709,300, this was 15,800 above the April 1990 figure. Retail Trade was up by 11,300 over the month, with Eating and Drinking Places showing the largest Retail Trade increase, up by 8,500. This is a traditional, seasonal increase in concession sales as warm weather steps up outdoor activities. **Government** increased by 2,200 from a month ago. At 1,320,100, this was up 36,100 jobs over the figure for a year ago. Local Government

[continued on page 7] ☞

CIVILIAN LABOR FORCE ESTIMATES
(In Thousands)

	Apr.'91	Mar. '91	Apr.'90
UNITED STATES (ACTUAL)			
Labor Force	124,727.0	124,443.0	123,816.0
Unemployment	8,049.0	8,804.0	6,457.0
Percent Unemployed	**6.5%**	**7.1%**	**5.2%**
Total Employment	116,678.0	115,639.0	117,359.0
UNITED STATES (SEASONALLY ADJUSTED)			
Labor Force	125,672.0	125,326.0	124,781.0
Unemployment	8,274.0	8,572.0	6,691.0
Percent Unemployed	**6.6%**	**6.8%**	**5.4%**
Total Employment	117,398.0	116,754.0	118,090.0
STATE OF TEXAS (ACTUAL)			
Labor Force	8,618.9	8,527.9	8,386.2
Unemployment	594.2	549.9	499.2
Percent Unemployed	**6.9%**	**6.4%**	**6.0%**
Total Employment	8,024.7	7,978.0	7,887.0
STATE OF TEXAS (SEASONALLY ADJUSTED)			
Labor Force	8,692.0	8,623.0	8,466.0
Unemployment	618.0	573.0	526.0
Percent Unemployed	**7.1%**	**6.6%**	**6.2%**
Total Employment	8,074.0	8,050.0	7,940.0

CIVILIAN LABOR FORCE ESTIMATES ✚
TEXAS METROPOLITAN STATISTICAL AREAS

	Apr.'91*	Mar.91**	Apr.'90**	Apr.'91*	Mar.91**	Apr.'90**	Apr.'91*	Mar.91**	Apr.'90**
		ABILENE			AMARILLO			AUSTIN	
Total Civilian Labor Force	51,200	50,700	51,000	96,200	94,900	96,700	445,900	442,500	433,500
Total Unemployment	3,200	2,800	2,800	5,100	4,700	4,700	21,200	20,100	18,900
Percent Unemployed	6.3%	5.5%	5.5%	5.3%	5.0%	4.9%	4.8%	4.5%	4.4%
Total Employment ++	48,000	47,900	48,200	91,100	90,200	92,000	424,700	422,400	414,600
		BEAUMONT-PORT ARTHUR			BRAZORIA			BROWNSVILLE-HARLINGEN	
Total Civilian Labor Force	171,600	169,000	163,700	89,200	87,900	86,200	110,100	108,500	104,400
Total Unemployment	12,300	10,700	12,000	5,200	4,600	4,400	14,800	13,900	11,500
Percent Unemployed	7.2%	6.3%	7.3%	5.8%	5.2%	5.1%	13.4%	12.8%	11.0%
Total Employment ++	159,300	158,300	151,700	84,000	83,300	81,800	95,300	94,600	92,900
		BRYAN-COLLEGE STATION			CORPUS CHRISTI			DALLAS***	
Total Civilian Labor Force	64,000	63,100	62,600	169,800	167,500	163,000	1,457.8	1,442.5	1,422.9
Total Unemployment	2,300	2,000	2,000	13,300	11,700	10,100	90.8	80.4	69.6
Percent Unemployed	3.6%	3.2%	3.2%	7.8%	7.0%	6.2%	6.2%	5.6%	4.9%
Total Employment ++	61,700	61,100	60,600	156,500	155,800	152,900	1,367.0	1,362.1	1,353.3
		EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY	
Total Civilian Labor Force	257,700	253,800	248,000	747,300	740,200	725,800	110,700	109,300	108,800
Total Unemployment	29,000	27,300	25,400	51,800	46,200	34,600	8,000	7,500	7,600
Percent Unemployed	11.3%	10.8%	10.2%	6.9%	6.2%	4.8%	7.2%	6.9%	7.0%
Total Employment ++	228,700	226,500	222,600	695,500	694,000	691,200	102,700	101,800	101,200
		HOUSTON***			KILLEEN-TEMPLE			LAREDO	
Total Civilian Labor Force	1,767.3	1,748.7	1,700.8	96,800	95,300	96,500	53,800	54,300	53,100
Total Unemployment	100.0	91.4	82.7	7,000	6,400	6,500	5,900	6,700	5,900
Percent Unemployed	5.7%	5.2%	4.9%	7.2%	6.7%	6.7%	11.0%	12.3%	11.1%
Total Employment ++	1,667.3	1,657.3	1,618.1	89,800	88,900	90,000	47,900	47,600	47,200
		LONGVIEW-MARSHALL			LUBBOCK			MCALLEN-EDINBURG-MISSION	
Total Civilian Labor Force	80,200	79,200	79,500	117,300	116,100	113,900	165,900	~~167,600~~	167,900
Total Unemployment	6,700	6,100	5,200	6,500	5,900	4,800	31,100	33,700	32,500
Percent Unemployed	8.4%	7.7%	6.5%	5.5%	5.1%	4.2%	18.7%	20.1%	19.4%
Total Employment ++	73,500	73,100	74,300	110,800	110,200	109,100	134,800	133,800	135,400
		MIDLAND			ODESSA			SAN ANGELO	
Total Civilian Labor Force	48,500	48,100	47,700	53,100	52,000	50,800	43,900	43,300	44,200
Total Unemployment	2,700	2,400	2,500	3,700	3,100	3,200	2,400	2,100	2,600
Percent Unemployed	5.6%	5.0%	5.2%	7.0%	6.0%	6.3%	5.5%	4.8%	5.9%
Total Employment ++	45,800	45,700	45,200	49,400	48,900	47,600	41,500	41,200	41,600
		SAN ANTONIO			SHERMAN-DENISON			TEXARKANA	
Total Civilian Labor Force	610,000	602,100	607,300	48,100	47,500	47,300	56,700	56,400	56,700
Total Unemployment	42,200	38,900	42,300	3,400	3,100	2,400	4,400	4,200	3,300
Percent Unemployed	6.9%	6.5%	7.0%	7.1%	6.5%	5.1%	7.8%	7.4%	5.8%
Total Employment ++	567,800	563,200	565,000	44,700	44,400	44,900	52,300	52,200	53,400
		TYLER			VICTORIA			WACO	
Total Civilian Labor Force	74,800	74,500	73,500	36,800	36,200	35,400	94,700	92,900	92,000
Total Unemployment	5,300	4,800	4,200	1,900	1,600	1,600	6,500	5,200	4,700
Percent Unemployed	7.1%	6.4%	5.7%	5.2%	4.4%	4.5%	6.9%	5.6%	5.1%
Total Employment ++	69,500	69,700	69,300	34,900	34,600	33,800	88,200	87,700	87,300
		WICHITA FALLS						STATE OF TEXAS***	
Total Civilian Labor Force	56,200	55,500	54,100				8,618.9	8,527.9	8,386.2
Total Unemployment	4,000	3,700	2,900				594.2	549.9	499.2
Percent Unemployed	7.1%	6.7%	5.4%				6.9%	6.4%	6.0%
Total Employment ++	52,200	51,800	51,200				8,024.7	7,978.0	7,887.0

✚ All estimates shown are "actual" (not seasonally adjusted). ++ Total employment includes resident wage and salary workers, self-employed, unpaid family workers and domestics in private households, agricultural workers, and workers involved in labor-management disputes.

* Preliminary – subject to revision. ** Revised. *** In Thousands.

QC ANNUAL REPORT
CY 1990

State of Texas

Unemployment Insurance Quality Control
Annual Report for Calendar Year 1990

Total Dollars Paid in Population	$725,365,060	
Sample Size	1,242	

	Percentage of Dollars	95% Confidence Interval (+/-)
Proper Payments	91.4%	1.6%
Overpayments	8.6%	1.6%
	100.0%	
Underpayments	0.7%	0.2%

UI Quality Control Program

The Texas Employment Commission (TEC), in conjunction with the U. S. Department of Labor, has initiated a system for analyzing its Unemployment Insurance Quality Control (QC) Program.

The Unemployment Insurance Department of the Commission relies on information provided by employers and claimants as a basis for paying or denying benefits to unemployed persons. Obviously, the quality of decisions on these payments is directly related to the quality of information provided on such matters as job separations, refusal of work, work search efforts, etc.

Under the QC System, a random sampling of claims is computer-generated weekly and each aspect of a claim selected is scrutinized thoroughly. The audit includes: (1) verification of a claimant's reason for being unemployed; (2) verification of the employer's quarterly wages earned by the claimant; (3) weekly work search contacts made by the claimant; and (4) earnings reported by the claimant for the week of the claim.

QC investigators audited a random sample of 1,242 of the 4,679,705 total benefit payments made during Calendar Year 1990. Results of the review showed that during this period, 91.4% of the total benefits were correctly paid. Improper payments or overpayments accounted for 8.6% of total benefits paid. This improper payment figure is broken out by "error responsibility" as follows:

Claimant only error	6.1%
Employer only error	0.4%
Agency only (TEC) error	1.1%
Claimant and agency error	0.6%
Claimant and employer error	0.2%
Employer and agency error	0.2%
	8.6%

Claimant errors included failure to correctly report earnings during a week in which benefits were received.

Employer errors were caused by their failure to report the correct amount of quarterly wages for former employees who later became active claimants and received unemployment benefits.

Agency errors were due to data entry or procedural errors made by employees of TEC.

In addition to the Quality Control Unit, TEC also maintains a Benefit Payment Control (BPC) Unit to investigate and reclaim benefits paid to claimants under both fraudulent and unintentional error situations. The BPC Unit recovered $9,035,206 from claimants in 1990. This money was returned to the U. I. Trust Fund.

In July 1991, the U. S. Department of Labor will publish a digest of QC data for all states. The format used for the release of the Texas QC data is shown above.

TEXAS NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT +

	APR. '91*	MAR. '91**	APR. '90**	Chg. from MAR. '91	Chg. from APR. '90
TOTAL NONAGRICULTURAL EMPLOYMENT	**7,114,500**	**7,098,200**	**7,018,300**	**16,300**	**96,200**
MANUFACTURING	**974,100**	**977,100**	**986,000**	**-3,000**	**-11,900**
Durable Goods	**551,100**	**553,900**	**567,200**	**-2,800**	**-16,100**
Lumber & Wood Products	30,700	30,800	31,500	-100	-800
Logging Camps, Sawmills, Planing Mills	7,300	7,400	7,300	-100	0
Furniture & Fixtures	14,800	14,800	16,400	0	-1,600
Stone, Clay & Glass Products	33,600	33,500	35,700	100	-2,100
Concrete, Gypsum & Plaster Prod.	14,200	14,200	15,500	0	-1,300
Primary Metal Industries	29,500	30,100	29,300	-600	200
Fabricated Metal Industries	81,200	81,300	80,700	-100	500
Fabr. Structructural Metal Prod.	39,700	39,400	39,500	300	200
Industrial Machinery & Equipment	116,300	116,600	113,600	-300	2,700
Oil & Gas Field Machinery	28,500	28,500	25,200	0	3,300
Electronic & Other Electrical Equipment	100,300	101,000	105,200	-700	-4,900
Transportation Equipment	89,800	91,000	99,400	-1,200	-9,600
Aircraft & Parts	62,500	63,700	71,800	-1,200	-9,300
Instruments & Related Prod.	39,300	39,200	39,800	100	-500
Misc. Manufacturing Industries	15,600	15,600	15,600	0	0
Nondurable Goods	**423,000**	**423,200**	**418,800**	**-200**	**4,200**
Food & Kindred Products	100,200	100,500	97,100	-300	3,100
Meat Products	31,500	31,600	30,000	-100	1,500
Dairy Products	4,300	4,200	4,300	100	0
Bakery Products	9,600	9,600	10,000	0	-400
Malt Beverages	3,000	2,900	3,000	100	0
Textile Mill Products	4,100	4,100	4,300	0	-200
Apparel & Oth. Fin. Textile Prod.	54,500	54,200	56,800	300	-2,300
Paper & Allied Products	24,100	24,300	24,400	-200	-300
Printing & Publishing	74,000	74,300	74,600	-300	-600
Newspaper, Periodicals, Books & Misc.	35,300	35,600	36,500	-300	-1,200
Chemicals & Allied Products	86,900	86,700	83,200	200	3,700
Petroleum & Coal Products	30,300	30,100	28,800	200	1,500
Petroleum Refining	27,000	26,900	25,600	100	1,400
Rubber & Misc. Plastics Products	41,900	41,900	42,200	0	-300
Leather & Leather Products	6,900	7,000	7,300	-100	-400
TOTAL NONMANUFACTURING	**6,140,400**	**6,121,100**	**6,032,300**	**19,300**	**108,100**
Mining	**183,000**	**182,600**	**176,900**	**400**	**6,100**
Metal & Coal & Nonmet. Mnrls., exc. Fuel	9,300	9,200	9,500	100	-200
Oil & Gas Extraction	173,700	173,400	167,400	300	6,300
Construction	**338,600**	**338,000**	**326,300**	**600**	**12,300**
Transportation & Public Utilities	**428,200**	**426,300**	**419,600**	**1,900**	**8,600**
Railroad Transportation	18,200	18,200	19,000	0	-800
Other Transportation	242,900	240,900	234,800	2,000	8,100
Transportation by Air	79,900	79,200	72,600	700	7,300
Communications	88,300	88,300	88,000	0	300
Electric, Gas & Sanitary Services	78,800	78,900	77,800	-100	1,000
Electric Services	40,300	40,500	40,400	-200	-100
Gas Production & Distribution	26,900	26,900	26,800	0	100
Wholesale & Retail Trade	**1,709,300**	**1,697,500**	**1,693,500**	**11,800**	**15,800**
Wholesale Trade	422,300	421,800	421,300	500	1,000
Retail Trade	1,287,000	1,275,700	1,272,200	11,300	14,800
Building Materials & Garden Supplies	41,100	40,200	41,500	900	-400
General Merchandise Stores	174,100	173,000	175,400	1,100	-1,300
Food Stores	236,400	235,500	234,000	900	2,400
Automotive Dealers & Service Stations	136,600	136,200	136,100	400	500
Apparel & Accessory Stores	77,200	76,600	78,900	600	-1,700
Eating & Drinking Places	441,900	433,400	423,500	8,500	18,400
Other Retail Trade	179,700	180,800	182,800	-1,100	-3,100
Finance, Ins. & Real Estate	**428,800**	**428,300**	**431,600**	**500**	**-2,800**
Depository Insts., incl. Banks	125,800	126,000	129,700	-200	-3,900
Insurance Carriers, Agents & Brokers	145,500	145,400	142,800	100	2,700
Other Finance, Insurance & Real Estate	157,500	156,900	159,100	600	-1,600
Services	**1,732,400**	**1,730,500**	**1,700,400**	**1,900**	**32,000**
Hotels & Other Lodging Places	85,400	85,600	86,400	-200	-1,000
Personal Services	82,000	82,300	80,100	-300	1,900
Business & Repair Services	443,900	445,200	441,300	-1,300	2,600
Amusement, including Motion Pictures	76,700	75,600	79,500	1,100	-2,800
Health Services	488,200	487,600	464,700	600	23,500
Educational Services	86,900	86,300	88,200	600	-1,300
Engineering & Mgmt. Services	153,300	153,500	151,100	-200	2,200
Other Services & Miscellaneous	316,000	314,400	309,100	1,600	6,900
Total Government	**1,320,100**	**1,317,900**	**1,284,000**	**2,200**	**36,100**
Federal Government	204,000	202,700	208,500	1,300	-4,500
State Government	288,500	289,400	274,700	-900	13,800
Local Government	827,600	825,800	800,800	1,800	26,800

+ Number of nonagricultural jobs in Texas without reference to place of residence of workers. Estimates of TEC in cooperation with Bureau of Labor Statistics, U. S. Department of Labor.

* Preliminary - subject to revision. ** Revised.

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT +
TEXAS METROPOLITAN STATISTICAL AREAS

Industry	APR.'91*	MAR. '91**	APR.'90**	APR.'91*	MAR. '91**	APR.'90**	APR.'91*	MAR. '91**	APR.'90**	APR.'91*	MAR. '91**	APR.'90**
		ABILENE			AMARILLO			AUSTIN			BEAUMONT-PORT ARTHUR	
TOTAL	**48,500**	**48,500**	**48,800**	**77,700**	**77,500**	**79,000**	**383,900**	**383,400**	**377,400**	**147,900**	**147,900**	**141,200**
Manufacturing	4,500	4,500	5,000	8,800	8,900	8,800	48,600	48,800	47,600	25,800	25,900	25,000
Mining	1,500	1,500	1,400	1,000	1,100	1,200	700	700	700	1,900	1,800	1,700
Construction	1,500	1,400	1,500	3,000	2,800	3,000	12,300	12,300	11,300	13,400	13,300	11,300
Trans., Comm. & Util.	2,700	2,700	2,800	5,600	5,600	5,500	11,800	12,000	11,600	9,600	9,600	9,600
Trade	12,400	12,600	12,500	22,000	21,800	22,800	76,000	75,400	76,800	33,200	33,200	32,300
Fin., Ins., & Rl. Est.	2,000	1,900	1,900	4,300	4,300	4,300	23,400	23,400	23,600	5,400	5,400	5,300
Services & Misc.	14,700	14,700	14,400	17,800	17,800	17,800	98,900	98,600	95,200	36,800	36,900	34,200
Government	9,200	9,200	9,300	15,200	15,200	15,600	112,200	112,200	110,600	21,800	21,800	21,800
		BRAZORIA			BROWNSVILLE-HARLINGEN			BRYAN-COLLEGE STATION			CORPUS CHRISTI	
TOTAL	**67,400**	**67,300**	**65,700**	**77,600**	**77,300**	**75,000**	**56,100**	**55,800**	**55,300**	**137,600**	**137,900**	**135,500**
Manufacturing	16,800	16,700	16,500	11,800	11,600	11,300	3,200	3,300	3,600	12,300	12,300	12,000
Mining	2,000	2,000	1,900	—	—	—	500	500	600	4,100	4,100	4,000
Construction	8,600	8,600	8,600	2,500	2,400	2,300	1,700	1,800	1,900	11,200	11,300	12,800
Trans., Comm. & Util.	3,000	3,000	2,800	3,400	3,400	3,100	1,300	1,300	1,300	6,500	6,500	6,600
Trade	12,700	12,800	12,300	20,800	20,400	20,300	11,300	11,000	11,200	32,300	32,300	31,700
Fin., Ins., & Rl. Est.	1,800	1,800	1,800	3,700	3,800	3,500	1,800	1,800	1,800	6,300	6,300	6,300
Services & Misc.	10,000	9,900	9,700	17,700	17,700	16,900	11,100	10,900	10,400	33,500	33,700	31,900
Government	12,500	12,500	12,100	17,700	18,000	17,600	25,200	25,200	24,500	31,400	31,400	30,200
		DALLAS ***			EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY	
TOTAL	**1,372.6**	**1,373.3**	**1,369.0**	**210,700**	**209,800**	**206,700**	**585,000**	**586,200**	**585,200**	**76,400**	**76,300**	**75,900**
Manufacturing	214.6	215.9	221.3	41,000	41,200	40,700	108,100	109,700	119,400	8,700	8,800	8,900
Mining	17.9	17.9	17.8	—	—	—	4,600	4,700	4,300	700	700	600
Construction	46.8	46.7	45.4	8,400	8,100	7,800	22,400	21,800	21,900	4,100	4,100	4,600
Trans., Comm. & Util.	82.9	82.5	82.4	10,800	10,700	10,800	56,500	56,200	54,100	5,200	5,100	5,100
Trade	351.8	351.9	348.2	52,700	52,700	51,400	149,500	149,600	149,400	15,400	15,300	15,100
Fin., Ins., & Rl. Est.	123.5	123.3	126.7	8,300	8,300	8,400	27,100	27,100	27,500	5,000	5,000	5,000
Services & Misc.	371.1	371.2	365.8	44,300	43,800	43,300	137,900	138,400	133,100	14,600	14,600	14,500
Government	164.0	163.9	161.4	45,200	45,000	44,300	78,900	78,700	75,500	22,700	22,700	22,100
		HOUSTON ***			KILLEEN-TEMPLE			LAREDO			LONGVIEW-MARSHALL	
TOTAL	**1,625.8**	**1,623.3**	**1,581.2**	**73,600**	**72,700**	**74,200**	**45,000**	**45,000**	**44,200**	**69,300**	**68,900**	**69,600**
Manufacturing	176.6	176.6	172.4	8,800	8,800	8,600	1,600	1,500	1,700	16,100	16,100	16,500
Mining	72.2	72.7	68.9	—	—	—	1,800	1,800	1,800	3,400	3,400	3,500
Construction	108.4	108.5	108.9	2,300	2,300	2,400	1,300	1,300	1,300	3,500	3,500	3,700
Trans., Comm. & Util.	113.3	112.5	107.6	2,400	2,400	2,700	6,200	6,300	6,100	3,600	3,500	3,400
Trade	370.6	369.1	369.3	16,000	15,500	16,700	13,900	13,900	13,900	17,000	16,900	16,800
Fin., Ins., & Rl. Est.	103.2	103.4	101.6	3,400	3,300	3,300	1,800	1,800	1,800	2,600	2,600	2,600
Services & Misc.	466.9	466.3	445.2	17,700	17,500	17,700	8,200	8,200	7,800	14,100	14,000	14,000
Government	214.6	214.2	209.3	23,000	22,900	22,800	10,200	10,200	9,800	9,000	8,900	9,100
		LUBBOCK			MCALLEN-EDINBURG-MISSION			MIDLAND			ODESSA	
TOTAL	**99,100**	**98,600**	**98,000**	**103,500**	**103,400**	**102,900**	**45,000**	**44,900**	**44,400**	**44,200**	**44,200**	**43,300**
Manufacturing	7,100	7,100	7,000	12,900	13,300	13,400	2,300	2,300	2,200	4,200	4,300	4,300
Mining	200	200	300	900	900	800	8,800	9,000	9,000	5,300	5,100	5,100
Construction	3,400	3,200	3,100	4,500	4,600	4,600	1,500	1,400	1,300	2,200	2,200	2,100
Trans., Comm. & Util.	5,500	5,600	5,600	3,200	3,200	2,900	2,300	2,300	2,400	2,000	2,000	2,000
Trade	29,000	28,600	27,900	32,300	32,100	31,600	10,600	10,600	10,400	12,700	12,700	12,300
Fin., Ins., & Rl. Est.	5,700	5,500	5,500	4,000	4,000	4,100	2,400	2,400	2,400	1,300	1,300	1,500
Services & Misc.	24,800	25,000	25,500	18,700	18,400	18,000	9,900	9,800	9,500	8,300	8,400	7,900
Government	23,400	23,400	23,100	27,000	26,900	27,500	7,200	7,100	7,200	8,200	8,200	8,100
		SAN ANGELO			SAN ANTONIO			SHERMAN-DENISON			TEXARKANA	
TOTAL	**36,600**	**36,600**	**36,400**	**519,800**	**517,900**	**523,000**	**37,800**	**37,900**	**38,200**	**46,100**	**45,900**	**47,300**
Manufacturing	5,000	5,100	5,100	43,100	43,100	46,200	10,500	10,600	11,200	6,500	6,900	7,100
Mining	500	500	500	1,900	1,800	1,800	—	—	—	100	100	100
Construction	1,200	1,200	1,100	22,000	22,000	21,000	1,500	1,500	1,400	1,400	1,300	1,400
Trans., Comm. & Util.	2,600	2,700	2,600	22,000	21,900	21,700	1,600	1,600	1,500	2,400	2,400	2,200
Trade	8,600	8,600	8,900	128,900	128,500	128,800	7,800	7,900	7,800	10,800	10,800	11,000
Fin., Ins., & Rl. Est.	1,600	1,600	1,600	38,000	38,000	40,100	2,100	2,100	2,000	1,700	1,700	1,800
Services & Misc.	9,200	9,100	9,000	141,400	140,400	141,300	9,700	9,700	9,700	11,200	11,200	10,800
Government	7,900	7,800	7,600	122,500	122,200	122,100	4,600	4,500	4,600	12,000	11,500	12,900
		TYLER			VICTORIA			WACO			WICHITA FALLS	
TOTAL	**62,300**	**62,400**	**62,000**	**29,100**	**28,800**	**28,100**	**82,600**	**82,700**	**82,100**	**50,400**	**50,100**	**49,700**
Manufacturing	10,600	10,900	11,000	3,100	3,100	3,000	16,000	16,100	15,800	8,200	8,000	8,400
Mining	1,700	1,700	1,600	1,500	1,600	1,400	—	—	—	1,400	1,400	1,400
Construction	1,600	1,700	1,800	1,800	1,700	1,800	3,000	3,000	3,200	1,800	1,800	1,700
Trans., Comm. & Util.	2,900	2,900	2,700	1,400	1,400	1,400	3,500	3,400	3,400	2,700	2,700	2,700
Trade	16,000	16,000	16,000	7,700	7,400	7,500	19,400	19,300	18,900	11,600	11,500	11,300
Fin., Ins., & Rl. Est.	3,500	3,500	3,500	1,600	1,600	1,600	5,100	5,200	5,200	2,100	2,100	2,100
Services & Misc.	16,100	15,900	15,600	6,500	6,500	6,100	22,200	22,300	22,300	12,700	12,700	12,400
Government	9,900	9,800	9,800	5,500	5,500	5,300	13,400	13,400	13,300	9,900	9,900	9,700

+ Estimates prepared by TEC in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.

* Preliminary — subject to revision. ** Revised. *** In Thousands.

HOURS AND EARNINGS IN TEXAS ✣

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Apr.'91*	Mar.'91	Apr.'90	Apr.'91*	Mar.'91	Apr.'90	Apr.'91*	Mar.'91	Apr.'90
				FOR TEXAS					
MANUFACTURING TOTAL	$ 449.53	$ 448.86	$ 424.09	41.7	41.6	40.7	$ 10.78	$10.79	$10.42
Durable Goods	437.22	439.10	414.53	41.6	41.7	40.6	10.51	10.53	10.21
Lumber & Wood Products	325.38	313.02	306.77	43.5	42.3	41.4	7.48	7.40	7.41
Furniture & Fixtures	283.02	274.74	271.87	39.2	38.0	38.4	7.22	7.23	7.08
Stone, Clay & Glass Products	412.16	411.63	405.04	42.8	42.7	41.8	9.63	9.64	9.69
Primary Metal Industries	484.55	472.06	452.00	41.7	40.8	40.0	11.62	11.57	11.30
Fabricated Metal Products	416.99	418.82	382.22	42.9	43.0	41.5	9.72	9.74	9.21
Industrial Mach., exc. Electric	448.31	457.98	404.21	42.9	43.7	40.3	10.45	10.48	10.03
Oil Field Machinery	573.30	585.17	486.26	49.0	50.1	42.1	11.70	11.68	11.55
Electronic & Oth. Electrical Eqmt.	444.43	439.04	469.61	39.4	39.2	40.8	11.28	11.20	11.51
Transportation Equipment	563.60	577.21	533.17	40.2	41.2	40.7	14.02	14.01	13.10
Instruments & Related Prod.	417.59	423.10	394.21	40.9	40.8	39.9	10.21	10.37	9.88
Misc. Manufacturing Inds.	296.80	287.78	284.64	38.1	36.8	37.7	7.79	7.82	7.55
Nondurable Goods	465.51	460.65	435.74	41.9	41.5	40.8	11.11	11.10	10.68
Food & Kindred Products	383.92	379.90	345.17	42.8	42.4	40.8	8.97	8.96	8.46
Meat Products	285.69	280.48	271.51	42.2	41.8	41.2	6.77	6.71	6.59
Malt Beverages	914.32	1,003.61	865.35	48.3	52.6	46.3	16.93	19.08	18.69
Textile Mill Products	375.16	357.21	309.78	45.2	44.1	40.6	8.30	8.10	7.63
Apparel & Other Text. Prods.	218.00	206.51	203.32	36.7	35.3	36.9	5.94	5.85	5.51
Paper & Allied Products	502.99	511.12	487.89	43.7	44.1	43.1	11.51	11.59	11.32
Printing & Publishing	435.41	433.71	409.07	39.8	39.9	39.6	10.94	10.87	10.33
Chemicals & Allied Products	745.50	735.38	730.50	45.1	44.3	43.9	16.53	16.60	16.64
Petroleum & Coal Products	800.10	784.55	773.96	45.0	44.3	45.5	17.78	17.71	17.01
Petroleum Refining	833.52	814.30	809.80	45.3	44.4	45.7	18.40	18.34	17.72
Rubber & Misc. Plastic Products	386.46	394.59	372.65	41.6	41.8	40.2	9.29	9.44	9.27
Leather & Leather Products	271.56	277.84	239.22	39.3	41.1	36.3	6.91	6.76	6.59
NONMANUFACTURING									
Mining	620.57	627.34	602.10	44.2	45.1	44.6	14.04	13.91	13.50
Met/Coal/Nonmet Mnrls. exc. Fuel	613.92	609.16	555.06	48.0	48.5	45.2	12.79	12.56	12.28
Oil & Gas Extraction	621.28	628.60	604.76	44.0	44.9	44.5	14.12	14.00	13.59
Communications	519.79	520.58	525.03	39.2	39.2	40.7	13.26	13.28	12.90
Elec., Gas & San. Services	572.14	562.72	543.57	42.1	41.9	42.4	13.59	13.43	12.82
Wholesale & Retail Trade	247.54	246.68	243.79	32.4	32.5	32.9	7.64	7.59	7.41
Wholesale Trade	426.89	429.84	427.17	39.6	39.8	39.7	10.78	10.80	10.76
Retail Trade	194.53	191.80	188.50	30.3	30.3	30.8	6.42	6.33	6.12
General Merchandise Stores	192.86	189.74	184.82	29.9	29.6	30.2	6.45	6.41	6.12
Depository Inst. inc. Banks	325.13	323.18	311.25	37.2	36.6	39.2	8.74	8.83	7.94

HOURS AND EARNINGS
FOR SELECTED
TEXAS METROPOLITAN STATISTICAL AREAS

DALLAS									
Manufacturing	$ 434.43	$ 435.53	$ 412.50	41.1	41.4	40.6	$ 10.57	$ 10.52	$ 10.16
Durable Goods	451.00	453.60	429.86	41.3	41.5	40.9	10.92	10.93	10.51
Nondurable Goods	407.00	403.03	383.36	40.7	41.0	40.1	10.00	9.83	9.56
FORT WORTH-ARLINGTON									
Manufacturing	461.70	461.37	454.41	40.5	40.4	40.5	11.40	11.42	11.22
Durable Goods	474.42	476.39	471.11	39.8	40.1	40.3	11.92	11.88	11.69
Nondurable Goods	434.47	429.72	413.91	42.1	41.2	40.9	10.32	10.43	10.12
HOUSTON									
Manufacturing	568.26	570.88	519.87	45.1	45.2	43.0	12.60	12.63	12.09
Durable Goods	483.57	487.31	428.40	44.9	45.5	42.0	10.77	10.71	10.20
Nondurable Goods	677.37	678.44	633.39	45.4	44.9	44.2	14.92	15.11	14.33
SAN ANTONIO									
Manufacturing	330.48	321.93	312.30	40.5	39.5	41.2	8.16	8.15	7.58
Durable Goods	324.18	327.76	332.09	39.2	39.3	41.1	8.27	8.34	8.08
Nondurable Goods	335.69	315.61	293.64	41.7	39.6	41.3	8.05	7.97	7.11

✣Figures for Texas and selected areas cover Production Workers in Manufacturing and Mining Industries only and Nonsupervisory Employees in other industry divisions. Earnings' averages include premium pay for overtime, holidays, and for late-shift work. *Preliminary — subject to revision upon receipt of additional reports:

SOURCE: Texas Employment Commission in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.

led the increase with a rise of 1,800 from March. **Transportation and Public Utilities** and **Services** were up by 1,900 over the month. Other Transportation increased by 2,000. Brisk activity in Water Transportation, primarily in Marine Cargo Handling, increased employment by 1,000, while Trucking and Warehousing showed a gain of 400, and Air Transportation continued to climb by adding 700 jobs. Services' largest gain was found in Other Services and Miscellaneous, up 1,600 over the month. Seasonal increases were seen in Amusement, Including Motion Pictures which rose by 1,100 from March. **Finance, Insurance and Real Estate** rose by 500 over the month. At 428,800, this was 2,800 jobs less than the year-ago figure. **Construction** registered 338,600 jobs in April, which was up 600 from a month ago, and up 12,300 from a year ago. Jobs added by Special Trade Contractors more than offset scattered losses in other sectors of the industry. **Mining** added 400 jobs from March. At 183,000, this was up 6,100 from one year ago.

Manufacturing reported 974,100 jobs in April. This was down by 3,000 from March '91 and also down 11,900 from April '90. **Durable Goods** held the largest Manufacturing loss, down 2,800 over the month. The greatest downturn in Durables was found in Transportation Equipment, specifically in Aircraft and Parts. Here the shrinkage facing industries who depend on military contracts was illustrated by the drop of 1,200 jobs. Job losses were not only felt by the bigger contractors, but also by the many subcontractors that supply parts and components. **Nondurable Goods**, at 423,000 jobs, showed a loss of 200 over the month.

TEXAS LABOR MARKET REVIEW
Official Publication of
TEXAS EMPLOYMENT COMMISSION

James J. Kaster...Chairman
Mary Scott Nabers.................................... Commissioner
Charles E. Haddock...................................Commissioner
William D. Grossenbacher, Administrator

REGIONAL DIRECTORS
AMARILLO.. Derrell W. Rogers
AUSTIN..John Howell
BEAUMONT.............................. Charles C. Rutherford, Jr.
CORPUS CHRISTI................................ Tyner W. Little, Jr.
DALLAS.. I. V. Ferguson
FORT WORTH... Zelma S. Batie
HOUSTON... Joel R. Terry
LONGVIEW.. Sandra S. Crisler
MIDLAND.. Velma Z. Burkham
SAN ANTONIO...................................... Carlos Contreras

Published Monthly at the TEC Building, Austin, Texas
Economic Research and Analysis Department
Written by
Dianne Dobie and Suzanne Butterfield

TEC ACTIVITIES

	Apr.'91	Apr.'90
Total Population	17,260,400*	17,106,500*
% UI Covered Unemployment	2.1	1.9
UI Covered Employers	320,186	313,868
Total Claims Actions	693,672	537,497
Total Initial Claims Actions	65,862	57,941
Total Cont'd. Claims Actions	627,810	479,556
Total Placements	32,678	33,449
Avg. Weekly Benefit Amount	$163.24	$154.23
Total Amount Paid (Net)**	$80,803,599	$57,160,883

*Revised.
**Regular State UI benefits.

Average Weekly Earnings Rise Slightly

For the estimated 638,700 Texas Manufacturing Production Workers, Average Hourly Earnings fell by one cent an hour over the month and Average Weekly Hours were up slightly by one tenth of an hour, causing Average Weekly Earnings to increase by sixty-seven cents from March to April.

In mid-April a worker, on average, was earning $10.78 per hour for a 41.7-hour week, and making $449.53 in weekly earnings.

Nondurable Goods reported an increase of $4.86 in Average Weekly Earnings over the month, while Durable Goods fell by $1.88 in April.

The largest gain in Nondurables occurred under Petroleum and Coal Products, in Petroleum Refining, which rose by $19.22 in average weekly earnings between March and April.

TEXAS EMPLOYMENT COMMISSION
101 E 15TH ST
AUSTIN TX 78778-0001

FIRST CLASS MAIL
POSTAGE AND FEES PAID
EMPLOYMENT SECURITY MAIL
LAB 449

OFFICIAL BUSINESS
PENALTY FOR PRIVATE USE $300

ADDRESS CORRECTION REQUESTED

CONGRESSIONAL INFORMATION SERVICE
4520 EAST WEST HWY.
BETHESDA, MD 20814

If you do **not** desire to continue receiving this material, please check here ☐ and return this cover to the above address.

If your address has changed, please indicate the changes on this cover and return it to the above address.

Facts & Figures to Build On. TEC

TEXAS LABOR MARKET REVIEW

S 7675-3

TEXAS
LABOR MARKET REVIEW

TEXAS EMPLOYMENT COMMISSION JUNE 1991 AUSTIN, TX 78778

TEXAS ECONOMIC GROWTH CONTINUES TO SLOW

Texas Unemployment Rate Drops

The Statewide actual (not seasonally adjusted) unemployment rate declined from April's 6.9 percent to 6.3 percent in mid-May. The current unemployment rate was very close to the year-ago rate of 6.2 percent. The number of jobless Texans dropped by 54,000 over the month, to an estimated 540,200, while total employment also decreased moderately, to 7,999,500 in May. Although employment was down slightly over the month, the current level was up by about 113,000 from the year-ago estimate.

The seasonally adjusted Texas unemployment rate also dropped over the month, from 7.1 percent to 6.4 percent—just above the year-ago rate of 6.3 percent. The seasonally adjusted U. S. jobless rate rose slightly, from 6.6 percent to 6.9 percent in May. The current rate was considerably above the 5.3 percent recorded in May 1990. The actual rate for the Nation inched upward from 6.5 percent in April to 6.6 percent in May. The current rate in this series was also well above the year-ago level of 5.1 percent.

Nonfarm Salaried Jobs Increase

Although the Texas economy advanced in May, the rate of growth slowed as national recessionary trends continued to influence employment in the State. Nonfarm Salaried Jobs increased by 8,600 between April and May 1991. **Nonagricultural Wage and Salary Employment** totaled 7,118,400 in May, up by 75,900 jobs from one year ago. The over-the-year increases in most industries from May 1990 to May 1991 were about one-third as large as during the same 12-month period a year earlier.

Total **Nonmanufacturing** increased by 8,600 over the month. At 6,144,500, this was up by 85,100 over the year. The largest increase in Nonmanufacturing was seen in **Wholesale and Retail Trade**, which rose by 7,500 from April and by 10,200 from May '90.

[continued on page 3] ☞

CIVILIAN LABOR FORCE ESTIMATES
(In Thousands)

	May'91	Apr. '91	May'90
UNITED STATES (ACTUAL)			
Labor Force	124,857.0	124,727.0	124,640.0
Unemployment	8,233.0	8,049.0	6,363.0
Percent Unemployed	6.6%	6.5%	5.1%
Total Employment	116,624.0	116,678.0	118,277.0
UNITED STATES (SEASONALLY ADJUSTED)			
Labor Force	125,231.0	125,672.0	124,939.0
Unemployment	8,640.0	8,274.0	6,662.0
Percent Unemployed	6.9%	6.6%	5.3%
Total Employment	116,591.0	117,398.0	118,277.0
STATE OF TEXAS (ACTUAL)			
Labor Force	8,539.7	8,618.9	8,409.7
Unemployment	540.2	594.2	522.9
Percent Unemployed	6.3%	6.9%	6.2%
Total Employment	7,999.5	8,024.7	7,886.8
STATE OF TEXAS (SEASONALLY ADJUSTED)			
Labor Force	8,546.0	8,692.0	8,417.0
Unemployment	546.0	618.0	528.0
Percent Unemployed	6.4%	7.1%	6.3%
Total Employment	8,000.0	8,074.0	7,889.0

CIVILIAN LABOR FORCE ESTIMATES ✚
TEXAS METROPOLITAN STATISTICAL AREAS

	May'91*	Apr.91**	May'90**	May'91*	Apr.'91**	May '90**	May'91*	Apr.91**	May'90**
		ABILENE			AMARILLO			AUSTIN	
Total Civilian Labor Force	50,800	51,500	51,200	95,800	96,500	96,800	441,000	446,100	436,100
Total Unemployment	3,000	3,300	3,200	4,700	5,100	5,200	19,500	21,100	20,900
Percent Unemployed	5.9%	6.4%	6.3%	4.9%	5.3%	5.4%	4.4%	4.7%	4.8%
Total Employment ++	47,800	48,200	48,000	91,100	91,400	91,600	421,500	425,000	415,200
		BEAUMONT-PORT ARTHUR			BRAZORIA			BROWNSVILLE-HARLINGEN	
Total Civilian Labor Force	170,400	171,600	164,000	88,700	89,200	87,400	109,300	109,700	105,100
Total Unemployment	11,900	12,200	12,700	4,700	5,200	4,800	13,300	14,800	12,100
Percent Unemployed	7.0%	7.1%	7.7%	5.3%	5.8%	5.5%	12.2%	13.5%	11.5%
Total Employment ++	158,500	159,400	151,300	84,000	84,000	82,600	96,000	94,900	93,000
		BRYAN-COLLEGE STATION			CORPUS CHRISTI			DALLAS***	
Total Civilian Labor Force	62,900	64,000	61,300	168,300	169,300	163,000	1,442.4	1,456.4	1,423.0
Total Unemployment	2,300	2,200	2,300	12,500	13,200	10,200	82.7	90.8	74.2
Percent Unemployed	3.7%	3.4%	3.8%	7.4%	7.8%	6.3%	5.7%	6.2%	5.2%
Total Employment ++	60,600	61,800	59,000	155,800	156,100	152,800	1,359.7	1,365.6	1,348.8
		EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY	
Total Civilian Labor Force	253,500	257,000	250,400	739,000	747,600	729,800	110,400	110,400	110,400
Total Unemployment	26,200	29,000	26,900	47,100	51,900	41,400	7,600	8,000	7,900
Percent Unemployed	10.3%	11.3%	10.7%	6.4%	6.9%	5.7%	6.9%	7.2%	7.2%
Total Employment ++	227,300	228,000	223,500	691,900	695,700	688,400	102,800	102,400	102,500
		HOUSTON***			KILLEEN-TEMPLE			LAREDO	
Total Civilian Labor Force	1,759.8	1,769.4	1,713.0	96,500	97,100	97,000	52,800	54,000	52,300
Total Unemployment	96.8	99.9	89.6	6,300	7,100	6,700	4,800	6,000	5,300
Percent Unemployed	5.5%	5.6%	5.2%	6.5%	7.3%	6.9%	9.1%	11.1%	10.1%
Total Employment ++	1,663.0	1,669.5	1,623.4	90,200	90,000	90,300	48,000	48,000	47,000
		LONGVIEW-MARSHALL			LUBBOCK			MCALLEN-EDINBURG-MISSION	
Total Civilian Labor Force	79,600	80,400	79,700	116,300	116,600	114,400	158,800	165,900	163,900
Total Unemployment	6,400	6,700	5,500	6,100	6,500	5,300	24,100	31,300	27,700
Percent Unemployed	8.0%	8.3%	6.9%	5.2%	5.6%	4.6%	15.2%	18.9%	16.9%
Total Employment ++	73,200	73,700	74,200	110,200	110,100	109,100	134,700	134,600	136,200
		MIDLAND			ODESSA			SAN ANGELO	
Total Civilian Labor Force	48,100	48,800	47,800	52,500	53,000	51,000	43,500	44,200	43,800
Total Unemployment	2,500	2,700	2,700	3,300	3,700	3,100	2,100	2,400	2,700
Percent Unemployed	5.2%	5.5%	5.6%	6.3%	7.0%	6.1%	4.8%	5.4%	6.2%
Total Employment ++	45,600	46,100	45,100	49,200	49,300	47,900	41,400	41,800	41,100
		SAN ANTONIO			SHERMAN-DENISON			TEXARKANA	
Total Civilian Labor Force	605,000	609,200	605,000	47,800	48,100	47,500	56,600	56,700	56,600
Total Unemployment	39,300	42,300	42,400	3,100	3,400	2,500	4,500	4,500	3,600
Percent Unemployed	6.5%	6.9%	7.0%	6.5%	7.1%	5.3%	8.0%	7.9%	6.4%
Total Employment ++	565,700	566,900	562,600	44,700	44,700	45,000	52,100	52,200	53,000
		TYLER			VICTORIA			WACO	
Total Civilian Labor Force	73,900	75,200	73,800	36,700	36,700	35,900	93,400	94,800	92,300
Total Unemployment	4,700	5,300	4,500	1,800	1,900	1,800	6,000	6,400	5,400
Percent Unemployed	6.4%	7.0%	6.1%	4.9%	5.2%	5.0%	6.4%	6.8%	5.9%
Total Employment ++	69,200	69,900	69,300	34,900	34,800	34,100	87,400	88,400	86,900
		WICHITA FALLS						STATE OF TEXAS***	
Total Civilian Labor Force	55,600	56,200	54,900				8,539.7	8,618.9	8,409.7
Total Unemployment	3,800	4,000	3,600				540.2	594.2	522.9
Percent Unemployed	6.8%	7.1%	6.6%				6.3%	6.9%	6.2%
Total Employment ++	51,800	52,200	51,300				7,999.5	8,024.7	7,886.8

✚ All estimates shown are "actual" (not seasonally adjusted). ++ Total employment includes resident wage and salary workers, self-employed, unpaid family workers and domestics in private households, agricultural workers, and workers involved in labor-management disputes.

* Preliminary – subject to revision. ** Revised. *** In Thousands.

The largest gain in Trade occurred in Retail Trade, up 6,900 over the month. Most of this was created in Eating and Drinking Places, which increased by 6,100 from April, due to increased recreational and outdoor activities.

Construction, influenced by favorable May weather, rose by 1,900 from April. The over-the-year increase was 10,500. At 341,100 in May '91, it was the only major sector which had gained more jobs in the past year than in the previous year.

Transportation and Public Utilities increased by 800 over the month and by 7,300 over the year. Other Transportation had the largest gain, up by 1,000 from April, most of which was in Transportation by Air, due to increased business.

The largest major sector loss in Nonmanufacturing occurred in **Finance, Insurance and Real Estate,** which fell by 800 over the month. The current level of 427,400 was down 3,800 from a year ago. Most of this loss was found in Depository Institutions, Including Banks. Banking institutions, faced with suppressed lending activity, are maintaining fewer loan officers and staff.

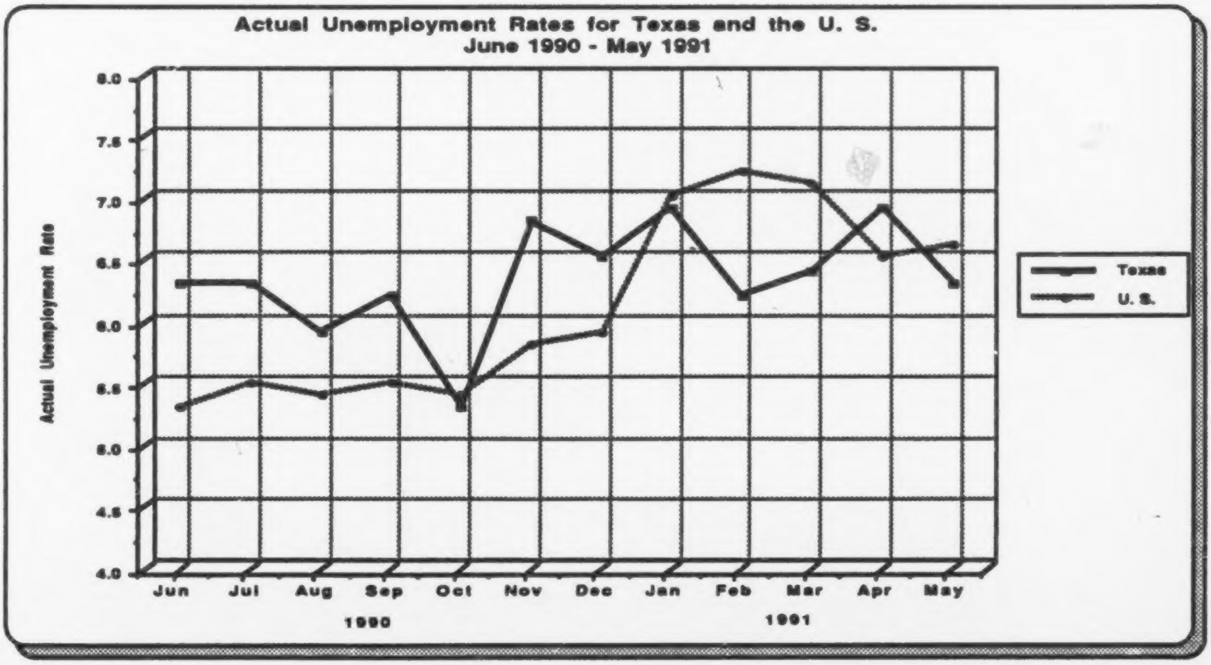
Services was down by 700 from April, while the over-the-year change was up 30,700. Educational Services experienced a large loss of 2,700 as the school term drew to an end. Private Colleges and Universities were the source of the decline, as staff was cut. Personal Services also registered a loss of 2,300 over the month. Health Services and Other Services and Miscellaneous were two areas that had large offsetting gains. Health Services increased by 1,700 due to general increases in Clinics of Doctors, Dentists, Osteopaths, and Other Health Practitioners. Other Services increased by 1,800 due to increased seasonal activities in Social Services such as YMCA's, Girl Scouts and Boy Scouts.

Government declined by 100 over the month. At 1,321,300, this sector was up 26,200 from May '90. The loss was concentrated in State Government, down by 1,600, as colleges and universities ended their spring terms and student employees returned home for the summer. Local Government grew by 1,000 as staffing was increased to provide services for more summer activities.

Mining reported no change over the month, but it had increased by 4,000 over the year.

Manufacturing remained the same over the month, reporting 973,900 jobs. This total was down 9,200 from a year ago. **Durable Goods** decreased by 1,900 from April '91 and was 16,000 below its May 1990 level.

continued on page 7] ☞



TEXAS NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT +

	MAY '91*	APR. '91**	MAY '90**	Chg. from APR. '91	Chg. from MAY '90
TOTAL NONAGRICULTURAL EMPLOYMENT	**7,118,400**	**7,109,800**	**7,042,500**	**8,600**	**75,900**
MANUFACTURING	**973,900**	**973,900**	**983,100**	**0**	**-9,200**
Durable Goods	**549,200**	**551,100**	**565,200**	**-1,900**	**-16,000**
Lumber & Wood Products	31,700	30,800	31,700	900	0
Logging Camps, Sawmills, Planing Mills	7,400	7,300	7,500	100	-100
Furniture & Fixtures	15,000	14,900	16,300	100	-1,300
Stone, Clay & Glass Products	33,100	33,500	35,600	-400	-2,500
Concrete, Gypsum & Plaster Prod.	14,100	14,200	15,400	-100	-1,300
Primary Metal Industries	29,800	29,600	29,300	200	500
Fabricated Metal Industries	80,900	81,300	80,600	-400	300
Fabr. Strucutural Metal Prod.	39,600	39,600	39,300	0	300
Industrial Machinery & Equipment	115,300	115,800	114,200	-500	1,100
Oil & Gas Field Machinery	27,800	27,900	25,300	-100	2,500
Electronic & Other Electrical Equipment	100,100	100,300	105,800	-200	-5,700
Transportation Equipment	88,500	89,800	96,400	-1,300	-7,900
Aircraft & Parts	61,400	62,500	71,300	-1,100	-9,900
Instruments & Related Prod.	39,200	39,500	39,500	-300	-300
Misc. Manufacturing Industries	15,600	15,600	15,800	0	-200
Nondurable Goods	**424,700**	**422,800**	**417,900**	**1,900**	**6,800**
Food & Kindred Products	100,600	100,100	97,200	500	3,400
Meat Products	31,600	31,600	30,200	0	1,400
Dairy Products	4,400	4,300	4,300	100	100
Bakery Products	9,600	9,600	9,800	0	-200
Malt Beverages	3,000	3,000	2,900	0	100
Textile Mill Products	4,100	4,100	4,200	0	-100
Apparel & Oth. Fin. Textile Prod.	54,800	54,300	55,800	500	-1,000
Paper & Allied Products	24,300	24,200	24,300	100	0
Printing & Publishing	74,000	74,100	74,300	-100	-300
Newspaper, Periodicals, Books & Misc.	35,300	35,300	36,300	0	-1,000
Chemicals & Allied Products	87,200	87,000	83,500	200	3,700
Petroleum & Coal Products	30,600	30,200	29,000	400	1,600
Petroleum Refining	27,300	27,000	25,800	300	1,500
Rubber & Misc. Plastics Products	42,100	41,700	42,300	400	-200
Leather & Leather Products	6,900	7,000	7,200	-100	-300
TOTAL NONMANUFACTURING	**6,144,500**	**6,135,900**	**6,059,400**	**8,600**	**85,100**
Mining	**182,200**	**182,200**	**178,200**	**0**	**4,000**
Metal & Coal & Nonmet. Mnrls., exc. Fuel	9,300	9,300	9,500	0	-200
Oil & Gas Extraction	172,900	172,900	168,700	0	4,200
Construction	**341,100**	**339,200**	**330,600**	**1,900**	**10,500**
Transportation & Public Utilities	**428,500**	**427,700**	**421,200**	**800**	**7,300**
Railroad Transportation	18,300	18,300	19,000	0	-700
Other Transportation	243,400	242,400	235,700	1,000	7,700
Transportation by Air	80,600	79,900	73,400	700	7,200
Communications	87,900	88,200	88,500	-300	-600
Electric, Gas & Sanitary Services	78,900	78,800	78,000	100	900
Electric Services	40,300	40,300	40,500	0	-200
Gas Production & Distribution	26,900	26,900	26,800	0	100
Wholesale & Retail Trade	**1,710,800**	**1,703,300**	**1,700,600**	**7,500**	**10,200**
Wholesale Trade	422,000	421,400	421,500	600	500
Retail Trade	1,288,800	1,281,900	1,279,100	6,900	9,700
Building Materials & Garden Supplies	41,500	41,400	41,500	100	0
General Merchandise Stores	175,800	173,700	176,800	2,100	-1,000
Food Stores	234,700	235,200	234,500	-500	200
Automotive Dealers & Service Stations	136,000	135,900	136,400	100	-400
Apparel & Accessory Stores	76,400	76,900	78,400	-500	-2,000
Eating & Drinking Places	445,200	439,100	428,200	6,100	17,000
Other Retail Trade	179,200	179,700	183,300	-500	-4,100
Finance, Ins. & Real Estate	**427,400**	**428,200**	**431,200**	**-800**	**-3,800**
Depository Insts., incl. Banks	125,300	125,900	129,700	-600	-4,400
Insurance Carriers, Agents & Brokers	145,200	145,500	142,700	-300	2,500
Other Finance, Insurance & Real Estate	156,900	156,800	158,800	100	-1,900
Services	**1,733,200**	**1,733,900**	**1,702,500**	**-700**	**30,700**
Hotels & Other Lodging Places	85,900	85,700	87,200	200	-1,300
Personal Services	79,400	81,700	77,800	-2,300	1,600
Business & Repair Services	444,800	444,700	443,600	100	1,200
Amusement, Including Motion Pictures	77,400	76,500	80,400	900	-3,000
Health Services	490,500	488,800	467,700	1,700	22,800
Educational Services	84,300	87,000	83,700	-2,700	600
Engineering & Mgmt. Services	153,000	153,400	151,000	-400	2,000
Other Services & Miscellaneous	317,900	316,100	311,100	1,800	6,800
Total Government	**1,321,300**	**1,321,400**	**1,295,100**	**-100**	**26,200**
Federal Government	204,500	204,000	220,100	500	-15,600
State Government	288,800	290,400	273,000	-1,600	15,800
Local Government	828,000	827,000	802,000	1,000	26,000

+ Number of nonagricultural jobs in Texas without reference to place of residence of workers. Estimates of TEC in cooperation with Bureau of Labor Statistics, U. S. Department of Labor.

* Preliminary – subject to revision. ** Revised.

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT + TEXAS METROPOLITAN STATISTICAL AREAS

Industry	MAY'91*	APR. '91**	MAY'90**	MAY'91*	APR. '91**	MAY'90**	MAY'91*	APR. '91**	MAY'90**	MAY'91*	APR. '91**	MAY'90**
	ABILENE			AMARILLO			AUSTIN			BEAUMONT-PORT ARTHUR		
TOTAL	48,800	48,600	48,900	78,200	77,700	78,800	383,000	384,700	378,500	147,600	147,800	141,000
Manufacturing	4,500	4,500	5,000	8,700	8,800	8,700	48,600	48,600	47,700	25,600	25,800	24,600
Mining	1,500	1,500	1,500	1,000	1,000	1,200	700	700	700	1,900	1,900	1,700
Construction	1,600	1,500	1,500	3,000	3,000	3,200	12,400	12,300	11,700	13,400	13,400	10,700
Trans., Comm. & Util.	2,700	2,700	2,800	5,600	5,500	5,400	11,900	11,900	11,600	9,600	9,600	9,500
Trade	12,500	12,400	12,600	22,500	22,200	22,700	76,000	76,000	77,400	33,300	33,200	32,600
Fin., Ins., & Rl. Est.	2,000	2,000	1,900	4,300	4,200	4,300	23,300	23,400	23,800	5,400	5,400	5,300
Services & Misc.	14,800	14,700	14,300	17,900	17,800	17,800	98,600	98,900	95,500	36,700	36,700	34,400
Government	9,200	9,300	9,300	15,200	15,200	15,500	111,500	112,900	110,100	21,700	21,800	22,200
	BRAZORIA			BROWNSVILLE-HARLINGEN			BRYAN-COLLEGE STATION			CORPUS CHRISTI		
TOTAL	68,100	67,400	66,700	78,000	77,300	75,400	55,400	56,000	53,900	137,800	137,600	135,800
Manufacturing	16,600	16,800	16,600	11,900	11,700	11,600	3,400	3,200	3,600	12,300	12,300	12,000
Mining	2,000	2,000	2,000	—	—	—	500	500	600	4,000	4,100	4,000
Construction	9,000	8,600	9,000	2,300	2,400	2,300	1,800	1,700	2,000	11,300	11,200	13,000
Trans., Comm. & Util.	3,000	3,000	2,900	3,500	3,400	3,100	1,300	1,300	1,300	6,600	6,500	6,500
Trade	12,900	12,700	12,500	20,800	20,500	20,200	11,000	11,200	11,000	32,100	32,200	31,700
Fin., Ins., & Rl. Est.	1,800	1,800	1,800	3,700	3,800	3,500	1,800	1,800	1,800	6,300	6,300	6,300
Services & Misc.	10,000	10,000	9,700	17,900	17,700	17,000	10,700	11,000	10,200	33,600	33,600	31,800
Government	12,800	12,500	12,200	17,900	17,800	17,700	24,900	25,300	23,400	31,600	31,400	30,500
	DALLAS ***			EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY		
TOTAL	1,376.7	1,373.4	1,373.6	211,000	210,200	207,800	587,000	586,100	587,300	77,100	76,500	76,500
Manufacturing	214.2	214.9	220.9	41,000	40,800	40,700	106,300	107,800	117,600	8,600	8,700	8,800
Mining	18.0	17.9	17.8	—	—	—	4,600	4,600	4,300	700	700	600
Construction	47.0	46.9	46.0	8,000	8,100	8,100	22,900	22,500	22,300	4,000	4,000	4,700
Trans., Comm. & Util.	82.7	82.6	82.8	10,800	10,800	10,900	56,400	56,300	54,400	5,300	5,200	5,000
Trade	352.4	351.1	349.0	52,900	52,600	51,900	150,400	149,700	150,300	15,500	15,300	15,200
Fin., Ins., & Rl. Est.	123.4	123.4	126.1	8,300	8,300	8,300	27,000	27,200	27,500	5,100	5,100	5,000
Services & Misc.	375.1	372.7	367.6	45,000	44,400	43,500	140,100	138,900	135,200	15,000	14,700	14,800
Government	163.9	163.9	163.4	45,000	45,200	44,400	79,300	79,100	75,700	22,900	22,800	22,400
	HOUSTON ***			KILLEEN-TEMPLE			LAREDO			LONGVIEW-MARSHALL		
TOTAL	1,630.4	1,625.8	1,595.6	73,800	73,400	74,400	45,100	45,200	44,100	69,100	69,300	70,000
Manufacturing	176.9	176.5	172.9	8,500	8,700	8,700	1,600	1,600	1,700	16,100	16,100	16,700
Mining	72.4	72.3	67.4	—	—	—	1,800	1,800	1,700	3,400	3,400	3,500
Construction	108.5	108.5	110.1	2,400	2,200	2,500	1,300	1,300	1,300	3,500	3,500	3,700
Trans., Comm. & Util.	113.3	112.8	109.2	2,400	2,400	2,600	6,300	6,300	6,100	3,600	3,600	3,500
Trade	372.7	370.3	371.2	16,300	16,100	16,700	14,000	13,900	13,900	16,900	17,100	16,800
Fin., Ins., & Rl. Est.	102.2	102.9	102.0	3,400	3,400	3,300	1,700	1,800	1,800	2,600	2,600	2,700
Services & Misc.	469.4	467.7	451.7	17,800	17,600	17,600	8,200	8,200	7,800	14,000	14,000	13,800
Government	215.0	214.8	211.1	23,000	23,000	23,000	10,200	10,300	9,800	9,000	9,000	9,300
	LUBBOCK			MCALLEN-EDINBURG-MISSION			MIDLAND			ODESSA		
TOTAL	99,000	98,700	98,700	103,700	103,400	103,800	44,700	44,900	44,400	44,600	44,200	43,700
Manufacturing	6,900	7,200	7,100	13,000	13,100	13,300	2,300	2,300	2,200	4,400	4,200	4,200
Mining	200	200	300	900	900	800	9,000	8,900	9,000	5,300	5,200	5,200
Construction	3,500	3,400	3,200	4,500	4,500	4,600	1,400	1,500	1,300	2,300	2,200	2,300
Trans., Comm. & Util.	5,300	5,500	5,700	3,100	3,100	3,000	2,300	2,300	2,400	2,000	2,000	2,000
Trade	28,900	28,700	28,200	32,600	32,200	32,700	10,500	10,600	10,400	12,700	12,700	12,300
Fin., Ins., & Rl. Est.	5,700	5,600	5,600	3,900	4,000	4,100	2,300	2,400	2,400	1,300	1,300	1,500
Services & Misc.	25,100	24,700	25,200	18,600	18,600	17,800	9,700	9,700	9,400	8,300	8,300	8,000
Government	23,400	23,400	23,400	27,100	27,000	27,500	7,200	7,200	7,300	8,300	8,300	8,200
	SAN ANGELO			SAN ANTONIO			SHERMAN-DENISON			TEXARKANA		
TOTAL	36,700	36,700	36,400	521,900	519,700	523,600	37,900	37,900	38,200	45,700	45,800	47,400
Manufacturing	4,900	5,000	5,000	43,500	43,200	43,700	10,600	10,600	11,200	6,500	6,500	7,100
Mining	500	500	500	1,900	1,900	1,800	—	—	—	100	100	100
Construction	1,200	1,200	1,100	22,500	22,300	21,400	1,500	1,500	1,400	1,300	1,400	1,500
Trans., Comm. & Util.	2,700	2,600	2,700	22,000	21,800	21,800	1,800	1,600	1,500	2,400	2,400	2,200
Trade	8,800	8,700	9,000	130,000	128,800	129,400	7,800	7,800	7,800	11,000	10,800	10,800
Fin., Ins., & Rl. Est.	1,700	1,600	1,600	37,800	38,000	39,900	2,100	2,100	2,000	1,700	1,700	1,800
Services & Misc.	9,000	9,100	8,900	141,700	141,400	142,500	9,600	9,700	9,700	11,200	11,200	11,000
Government	7,900	8,000	7,600	122,500	122,300	123,100	4,500	4,600	4,600	11,500	11,700	12,900
	TYLER			VICTORIA			WACO			WICHITA FALLS		
TOTAL	62,400	62,500	62,200	29,300	29,100	28,200	82,400	82,700	82,200	50,100	50,400	50,100
Manufacturing	10,600	10,700	10,800	3,100	3,100	3,000	15,800	16,100	15,600	8,000	8,200	8,500
Mining	1,700	1,700	1,700	1,500	1,500	1,500	—	—	—	1,400	1,400	1,400
Construction	1,600	1,600	1,900	1,700	1,800	1,800	3,100	3,000	3,200	1,800	1,800	1,700
Trans., Comm. & Util.	2,900	2,900	2,800	1,400	1,400	1,400	3,400	3,500	3,500	2,700	2,700	2,700
Trade	15,900	16,000	16,100	7,700	7,600	7,500	19,500	19,300	19,100	11,600	11,600	11,300
Fin., Ins., & Rl. Est.	3,500	3,500	3,500	1,600	1,600	1,600	5,300	5,100	5,300	2,100	2,100	2,100
Services & Misc.	16,300	16,300	15,400	6,800	6,600	6,000	21,800	22,200	22,100	12,700	12,700	12,400
Government	9,900	9,800	10,000	5,500	5,500	5,400	13,500	13,500	13,400	9,800	9,900	10,000

+ Estimates prepared by TEC in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.
* Preliminary — subject to revision. ** Revised. *** In Thousands.

HOURS AND EARNINGS IN TEXAS ✣

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	May '91*	Apr.'91	May '90	May '91*	Apr.'91	May '90	May '91*	Apr.'91	May '90
				FOR TEXAS					
MANUFACTURING TOTAL	$ 453.53	$ 451.19	$ 432.85	41.8	41.7	41.7	$ 10.85	$10.82	$10.38
Durable Goods	442.46	439.52	430.02	41.9	41.7	42.2	10.56	10.54	10.19
Lumber & Wood Products	320.66	324.20	310.57	43.1	43.4	41.8	7.44	7.47	7.43
Furniture & Fixtures	286.88	282.41	276.11	39.9	38.9	39.5	7.19	7.26	6.99
Stone, Clay & Glass Products	409.81	413.22	420.88	42.6	42.6	43.3	9.62	9.70	9.72
Primary Metal Industries	487.94	483.48	488.48	42.1	41.5	43.0	11.59	11.65	11.36
Fabricated Metal Products	413.42	418.70	398.23	42.1	42.9	42.5	9.82	9.76	9.37
Industrial Mach., exc. Electric	446.77	446.40	430.84	43.0	42.8	42.7	10.39	10.43	10.09
Oil Field Machinery	563.64	571.15	522.96	48.8	48.9	45.2	11.55	11.68	11.57
Electronic & Oth. Electrical Eqmt.	434.90	436.02	458.90	38.9	39.0	40.9	11.18	11.18	11.22
Transportation Equipment	618.02	585.40	556.42	43.4	41.4	43.1	14.24	14.14	12.91
Instruments & Related Prod.	421.68	420.04	407.30	40.9	40.9	41.1	10.31	10.27	9.91
Misc. Manufacturing Inds.	306.93	296.06	289.84	39.4	38.3	38.8	7.79	7.73	7.47
Nondurable Goods	465.92	465.79	436.48	41.6	41.7	41.1	11.20	11.17	10.62
Food & Kindred Products	388.14	385.58	351.74	42.7	42.7	40.9	9.09	9.03	8.60
Meat Products	286.28	287.12	272.69	42.1	42.1	40.7	6.80	6.82	6.70
Malt Beverages	988.34	916.21	826.56	51.8	48.4	44.8	19.08	18.93	18.45
Textile Mill Products	372.15	376.59	331.87	45.0	45.1	43.1	8.27	8.35	7.70
Apparel & Other Text. Prods.	218.65	216.00	209.72	36.2	36.0	38.2	6.04	6.00	5.49
Paper & Allied Products	506.77	505.61	489.68	43.8	43.7	43.8	11.57	11.57	11.18
Printing & Publishing	430.45	435.31	411.05	39.6	39.9	39.6	10.87	10.91	10.38
Chemicals & Allied Products	746.81	751.30	716.53	44.4	44.8	43.4	16.82	16.77	16.51
Petroleum & Coal Products	781.76	781.42	727.92	44.8	44.5	43.2	17.45	17.56	16.85
Petroleum Refining	811.35	811.75	754.65	45.0	44.7	43.0	18.03	18.16	17.55
Rubber & Misc. Plastic Products	390.93	390.83	386.74	41.5	41.8	41.9	9.42	9.35	9.23
Leather & Leather Products	269.58	271.56	254.98	38.9	39.3	38.4	6.93	6.91	6.64
NONMANUFACTURING									
Mining	631.80	618.80	593.15	45.0	44.2	44.1	14.04	14.00	13.45
Met/Coal/Nonmet Mnrls. exc. Fuel	594.49	625.97	565.79	46.3	48.3	46.3	12.84	12.96	12.22
Oil & Gas Extraction	633.99	619.08	594.41	44.9	44.0	43.9	14.12	14.07	13.54
Communications	539.45	537.70	526.91	39.9	39.8	40.5	13.52	13.51	13.01
Elec., Gas & San. Services	558.59	568.58	530.04	41.5	41.9	41.9	13.46	13.57	12.65
Wholesale & Retail Trade	249.17	247.54	242.63	32.7	32.4	32.7	7.62	7.64	7.42
Wholesale Trade	428.18	427.39	420.79	39.5	39.5	39.4	10.84	10.82	10.68
Retail Trade	196.17	193.92	189.42	30.7	30.3	30.7	6.39	6.40	6.17
General Merchandise Stores	194.10	192.26	188.43	30.0	29.9	30.1	6.47	6.43	6.26
Depository Inst. inc. Banks	319.88	325.00	291.85	36.6	37.1	36.3	8.74	8.76	8.04

HOURS AND EARNINGS FOR SELECTED TEXAS METROPOLITAN STATISTICAL AREAS

DALLAS									
Manufacturing	$ 430.09	$ 433.37	$ 426.72	41.0	41.0	42.0	$ 10.49	$ 10.57	$ 10.16
Durable Goods	442.95	448.40	445.84	40.9	41.1	42.3	10.83	10.91	10.54
Nondurable Goods	407.13	408.00	394.67	41.0	40.8	41.5	9.93	10.00	9.51
FORT WORTH-ARLINGTON									
Manufacturing	489.62	468.31	466.58	42.1	40.9	41.4	11.63	11.45	11.27
Durable Goods	516.38	483.18	485.14	42.5	40.4	41.5	12.15	11.96	11.69
Nondurable Goods	436.17	433.67	422.30	41.5	41.9	41.0	10.51	10.35	10.30
HOUSTON									
Manufacturing	570.15	567.00	527.44	45.0	45.0	44.1	12.67	12.60	11.96
Durable Goods	485.00	482.05	457.28	44.7	44.8	44.7	10.85	10.76	10.23
Nondurable Goods	680.68	677.24	614.43	45.5	45.3	43.3	14.96	14.95	14.19
SAN ANTONIO									
Manufacturing	336.18	332.91	327.47	40.7	40.5	42.2	8.26	8.22	7.76
Durable Goods	332.88	333.17	348.86	40.3	39.9	42.7	8.26	8.35	8.17
Nondurable Goods	339.49	332.10	304.63	41.1	41.0	41.7	8.26	8.10	7.31

✣Figures for Texas and selected areas cover Production Workers in Manufacturing and Mining Industries only and Nonsupervisory Employees in other industry divisions. Earnings' averages include premium pay for overtime, holidays, and for late-shift work. *Preliminary — subject to revision upon receipt of additional reports.

SOURCE: Texas Employment Commission in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.

Transportation Equipment registered the largest loss in Durables, losing 1,300 jobs. Most of this loss fell in Aircraft and Parts as military contractors furthered their efforts at restructuring with additional job eliminations through layoffs and attrition. The largest gain in Durables was in Lumber and Wood Products, which rose by 900 over the month.

Nondurables increased by 1,900 from April and by 6,800 from May '90. Gains of 500 each were found in Food and Kindred Products and in Apparel and Other Finished Textile Products. Gains of 400 were found both in Petroleum and Coal Products and in Rubber and Miscellaneous Plastics Products. Chemicals and Allied Products rose by 200, while a smaller gain of 100 was found in Paper and Allied Products. Textile Mill Products reported no change over the month. Losses of 100 each were reported in Printing and Publishing and in Leather and Leather Products.

TEXAS LABOR MARKET REVIEW
Official Publication of
TEXAS EMPLOYMENT COMMISSION

James J. Kaster	Chairman
Mary Scott Nabers	Commissioner
Charles E. Haddock	Commissioner

William D. Grossenbacher, Administrator

REGIONAL DIRECTORS

AMARILLO	Derrell W. Rogers
AUSTIN	John Howell
BEAUMONT	Charles C. Rutherford, Jr.
CORPUS CHRISTI	Tyner W. Little, Jr.
DALLAS	I. V. Ferguson
FORT WORTH	Zelma S. Batie
HOUSTON	Joel R. Terry
LONGVIEW	Sandra S. Crisler
MIDLAND	Velma Z. Burkham
SAN ANTONIO	Carlos Contreras

Published Monthly at the TEC Building, Austin, Texas
Economic Research and Analysis Department
Written by
Dianne Dobie and Suzanne Butterfield

Average Weekly Earnings Increase

For the estimated 637,200 Texas Manufacturing Production Workers, Average Hourly Earnings increased by three cents from April to May 1991. Average Weekly Hours were up by one-tenth of an hour, as Average Weekly Earnings increased by $2.34 over the month. This was $20.68 above the May 1990 level of $432.85 per week.

In mid-May a worker, on average, was earning $10.85 per hour for a 41.8-hour week, and making $453.53 in weekly earnings. This compared with $10.82 per hour for a 41.7-hour week, at $451.19 in Average Weekly Earnings one month ago. The year-ago figures were $10.38 per hour for a 41.7-hour week, with $432.85 in Average Weekly Earnings.

Durable Goods increased in Average Weekly Earnings by $2.94 over the month. Compared to one year ago the increase was $12.44. The largest gain in Durables was in Transportation Equipment which rose by $32.62. A key factor in the rise in Average Weekly Earnings was a sizeable overseas contract within Motor Vehicles and Parts.

Average Weekly Earnings in Nondurable Goods increased by thirteen cents from April. Compared to one year ago the increase was $29.44. Malt Beverages, within Food and Kindred Products, increased by $72.13 over the month. This was due to more over-time being worked in that industry.

TEC ACTIVITIES

	May'91	May'90
Total Population	17,273,200*	17,119,300*
% UI Covered Unemployment	2.0	1.8
UI Covered Employers	322,789	315,368
Total Claims Actions	678,801	574,699
Total Initial Claims Actions	66,158	57,014
Total Cont'd. Claims Actions	612,643	517,685
Total Placements	33,816	42,951
Avg. Weekly Benefit Amount	$166.28	$157.25
Total Amount Paid (Net)**	$84,014,372	$65,965,057

*Revised.
**Regular State UI benefits.

TEXAS EMPLOYMENT COMMISSION
101 E 15TH ST
AUSTIN TX 78778-0001

FIRST CLASS MAIL
POSTAGE AND FEES PAID
EMPLOYMENT SECURITY MAIL
LAB 449

OFFICIAL BUSINESS
PENALTY FOR PRIVATE USE $300

ADDRESS CORRECTION REQUESTED

NT 69

CONGRESSIONAL INFO SERVICE
S R I
4520 EAST - WEST HIGHWAY
BETHESDA MD 20814

If you do **not** desire to continue receiving this material, please check here ☐ and return this cover to the above address.

If your address has changed, please indicate the changes on this cover and return it to the above address.

Facts & Figures to Build On. TEC

TEXAS LABOR MARKET REVIEW

TEXAS
LABOR MARKET REVIEW

TEXAS EMPLOYMENT COMMISSION JULY 1991 AUSTIN, TX 78778

Rate of Jobs Growth Continues to Slow

Texas Unemployment Rate Remains Relatively Steady

The Texas actual (not seasonally adjusted) unemployment rate in June remained almost unchanged both from a month earlier and a year ago. The mid-June 1991 rate was 6.1 percent, just below the May rate of 6.3 percent and the June 1990 rate, which was also 6.3 percent. Total employment rose by more than 120,000 over the month, to an estimated 8,121,500. There were some 523,400 jobless Texans in June, down moderately from the May level. June is usually a peak unemployment month, but apparently the bulk of the summer jobseekers entered the labor force too late in the month to be included in the June estimates.

Averages of the Texas unemployment rate for the first two quarters of 1991 indicate that it has remained between 6.2 and 6.5 percent in both the actual and the seasonally adjusted series. While Texas continued to hold its own, the State's economy has been following the National recessionary patterns. The Texas rate in the seasonally adjusted series declined from the May rate of 6.4 percent to 5.6 percent, very close to the year-ago rate of 5.8 percent.

National unemployment rates continued to rise, with the seasonally adjusted June rate of 6.9 percent the highest since October 1986. The actual U. S. rate inched upward from 6.9 percent in May to 7.0 percent in June—considerably above the June 1990 level of 5.3 percent.

Seasonal Changes Vary Jobs Total

Nonagricultural Wage and Salary Employment in Texas rose by some 20,000 jobs in June, but the majority of the slight increase was due to seasonal hiring. Although Texas continued to add jobs, the rate of growth has slowed fairly dramatically in 1991 [see the **Chart** on **page 3**]. The current over-the-year growth was less than half the number of jobs created during the same 12 months a year earlier.

[continued on page 3] ☞

CIVILIAN LABOR FORCE ESTIMATES
(In Thousands)

	June'91	May '91	June'90
UNITED STATES (ACTUAL)			
Labor Force	127,054.0	124,857.0	126,307.0
Unemployment	8,774.0	8,233.0	6,702.0
Percent Unemployed	**6.9%**	**6.6%**	**5.3%**
Total Employment	118,280.0	116,624.0	119,605.0
UNITED STATES (SEASONALLY ADJUSTED)			
Labor Force	125,629.0	125,231.0	124,797.0
Unemployment	8,745.0	8,640.0	6,560.0
Percent Unemployed	**7.0%**	**6.9%**	**5.3%**
Total Employment	116,884.0	116,591.0	118,237.0
STATE OF TEXAS (ACTUAL)			
Labor Force	8,644.9	8,539.7	8,548.8
Unemployment	523.4	540.2	539.1
Percent Unemployed	**6.1%**	**6.3%**	**6.3%**
Total Employment	8,121.5	7,999.5	8,009.7
STATE OF TEXAS (SEASONALLY ADJUSTED)			
Labor Force	8,543.0	8,546.0	8,448.0
Unemployment	482.0	546.0	492.0
Percent Unemployed	**5.6%**	**6.4%**	**5.8%**
Total Employment	8,061.0	8,000.0	7,956.0

CIVILIAN LABOR FORCE ESTIMATES ✚
TEXAS METROPOLITAN STATISTICAL AREAS

	June'91*	May91**	June'90**	June'91*	May'91**	June '90**	June'91*	May91**	June'90**
	ABILENE			AMARILLO			AUSTIN		
Total Civilian Labor Force	50,100	50,400	50,500	96,300	95,800	97,900	445,400	442,900	440,500
Total Unemployment	2,700	3,000	3,200	4,500	4,700	5,300	19,600	19,500	21,500
Percent Unemployed	5.4%	6.0%	6.3%	4.7%	4.9%	5.4%	4.4%	4.4%	4.9%
Total Employment ++	47,400	47,400	47,300	91,800	91,100	92,600	425,800	423,400	419,000
	BEAUMONT-PORT ARTHUR			BRAZORIA			BROWNSVILLE-HARLINGEN		
Total Civilian Labor Force	173,100	170,400	167,200	90,100	88,600	88,600	109,400	107,900	107,200
Total Unemployment	12,100	11,900	13,300	4,900	4,600	4,900	12,900	13,200	12,600
Percent Unemployed	7.0%	7.0%	8.0%	5.4%	5.2%	5.5%	11.8%	12.2%	11.8%
Total Employment ++	161,000	158,500	153,900	85,200	84,000	83,700	96,500	94,700	94,600
	BRYAN-COLLEGE STATION			CORPUS CHRISTI			DALLAS***		
Total Civilian Labor Force	59,000	62,700	59,500	170,600	168,800	166,200	1,464.3	1,446.4	1,444.9
Total Unemployment	2,100	2,200	2,300	12,100	12,500	11,500	80.9	83.0	77.4
Percent Unemployed	3.6%	3.5%	3.9%	7.1%	7.4%	6.9%	5.5%	5.7%	5.4%
Total Employment ++	56,900	60,500	57,200	158,500	156,300	154,700	1,383.4	1,363.4	1,367.5
	EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY		
Total Civilian Labor Force	256,300	254,800	251,900	750,800	742,500	746,500	113,100	111,000	113,300
Total Unemployment	25,400	26,400	27,400	45,600	47,400	42,500	7,400	7,600	8,300
Percent Unemployed	9.9%	10.4%	10.9%	6.1%	6.4%	5.7%	6.5%	6.8%	7.3%
Total Employment ++	230,900	228,400	224,500	705,200	695,100	704,000	105,700	103,400	105,000
	HOUSTON***			KILLEEN-TEMPLE			LAREDO		
Total Civilian Labor Force	1,787.7	1,754.3	1,753.2	98,100	96,100	99,100	53,100	52,600	53,300
Total Unemployment	94.9	96.5	94.5	6,300	6,300	7,200	4,500	4,800	5,400
Percent Unemployed	5.3%	5.5%	5.4%	6.4%	6.6%	7.3%	8.5%	9.1%	10.1%
Total Employment ++	1,692.8	1,657.8	1,658.7	91,800	89,800	91,900	48,600	47,800	47,900
	LONGVIEW-MARSHALL			LUBBOCK			MCALLEN-EDINBURG-MISSION		
Total Civilian Labor Force	79,800	79,000	81,200	117,500	116,300	115,200	156,900	158,700	163,200
Total Unemployment	6,100	6,300	5,900	6,800	6,100	6,300	21,900	24,400	25,600
Percent Unemployed	7.6%	8.0%	7.3%	5.8%	5.2%	5.5%	14.0%	15.4%	15.7%
Total Employment ++	73,700	72,700	75,300	110,700	110,200	108,900	135,000	134,300	137,600
	MIDLAND			ODESSA			SAN ANGELO		
Total Civilian Labor Force	48,700	47,900	48,600	53,600	52,700	51,700	43,900	43,200	44,300
Total Unemployment	2,400	2,500	2,800	3,400	3,300	3,500	2,200	2,100	2,800
Percent Unemployed	4.9%	5.2%	5.8%	6.3%	6.3%	6.8%	5.0%	4.9%	6.3%
Total Employment ++	46,300	45,400	45,800	50,200	49,400	48,200	41,700	41,100	41,500
	SAN ANTONIO			SHERMAN-DENISON			TEXARKANA		
Total Civilian Labor Force	611,300	605,900	612,600	47,600	47,700	47,600	57,000	56,900	57,700
Total Unemployment	38,300	38,700	44,300	2,800	3,100	2,500	4,400	4,600	3,700
Percent Unemployed	6.3%	6.4%	7.2%	5.9%	6.5%	5.3%	7.7%	8.1%	6.4%
Total Employment ++	573,000	567,200	568,300	44,800	44,600	45,100	52,600	52,300	54,000
	TYLER			VICTORIA			WACO		
Total Civilian Labor Force	74,400	73,700	75,000	37,200	36,600	36,800	93,600	92,900	93,900
Total Unemployment	4,500	4,700	4,800	1,800	1,800	1,800	6,000	5,900	6,700
Percent Unemployed	6.0%	6.4%	6.4%	4.8%	4.9%	4.9%	6.4%	6.4%	7.1%
Total Employment ++	69,900	69,000	70,200	35,400	34,800	35,000	87,600	87,000	87,200
	WICHITA FALLS						STATE OF TEXAS***		
Total Civilian Labor Force	56,000	55,700	55,800				8,644.9	8,539.7	8,548.8
Total Unemployment	3,600	3,800	3,700				523.4	540.2	539.1
Percent Unemployed	6.4%	6.8%	6.6%				6.1%	6.3%	6.3%
Total Employment ++	52,400	51,900	52,100				8,121.5	7,999.5	8,009.7

✚ All estimates shown are "actual" (not seasonally adjusted). ++ Total employment includes resident wage and salary workers, self-employed, unpaid family workers and domestics in private households, agricultural workers, and workers involved in labor-management disputes.

* Preliminary – subject to revision. ** Revised. *** In Thousands.

Nonagricultural Wage and Salary Employment totaled 7,143,000 in June, up by 87,400 from a year ago.

Total **Nonmanufacturing** rose by 16,300 from May '91. At 6,164,900, this was up 96,800 from June '90. The largest increase in Nonmanufacturing was in **Services**, which increased by 17,000 over the month. The over-the-year increase was 31,600. Health Services showed the largest gain in June, up by 8,200 from May '91. Some of this was due to seasonal summer hiring, and some was due to new facilities which created additional positions. Other Services and Miscellaneous showed an increase of 6,200 over the month. Seasonal hiring remained strong here due to such organizations as YMCA's, Girl Scouts, and Boy Scouts. Normal seasonal growth also appeared in Amusement, Including Motion Pictures, up by 2,300 from May '91. The only loss in Services was seen in Educational Services, down by 1,800, as the usual summer decline occurred in private school educational staffing.

Wholesale and Retail Trade, at 1,719,800, was up 7,700 over the month, but only 6,300 over the year. The largest increases in Trade occurred in Retail Trade among Eating and Drinking Places, with a gain of 6,000. Smaller increases of around 1,000 were found in Wholesale Trade, Food Stores, and General Merchandise Stores (part of Retail Trade). The largest loss was in Other Retail Trade, down by 1,600 from May '91.

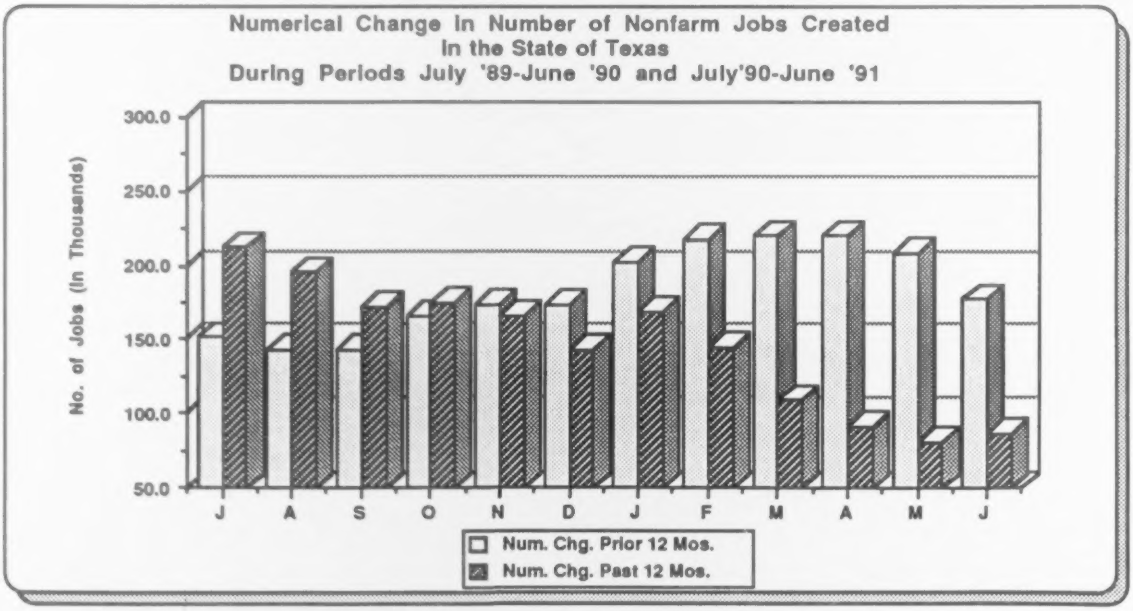
Transportation and Public Utilities rose by 3,300 over the month. At 432,400, this sector was up 8,500 from June '90. Other Transportation had the highest gain with 2,700 jobs. Transportation by Air generated a significant part of this, with an increase of 1,000 over the month as the airline industry's busiest season began.

Construction reported 343,000 jobs in June, which was up 3,100 from May '91 and up 5,800 over the year. Special Trade Contractors enjoyed the most significant expansion.

Finance, Insurance and Real Estate showed a generalized upward movement of 600 over the month. At 428,400, the current level was down 4,300 from June '90. Insurance Carriers and Insurance Agents did reflect total losses of 300 in June, as this industry remained troubled.

The largest loss in the Nonmanufacturing sector occurred in **Government** which was down by 15,200. State and Local Governments showed

[continued on page 7]



Numerical Change in Number of Nonfarm Jobs Created
In the State of Texas
During Periods July '89-June '90 and July'90-June '91

TEXAS NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT +

	JUNE '91*	MAY '91**	JUNE '90**	Chg. from MAY '91	Chg. from JUNE '90
TOTAL NONAGRICULTURAL EMPLOYMENT	**7,143,000**	**7,122,800**	**7,055,600**	**20,200**	**87,400**
MANUFACTURING	**978,100**	**974,200**	**987,500**	**3,900**	**-9,400**
Durable Goods	**550,600**	**549,500**	**567,300**	**1,100**	**-16,700**
Lumber & Wood Products	31,700	31,500	31,700	200	0
Logging Camps, Sawmills, Planing Mills	7,500	7,400	7,500	100	0
Furniture & Fixtures	15,100	15,000	15,800	100	-700
Stone, Clay & Glass Products	33,600	33,300	35,600	300	-2,000
Concrete, Gypsum & Plaster Prod.	14,100	14,200	15,300	-100	-1,200
Primary Metal Industries	30,000	29,800	29,600	200	400
Fabricated Metal Industries	80,600	80,900	80,800	-300	-200
Fabr. Structructural Metal Prod.	39,500	39,700	39,500	-200	0
Industrial Machinery & Equipment	116,300	115,500	115,700	800	600
Oil & Gas Field Machinery	27,900	27,700	25,700	200	2,200
Electronic & Other Electrical Equipment	100,100	100,200	106,000	-100	-5,900
Transportation Equipment	88,200	88,600	97,100	-400	-8,900
Aircraft & Parts	60,800	61,400	70,900	-600	-10,100
Instruments & Related Prod.	39,300	39,100	39,300	200	0
Misc. Manufacturing Industries	15,700	15,600	15,700	100	0
Nondurable Goods	**427,500**	**424,700**	**420,200**	**2,800**	**7,300**
Food & Kindred Products	100,600	100,400	97,700	200	2,900
Meat Products	31,400	31,600	29,900	-200	1,500
Dairy Products	4,300	4,300	4,300	0	0
Bakery Products	9,600	9,600	9,800	0	-200
Malt Beverages	3,000	3,000	3,000	0	0
Textile Mill Products	4,000	4,100	4,200	-100	-200
Apparel & Oth. Fin. Textile Prod.	55,200	55,200	55,400	0	-200
Paper & Allied Products	24,600	24,400	24,500	200	100
Printing & Publishing	74,200	73,900	74,500	300	-300
Newspaper, Periodicals, Books & Misc.	35,500	35,200	36,400	300	-900
Chemicals & Allied Products	88,800	87,400	84,600	1,400	4,200
Petroleum & Coal Products	31,100	30,500	29,500	600	1,600
Petroleum Refining	27,800	27,300	26,200	500	1,600
Rubber & Misc. Plastics Products	41,900	41,800	42,500	100	-600
Leather & Leather Products	7,000	6,900	7,200	100	-200
TOTAL NONMANUFACTURING	**6,164,900**	**6,148,600**	**6,068,100**	**16,300**	**96,800**
Mining	**182,100**	**182,300**	**180,200**	**-200**	**1,900**
Metal & Coal & Nonmet. Mnrls., exc. Fuel	9,300	9,300	9,400	0	-100
Oil & Gas Extraction	172,800	173,000	170,800	-200	2,000
Construction	**343,000**	**339,900**	**337,200**	**3,100**	**5,800**
Transportation & Public Utilities	**432,400**	**429,100**	**423,900**	**3,300**	**8,500**
Railroad Transportation	18,400	18,400	18,900	0	-500
Other Transportation	246,700	244,000	237,500	2,700	9,200
Transportation by Air	81,600	80,600	74,400	1,000	7,200
Communications	87,700	87,700	89,100	0	-1,400
Electric, Gas & Sanitary Services	79,600	79,000	78,400	600	1,200
Electric Services	40,700	40,400	40,800	300	-100
Gas Production & Distribution	27,100	26,900	26,900	200	200
Wholesale & Retail Trade	**1,719,800**	**1,712,100**	**1,713,500**	**7,700**	**6,300**
Wholesale Trade	423,500	422,500	424,000	1,000	-500
Retail Trade	1,296,300	1,289,600	1,289,500	6,700	6,800
Building Materials & Garden Supplies	41,100	41,500	41,400	-400	-300
General Merchandise Stores	176,600	175,500	178,400	1,100	-1,800
Food Stores	235,900	234,600	234,800	1,300	1,100
Automotive Dealers & Service Stations	137,300	136,700	137,600	600	-300
Apparel & Accessory Stores	76,600	76,900	78,100	-300	-1,500
Eating & Drinking Places	450,600	444,600	436,000	6,000	14,600
Other Retail Trade	178,200	179,800	183,200	-1,600	-5,000
Finance, Ins. & Real Estate	**428,400**	**427,800**	**432,700**	**600**	**-4,300**
Depository Insts., Incl. Banks	125,400	125,100	129,900	300	-4,500
Insurance Carriers, Agents & Brokers	145,000	145,300	143,200	-300	1,800
Other Finance, Insurance & Real Estate	158,000	157,400	159,600	600	-1,600
Services	**1,750,100**	**1,733,100**	**1,718,500**	**17,000**	**31,600**
Hotels & Other Lodging Places	86,500	86,100	88,400	400	-1,900
Personal Services	79,400	79,300	77,600	100	1,800
Business & Repair Services	445,500	444,500	446,900	1,000	-1,400
Amusement, Including Motion Pictures	80,300	78,000	82,500	2,300	-2,200
Health Services	499,100	490,900	471,100	8,200	28,000
Educational Services	81,200	83,000	81,600	-1,800	-400
Engineering & Mgmt. Services	153,800	153,200	153,900	600	-100
Other Services & Miscellaneous	324,300	318,100	316,500	6,200	7,800
Total Government	**1,309,100**	**1,324,300**	**1,262,100**	**-15,200**	**47,000**
Federal Government	205,300	204,700	211,800	600	-6,500
State Government	279,900	289,500	265,400	-9,600	14,500
Local Government	823,900	830,100	784,900	-6,200	39,000

+ Number of nonagricultural jobs in Texas without reference to place of residence of workers. Estimates of TEC in cooperation with Bureau of Labor Statistics, U. S. Department of Labor.

* Preliminary – subject to revision. ** Revised.

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT +
TEXAS METROPOLITAN STATISTICAL AREAS

Industry	JUNE'91*	MAY '91**	JUNE'90**	JUNE'91*	MAY '91**	JUNE'90**	JUNE'91*	MAY '91**	JUNE'90**	JUNE'91*	MAY '91**	JUNE'90**
		ABILENE			AMARILLO			AUSTIN			BEAUMONT-PORT ARTHUR	
TOTAL	**47,600**	**48,600**	**47,600**	**77,500**	**78,400**	**78,800**	**380,000**	**383,700**	**377,900**	**148,500**	**148,000**	**142,400**
Manufacturing	4,500	4,500	4,600	8,600	8,600	8,600	48,700	48,700	48,500	25,800	25,700	25,400
Mining	1,500	1,500	1,500	1,000	1,000	1,100	700	700	700	1,900	1,900	1,800
Construction	1,500	1,500	1,500	3,100	2,900	3,300	12,600	12,400	12,400	13,900	13,400	11,300
Trans., Comm. & Util.	2,700	2,700	2,800	5,500	5,800	5,500	12,000	11,900	11,700	9,600	9,600	9,600
Trade	12,400	12,600	12,500	22,800	22,700	22,800	76,700	76,200	77,900	33,300	33,300	32,600
Fin., Ins., & Rl. Est.	2,000	2,000	1,900	4,200	4,300	4,300	23,300	23,300	23,800	5,500	5,400	5,400
Services & Misc.	14,000	14,600	13,700	18,400	17,900	18,200	99,700	98,800	97,500	37,400	36,900	35,100
Government	9,000	9,200	9,100	13,900	15,200	15,000	106,300	111,700	105,400	21,100	21,800	21,200
		BRAZORIA			BROWNSVILLE-HARLINGEN			BRYAN-COLLEGE STATION			CORPUS CHRISTI	
TOTAL	**67,900**	**68,200**	**66,900**	**77,600**	**77,600**	**75,500**	**50,800**	**55,700**	**51,400**	**137,600**	**137,800**	**135,700**
Manufacturing	17,000	16,800	16,700	12,000	11,700	11,800	3,500	3,400	3,600	12,400	12,400	12,200
Mining	2,000	2,000	2,000	—	—	—	500	500	600	4,000	4,000	3,900
Construction	9,000	9,000	9,200	2,400	2,400	2,300	1,900	1,800	2,000	11,300	11,300	13,300
Trans., Comm. & Util.	3,000	3,000	2,900	3,500	3,500	3,200	1,300	1,300	1,300	6,500	6,600	6,500
Trade	13,100	13,000	12,600	20,800	20,700	20,500	10,700	11,100	11,100	32,100	32,100	31,800
Fin., Ins., & Rl. Est.	1,800	1,800	1,800	3,800	3,700	3,500	1,800	1,800	1,800	6,300	6,300	6,300
Services & Misc.	10,100	10,000	9,900	17,900	17,700	17,400	10,700	10,900	10,400	34,000	33,600	32,000
Government	11,900	12,600	11,800	17,200	17,900	16,800	20,400	24,900	20,600	31,000	31,500	29,700
		DALLAS ***			EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY	
TOTAL	**1,376.3**	**1,376.0**	**1,375.8**	**210,100**	**211,200**	**206,400**	**587,100**	**587,800**	**592,500**	**77,600**	**77,000**	**77,800**
Manufacturing	214.4	214.5	221.3	41,300	41,000	40,700	105,400	106,300	118,100	8,500	8,600	9,000
Mining	18.2	18.0	18.1	—	—	—	4,500	4,600	4,400	700	700	600
Construction	47.8	47.1	47.4	8,000	8,000	8,100	23,000	23,100	23,300	4,100	4,000	4,400
Trans., Comm. & Util.	83.4	83.0	82.8	10,800	10,800	10,900	56,700	56,500	55,000	5,200	5,400	5,300
Trade	354.2	352.0	352.3	52,700	52,900	51,800	150,400	150,200	152,200	15,800	15,500	15,600
Fin., Ins., & Rl. Est.	123.6	123.2	126.3	8,200	8,300	8,400	27,000	27,100	27,500	5,100	5,100	5,100
Services & Misc.	373.7	374.1	367.7	45,100	44,900	43,600	142,700	140,700	138,100	15,200	14,800	15,200
Government	161.0	164.1	159.9	44,000	45,300	42,900	77,400	79,300	73,900	23,000	22,900	22,600
		HOUSTON ***			KILLEEN-TEMPLE			LAREDO			LONGVIEW-MARSHALL	
TOTAL	**1,639.9**	**1,629.4**	**1,612.8**	**74,500**	**73,800**	**74,700**	**45,100**	**45,200**	**44,600**	**68,900**	**69,300**	**70,400**
Manufacturing	177.6	176.7	174.5	8,900	8,500	8,700	1,600	1,600	1,700	16,000	16,100	16,900
Mining	72.7	72.0	68.6	—	—	—	1,800	1,800	1,800	3,400	3,400	3,500
Construction	109.0	108.5	111.1	2,500	2,400	2,600	1,300	1,300	1,300	3,600	3,500	3,800
Trans., Comm. & Util.	113.9	113.2	110.3	2,500	2,400	2,500	6,200	6,300	6,200	3,600	3,600	3,500
Trade	374.8	372.2	376.3	16,300	16,300	16,900	14,000	14,000	14,000	17,000	17,000	17,100
Fin., Ins., & Rl. Est.	102.6	102.1	103.2	3,400	3,400	3,400	1,700	1,700	1,800	2,600	2,600	2,700
Services & Misc.	475.4	469.5	461.7	17,800	17,800	17,800	8,400	8,300	7,900	14,000	14,100	14,000
Government	213.9	215.2	207.1	23,100	23,000	22,800	10,100	10,200	9,900	8,700	9,000	8,900
		LUBBOCK			MCALLEN-EDINBURG-MISSION			MIDLAND			ODESSA	
TOTAL	**97,600**	**98,900**	**97,300**	**101,800**	**103,400**	**103,100**	**45,100**	**44,900**	**44,700**	**44,700**	**44,500**	**43,800**
Manufacturing	7,100	7,000	7,000	12,900	13,000	13,700	2,300	2,300	2,200	4,600	4,500	4,300
Mining	200	200	200	900	900	800	9,100	9,000	9,100	5,200	5,200	5,100
Construction	3,600	3,500	3,500	4,500	4,500	4,700	1,500	1,400	1,400	2,400	2,300	2,400
Trans., Comm. & Util.	5,200	5,300	5,500	3,100	3,100	3,000	2,400	2,400	2,500	2,100	2,000	2,000
Trade	28,500	28,800	28,300	31,700	32,400	32,000	10,800	10,600	10,500	12,700	12,700	12,400
Fin., Ins., & Rl. Est.	5,600	5,700	5,600	3,900	3,900	4,200	2,300	2,300	2,500	1,300	1,300	1,500
Services & Misc.	25,100	25,100	25,400	18,400	18,600	17,900	9,800	9,700	9,600	8,300	8,200	8,200
Government	22,300	23,300	21,800	26,400	27,000	26,800	6,900	7,200	6,900	8,100	8,300	7,900
		SAN ANGELO			SAN ANTONIO			SHERMAN-DENISON			TEXARKANA	
TOTAL	**36,600**	**36,300**	**36,300**	**519,000**	**521,700**	**521,400**	**37,500**	**37,800**	**38,000**	**45,500**	**45,700**	**47,600**
Manufacturing	4,800	4,900	4,900	44,200	43,700	43,800	10,900	10,800	11,200	6,500	6,500	7,000
Mining	500	500	500	1,800	1,900	1,700	—	—	—	100	100	100
Construction	1,100	1,000	1,100	22,500	22,400	22,100	1,400	1,400	1,500	1,400	1,300	1,500
Trans., Comm. & Util.	2,700	2,700	2,600	22,300	22,000	22,000	1,600	1,600	1,500	2,400	2,400	2,400
Trade	8,700	8,700	9,100	131,000	130,200	130,900	8,000	7,800	7,900	11,000	11,000	11,000
Fin., Ins., & Rl. Est.	1,700	1,700	1,700	37,700	37,800	39,800	2,100	2,100	2,000	1,700	1,700	1,800
Services & Misc.	9,300	8,900	8,900	141,100	141,300	142,100	9,200	9,600	9,500	11,200	11,200	11,200
Government	7,800	7,900	7,500	118,400	122,400	119,000	4,300	4,500	4,400	11,200	11,500	12,600
		TYLER			VICTORIA			WACO			WICHITA FALLS	
TOTAL	**62,100**	**62,600**	**62,600**	**29,000**	**29,300**	**29,000**	**81,200**	**82,100**	**81,300**	**49,900**	**50,100**	**50,100**
Manufacturing	10,700	10,800	11,000	3,100	3,100	3,000	15,700	15,700	15,700	8,100	8,000	8,400
Mining	1,700	1,700	1,600	1,600	1,500	1,600	—	—	—	1,400	1,400	1,400
Construction	1,600	1,600	1,900	1,800	1,700	1,900	3,100	3,100	3,200	1,700	1,700	1,800
Trans., Comm. & Util.	2,900	2,900	2,800	1,300	1,400	1,400	3,400	3,400	3,400	2,700	2,700	2,700
Trade	15,800	15,900	16,000	7,800	7,700	7,700	19,500	19,500	19,100	11,500	11,600	11,400
Fin., Ins., & Rl. Est.	3,400	3,500	3,600	1,600	1,600	1,600	5,200	5,300	5,300	2,100	2,100	2,100
Services & Misc.	16,300	16,300	16,100	6,800	6,800	6,400	21,500	21,600	21,700	12,700	12,700	12,600
Government	9,700	9,900	9,600	5,000	5,500	5,400	12,800	13,500	12,900	9,700	9,900	9,700

+ Estimates prepared by TEC in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.
* Preliminary — subject to revision. ** Revised. *** In Thousands.

HOURS AND EARNINGS IN TEXAS ✣

	Average	Weekly	Earnings	Average	Weekly	Hours	Average	Hourly	Earnings
	Jne. '91*	May'91	Jne. '90	Jne. '91*	May'91	Jne. '90	Jne. '91*	May'91	Jne. '90
				FOR TEXAS					
MANUFACTURING TOTAL	$ 458.47	$ 454.86	$ 440.16	42.1	42.0	42.0	$ 10.89	$10.83	$10.48
Durable Goods	448.80	443.31	434.66	42.3	42.1	42.2	10.61	10.53	10.30
Lumber & Wood Products	319.60	321.41	321.41	42.5	43.2	43.2	7.52	7.44	7.44
Furniture & Fixtures	301.59	298.00	284.07	40.7	40.6	39.4	7.41	7.34	7.21
Stone, Clay & Glass Products	421.95	411.63	425.43	43.1	42.7	43.5	9.79	9.64	9.78
Primary Metal Industries	493.31	490.99	497.20	42.6	42.4	44.0	11.58	11.58	11.30
Fabricated Metal Products	416.93	413.27	400.53	42.5	42.3	42.7	9.81	9.77	9.38
Industrial Mach., exc. Electric	457.10	443.41	437.31	43.7	42.8	43.0	10.46	10.36	10.17
Oil Field Machinery	584.29	562.12	543.35	50.5	48.5	46.8	11.57	11.59	11.61
Electronic & Oth. Electrical Eqmt.	442.86	435.90	474.44	39.4	39.2	40.9	11.24	11.12	11.60
Transportation Equipment	618.88	620.54	546.48	43.4	43.7	41.4	14.26	14.20	13.20
Instruments & Related Prod.	424.15	426.62	413.41	41.1	41.5	41.3	10.32	10.28	10.01
Misc. Manufacturing Inds.	316.39	310.42	286.41	40.1	39.9	38.6	7.89	7.78	7.42
Nondurable Goods	469.70	467.32	446.61	41.9	41.8	41.7	11.21	11.18	10.71
Food & Kindred Products	387.72	389.05	362.90	42.7	42.8	42.1	9.08	9.09	8.62
Meat Products	287.58	286.28	275.47	41.8	42.1	41.3	6.88	6.80	6.67
Malt Beverages	982.00	1,056.82	936.35	50.0	53.7	49.7	19.64	19.68	18.84
Textile Mill Products	374.98	368.91	325.20	44.8	44.5	41.8	8.37	8.29	7.78
Apparel & Other Text. Prods.	223.48	222.00	209.41	37.0	37.0	37.8	6.04	6.00	5.54
Paper & Allied Products	498.23	508.08	495.48	43.4	43.8	44.2	11.48	11.60	11.21
Printing & Publishing	440.59	428.97	412.09	40.2	39.5	39.7	10.96	10.86	10.38
Chemicals & Allied Products	747.60	753.09	724.89	44.5	44.8	43.8	16.80	16.81	16.55
Petroleum & Coal Products	782.55	783.51	787.10	45.0	44.9	46.3	17.39	17.45	17.00
Petroleum Refining	814.95	814.96	820.35	45.3	45.2	46.4	17.99	18.03	17.68
Rubber & Misc. Plastic Products	400.44	394.17	390.27	41.8	41.8	42.1	9.58	9.43	9.27
Leather & Leather Products	275.77	269.97	265.59	40.2	38.9	39.7	6.86	6.94	6.69
NONMANUFACTURING									
Mining	640.02	637.82	612.00	44.2	45.3	45.0	14.48	14.08	13.60
Met/Coal/Nonmet Mnrls. exc. Fuel	652.41	583.49	576.98	49.5	45.8	47.1	13.18	12.74	12.25
Oil & Gas Extraction	640.06	641.90	615.13	43.9	45.3	44.9	14.58	14.17	13.70
Communications	538.54	535.20	532.85	40.1	40.0	40.8	13.43	13.38	13.06
Elec., Gas & San. Services	569.42	558.38	545.28	41.9	41.3	42.5	13.59	13.52	12.83
Wholesale & Retail Trade	253.75	249.17	247.01	33.3	32.7	33.2	7.62	7.62	7.44
Wholesale Trade	435.60	428.18	430.00	40.0	39.5	40.0	10.89	10.84	10.75
Retail Trade	200.33	196.48	192.82	31.4	30.7	31.2	6.38	6.40	6.18
General Merchandise Stores	198.86	193.80	192.49	30.5	30.0	30.7	6.52	6.46	6.27
Depository Inst. inc. Banks	335.13	319.88	294.84	38.3	36.6	36.4	8.75	8.74	8.10

HOURS AND EARNINGS FOR SELECTED TEXAS METROPOLITAN STATISTICAL AREAS

DALLAS									
Manufacturing	$ 441.32	$ 434.06	$ 431.53	41.4	41.3	42.1	$ 10.66	$ 10.51	$ 10.25
Durable Goods	459.13	450.69	454.33	41.4	41.5	42.5	11.09	10.86	10.69
Nondurable Goods	415.42	407.77	393.42	41.5	40.9	41.5	10.01	9.97	9.48
FORT WORTH-ARLINGTON									
Manufacturing	481.07	493.74	458.38	41.4	42.2	41.0	11.62	11.70	11.18
Durable Goods	498.93	518.55	475.19	41.2	42.4	41.0	12.11	12.23	11.59
Nondurable Goods	443.50	440.77	420.25	41.8	41.7	41.0	10.61	10.57	10.25
HOUSTON									
Manufacturing	567.45	563.50	541.32	45.0	44.9	44.7	12.61	12.55	12.11
Durable Goods	485.10	477.84	463.37	45.0	44.7	44.9	10.78	10.69	10.32
Nondurable Goods	673.20	674.38	638.92	45.0	45.2	44.4	14.96	14.92	14.39
SAN ANTONIO									
Manufacturing	340.71	332.91	326.04	41.0	40.5	41.8	8.31	8.22	7.80
Durable Goods	340.61	332.90	343.02	40.5	40.4	42.4	8.41	8.24	8.09
Nondurable Goods	339.89	332.51	307.84	41.4	40.6	41.1	8.21	8.19	7.49

✣Figures for Texas and selected areas cover Production Workers in Manufacturing and Mining Industries only and Nonsupervisory Employees in other industry divisions. Earnings' averages include premium pay for overtime, holidays, and for late-shift work. *Preliminary — subject to revision upon receipt of additional reports.

SOURCE: Texas Employment Commission in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.

downturns due to school terms coming to a close for the summer.

Mining showed a loss of 200 over the month. With employment recorded at 182,100, the over-the-year change was up by 1,900.

Manufacturing was up from May '91 by 3,900, while its change from June '90 was a loss of 9,400. **Nondurable Goods**, at 427,500, gained 2,800 over the month. The largest increase in Nondurables was in Chemicals and Allied Products, up 1,400 from May '91. Petroleum and Coal Products was up by 600 over the month, with most of the increase centered in Petroleum Refining. The only losses in Nondurables fell in Meat Products (within Food and Kindred Products), down by 200, and in Textile Mill Products, down by 100.

Durable Goods, at 550,600, rose by 1,100 over the month. The most significant gain in Durables occurred in Industrial Machinery and Equipment, up by 800 from May '91. The largest loss in Durables was seen in Transportation Equipment, where Aircraft and Parts experienced a loss of 600.

Average Weekly Earnings Rise

For the estimated 639,900 Texas Manufacturing Production Workers, Average Hourly Earnings increased by six cents in June. Average Weekly Hours were up by one-tenth of an hour over the month. Average Weekly Earnings increased by $3.61 from May.

TEC ACTIVITIES

	June'91	June'90
Total Population	17,286,000*	17,132,100*
% UI Covered Unemployment	1.9	1.6
UI Covered Employers	320,948	313,881
Total Claims Actions	602,323	501,883
Total Initial Claims Actions	62,968	58,189
Total Cont'd. Claims Actions	539,355	443,694
Total Placements	36,793	41,845
Avg. Weekly Benefit Amount	$166.83	$158.49
Total Amount Paid (Net)**	$73,249,018	$57,197,782

*Revised.

**Regular State UI benefits.

TEXAS LABOR MARKET REVIEW
Official Publication of
TEXAS EMPLOYMENT COMMISSION

James J. Kaster .... Chairman
Mary Scott Nabers .... Commissioner
Charles E. Haddock .... Commissioner
William D. Grossenbacher, Administrator

REGIONAL DIRECTORS
AMARILLO .... Derrell W. Rogers
AUSTIN .... John Howell
BEAUMONT .... Charles C. Rutherford, Jr.
CORPUS CHRISTI .... Tyner W. Little, Jr.
DALLAS .... I. V. Ferguson
FORT WORTH .... Zelma S. Batie
HOUSTON .... Joel R. Terry
LONGVIEW .... Sandra S. Crisler
MIDLAND .... Velma Z. Burkham
SAN ANTONIO .... Carlos Contreras

Published Monthly at the TEC Building, Austin, Texas
Economic Research and Analysis Department
Written by
Dianne Dobie and Suzanne Butterfield

QUARTERLY UI BENEFITS PAID BY MSA SECOND QUARTER 1991 (APR.-JUNE)

Abilene	$1,152,904
Amarillo	1,886,085
Austin	8,342,714
Beaumont-Port Arthur	4,997,611
Brazoria	1,892,482
Brownsville-Harlingen	4,305,130
Bryan-College Station	700,952
Corpus Christi	5,041,821
Dallas	46,778,522
El Paso	8,029,403
Fort Worth-Arlington	31,247,220
Galveston-Texas City	3,398,405
Houston	43,343,509
Killeen-Temple	1,815,441
Laredo	1,249,423
Longview-Marshall	3,020,338
Lubbock	2,361,389
McAllen-Edinburg-Mission	5,519,370
Midland	1,051,206
Odessa	1,414,445
San Angelo	820,889
San Antonio	12,965,225
Sherman-Denison	1,722,353
Texarkana (Bowie Co. only)	987,765
Tyler	2,197,539
Victoria	598,535
Waco	2,486,898
Wichita Falls	1,757,263

TEXAS EMPLOYMENT COMMISSION
101 E 15TH ST
AUSTIN TX 78778-0001

FIRST CLASS MAIL
POSTAGE AND FEES PAID
EMPLOYMENT SECURITY MAIL
LAB 449

OFFICIAL BUSINESS
PENALTY FOR PRIVATE USE $300

ADDRESS CORRECTION REQUESTED

NOT 69

CONGRESSIONAL INFO SERVICE
S R I
4520 EAST - WEST HIGHWAY
BETHESDA MD 20814

If you do **not** desire to continue receiving this material, please check here ☐ and return this cover to the above address.

If your address has changed, please indicate the changes on this cover and return it to the above address.

Facts & Figures to Build On. TEC

TEXAS LABOR MARKET REVIEW

S 7675-3

TEXAS
LABOR MARKET REVIEW

TEXAS EMPLOYMENT COMMISSION AUGUST 1991 AUSTIN, TX 78778

TEXAS ECONOMIC GROWTH CONTINUES TO SLOW

Texas Unemployment Rate Rises Seasonally

The Texas actual (not seasonally adjusted) unemployment rate rose over the month, from 6.1 percent in June to 6.8 percent in July, as normal summer trends prevailed. The current rate was up half a percentage point from the July 1990 rate of 6.3 percent. There were an estimated 595,700 jobless Texans in July 1991, up by some 72,000 from the June level. Total employment also rose in July to an estimated 8,141,900, its second consecutive month above the eight million mark.

The seasonally adjusted Texas unemployment rate also rose over the month, from 5.6 percent to 6.7 percent. The year-ago rate was 6.2 percent. The seasonally adjusted U. S. jobless rate declined slightly, from 7.0 percent in June to 6.8 percent in July. The July 1990 rate was 5.5 percent. The actual rate for the Nation was 6.7 percent in July, down from 6.9 percent in June. The year-ago actual U. S. rate was 5.5 percent.

Nonfarm Salaried Jobs Increase

Nonagricultural Wage and Salary Employment totaled 7,098,000 in July '91. Although this was up by 68,200 from July '90, it is only a third the number of jobs added between July '89 and July '90. The total was also down by 32,600 from a month earlier. The continued decline in the rate of job growth in Texas is evidence that the State's economy has weakened in the past year.

Total **Nonmanufacturing** lost 34,100 jobs from June to July '91. At 6,117,100, this was up 73,200 from July '90. The largest Nonmanufacturing loss occurred in **Government**, down by 41,000 over the month, but up 25,500 over the year. Local Government showed a seasonal loss of 42,900 due to the summer break. Federal Government experienced a small gain of 200 in federal defense and a gain of 400 in non-defense industries. State Government

[continued on page 3] ☞

CIVILIAN LABOR FORCE ESTIMATES
(In Thousands)

	July'91	June '91	July'90
UNITED STATES (ACTUAL)			
Labor Force	127,327.0	127,054.0	126,899.0
Unemployment	8,576.0	8,774.0	6,945.0
Percent Unemployed	6.7%	6.9%	5.5%
Total Employment	118,751.0	118,280.0	119,954.0
UNITED STATES (SEASONALLY ADJUSTED)			
Labor Force	125,213.0	125,629.0	124,709.0
Unemployment	8,501.0	8,745.0	6,827.0
Percent Unemployed	6.8%	7.0%	5.5%
Total Employment	116,712.0	116,884.0	117,882.0
STATE OF TEXAS (ACTUAL)			
Labor Force	8,737.6	8,644.9	8,527.9
Unemployment	595.7	523.4	537.6
Percent Unemployed	6.8%	6.1%	6.3%
Total Employment	8,141.9	8,121.5	7,990.3
STATE OF TEXAS (SEASONALLY ADJUSTED)			
Labor Force	8,619.0	8,543.0	8,394.0
Unemployment	581.0	482.0	518.0
Percent Unemployed	6.7%	5.6%	6.2%
Total Employment	8,038.0	8,061.0	7,876.0

CIVILIAN LABOR FORCE ESTIMATES +
TEXAS METROPOLITAN STATISTICAL AREAS

	July'91*	June91**	July'90**	July'91*	June'91**	July'90**	July'91*	June91**	July'90**
		ABILENE			AMARILLO			AUSTIN	
Total Civilian Labor Force	50,500	50,300	51,200	97,400	96,800	97,700	444,800	444,800	434,500
Total Unemployment	3,000	2,700	4,100	5,200	4,500	5,200	22,800	19,500	21,300
Percent Unemployed	5.9%	5.4%	8.0%	5.3%	4.6%	5.3%	5.1%	4.4%	4.9%
Total Employment ++	47,500	47,600	47,100	92,200	92,300	92,500	422,000	425,300	413,200
		BEAUMONT-PORT ARTHUR			BRAZORIA			BROWNSVILLE-HARLINGEN	
Total Civilian Labor Force	175,600	173,600	167,200	90,600	89,700	88,600	111,300	109,500	106,100
Total Unemployment	13,600	12,100	13,000	5,800	4,900	5,100	14,700	13,000	12,500
Percent Unemployed	7.7%	7.0%	7.8%	6.4%	5.5%	5.8%	13.2%	11.9%	11.8%
Total Employment ++	162,000	161,500	154,200	84,800	84,800	83,500	96,600	96,500	93,600
		BRYAN-COLLEGE STATION			CORPUS CHRISTI			DALLAS***	
Total Civilian Labor Force	61,700	59,400	61,100	174,700	170,500	167,800	1,479.1	1,462.9	1,444.4
Total Unemployment	2,400	2,100	2,300	14,300	12,100	11,600	92.0	80.9	77.3
Percent Unemployed	3.9%	3.5%	3.8%	8.2%	7.1%	6.9%	6.2%	5.5%	5.4%
Total Employment ++	59,300	57,300	58,800	160,400	158,400	156,200	1,387.1	1,382.0	1,367.1
		EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY	
Total Civilian Labor Force	259,900	256,700	251,300	759,900	751,600	742,800	115,100	113,400	112,600
Total Unemployment	28,100	25,400	27,200	52,900	45,700	39,900	8,700	7,400	8,200
Percent Unemployed	10.8%	9.9%	10.8%	7.0%	6.1%	5.4%	7.6%	6.5%	7.3%
Total Employment ++	231,800	231,300	224,100	707,000	705,900	702,900	106,400	106,000	104,400
		HOUSTON***			KILLEEN-TEMPLE			LAREDO	
Total Civilian Labor Force	1,812.4	1,786.3	1,758.8	99,700	98,300	98,000	53,500	53,300	53,100
Total Unemployment	108.3	94.9	95.9	6,900	6,300	6,900	4,800	4,600	5,100
Percent Unemployed	6.0%	5.3%	5.5%	6.9%	6.4%	7.0%	9.0%	8.6%	9.6%
Total Employment ++	1,704.1	1,691.4	1,662.9	92,800	92,000	91,100	48,700	48,700	48,000
		LONGVIEW-MARSHALL			LUBBOCK			MCALLEN-EDINBURG-MISSION	
Total Civilian Labor Force	81,100	80,100	81,200	118,700	117,100	116,600	155,800	156,700	155,200
Total Unemployment	6,600	6,100	5,800	7,500	6,800	6,400	24,900	21,900	25,200
Percent Unemployed	8.1%	7.6%	7.1%	6.3%	5.8%	5.5%	16.0%	14.0%	16.2%
Total Employment ++	74,500	74,000	75,400	111,200	110,300	110,200	130,900	134,800	130,000
		MIDLAND			ODESSA			SAN ANGELO	
Total Civilian Labor Force	49,500	48,700	48,900	54,000	53,600	51,600	44,200	43,400	43,900
Total Unemployment	2,800	2,400	2,900	3,700	3,400	3,400	2,600	2,200	2,600
Percent Unemployed	5.7%	4.9%	5.9%	6.9%	6.3%	6.6%	5.9%	5.1%	5.9%
Total Employment ++	46,700	46,300	46,000	50,300	50,200	48,200	41,600	41,200	41,300
		SAN ANTONIO			SHERMAN-DENISON			TEXARKANA	
Total Civilian Labor Force	617,200	611,100	609,400	48,200	47,600	47,400	57,100	57,100	57,500
Total Unemployment	43,300	38,200	44,800	3,200	2,800	2,500	4,500	4,400	3,900
Percent Unemployed	7.0%	6.3%	7.4%	6.6%	5.9%	5.3%	7.9%	7.7%	6.8%
Total Employment ++	573,900	572,900	564,600	45,000	44,800	44,900	52,600	52,700	53,600
		TYLER			VICTORIA			WACO	
Total Civilian Labor Force	75,800	75,100	75,200	37,500	37,100	37,000	94,700	93,900	92,800
Total Unemployment	5,100	4,500	4,800	2,100	1,800	2,000	7,000	6,000	5,900
Percent Unemployed	6.7%	6.0%	6.4%	5.6%	4.9%	5.4%	7.4%	6.4%	6.4%
Total Employment ++	70,700	70,600	70,400	35,400	35,300	35,000	87,700	87,900	86,900
		WICHITA FALLS						STATE OF TEXAS***	
Total Civilian Labor Force	56,200	56,000	55,400				8,737.6	8,644.9	8,527.9
Total Unemployment	3,900	3,600	3,500				595.7	523.4	537.6
Percent Unemployed	6.9%	6.4%	6.3%				6.8%	6.1%	6.3%
Total Employment ++	52,300	52,400	51,900				8,141.9	8,121.5	7,990.3

+ All estimates shown are "actual" (not seasonally adjusted). ++ Total employment includes resident wage and salary workers, self-employed, unpaid family workers and domestics in private households, agricultural workers, and workers involved in labor-management disputes.

* Preliminary - subject to revision. ** Revised. *** In Thousands.

gained 1,300 in employment for July. Most of the gain was in temporary positions hired to handle increased workloads.

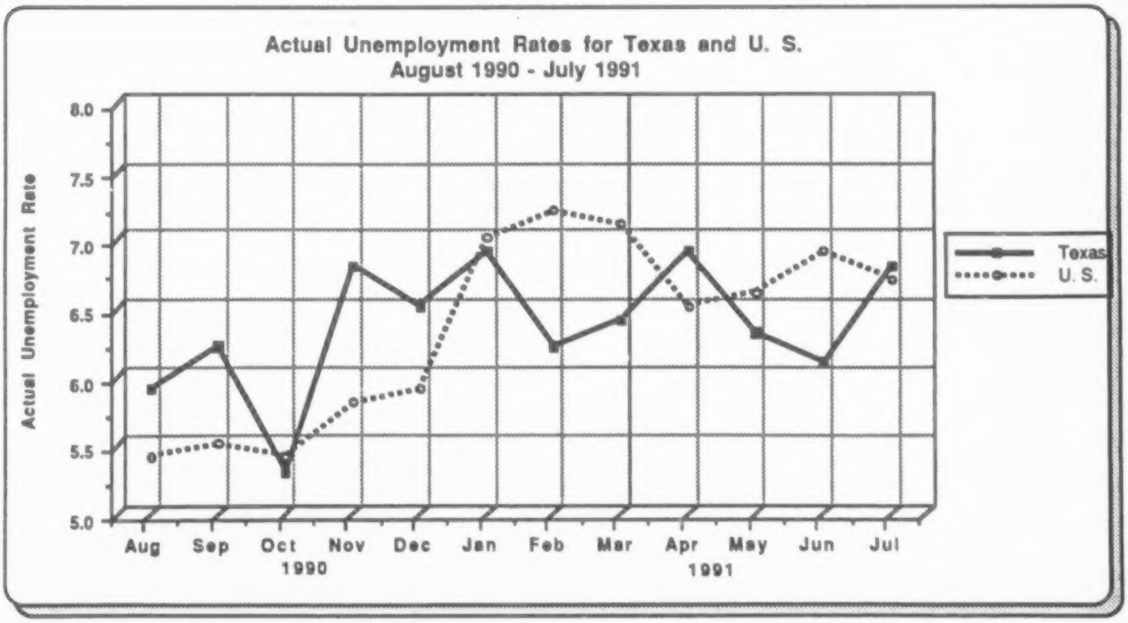
Wholesale and Retail Trade lost 1,700 jobs over the month. At 1,720,100, this was up over the year by 4,200. Retail Trade lost 2,000 from June '91. The largest loss in Retail Trade was found in Eating and Drinking Places,down by 5,000. Although this was a substantial drop, at 445,600 jobs, it was up by 10,600 from July '90. Building Materials and Garden Supplies had a loss of 500 and Other Retail Trade decreased by 300 from June. The largest over-the-month gains in Retail Trade were in Food Stores, up by 1,300, and in Automotive Dealers and Service Stations, up by 1,100, due mostly to seasonal, part-time hiring. Other increases were seen in General Merchandise Stores, up by 800, and in Apparel and Accessory Stores, up by 600. Wholesale Trade increased by 300 over the month.

Mining reported a loss of 200 in July. At 182,700, this was up by 1,700 from a year ago. The loss was found in Oil and Gas Extraction. The largest gain in Nonmanufacturing was in **Services**, which went up by 5,100. At 1,752,100, this was up 31,100 over the year. Health Services led the Service increases by going up 3,100 over the month, due to additional hiring of temporary summer help, and the hiring of graduates from nursing schools. A large gain was also reported in Business and Repair Services, up by 2,200 over the month. Most of this increase was due to temporary employees needed for specific jobs. Smaller gains were seen in Personal Services, up by 200, and in Educational Services, up by 100 from June. Losses in Services occurred in Amusement, Including Motion Pictures, down by 300, and in Engineering and Management Services, down by 200 over the month.

Transportation and Public Utilities increased by 2,400 from June to July. At 434,800, this was up 8,000 from July '90. Other Transportation gained 2,100 over the month, including an increase of 800 in Transportation by Air. The only decrease in this sector was a loss of 100 in Electric, Gas and Sanitary Services.

Finance, Insurance and Real Estate increased by 1,100 over the month. At 429,900, this was down 2,200 from a year ago. Insurance Carriers, Agents and Brokers showed a gain of 600. Depository Institutions, Including Banks, rose by 300, while a smaller increase of 200 was found in Other Finance, Insurance and Real Estate. There were no losses reported in the F.I.R.E. sector.

[continued on page 7] ☞



TEXAS NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT +

	July '91*	June '91**	July '90**	Chg. from June '91	Chg. from July '90
TOTAL NONAGRICULTURAL EMPLOYMENT	**7,098,000**	**7,130,600**	**7,029,800**	**-32,600**	**68,200**
MANUFACTURING	**980,900**	**979,400**	**985,900**	**1,500**	**-5,000**
Durable Goods	**550,800**	**550,500**	**565,900**	**300**	**-15,100**
Lumber & Wood Products	31,800	31,800	31,500	0	300
Logging Camps, Sawmills, Planing Mills	7,600	7,500	7,400	100	200
Furniture & Fixtures	15,000	15,100	15,800	-100	-800
Stone, Clay & Glass Products	33,300	33,200	35,300	100	-2,000
Concrete, Gypsum & Plaster Prod.	14,100	14,100	15,100	0	-1,000
Primary Metal Industries	29,900	29,900	29,900	0	0
Fabricated Metal Industries	81,000	80,700	80,900	300	100
Fabr. Structural Metal Prod.	39,700	39,500	39,900	200	-200
Industrial Machinery & Equipment	115,800	116,300	116,000	-500	-200
Oil & Gas Field Machinery	28,000	28,100	26,000	-100	2,000
Electronic & Other Electrical Equipment	100,600	100,200	105,700	400	-5,100
Transportation Equipment	87,800	88,200	95,900	-400	-8,100
Aircraft & Parts	60,500	60,700	69,500	-200	-9,000
Instruments & Related Prod.	39,500	39,400	39,200	100	300
Misc. Manufacturing Industries	16,100	15,700	15,700	400	400
Nondurable Goods	**430,100**	**428,900**	**420,000**	**1,200**	**10,100**
Food & Kindred Products	101,000	101,100	98,300	-100	2,700
Meat Products	31,200	31,500	30,400	-300	800
Dairy Products	4,400	4,300	4,300	100	100
Bakery Products	9,500	9,600	9,800	-100	-300
Malt Beverages	2,900	3,000	2,900	-100	0
Textile Mill Products	4,100	4,000	4,200	100	-100
Apparel & Oth. Fin. Textile Prod.	55,900	55,600	54,300	300	1,600
Paper & Allied Products	24,500	24,700	24,500	-200	0
Printing & Publishing	75,000	74,300	74,500	700	500
Newspaper, Periodicals, Books & Misc.	36,000	35,500	36,600	500	-600
Chemicals & Allied Products	89,300	89,100	85,300	200	4,000
Petroleum & Coal Products	31,300	31,000	29,500	300	1,800
Petroleum Refining	28,000	27,700	26,200	300	1,800
Rubber & Misc. Plastics Products	42,000	42,000	42,200	0	-200
Leather & Leather Products	6,900	7,000	7,200	-100	-300
TOTAL NONMANUFACTURING	**6,117,100**	**6,151,200**	**6,043,900**	**-34,100**	**73,200**
Mining	**182,700**	**182,900**	**181,000**	**-200**	**1,700**
Metal & Coal & Nonmet. Mnrls., exc. Fuel	9,200	9,200	9,400	0	-200
Oil & Gas Extraction	173,500	173,700	171,600	-200	1,900
Construction	**344,500**	**344,300**	**339,600**	**200**	**4,900**
Transportation & Public Utilities	**434,800**	**432,400**	**426,800**	**2,400**	**8,000**
Railroad Transportation	18,200	18,200	18,700	0	-500
Other Transportation	248,900	246,800	240,300	2,100	8,600
Transportation by Air	82,400	81,600	75,700	800	6,700
Communications	88,200	87,800	89,100	400	-900
Electric, Gas & Sanitary Services	79,500	79,600	78,700	-100	800
Electric Services	40,700	40,700	40,900	0	-200
Gas Production & Distribution	27,100	27,100	26,900	0	200
Wholesale & Retail Trade	**1,720,100**	**1,721,800**	**1,715,900**	**-1,700**	**4,200**
Wholesale Trade	424,400	424,100	425,100	300	-700
Retail Trade	1,295,700	1,297,700	1,290,800	-2,000	4,900
Building Materials & Garden Supplies	41,200	41,700	41,400	-500	-200
General Merchandise Stores	177,900	177,100	179,600	800	-1,700
Food Stores	238,000	236,700	235,700	1,300	2,300
Automotive Dealers & Service Stations	138,400	137,300	138,000	1,100	400
Apparel & Accessory Stores	76,800	76,200	78,000	600	-1,200
Eating & Drinking Places	445,600	450,600	435,000	-5,000	10,600
Other Retail Trade	177,800	178,100	183,100	-300	-5,300
Finance, Ins. & Real Estate	**429,900**	**428,800**	**432,100**	**1,100**	**-2,200**
Depository Insts., incl. Banks	125,900	125,600	130,000	300	-4,100
Insurance Carriers, Agents & Brokers	145,900	145,300	143,200	600	2,700
Other Finance, Insurance & Real Estate	158,100	157,900	158,900	200	-800
Services	**1,752,100**	**1,747,000**	**1,721,000**	**5,100**	**31,100**
Hotels & Other Lodging Places	87,300	87,300	88,100	0	-800
Personal Services	79,400	79,200	77,700	200	1,700
Business & Repair Services	446,900	444,700	448,000	2,200	-1,100
Amusement, Including Motion Pictures	79,800	80,100	82,300	-300	-2,500
Health Services	502,000	498,900	473,300	3,100	28,700
Educational Services	80,100	80,000	80,800	100	-700
Engineering & Mgmt. Services	153,900	154,100	153,500	-200	400
Other Services & Miscellaneous	322,700	322,700	317,300	0	5,400
Total Government	**1,253,000**	**1,294,000**	**1,227,500**	**-41,000**	**25,500**
Federal Government	205,800	205,200	212,900	600	-7,100
State Government	281,600	280,300	268,000	1,300	13,600
Local Government	765,600	808,500	746,600	-42,900	19,000

+ Number of nonagricultural jobs in Texas without reference to place of residence of workers. Estimates of TEC in cooperation with Bureau of Labor Statistics, U. S. Department of Labor.

* Preliminary – subject to revision. ** Revised.

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT +
TEXAS METROPOLITAN STATISTICAL AREAS

	July'91*	June '91**	July'90**	July'91*	June'91**	July'90**	July'91*	June'91**	July'90**	July'91*	June'91**	July'90**
Industry	**ABILENE**			**AMARILLO**			**AUSTIN**			**BEAUMONT-PORT ARTHUR**		
TOTAL	**47,500**	**47,700**	**47,300**	**77,200**	**77,800**	**78,600**	**373,400**	**379,600**	**372,500**	**148,300**	**149,000**	**142,200**
Manufacturing	4,500	4,500	4,500	8,500	8,600	8,600	49,000	48,800	48,800	25,900	26,000	25,400
Mining	1,500	1,500	1,500	1,000	1,000	1,100	700	700	700	1,900	1,900	1,800
Construction	1,600	1,500	1,500	3,200	3,100	3,300	12,600	12,700	12,400	14,400	13,900	11,300
Trans., Comm. & Util.	2,700	2,700	2,800	5,600	5,500	5,500	12,000	12,000	11,800	9,600	9,600	9,600
Trade	12,600	12,500	12,600	22,900	22,900	23,000	76,500	76,500	77,900	33,300	33,300	32,800
Fin., Ins., & Rl. Est.	2,000	2,000	2,000	4,300	4,200	4,300	23,500	23,400	23,900	5,600	5,500	5,400
Services & Misc.	14,000	14,000	13,700	18,500	18,400	18,300	99,600	99,600	98,000	37,300	37,500	35,300
Government	8,600	9,000	8,700	13,200	14,100	14,500	99,500	105,900	99,000	20,300	21,300	20,600
	BRAZORIA			**BROWNSVILLE-HARLINGEN**			**BRYAN-COLLEGE STATION**			**CORPUS CHRISTI**		
TOTAL	**67,100**	**67,500**	**66,500**	**77,900**	**77,500**	**74,800**	**52,500**	**51,200**	**52,800**	**137,800**	**137,800**	**136,200**
Manufacturing	17,100	16,900	16,800	12,400	12,300	11,400	3,600	3,500	3,700	12,200	12,400	12,400
Mining	2,000	2,000	2,000	—	—	—	500	600	600	4,000	4,000	3,900
Construction	8,700	8,900	9,100	2,400	2,400	2,300	1,900	1,900	2,000	11,300	11,400	13,300
Trans., Comm. & Util.	3,100	3,000	2,900	3,500	3,500	3,100	1,300	1,300	1,300	6,600	6,500	6,500
Trade	13,000	13,100	12,700	20,900	20,600	20,200	11,100	10,800	10,900	32,500	32,400	31,700
Fin., Ins., & Rl. Est.	1,800	1,800	1,800	3,800	3,800	3,400	1,700	1,800	1,800	6,300	6,300	6,200
Services & Misc.	10,000	10,000	9,800	18,300	17,600	17,600	10,700	10,700	10,800	34,300	34,000	32,300
Government	11,400	11,800	11,400	16,600	17,300	16,800	21,700	20,600	21,700	30,600	30,800	29,900
	DALLAS ***			**EL PASO**			**FORT WORTH-ARLINGTON**			**GALVESTON-TEXAS CITY**		
TOTAL	**1,371.9**	**1,377.2**	**1,372.4**	**209,700**	**210,700**	**205,900**	**584,900**	**588,700**	**590,600**	**77,600**	**78,000**	**77,400**
Manufacturing	215.1	215.0	222.0	41,200	41,200	42,100	104,800	105,500	117,600	8,600	8,500	8,800
Mining	18.2	18.2	18.0	—	—	—	4,400	4,500	4,400	700	700	600
Construction	47.2	47.3	48.0	7,900	8,000	7,700	23,100	23,200	23,600	4,000	4,100	4,400
Trans., Comm. & Util.	84.1	83.5	83.0	10,900	10,800	11,100	56,700	56,700	55,500	5,500	5,400	5,300
Trade	354.8	354.9	352.6	53,100	53,100	51,700	151,800	151,500	151,700	15,800	15,800	15,500
Fin., Ins., & Rl. Est.	123.3	123.3	126.1	8,200	8,200	8,400	26,900	27,000	27,600	5,100	5,100	5,200
Services & Misc.	373.5	373.4	368.0	45,000	45,100	43,500	142,400	142,800	138,500	15,600	15,300	15,500
Government	155.7	161.6	154.7	43,400	44,300	41,400	74,800	77,500	71,700	22,300	23,100	22,100
	HOUSTON ***			**KILLEEN-TEMPLE**			**LAREDO**			**LONGVIEW-MARSHALL**		
TOTAL	**1,639.0**	**1,638.9**	**1,611.5**	**74,700**	**74,400**	**73,400**	**44,900**	**45,200**	**44,600**	**69,300**	**69,300**	**70,300**
Manufacturing	177.9	177.8	175.2	8,800	8,900	8,500	1,500	1,600	1,700	16,000	16,100	16,900
Mining	74.0	73.1	69.5	—	—	—	1,800	1,800	1,800	3,400	3,400	3,500
Construction	109.8	109.2	111.1	2,500	2,400	2,500	1,300	1,300	1,300	3,700	3,700	4,100
Trans., Comm. & Util.	114.1	113.8	110.9	2,500	2,500	2,500	6,300	6,200	6,200	3,600	3,600	3,600
Trade	375.8	374.8	376.3	16,700	16,400	16,800	13,800	14,000	14,100	17,100	17,100	17,200
Fin., Ins., & Rl. Est.	103.0	102.7	103.3	3,500	3,400	3,300	1,700	1,700	1,800	2,600	2,600	2,700
Services & Misc.	478.9	474.8	465.0	18,000	17,800	17,800	8,300	8,400	7,900	14,200	14,100	13,800
Government	205.5	212.7	200.2	22,700	23,000	22,000	10,200	10,200	9,800	8,700	8,700	8,500
	LUBBOCK			**MCALLEN-EDINBURG-MISSION**			**MIDLAND**			**ODESSA**		
TOTAL	**97,300**	**97,300**	**97,800**	**100,500**	**101,900**	**100,600**	**45,100**	**44,900**	**44,600**	**44,700**	**44,800**	**43,300**
Manufacturing	7,200	7,000	7,000	12,700	12,900	13,600	2,300	2,300	2,200	4,700	4,600	4,300
Mining	200	200	200	900	900	900	9,100	9,100	9,000	5,200	5,200	5,000
Construction	3,700	3,600	3,700	4,500	4,500	4,600	1,600	1,500	1,400	2,400	2,400	2,300
Trans., Comm. & Util.	5,100	5,100	5,300	3,200	3,200	3,100	2,400	2,400	2,500	2,200	2,100	2,000
Trade	28,200	28,500	28,800	31,200	31,600	31,500	10,700	10,700	10,500	12,800	12,800	12,500
Fin., Ins., & Rl. Est.	5,600	5,700	5,600	3,900	3,900	4,200	2,300	2,200	2,500	1,300	1,300	1,500
Services & Misc.	24,900	25,100	25,200	18,300	18,400	17,600	9,800	9,800	9,600	8,400	8,300	8,100
Government	22,400	22,100	22,000	25,800	26,500	25,100	6,900	6,900	6,900	7,700	8,100	7,600
	SAN ANGELO			**SAN ANTONIO**			**SHERMAN-DENISON**			**TEXARKANA**		
TOTAL	**36,200**	**36,100**	**36,100**	**516,300**	**519,700**	**516,500**	**37,300**	**37,500**	**38,100**	**45,300**	**45,500**	**47,100**
Manufacturing	4,800	4,800	5,000	43,700	44,100	43,700	10,900	10,900	11,200	6,600	6,500	7,000
Mining	400	400	500	1,800	1,800	1,800	—	—	—	100	100	100
Construction	1,100	1,100	1,100	22,600	22,500	22,300	1,400	1,400	1,600	1,400	1,400	1,600
Trans., Comm. & Util.	2,700	2,800	2,600	22,300	22,300	22,000	1,600	1,600	1,600	2,400	2,400	2,300
Trade	8,800	8,700	8,900	132,100	131,400	131,100	8,000	8,000	7,900	10,900	10,900	11,000
Fin., Ins., & Rl. Est.	1,600	1,700	1,600	37,700	37,700	39,500	2,100	2,100	2,000	1,700	1,700	1,900
Services & Misc.	9,400	9,400	9,200	141,200	141,400	141,900	9,200	9,200	9,500	11,300	11,300	11,100
Government	7,400	7,200	7,200	114,900	118,500	114,200	4,100	4,300	4,300	10,900	11,200	12,100
	TYLER			**VICTORIA**			**WACO**			**WICHITA FALLS**		
TOTAL	**62,800**	**62,900**	**62,700**	**29,100**	**29,000**	**28,700**	**81,200**	**81,500**	**80,700**	**49,500**	**49,800**	**49,900**
Manufacturing	10,900	10,700	11,300	3,100	3,100	3,000	15,500	15,600	15,500	8,100	8,100	8,400
Mining	1,700	1,700	1,600	1,600	1,600	1,600	—	—	—	1,400	1,400	1,400
Construction	1,900	1,800	2,000	1,900	1,800	2,000	3,200	3,100	3,200	1,700	1,700	1,900
Trans., Comm. & Util.	2,800	2,900	2,800	1,400	1,400	1,400	3,400	3,400	3,400	2,700	2,700	2,700
Trade	15,800	15,800	15,900	7,700	7,700	7,700	19,600	19,600	18,900	11,500	11,500	11,500
Fin., Ins., & Rl. Est.	3,400	3,400	3,600	1,600	1,600	1,600	5,200	5,300	5,300	2,100	2,100	2,200
Services & Misc.	16,400	16,500	16,200	6,900	6,800	6,300	21,800	21,700	21,700	12,700	12,600	12,500
Government	9,900	10,100	9,300	4,900	5,000	5,100	12,500	12,800	12,700	9,300	9,700	9,300

+ Estimates prepared by TEC in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.
* Preliminary — subject to revision. ** Revised. *** In Thousands.

HOURS AND EARNINGS IN TEXAS ✤

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	July '91*	June'91	July '90	July '91*	June'91	July '90	July '91*	June'91	July '90
				FOR TEXAS					
MANUFACTURING TOTAL	$ 455.87	$ 458.89	$ 435.53	41.9	42.1	41.4	$ 10.88	$10.90	$10.52
Durable Goods	439.94	449.23	426.22	41.7	42.3	41.3	10.55	10.62	10.32
Lumber & Wood Products	334.28	324.65	312.17	44.1	43.0	42.3	7.58	7.55	7.38
Furniture & Fixtures	311.88	302.30	283.22	41.2	40.2	39.5	7.57	7.52	7.17
Stone, Clay & Glass Products	422.14	424.77	426.51	43.7	43.3	43.3	9.66	9.81	9.85
Primary Metal Industries	488.62	496.35	491.89	42.6	42.9	43.3	11.47	11.57	11.36
Fabricated Metal Products	420.18	416.37	401.63	42.4	42.4	42.5	9.91	9.82	9.45
Industrial Mach., exc. Electric	445.79	453.44	430.56	42.7	43.6	41.6	10.44	10.40	10.35
Oil Field Machinery	547.68	571.85	553.11	47.5	49.9	47.6	11.53	11.46	11.62
Electronic & Oth. Electrical Eqmt.	426.66	440.49	449.16	38.3	39.4	39.4	11.14	11.18	11.40
Transportation Equipment	584.40	624.96	532.25	41.3	43.4	40.2	14.15	14.40	13.24
Instruments & Related Prod.	413.83	423.54	401.39	40.1	41.2	40.3	10.32	10.28	9.96
Misc. Manufacturing Inds.	294.86	309.28	279.75	37.9	39.1	37.3	7.78	7.91	7.50
Nondurable Goods	474.05	470.96	448.03	42.1	41.9	41.6	11.26	11.24	10.77
Food & Kindred Products	394.61	390.01	359.52	43.7	43.0	42.0	9.03	9.07	8.56
Meat Products	294.55	284.39	282.81	43.0	41.7	42.4	6.85	6.82	6.67
Malt Beverages	1,022.62	987.50	883.58	50.7	50.0	46.8	20.17	19.75	18.88
Textile Mill Products	366.61	376.97	317.12	44.6	45.2	41.4	8.22	8.34	7.66
Apparel & Other Text. Prods.	220.70	221.67	210.18	36.6	36.7	37.6	6.03	6.04	5.59
Paper & Allied Products	507.20	500.25	492.75	43.8	43.5	43.8	11.58	11.50	11.25
Printing & Publishing	428.06	434.51	413.04	39.2	39.9	39.3	10.92	10.89	10.51
Chemicals & Allied Products	749.28	747.60	729.41	44.6	44.5	44.1	16.80	16.80	16.54
Petroleum & Coal Products	841.23	819.32	772.59	46.4	45.9	45.5	18.13	17.85	16.98
Petroleum Refining	874.68	849.62	806.61	46.6	46.0	45.7	18.77	18.47	17.65
Rubber & Misc. Plastic Products	401.40	400.44	394.90	41.9	41.8	41.7	9.58	9.58	9.47
Leather & Leather Products	275.12	276.46	265.07	40.4	40.3	39.8	6.81	6.86	6.66
NONMANUFACTURING									
Mining	620.86	638.92	608.40	43.6	44.4	44.9	14.24	14.39	13.55
Met/Coal/Nonmet Mnrls. exc. Fuel	635.28	619.68	592.52	48.2	48.0	47.9	13.18	12.91	12.37
Oil & Gas Extraction	619.62	639.45	609.71	43.3	44.1	44.7	14.31	14.50	13.64
Communications	542.55	541.63	549.19	40.1	40.3	41.7	13.53	13.44	13.17
Elec., Gas & San. Services	567.12	578.00	560.05	41.7	42.5	42.3	13.60	13.60	13.24
Wholesale & Retail Trade	252.88	253.32	248.09	33.1	33.2	33.3	7.64	7.63	7.45
Wholesale Trade	432.52	436.00	430.80	39.9	40.0	40.0	10.84	10.90	10.77
Retail Trade	200.30	199.37	193.43	31.2	31.2	31.3	6.42	6.39	6.18
General Merchandise Stores	204.12	198.25	196.55	31.5	30.5	31.6	6.48	6.50	6.22
Depository Inst. Inc. Banks	315.98	335.23	326.63	37.0	39.3	39.4	8.54	8.53	8.29

HOURS AND EARNINGS FOR SELECTED TEXAS METROPOLITAN STATISTICAL AREAS

DALLAS									
Manufacturing	$ 436.72	$ 437.37	$ 421.06	41.2	41.3	41.2	$ 10.60	$ 10.59	$ 10.22
Durable Goods	450.72	452.38	436.95	40.9	41.2	41.3	11.02	10.98	10.58
Nondurable Goods	414.50	412.51	393.60	41.7	41.5	41.0	9.94	9.94	9.60
FORT WORTH-ARLINGTON									
Manufacturing	492.33	503.20	455.39	41.9	42.5	40.3	11.75	11.84	11.30
Durable Goods	510.83	530.72	470.74	41.7	42.8	40.2	12.25	12.40	11.71
Nondurable Goods	452.81	445.82	417.74	42.2	41.9	40.4	10.73	10.64	10.34
HOUSTON									
Manufacturing	561.22	566.19	533.72	44.4	44.9	44.0	12.64	12.61	12.13
Durable Goods	481.10	486.00	454.96	44.3	45.0	44.0	10.86	10.80	10.34
Nondurable Goods	662.45	666.77	635.15	44.4	44.6	44.2	14.92	14.95	14.37
SAN ANTONIO									
Manufacturing	330.00	339.07	321.77	40.0	41.0	41.2	8.25	8.27	7.81
Durable Goods	339.39	338.55	330.44	40.5	40.4	41.1	8.38	8.38	8.04
Nondurable Goods	321.95	339.46	311.88	39.6	41.6	41.2	8.13	8.16	7.57

✤Figures for Texas and selected areas cover Production Workers in Manufacturing and Mining Industries only and Nonsupervisory Employees in other industry divisions. Earnings' averages include premium pay for overtime, holidays, and for late-shift work. *Preliminary — subject to revision upon receipt of additional reports.

SOURCE: Texas Employment Commission in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.

Manufacturing was up 1,500 from June but down 5,000 from July '90. **Nondurable Goods**, at 430,100, gained 1,200 over the month. Printing and Publishing rose by 700 in July, including an increase of 500 as Newspaper, Periodicals, Books and Miscellaneous experienced a recall of 500 workers who were laid off in June. Other gains in Nondurables were seen in Apparel and Other Finished Textile Products, and Petroleum and Coal Products, both up by 300; Chemicals and Allied Products, up by 200; and Textile Mill Products, up by 100. An overall loss of 100 was reported in Food and Kindred Products, while Paper and Allied Products went down by 200.

Durable Goods increased from June by 300. At 550,800, this was down 15,100 from July '90. The largest gain in Durables occurred in Electronic and Other Electrical Equipment, which went up by 400 over the month. Miscellaneous Manufacturing Industries also grew by 400 due to seasonal increases for manufacturers of sporting and athletic goods and miscellaneous fabricated products. Fabricated Metal Industries rose by 300, including an increase of 200 in Fabricated Structural Metal Products. Although Lumber and Wood Products registered no change over the month, there was a gain of 100 in Logging Camps, Sawmills, Planing Mills. Other gains of 100 were reported in Stone, Clay and Glass Products and in Instruments and Related Products. The largest loss in Durables appeared in Industrial Machinery and Equipment, down by 500 from June. This included a loss of 100 in Oil and Gas Field Machinery. Transportation Equipment lost 400 over the month. This included a loss of 200 in Aircraft and Parts. Furniture and Fixtures was also down by 100 from June.

TEC ACTIVITIES

	July'91	July'90
Total Population	17,298,800*	17,144,900*
% UI Covered Unemployment	1.9	1.5
UI Covered Employers	320,572	314,979
Total Claims Actions	713,919	527,925
Total Initial Claims Actions	72,569	61,874
Total Cont'd. Claims Actions	641,350	466,051
Total Placements	39,152	41,512
Avg. Weekly Benefit Amount	$165.34	$156.88
Total Amount Paid (Net)**	$85,666,055	$58,712,385

*Revised.
**Regular State UI benefits.

TEXAS LABOR MARKET REVIEW
Official Publication of
TEXAS EMPLOYMENT COMMISSION

James J. Kaster........Chairman
Mary Scott Nabers........Commissioner
Charles E. Haddock........Commissioner
William D. Grossenbacher, Administrator

REGIONAL DIRECTORS
AMARILLO........Derrell W. Rogers
AUSTIN........John Howell
BEAUMONT........Charles C. Rutherford, Jr.
CORPUS CHRISTI........Tyner W. Little, Jr.
DALLAS........I. V. Ferguson
FORT WORTH........Zelma S. Batie
HOUSTON........Joel R. Terry
LONGVIEW........Sandra S. Crisler
MIDLAND........Velma Z. Burkham
SAN ANTONIO........Carlos Contreras

Published Monthly at the TEC Building, Austin, Texas
Economic Research and Analysis Department
Written by
Dianne Dobie and Suzanne Butterfield

Average Weekly Earnings Decrease

For the estimated 641,900 Texas Manufacturing Production Workers, Average Hourly Earnings decreased by two cents from June to July '91. Average Weekly Hours were down by two-tenths of an hour, as Average Weekly Earnings decreased by $3.02 over the month. This was $20.34 above the July 1990 level of $435.53.

In mid-July a worker, on average, was earning $10.88 per hour for a 41.9-hour week, and making $455.87 in weekly earnings. This compared with $10.90 per hour for a 42.1-hour week, at $458.89 in Average Weekly Earnings one month ago. The year-ago figures were $10.52 per hour for a 41.4-hour week, with $435.53 in Average Weekly Earnings.

Durable Goods decreased in Average Weekly Earnings by $9.29 over the month. Nondurables increased from June by $3.09.

TEXAS EMPLOYMENT COMMISSION
101 E 15TH ST
AUSTIN TX 78778-0001

OFFICIAL BUSINESS
PENALTY FOR PRIVATE USE $300

ADDRESS CORRECTION REQUESTED

FIRST CLASS MAIL
POSTAGE AND FEES PAID
EMPLOYMENT SECURITY MAIL
LAB 449

CONGRESSIONAL INFO SERVICE
S R I
4520 EAST - WEST HIGHWAY
BETHESDA MD 20814

NOT 69

If you do **not** desire to continue receiving this material, please check here ☐ and return this cover to the above address.

If your address has changed, please indicate the changes on this cover and return it to the above address.

Facts & Figures to Build On. TEC

TEXAS LABOR MARKET REVIEW

S7675-3

TEXAS
LABOR MARKET REVIEW

TEXAS EMPLOYMENT COMMISSION SEPTEMBER 1991 AUSTIN, TX

ECONOMIC GROWTH RATE CONTINUES TO DECLINE

Texas Unemployment Rate Decreases

The Texas actual (not seasonally adjusted) unemployment rate fell over the month, from 6.8 percent in July to 6.3 percent in August. The current rate was moderately above the August 1990 rate of 5.9 percent. The number of jobless Texans dropped by 55,000 from July to an estimated 540,700 in mid-August. Although total employment also declined over the month, the current estimate of 8,004,500 was still above the year-ago level. Seasonal patterns often cause contractions in both employment and unemployment in August, as many summer jobseekers leave the labor force and students leave jobs to return to school.

The seasonally adjusted Texas unemployment rate also fell over the month, from 6.7 to 6.5 percent. The seasonally adjusted U. S. jobless rate remained at 6.8 percent over the month.

Nonfarm Salaried Jobs Seasonally Decline

Nonagricultural Wage and Salary Employment totaled 7,092,100 in August '91. This was down 3,300 from July. It was also up 72,200 from one year ago, which was only about one-third as large as the growth during the same period a year earlier.

Total **Nonmanufacturing** reported an over-the-month loss of 3,300. At 6,112,100 jobs in August, the change over the year was up 81,600. **Mining** showed the largest sector decrease, down by 2,100 from July. Oil and Gas Extraction experienced the loss, reversing a three-month trend and indicating a slump in drilling activity. However, the industry's employment level remained above the year-ago total by 800 jobs.

Services experienced a decline over the month of 1,400. At 1,752,200, this was up 34,800 from August 1990. The largest loss within Services occurred in Other Services and Miscellaneous, which was down by 2,600 from July. With summer activities coming to an end, Social Services such as YMCA's, Girl Scouts and Boy Scouts showed the bulk of this

[continued on page 3] ☞

CIVILIAN LABOR FORCE ESTIMATES
(In Thousands)

	Aug.'91	July '91	Aug.'90
UNITED STATES (ACTUAL)			
Labor Force	126,096.0	127,327.0	126,011.0
Unemployment	8,237.0	8,576.0	6,837.0
Percent Unemployed	6.5%	6.7%	5.4%
Total Employment	117,859.0	118,751.0	119,174.0
UNITED STATES (SEASONALLY ADJUSTED)			
Labor Force	124,904.0	125,213.0	124,705.0
Unemployment	8,488.0	8,501.0	7,015.0
Percent Unemployed	6.8%	6.8%	5.6%
Total Employment	116,416.0	116,712.0	117,690.0
STATE OF TEXAS (ACTUAL)			
Labor Force	8,545.2	8,737.6	8,458.7
Unemployment	540.7	595.7	500.9
Percent Unemployed	6.3%	6.8%	5.9%
Total Employment	8,004.5	8,141.9	7,957.8
STATE OF TEXAS (SEASONALLY ADJUSTED)			
Labor Force	8,467.0	8,619.0	8,374.0
Unemployment	547.0	581.0	513.0
Percent Unemployed	6.5%	6.7%	6.1%
Total Employment	7,920.0	8,038.0	7,861.0

CIVILIAN LABOR FORCE ESTIMATES +
TEXAS METROPOLITAN STATISTICAL AREAS

	Aug.'91*	July91**	Aug.'90**	Aug.'91*	July'91**	Aug.'90**	Aug.'91*	July91**	Aug.'90**
	ABILENE			AMARILLO			AUSTIN		
Total Civilian Labor Force	49,500	50,700	50,200	95,700	98,000	96,300	435,800	444,800	431,100
Total Unemployment	2,700	3,100	3,200	4,600	5,300	4,500	21,000	22,800	19,300
Percent Unemployed	5.5%	6.1%	6.4%	4.8%	5.4%	4.7%	4.8%	5.1%	4.5%
Total Employment ++	46,800	47,600	47,000	91,100	92,700	91,800	414,800	422,000	411,800
	BEAUMONT-PORT ARTHUR			BRAZORIA			BROWNSVILLE-HARLINGEN		
Total Civilian Labor Force	172,700	175,800	165,900	88,900	90,800	87,900	108,500	111,600	103,800
Total Unemployment	13,200	13,600	12,100	4,900	5,800	4,700	12,900	14,700	11,700
Percent Unemployed	7.6%	7.7%	7.3%	5.5%	6.4%	5.3%	11.9%	13.2%	11.3%
Total Employment ++	159,500	162,200	153,800	84,000	85,000	83,200	95,600	96,900	92,100
	BRYAN-COLLEGE STATION			CORPUS CHRISTI			DALLAS***		
Total Civilian Labor Force	58,900	61,500	61,400	170,700	174,600	165,900	1,447.9	1,477.3	1,435.9
Total Unemployment	2,000	2,300	2,000	12,900	14,200	10,800	84.4	92.0	74.0
Percent Unemployed	3.4%	3.7%	3.3%	7.6%	8.1%	6.5%	5.8%	6.2%	5.2%
Total Employment ++	56,900	59,200	59,400	157,800	160,400	155,100	1,363.5	1,385.3	1,361.9
	EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY		
Total Civilian Labor Force	252,700	259,900	249,500	741,100	758,900	739,300	112,000	115,100	111,200
Total Unemployment	25,400	28,200	26,000	47,900	52,800	36,500	7,600	8,600	7,500
Percent Unemployed	10.1%	10.9%	10.4%	6.5%	7.0%	4.9%	6.8%	7.5%	6.7%
Total Employment ++	227,300	231,700	223,500	693,200	706,100	702,800	104,400	106,500	103,700
	HOUSTON***			KILLEEN-TEMPLE			LAREDO		
Total Civilian Labor Force	1,772.6	1,811.5	1,745.2	97,600	99,300	97,500	52,100	53,600	52,300
Total Unemployment	99.1	108.2	91.0	6,300	6,900	6,700	4,100	4,800	4,600
Percent Unemployed	5.6%	6.0%	5.2%	6.5%	6.9%	6.9%	7.9%	9.0%	8.8%
Total Employment ++	1,673.5	1,703.3	1,654.2	91,300	92,400	90,800	48,000	48,800	47,700
	LONGVIEW-MARSHALL			LUBBOCK			MCALLEN-EDINBURG-MISSION		
Total Civilian Labor Force	79,400	81,200	80,000	115,900	118,500	116,700	152,800	156,200	153,000
Total Unemployment	6,100	6,700	5,400	6,700	7,500	6,000	23,200	24,900	24,500
Percent Unemployed	7.7%	8.3%	6.8%	5.8%	6.3%	5.1%	15.2%	15.9%	16.0%
Total Employment ++	73,300	74,500	74,600	109,200	111,000	110,700	129,600	131,300	128,500
	MIDLAND			ODESSA			SAN ANGELO		
Total Civilian Labor Force	48,800	49,600	47,900	53,200	54,100	51,000	43,300	44,200	43,500
Total Unemployment	2,700	2,800	2,600	3,600	3,700	3,000	2,300	2,600	2,400
Percent Unemployed	5.5%	5.6%	5.4%	6.8%	6.8%	5.9%	5.3%	5.9%	5.5%
Total Employment ++	46,100	46,800	45,300	49,600	50,400	48,000	41,000	41,600	41,100
	SAN ANTONIO			SHERMAN-DENISON			TEXARKANA		
Total Civilian Labor Force	600,100	616,500	603,900	47,000	48,100	47,000	56,500	57,000	56,800
Total Unemployment	38,000	43,200	42,100	2,900	3,100	2,400	4,400	4,400	3,300
Percent Unemployed	6.3%	7.0%	7.0%	6.2%	6.4%	5.1%	7.8%	7.7%	5.8%
Total Employment ++	562,100	573,300	561,800	44,100	45,000	44,600	52,100	52,600	53,500
	TYLER			VICTORIA			WACO		
Total Civilian Labor Force	74,000	75,800	74,500	36,800	37,500	36,500	92,300	94,900	91,900
Total Unemployment	4,600	5,100	4,700	1,800	2,100	1,800	6,000	7,000	5,600
Percent Unemployed	6.2%	6.7%	6.3%	4.9%	5.6%	4.9%	6.5%	7.4%	6.1%
Total Employment ++	69,400	70,700	69,800	35,000	35,400	34,700	86,300	87,900	86,300
	WICHITA FALLS						STATE OF TEXAS***		
Total Civilian Labor Force	55,100	56,100	54,900				8,545.2	8,737.6	8,458.7
Total Unemployment	3,600	3,900	3,400				540.7	595.7	500.9
Percent Unemployed	6.5%	7.0%	6.2%				6.3%	6.8%	5.9%
Total Employment ++	51,500	52,200	51,500				8,004.5	8,141.9	7,957.8

+ All estimates shown are "actual" (not seasonally adjusted). ** Total employment includes resident wage and salary workers, self-employed, unpaid family workers and domestics in private households, agricultural workers, and workers involved in labor-management disputes.

* Preliminary – subject to revision. ** Revised. *** In Thousands.

decline. Engineering and Management Services lost 800 over the month, while Amusement, Including Motion Pictures, was down by 500. Other losses were seen in Personal Services, down by 400, and in Hotels and Other Lodging Places, down by 300 from July. Health Services gained 2,100 jobs. This translated to 900 new positions in Offices and Clinics of Medical Doctors, Dentists, Osteopaths, and Other Health Practitioners; 500 new jobs in Nursing and Personal Care Facilities; 500 new positions in Hospitals, and 200 new positions in Medical and Dental Labs, Home Health Care Services, and Miscellaneous Health and Allied Services. With school beginning its fall semester, a seasonal increase of 800 occurred in Educational Services. Business and Repair Services increased by 300 due in part to employees being hired by temporary services.

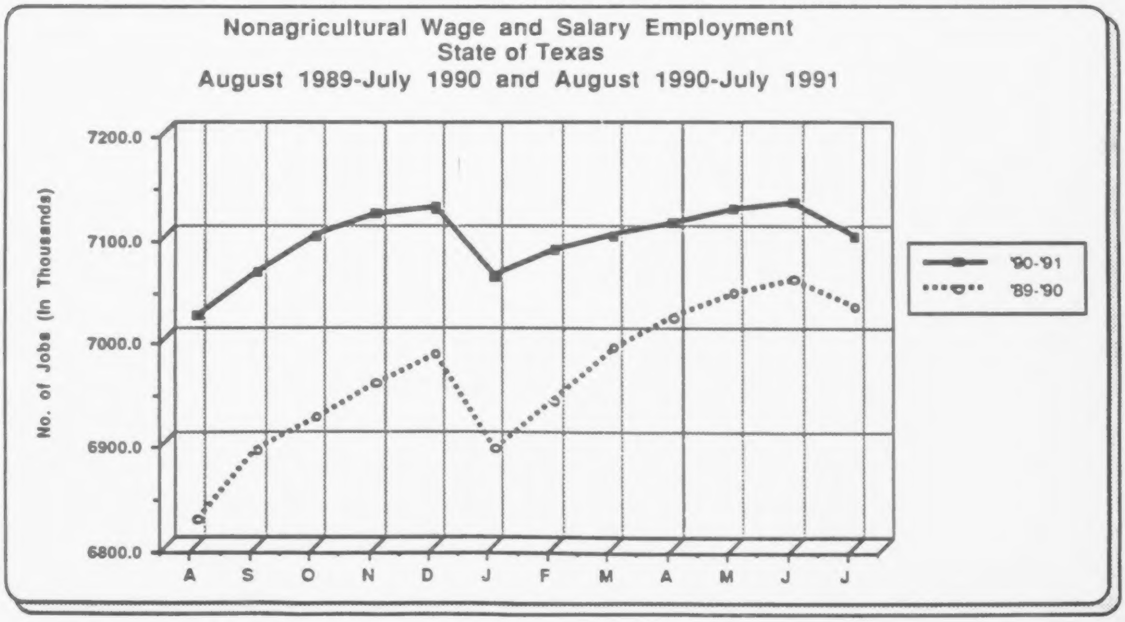
Wholesale and Retail Trade lost 1,200 jobs over the month. At 1,719,600, this was up by 4,100 from August 1990. Retail Trade was down by 800 over the month. Food Stores experienced a downturn of 600 as summer employees dropped from the work rosters. Eating and Drinking Places had the largest loss within Retail Trade. This drop was mostly due to student employees who quit their summer jobs to return to school. Other Retail Trade lost 500 jobs over the month, while Building Materials and Garden Supplies was down by 100. General Merchandise Stores increased by 1,800 from July as a major retail chain hired additional personnel for the grand opening of several new stores. Apparel and Accessory Stores went up by 500 over the month. Wholesale Trade also decreased by 400 from July.

Finance, Insurance and Real Estate fell by 500 over the month. Depository Institutions, including Banks, experienced a loss of 500, as one third of all reporting institutions in National Commercial Banks measured downward trends. Other Finance, Insurance and Real Estate was down by 200, while Insurance Carriers, Agents and Brokers rose by 200.

Transportation and Public Utilities increased by 1,200 from July, and by 8,800 from a year ago. Other Transportation showed the largest gain, up by 1,000 over the month, due in part to cotton harvesting which increased business for many intrastate truckers. Employment in Transportation by Air was up by 700. Communications was also up by 200.

Total **Government** reported a gain of 300 over the month. At 1,245,900, this was up 31,000 over the year. Federal Government

[continued on page 7] ☞



Nonagricultural Wage and Salary Employment
State of Texas
August 1989-July 1990 and August 1990-July 1991

TEXAS NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT +

	Aug. '91*	July '91**	Aug. '90**	Chg. from July '91	Chg. from Aug. '90
TOTAL NONAGRICULTURAL EMPLOYMENT	**7,092,100**	**7,095,400**	**7,019,900**	**-3,300**	**72,200**
MANUFACTURING	**980,000**	**980,000**	**989,400**	**0**	**-9,400**
Durable Goods	**548,300**	**549,400**	**566,500**	**-1,100**	**-18,200**
Lumber & Wood Products	31,700	31,600	31,700	100	0
Logging Camps, Sawmills, Planing Mills	7,600	7,500	7,700	100	-100
Furniture & Fixtures	15,000	14,900	15,900	100	-900
Stone, Clay & Glass Products	33,300	33,400	35,100	-100	-1,800
Concrete, Gypsum & Plaster Prod.	14,200	14,100	14,900	100	-700
Primary Metal Industries	30,000	30,000	29,900	0	100
Fabricated Metal Industries	80,900	80,800	81,300	100	-400
Fabr. Structuctural Metal Prod.	39,600	39,600	40,300	0	-700
Industrial Machinery & Equipment	115,200	115,600	115,000	-400	200
Oil & Gas Field Machinery	27,700	28,000	26,100	-300	1,600
Electronic & Other Electrical Equipment	99,200	100,000	104,900	-800	-5,700
Transportation Equipment	87,500	87,800	97,700	-300	-10,200
Aircraft & Parts	60,200	60,500	70,300	-300	-10,100
Instruments & Related Prod.	39,500	39,400	39,100	100	400
Misc. Manufacturing Industries	16,000	15,900	15,900	100	100
Nondurable Goods	**431,700**	**430,600**	**422,900**	**1,100**	**8,800**
Food & Kindred Products	102,100	101,500	100,200	600	1,900
Meat Products	31,200	31,200	30,500	0	700
Dairy Products	4,300	4,400	4,400	-100	-100
Bakery Products	9,600	9,500	9,700	100	-100
Malt Beverages	3,100	3,000	3,000	100	100
Textile Mill Products	4,000	4,100	4,200	-100	-200
Apparel & Oth. Fin. Textile Prod.	56,100	55,700	55,100	400	1,000
Paper & Allied Products	24,700	24,500	24,400	200	300
Printing & Publishing	74,800	75,000	74,300	-200	500
Newspaper, Periodicals, Books & Misc.	36,000	36,000	36,200	0	-200
Chemicals & Allied Products	89,400	89,500	85,400	-100	4,000
Petroleum & Coal Products	31,300	31,200	29,600	100	1,700
Petroleum Refining	28,000	27,900	26,300	100	1,700
Rubber & Misc. Plastics Products	42,100	42,100	42,300	0	-200
Leather & Leather Products	7,100	6,900	7,300	200	-200
TOTAL NONMANUFACTURING	**6,112,100**	**6,115,400**	**6,030,500**	**-3,300**	**81,600**
Mining	**181,300**	**183,400**	**180,500**	**-2,100**	**800**
Metal & Coal & Nonmet. Mnrls., exc. Fuel	9,400	9,400	9,400	0	0
Oil & Gas Extraction	171,900	174,000	171,100	-2,100	800
Construction	**347,300**	**346,900**	**342,000**	**400**	**5,300**
Transportation & Public Utilities	**436,400**	**435,200**	**427,600**	**1,200**	**8,800**
Railroad Transportation	18,200	18,200	18,700	0	-500
Other Transportation	250,300	249,300	241,400	1,000	8,900
Transportation by Air	83,300	82,600	76,400	700	6,900
Communications	88,300	88,100	88,900	200	-600
Electric, Gas & Sanitary Services	79,600	79,600	78,600	0	1,000
Electric Services	40,600	40,700	40,600	-100	0
Gas Production & Distribution	24,200	27,100	27,000	-2,900	-2,800
Wholesale & Retail Trade	**1,719,600**	**1,720,800**	**1,715,500**	**-1,200**	**4,100**
Wholesale Trade	423,900	424,300	424,800	-400	-900
Retail Trade	1,295,700	1,296,500	1,290,700	-800	5,000
Building Materials & Garden Supplies	40,900	41,000	41,300	-100	-400
General Merchandise Stores	179,800	178,000	180,700	1,800	-900
Food Stores	237,400	238,000	235,900	-600	1,500
Automotive Dealers & Service Stations	138,300	138,300	138,200	0	100
Apparel & Accessory Stores	77,400	76,900	78,300	500	-900
Eating & Drinking Places	444,600	446,500	433,100	-1,900	11,500
Other Retail Trade	177,300	177,800	183,200	-500	-5,900
Finance, Ins. & Real Estate	**429,400**	**429,900**	**432,600**	**-500**	**-3,200**
Depository Insts., incl. Banks	125,500	126,000	129,700	-500	-4,200
Insurance Carriers, Agents & Brokers	145,800	145,600	143,700	200	2,100
Other Finance, Insurance & Real Estate	158,100	158,300	159,200	-200	-1,100
Services	**1,752,200**	**1,753,600**	**1,717,400**	**-1,400**	**34,800**
Hotels & Other Lodging Places	87,200	87,500	88,000	-300	-800
Personal Services	79,000	79,400	77,600	-400	1,400
Business & Repair Services	448,300	448,000	447,800	300	500
Amusement, including Motion Pictures	79,100	79,600	81,200	-500	-2,100
Health Services	504,100	502,000	475,500	2,100	28,600
Educational Services	80,100	79,300	80,300	800	-200
Engineering & Mgmt. Services	154,000	154,800	153,100	-800	900
Other Services & Miscellaneous	320,400	323,000	313,900	-2,600	6,500
Total Government	**1,245,900**	**1,245,600**	**1,214,900**	**300**	**31,000**
Federal Government	207,100	205,800	203,300	1,300	3,800
State Government	280,500	283,300	266,200	-2,800	14,300
Local Government	758,300	756,500	745,400	1,800	12,900

+ Number of nonagricultural jobs in Texas without reference to place of residence of workers. Estimates of TEC in cooperation with Bureau of Labor Statistics, U. S. Department of Labor.

* Preliminary – subject to revision. ** Revised.

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT +
TEXAS METROPOLITAN STATISTICAL AREAS

	Aug.'91*	July '91**	Aug.'90**	Aug.'91*	July'91**	Aug.'90**	Aug.'91*	July'91**	Aug.'90**	Aug.'91*	July'91**	Aug.'90**
Industry		**ABILENE**			**AMARILLO**			**AUSTIN**			**BEAUMONT-PORT ARTHUR**	
TOTAL	**47,600**	**47,500**	**47,000**	**77,400**	**77,600**	**77,800**	**372,600**	**373,500**	**371,000**	**148,600**	**148,400**	**142,100**
Manufacturing	4,500	4,500	4,500	8,600	8,500	8,500	48,900	48,900	49,000	26,300	25,900	25,300
Mining	1,400	1,500	1,400	1,000	1,000	1,100	700	700	700	1,900	1,900	1,900
Construction	1,600	1,600	1,500	3,100	3,200	3,400	12,500	12,600	12,500	14,600	14,400	11,300
Trans., Comm. & Util.	2,700	2,700	2,800	5,700	5,700	5,500	12,000	12,000	11,800	9,600	9,600	9,600
Trade	12,700	12,600	12,600	22,900	22,900	22,900	76,700	76,500	77,200	33,600	33,400	32,800
Fin., Ins., & Rl. Est.	2,000	2,000	1,900	4,300	4,300	4,300	23,300	23,500	23,800	5,500	5,600	5,400
Services & Misc.	14,000	14,000	13,600	18,300	18,300	18,000	99,500	99,600	97,900	37,000	37,300	35,400
Government	8,700	8,600	8,700	13,500	13,700	14,100	99,000	99,700	98,100	20,100	20,300	20,400
		BRAZORIA			**BROWNSVILLE-HARLINGEN**			**BRYAN-COLLEGE STATION**			**CORPUS CHRISTI**	
TOTAL	**67,500**	**67,300**	**66,400**	**77,900**	**78,100**	**73,600**	**51,000**	**52,200**	**53,400**	**138,500**	**138,100**	**135,900**
Manufacturing	17,000	17,100	16,700	12,200	12,400	11,500	3,600	3,600	3,700	12,200	12,200	12,500
Mining	1,900	1,900	2,100	—	—	—	500	500	600	4,100	4,000	3,900
Construction	8,900	8,800	9,000	2,400	2,400	2,300	1,900	1,900	2,100	11,800	11,700	13,100
Trans., Comm. & Util.	3,100	3,100	2,900	3,500	3,500	3,300	1,400	1,300	1,300	6,500	6,600	6,500
Trade	13,000	13,000	12,800	21,100	21,000	20,400	11,100	11,000	11,200	32,600	32,500	31,900
Fin., Ins., & Rl. Est.	1,800	1,800	1,800	3,800	3,800	3,500	1,700	1,700	1,900	6,300	6,200	6,300
Services & Misc.	10,000	10,000	9,800	18,200	18,400	16,500	10,400	10,600	10,900	34,000	34,100	32,300
Government	11,800	11,600	11,300	16,700	16,600	16,100	20,400	21,600	21,700	31,000	30,800	29,400
		DALLAS ***			**EL PASO**			**FORT WORTH-ARLINGTON**			**GALVESTON-TEXAS CITY**	
TOTAL	**1,371.8**	**1,371.5**	**1,370.7**	**209,100**	**210,000**	**206,100**	**583,700**	**584,800**	**592,000**	**77,000**	**77,900**	**76,700**
Manufacturing	213.9	214.9	221.2	41,900	41,400	42,900	103,700	104,300	118,900	8,500	8,600	8,400
Mining	18.1	18.2	18.1	—	—	—	4,500	4,400	4,500	600	700	600
Construction	46.9	47.2	48.2	7,700	7,600	7,900	22,700	23,200	23,300	4,200	4,200	4,400
Trans., Comm. & Util.	84.6	84.3	82.9	10,800	10,900	11,000	57,300	56,900	56,000	5,300	5,500	5,400
Trade	355.5	354.6	353.9	52,700	53,000	52,100	151,700	151,500	152,400	15,600	15,800	15,500
Fin., Ins., & Rl. Est.	123.0	123.5	126.1	8,100	8,100	8,300	26,800	26,900	27,500	5,100	5,100	5,100
Services & Misc.	374.1	373.6	367.6	45,000	45,200	43,900	142,600	142,800	138,100	15,700	15,700	15,500
Government	155.7	155.2	152.7	42,900	43,800	40,000	74,400	74,800	71,300	22,000	22,300	21,800
		HOUSTON ***			**KILLEEN-TEMPLE**			**LAREDO**			**LONGVIEW-MARSHALL**	
TOTAL	**1,634.5**	**1,636.3**	**1,608.5**	**74,400**	**74,000**	**73,700**	**45,000**	**44,900**	**44,800**	**69,000**	**69,200**	**69,100**
Manufacturing	178.9	178.0	175.8	8,600	8,800	8,600	1,600	1,500	1,700	16,100	16,100	16,400
Mining	73.2	73.6	70.4	—	—	—	1,700	1,800	1,800	3,400	3,400	3,500
Construction	109.7	109.4	113.6	2,500	2,400	2,600	1,300	1,300	1,300	3,800	3,800	3,900
Trans., Comm. & Util.	114.2	114.2	110.7	2,500	2,500	2,500	6,400	6,300	6,200	3,600	3,600	3,500
Trade	375.7	374.7	376.3	17,000	16,700	16,600	13,900	13,900	14,200	17,100	17,100	17,000
Fin., Ins., & Rl. Est.	102.5	103.4	103.2	3,500	3,500	3,400	1,700	1,700	1,800	2,600	2,600	2,600
Services & Misc.	477.5	479.0	461.5	18,000	18,000	17,900	8,300	8,200	7,900	14,100	14,200	13,800
Government	202.8	204.0	197.0	22,300	22,100	22,100	10,100	10,200	9,900	8,300	8,400	8,400
		LUBBOCK			**MCALLEN-EDINBURG-MISSION**			**MIDLAND**			**ODESSA**	
TOTAL	**97,100**	**97,300**	**98,500**	**101,300**	**100,800**	**99,200**	**45,200**	**45,100**	**44,200**	**45,000**	**45,100**	**43,400**
Manufacturing	7,100	7,100	7,000	13,100	13,000	13,300	2,200	2,300	2,200	4,600	4,700	4,300
Mining	200	200	200	800	800	900	9,100	9,100	8,900	5,200	5,200	5,000
Construction	4,000	3,800	3,700	4,400	4,400	4,700	1,600	1,600	1,500	2,400	2,400	2,300
Trans., Comm. & Util.	5,000	5,100	5,200	3,200	3,100	3,100	2,500	2,500	2,500	2,200	2,200	2,000
Trade	28,000	28,300	28,800	31,600	31,300	31,300	10,800	10,700	10,600	13,000	12,900	12,500
Fin., Ins., & Rl. Est.	5,700	5,600	5,600	3,900	3,900	4,000	2,300	2,300	2,300	1,400	1,400	1,500
Services & Misc.	24,700	24,900	25,500	18,300	18,200	17,600	9,900	9,900	9,600	8,400	8,600	8,100
Government	22,400	22,300	22,500	26,000	26,100	24,300	6,800	6,700	6,600	7,800	7,700	7,700
		SAN ANGELO			**SAN ANTONIO**			**SHERMAN-DENISON**			**TEXARKANA**	
TOTAL	**36,400**	**36,300**	**35,800**	**514,100**	**516,100**	**515,400**	**37,400**	**37,300**	**37,800**	**45,400**	**45,300**	**47,000**
Manufacturing	5,000	5,000	4,800	43,200	43,900	43,500	10,900	10,900	11,300	6,600	6,600	7,000
Mining	400	400	500	1,800	1,800	1,800	—	—	—	100	100	100
Construction	1,200	1,100	1,100	22,700	22,800	22,300	1,400	1,400	1,500	1,400	1,400	1,400
Trans., Comm. & Util.	2,800	2,800	2,700	22,500	22,300	22,000	1,600	1,600	1,600	2,400	2,400	2,300
Trade	8,600	8,700	8,900	132,300	131,900	131,200	8,000	8,000	8,000	11,000	10,900	11,100
Fin., Ins., & Rl. Est.	1,600	1,600	1,600	37,700	37,700	39,600	2,100	2,100	2,000	1,700	1,700	1,800
Services & Misc.	9,400	9,400	9,100	139,900	140,900	141,500	9,200	9,200	9,300	11,300	11,300	11,300
Government	7,400	7,300	7,100	114,000	114,800	113,500	4,200	4,100	4,100	10,900	10,900	12,000
		TYLER			**VICTORIA**			**WACO**			**WICHITA FALLS**	
TOTAL	**62,500**	**62,400**	**62,200**	**29,000**	**29,000**	**28,600**	**80,900**	**81,400**	**80,700**	**49,600**	**49,500**	**49,600**
Manufacturing	10,900	10,900	11,300	3,100	3,100	3,000	15,500	15,600	15,700	8,000	8,000	8,300
Mining	1,700	1,700	1,600	1,700	1,600	1,600	—	—	—	1,400	1,400	1,400
Construction	1,900	1,800	2,000	1,800	1,900	1,900	3,100	3,200	3,100	1,700	1,700	1,900
Trans., Comm. & Util.	2,900	2,800	2,800	1,400	1,400	1,400	3,300	3,400	3,400	2,700	2,700	2,700
Trade	15,700	15,800	15,900	7,800	7,700	7,800	19,400	19,600	19,000	11,600	11,600	11,500
Fin., Ins., & Rl. Est.	3,400	3,400	3,400	1,600	1,600	1,600	5,200	5,200	5,300	2,100	2,100	2,200
Services & Misc.	16,500	16,400	16,200	6,800	6,800	6,300	21,900	22,000	21,600	12,800	12,700	12,500
Government	9,500	9,600	9,000	4,800	4,900	5,000	12,500	12,400	12,600	9,300	9,300	9,100

+ Estimates prepared by TEC in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.

* Preliminary — subject to revision. ** Revised. *** In Thousands.

HOURS AND EARNINGS IN TEXAS ✢

	Average	Weekly	Earnings	Average	Weekly	Hours	Average	Hourly	Earnings
	Aug. '91*	July'91	Aug. '90	Aug. '91*	July'91	Aug. '90	Aug. '91*	July'91	Aug. '90
FOR TEXAS									
MANUFACTURING TOTAL	$ 458.11	$ 451.36	$ 440.16	42.3	41.6	42.0	$ 10.83	$10.85	$10.48
Durable Goods	448.59	434.48	437.38	42.4	41.3	42.3	10.58	10.52	10.34
Lumber & Wood Products	331.58	332.44	318.43	43.4	43.8	42.8	7.64	7.59	7.44
Furniture & Fixtures	334.63	312.16	293.64	43.8	41.4	41.3	7.64	7.54	7.11
Stone, Clay & Glass Products	412.16	420.30	426.51	42.8	43.6	43.7	9.63	9.64	9.76
Primary Metal Industries	495.94	490.68	496.00	43.2	42.3	43.7	11.48	11.60	11.35
Fabricated Metal Products	427.80	417.64	407.12	43.3	42.4	42.9	9.88	9.85	9.49
Industrial Mach., exc. Electric	443.33	442.46	442.73	43.0	42.3	42.9	10.31	10.46	10.32
Oil Field Machinery	520.01	545.97	560.37	46.1	47.6	48.1	11.28	11.47	11.65
Electronic & Oth. Electrical Eqmt.	450.87	416.98	460.63	39.9	37.6	40.8	11.30	11.09	11.29
Transportation Equipment	604.04	565.21	561.18	42.3	40.2	41.6	14.28	14.06	13.49
Instruments & Related Prod.	424.76	411.77	415.17	41.0	39.9	41.6	10.36	10.32	9.98
Misc. Manufacturing Inds.	317.98	300.69	297.26	40.2	38.5	39.9	7.91	7.81	7.45
Nondurable Goods	469.26	469.00	444.52	42.2	41.8	41.7	11.12	11.22	10.66
Food & Kindred Products	390.20	389.73	369.79	43.5	43.4	43.2	8.97	8.98	8.56
Meat Products	301.02	293.69	287.19	43.5	43.0	42.8	6.92	6.83	6.71
Malt Beverages	985.78	944.40	897.55	47.9	45.8	48.1	20.58	20.62	18.66
Textile Mill Products	376.90	367.43	351.45	45.3	44.7	44.6	8.32	8.22	7.88
Apparel & Other Text. Prods.	222.27	220.58	216.03	36.8	36.4	38.1	6.04	6.06	5.67
Paper & Allied Products	521.41	505.91	491.63	44.3	43.5	43.7	11.77	11.63	11.25
Printing & Publishing	443.19	431.12	423.87	40.4	39.3	39.8	10.97	10.97	10.65
Chemicals & Allied Products	732.03	747.16	707.35	44.5	44.5	43.0	16.45	16.79	16.45
Petroleum & Coal Products	780.13	796.11	721.87	44.2	44.6	43.2	17.65	17.85	16.71
Petroleum Refining	805.20	824.65	747.32	44.0	44.6	42.9	18.30	18.49	17.42
Rubber & Misc. Plastic Products	413.95	401.74	391.86	43.3	42.2	42.0	9.56	9.52	9.33
Leather & Leather Products	266.27	263.35	265.34	39.1	38.9	39.9	6.81	6.77	6.65
NONMANUFACTURING									
Mining	642.69	623.60	605.25	44.6	43.7	44.9	14.41	14.27	13.48
Met/Coal/Nonmet Mnrls. exc. Fuel	717.91	749.29	620.69	53.1	54.1	49.3	13.52	13.85	12.59
Oil & Gas Extraction	637.12	615.33	602.53	44.0	43.0	44.5	14.48	14.31	13.54
Communications	541.09	548.63	546.53	40.2	40.4	41.0	13.46	13.58	13.33
Elec., Gas & San. Services	562.95	562.09	553.74	41.7	41.3	42.4	13.50	13.61	13.06
Wholesale & Retail Trade	251.79	253.32	244.45	33.0	33.2	32.9	7.63	7.63	7.43
Wholesale Trade	434.11	432.92	421.07	39.9	39.9	39.5	10.88	10.85	10.66
Retail Trade	198.09	199.99	191.89	31.0	31.2	31.0	6.39	6.41	6.19
General Merchandise Stores	200.78	205.70	189.71	30.7	31.5	30.5	6.54	6.53	6.22
Depository Inst. inc. Banks	316.46	315.00	306.85	36.5	36.5	36.4	8.67	8.63	8.43

HOURS AND EARNINGS FOR SELECTED TEXAS METROPOLITAN STATISTICAL AREAS

DALLAS									
Manufacturing	$ 446.65	$ 434.93	$ 433.21	41.9	40.8	42.1	$ 10.66	$ 10.66	$ 10.29
Durable Goods	463.98	445.01	455.15	41.8	40.2	42.3	11.10	11.07	10.76
Nondurable Goods	420.73	417.83	394.78	42.2	41.7	41.6	9.97	10.02	9.49
FORT WORTH-ARLINGTON									
Manufacturing	498.72	482.23	472.15	42.3	41.5	41.2	11.79	11.62	11.46
Durable Goods	517.02	494.05	495.10	42.0	41.0	41.5	12.31	12.05	11.93
Nondurable Goods	460.10	457.07	418.37	42.8	42.4	40.5	10.75	10.78	10.33
HOUSTON									
Manufacturing	555.81	557.74	535.14	44.5	44.3	44.3	12.49	12.59	12.08
Durable Goods	481.87	483.21	463.95	44.7	44.7	45.0	10.78	10.81	10.31
Nondurable Goods	648.86	652.62	622.65	44.2	43.8	43.3	14.68	14.90	14.38
SAN ANTONIO									
Manufacturing	332.88	332.05	317.42	40.3	40.2	40.8	8.26	8.26	7.78
Durable Goods	337.77	338.52	327.02	40.5	40.3	41.5	8.34	8.40	7.88
Nondurable Goods	327.62	326.01	307.20	40.1	40.1	40.0	8.17	8.13	7.68

✢Figures for Texas and selected areas cover Production Workers in Manufacturing and Mining Industries only and Nonsupervisory Employees in other industry divisions. Earnings' averages include premium pay for overtime, holidays, and for late-shift work. *Preliminary — subject to revision upon receipt of additional reports.

SOURCE: Texas Employment Commission in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.

and Local Government both showed increases over the month. Federal Government rose by 1,300, due in part to seasonal, non-defense jobs dealing with agriculture, primarily in cotton grading. Local Government gained 1,800 jobs due to local school boards hiring new staff for the school year. Because of legislative changes in the length of the school year, many districts chose to return to school a few days earlier than in previous years. State Government declined by 2,800 as employment in state education fell due to schools taking a short break before the fall term began. Temporary summer positions also ended in other state government.

Manufacturing registered no change over the month as it stayed at 980,000 jobs. The over-the-year change was a drop of 9,400. **Durable Goods** experienced a loss of 1,100 while **Nondurable Goods** rose by 1,100 from July to August. In Durables, Electronic and Other Electrical Equipment fell by 800. With employment levels falling below 100,000 for the first time in recent years, this industry was widely characterized by decline. In addition to less business, several layoffs were noted. Other losses in Durables occurred in Industrial Machinery and Equipment, down by 400; in Transportation Equipment, down by 300; and in Stone, Clay and Glass Products, down by 100. Increases of 100 each occurred in all other Durable sectors, except in Primary Metal Industries which remained the same over the month.

In Nondurables the largest gain was reported in Food and Kindred Products, which enjoyed seasonal expansion with the addition of 600 jobs, found mostly in Preserved Fruits and Vegetables. Apparel and Other Finished Textile Products rose by 400. Gains of 200 each were reported in Paper and Allied Products and in Leather and Leather Products. Petroleum and Coal Products increased by 100 over the month. A loss of 200 occurred in Printing and Publishing, while smaller decreases of 100 each were found in Textile Mill Products and in Chemicals and Allied Products.

TEXAS LABOR MARKET REVIEW
Official Publication of
TEXAS EMPLOYMENT COMMISSION

James J. Kaster.......................Chairman
Mary Scott Nabers.......................Commissioner
Charles E. Haddock.......................Commissioner
William D. Grossenbacher, Administrator

REGIONAL DIRECTORS
AMARILLO.......................Derrell W. Rogers
AUSTIN.......................John Howell
BEAUMONT.......................Charles C. Rutherford, Jr.
CORPUS CHRISTI.......................Tyner W. Little, Jr.
DALLAS.......................I. V. Ferguson
FORT WORTH.......................Zelma S. Batie
HOUSTON.......................Joel R. Terry
LONGVIEW.......................Sandra S. Crisler
MIDLAND.......................Velma Z. Burkham
SAN ANTONIO.......................Carlos Contreras

Published Monthly at the TEC Building, Austin, Texas
Economic Research and Analysis Department
Written by
Dianne Dobie and Suzanne Butterfield

TEC ACTIVITIES

	August'91	August'90
Total Population	17,311,700*	17,157,800*
% UI Covered Unemployment	1.8	1.5
UI Covered Employers	323,630	315,093
Total Claims Actions	652,853	551,092
Total Initial Claims Actions	70,518	63,850
Total Cont'd. Claims Actions	582,335	487,242
Total Placements	32,855	34,991
Avg. Weekly Benefit Amount	$165.94	$156.08
Total Amount Paid (Net)**	$79,330,175	$62,123,485

*Revised.
**Regular State UI benefits.

Average Weekly Earnings Increase

For the estimated 641,200 Texas Manufacturing Production Workers, Average Hourly Earnings fell by two cents from July to August '91. Average Weekly Hours increased by seven-tenths of an hour, as Average Weekly Earnings increased by $6.75 over the month. This was $17.95 above the August 1990 level of $440.16. In mid-August a worker, on average, was earning $10.83 per hour for a 42.3-hour week, and making $458.11 in weekly earnings.

TEXAS EMPLOYMENT COMMISSION
101 E 15TH ST
AUSTIN TX 78778-0001

FIRST CLASS MAIL
POSTAGE AND FEES PAID
EMPLOYMENT SECURITY MAIL
LAB 449

OFFICIAL BUSINESS
PENALTY FOR PRIVATE USE $300

ADDRESS CORRECTION REQUESTED

NOT 69

CONGRESSIONAL INFO SERVICE
S R I
4520 EAST - WEST HIGHWAY
BETHESDA MD 20814

If you do **not** desire to continue receiving this material, please check here ☐ and return this cover to the above address.

If your address has changed, please indicate the changes on this cover and return it to the above address.

Facts & Figures to Build On. TEC

TEXAS LABOR MARKET REVIEW